



SENTINEL

METALS

Developing the advanced Columbia Gold Project in Montana, USA

Large-scale resource, immediate exploration upside, near-term development potential



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- **Not a disclosure document**
- The purpose of this Presentation is to provide general information only. It is not a disclosure document for the purpose of Chapter 6D of the Corporations Act 2001 (Cth) (**Corporations Act**) and does not purport to include the information required of such a disclosure document. It has not been approved by any regulatory authority such as the Australian Securities and Investments Commission or the Australian Securities Exchange.
- **Compliance Statements**
- The Exploration Results and Mineral Resource Estimate for the Columbia Project were first reported in the Company’s prospectus dated 17 September 2025 and released to ASX on 28 October 2025 (**Prospectus**). The Company confirms that it is not aware of any new information or data that materially affects the

information relating to the estimate included in the Prospectus and that all material assumptions and technical parameters underpinning the estimate in the Prospectus continue to apply and have not materially changed.

- The Exploration Target for the Columbia Project was first reported in the Prospectus dated 17 September 2025. The information in this Presentation that relates to the Exploration Target for the Columbia Project is based on, and fairly reflects, information compiled by Kate Kitchen. Kate Kitchen is an employee of Mining Plus Pty Ltd and is a member of the Australian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Kate Kitchen consents to the inclusion in this Presentation of the matters based on this information in the form and context in which it appears.
- **Metal Equivalents**
- The Mineral Resource has been optimised and reported using a gold equivalent value based on the following formula:
- $$AuEq = Au\ g/t + Ag\ g/t\ (Agoz\ (\$30) / Auoz\ (\$2,200) \times Ag\ recovery\ (0.77) / Au\ recovery\ (0.96))$$
- The assumed metallurgical recovery is 96% for gold and 77% for silver which is based on previous gravity and flotation testing completed by Canyon Resources in 2006 (refer to the Prospectus for further details). Gold and silver prices of US\$2,200 and US\$30, respectively, have been used. The Mineral Resource is reported using open-pit mining constraints.
- The optimisation shell limits the open pit mineral resource to a maximum depth of 270m below surface and is contained within the better mineralised and drilled portion of the deposit.
- The Company considers that all elements in the metal equivalents calculation have a reasonable potential to be recovered and sold.
- **No Financial Advice**
- This Presentation is for informational purposes only and should not be considered as financial product advice. It has been prepared without taking into account any individual investor’s objectives, financial situation, or needs. The Recipient should seek independent financial, legal, and taxation advice before making any investment decision regarding Sentinel’s securities.



THE RIGHT GEOLOGY

RAPID MINERAL RESOURCE GROWTH POTENTIAL

SIGNIFICANT UPSIDE BEYOND THE EXISTING RESOURCE

- Existing deposit is open in all directions, with massive depth potential not included in the Exploration Target
- Epithermal systems often repeat and are known to produce very high gold grades at relatively shallow depth



THE RIGHT PLACE

USA IS A PROVEN TOP-TIER GOLD MINING REGION

READY FOR MODERN EXPLORATION AND MINING

- Backed by both Federal and State government providing the regulatory support for new mining ventures
- Economic reform, growth and mineral security to remain key U.S. priorities



THE RIGHT TEAM

FOUNDED AND LED BY EXPERIENCED MINE BUILDERS

EXPLORATION, DEVELOPMENT AND PRODUCTION EXPERTISE

- Leadership team has deep expertise across mineral exploration, development and production
- Founders, Board and Management are ex-Red 5 Ltd, RIO, FMG, BHP

A WELL-DEFINED PATHWAY TO DELIVER GROWTH AND CREATE VALUE

EXPERIENCED MINE BUILDERS



MARK WILLIAMS

**NON-EXECUTIVE CHAIR
AND CO-FOUNDER**

- Led ASX-listed Red 5 Ltd for 10 years, taking it from a **\$40 million** junior to an ASX-200 gold producer with a market cap of **\$1.5 billion**.
- Led Red 5 through the acquisition, development, construction and production of its flagship KOTH Mine, culminating in the **successful \$3 billion merger** with Silver Lake Resources, creating Vault Minerals Ltd (ASX:VAU).



MATT HERBERT

**MANAGING DIRECTOR
AND CO-FOUNDER**

- Geologist with a metals and mining career spanning 25 years in Australia, PNG, USA and Canada.
- A proven executive with deep financial and commercial experience across the full mining value chain.
- Previously held senior positions at FMG and Rio Tinto.



SIMON DAHROUGE

**EXECUTIVE DIRECTOR
AND CO-FOUNDER**

- Geologist with 11 years' experience in mineral exploration, project generation and resource evaluation in North America.
- Current Corporate Director at Dahrouge Geological Consulting, a globally recognised geological consultancy firm.



ADAM RITCHIE

**INDEPENDENT
NON-EXECUTIVE DIRECTOR**

- Over 20 years' experience in the resources industry.
- Heavily focused on project delivery in senior positions for many of Australia's best performing companies in the mining and minerals sector.



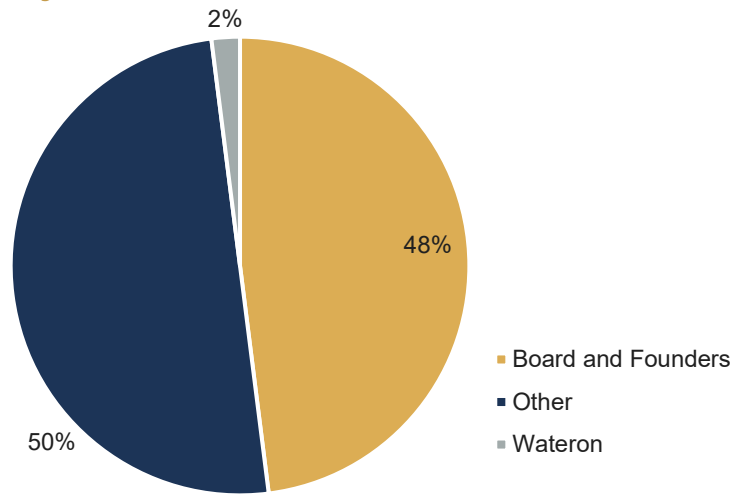
WITH PROVEN DISCOVERY, PROJECT DEVELOPMENT AND COMPANY-BUILDING EXPERTISE



CAPITAL STRUCTURE

Shares on Issue	104.1 million
Share Price	36c
Market Capitalisation	\$37.5 million
Cash (at completion of IPO)	\$11.0 million
Enterprise Value	\$26.5 million
Options on Issue	38.4 million
Director Performance Rights	8.9 million
Fully Diluted Capital	151.4 million

Major Shareholders

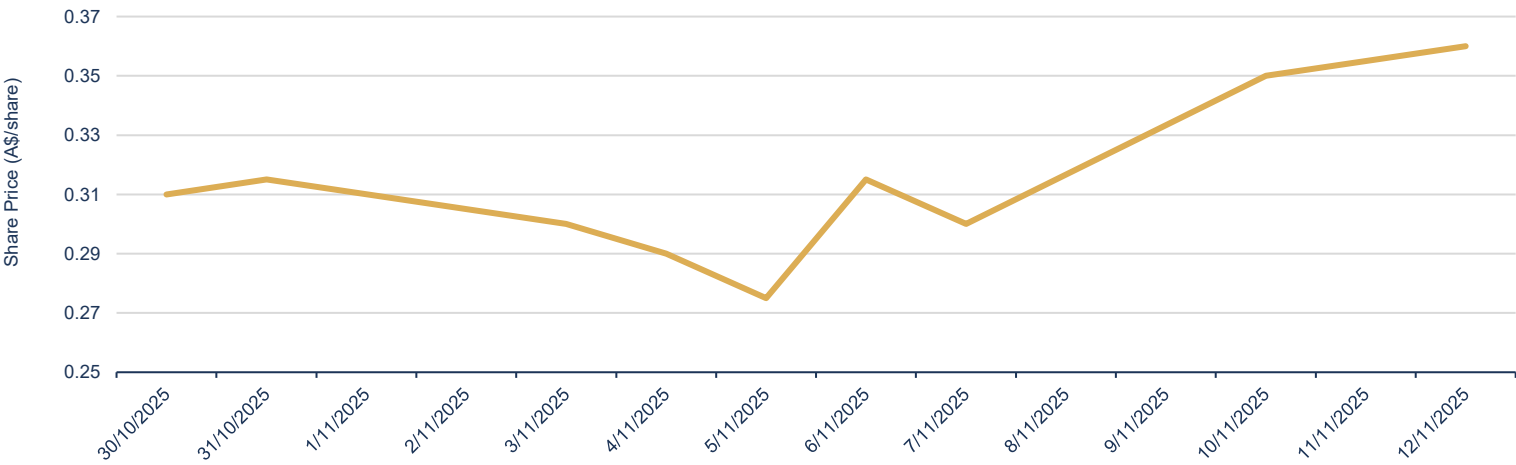


OUR MISSION

“ To deliver long-term value to all stakeholders through the development and production of high-quality advanced gold assets in the United States of America, always operating with integrity and in a sustainable manner. ”

- Sentinel Chairman and Founder, Mark Williams

Share Price Since Listing – 20c IPO Commenced Trading 30 Oct 2025





Developing the Columbia Gold Project in Montana, USA – advanced project with significant existing resource and near-term development potential

Strategic objective to build a portfolio of quality gold production assets to feed a central processing hub – accelerate Columbia into production and pursue selective, value-accretive acquisitions in the region

Technically strong, commercially experienced team – proven track record from discovery to production, with +90 years of collective experience in building and operating successful mining projects across multiple jurisdictions

Committed to the highest standards of safety, environmental stewardship and stakeholder engagement – ensuring our operations create enduring benefits for all stakeholders and the communities in which we operate



**GROW
DEVELOP
ACQUIRE**

INTRODUCING THE COLUMBIA GOLD PROJECT



AN ADVANCED EXPLORATION ASSET



Large Existing Resource with Significant Exploration Upside: Existing JORC (2012) **MRE containing 920,000oz Au at 1.34g/t Au** plus a large independent **Exploration Target (ET) of 800,000-1,200,000oz Au at 1.1 to 1.4g/t²**



Advanced Exploration Project with Simple Geology: 45,000m of historical drilling and trenching covering a low sulphidation epithermal gold-silver deposit currently limited in scale by shallow drilling with high-grade potential at depth

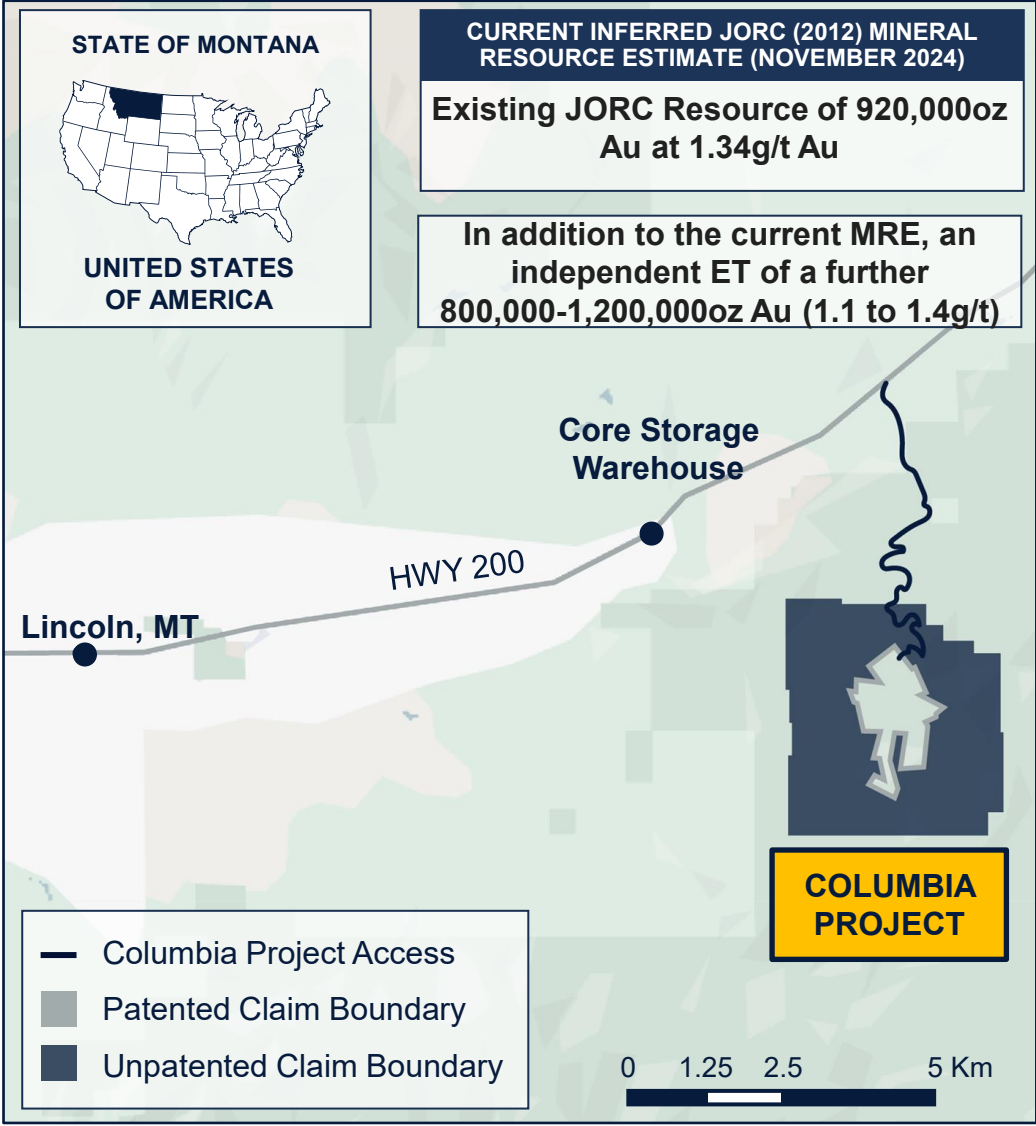


Superior Land Tenure: Deposit is located on private land covering 1,260 hectares, including 24 patented lode mining claims that grant full private land ownership rights, including surface and mineral rights in perpetuity³



Excellent Location Near Infrastructure: Situated 13km by bitumen road from Lincoln, Montana and 64km north-west of Montana's Capital City, Helena with access to a skilled workforce and power within 3 miles

1. The reported 2024 Mineral Resource Estimate (MRE) has been constrained within a US\$2,200 gold value open pit shell using a AuEq lower cutoff of 0.4865g/t AuEq. Mineral Resources have been classified as Inferred based on drill spacing, geological continuity and modifying factor confidence level. Mineral Resources for each of the deposit domains and AuEq calculations have been provided in Appendix A.
2. The potential quantity and grade of the Exploration Target are conceptual in nature, and in respect of the area covered by the Exploration Target, there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of additional Mineral Resources.
3. In Montana, mineral patents grant full private land ownership rights, including surface and mineral rights in perpetuity, meaning they grant broader rights than mining claims, which only provide limited rights to explore and extract minerals under federal supervision.



MONTANA IS THE TREASURE STATE



Significant mining legacy, with its **first major gold discovery in 1852**



A state rich in **gold, silver, copper and PGM deposits** – ranked **23rd** globally for investment attractiveness



Benefiting from **established major towns, transport systems and utilities**



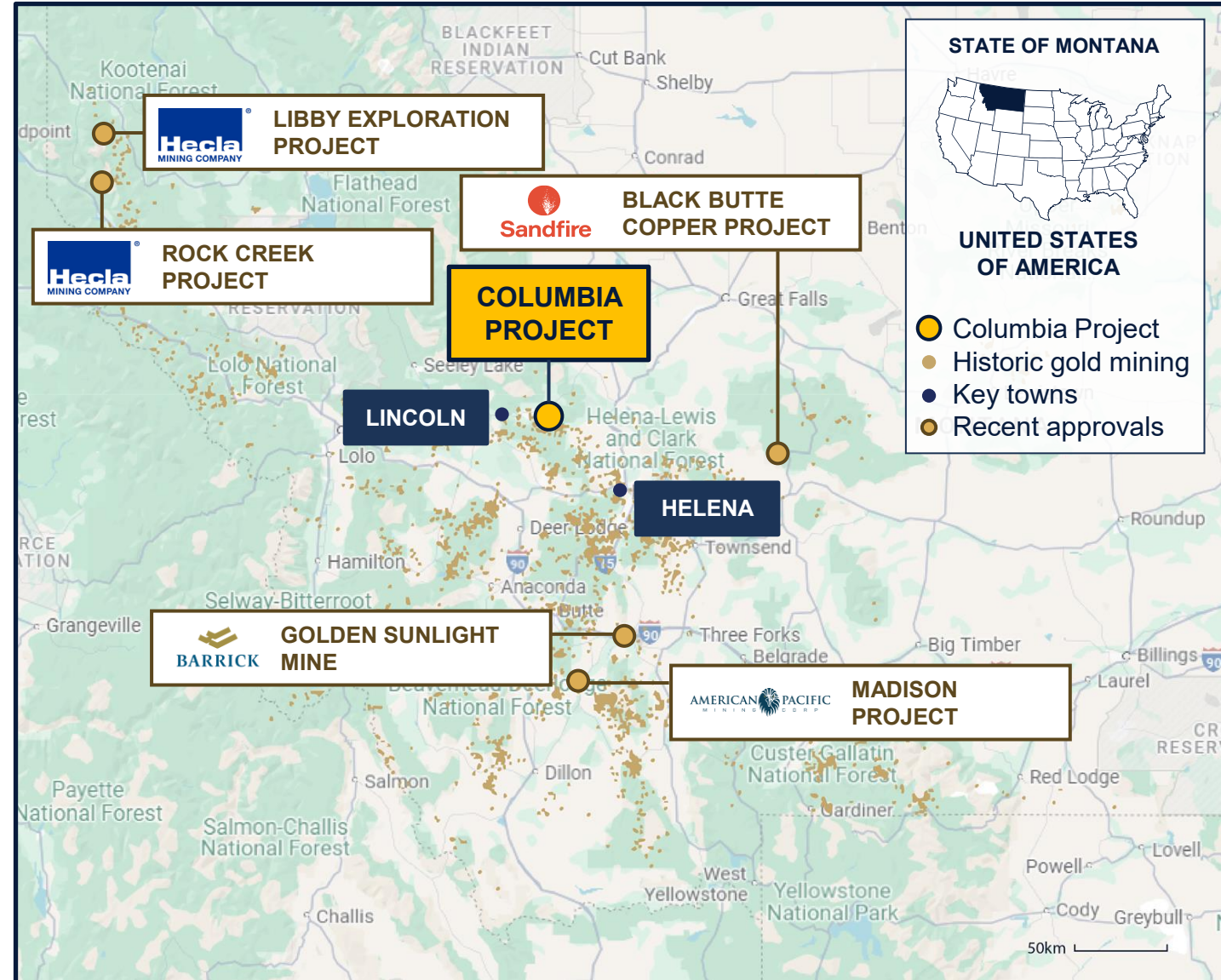
18 million ounces of gold produced in the region historically



12 approvals/permits granted in the past two years, including new mines, expansions, exploration permits and tails re-processing projects

Source: 1965 USGS publication *Principal Gold Producing Districts of the United States*.

<https://westernmininghistory.com/10183/principal-gold-districts-of-montana/> and Fraser Institute Annual Survey of Mining Companies, 2023





Hecla Mining just had the Libby Project approved for next phase in the Cabinet Mountain Wilderness



US Antimony Corp had their next phase approved, including large bulk sample



Sentinel in initial talks with Contact Mill in Phillipsburg on potential toll-treating bulk sample ore

1. Steve Daines (U.S. Senator, Montana) — Oct 3 2025:

"The Libby Exploration Project will provide good-paying Montana mining jobs without harming our beautiful lands and will help unlock the high value of world class copper & silver. ... I look forward to seeing the positive impacts this project will have on our state and our nation as we continue to unlock America's full mining potential." Senator Steve D... +2

• Christi Jacobsen (Montana Secretary of State): - Oct 20 2025:

"Montana earned her title as the Treasure State because of her abundant resources, and it's crucial that we safeguard surface and mineral rights to ensure sustainable development of all of our natural resources ... I'm proud to bring [the timber and mining industries'] voices to the table ... I will always support Montana's identity as the Treasure State and its reputation as the Last Best Place."

2. Same Senator Daines and colleagues — Oct 8 2025:

"Mining is a vital part of Montana, providing nearly a thousand well-paying jobs and contributing nearly \$3 billion to our state's economy. ... I introduced a bill ... to support Montana's resource economy so we can create jobs, power America, and make Montana energy affordable, accessible, and reliable again." Senator Steve D...



1 | GROW
EXISTING
RESOURCE BASE

2 | COMPLETE
TECHNICAL AND
ECONOMIC STUDIES

4 | DELIVER
SAFE, SUSTAINABLE
PRODUCTION

3 | ACHIEVE
PROJECT FINANCING
AND APPROVALS

5 | ACQUIRE
QUALITY ASSETS TO
FEED A CENTRAL HUB

**A SIMPLE
STRATEGY
FOR SUCCESS**

NEAR-TERM EXPLORATION OBJECTIVES AND PRIORITIES



A NEW APPROACH IN A PROVEN GOLD DISTRICT

**MONTANA IS OPEN FOR
BUSINESS, WITH
TWELVE
NEW MINES, EXPANSIONS,
RESTARTS OR
REPROCESSING AND
EXPLORATION PERMITS
APPROVED IN THE PAST
TWO YEARS**

OVERALL OBJECTIVES

ADD RESOURCE OUNCES

- Via step-out drilling targeting addition of new ounces along strike and down-dip

DELIVER VALUE

- Through low-cost, high payoff exploration expenditure
- Maximising investor return with regular catalyst announcements

CREATE A PIPELINE

- Assess other opportunities within the two-hour trucking distance to Columbia
- Develop a hub and spoke processing and mining model

IMMEDIATE PRIORITIES

RESOURCE DRILLING

- Test extensional mineralisation along strike and down-dip
- Twin a small number of existing holes to rapidly upgrade existing mineral resource to Indicated status

TECHNICAL AND ECONOMIC STUDIES

- Including baseline studies and early benchtop works to advance the development proposition
- To progress Columbia to PEA as quickly and as responsibly as possible
- Rapidly assess open cut and underground optionality

THREE MONTANA PROJECTS FAST TRACKED IN THE PAST THREE MONTHS (FAST41 DESIGNATION)

CURRENT AND UPCOMING ACTIVITIES



Water table and historical baselining archives successfully identified and currently being aggregated



Full data-room and database refresh almost complete



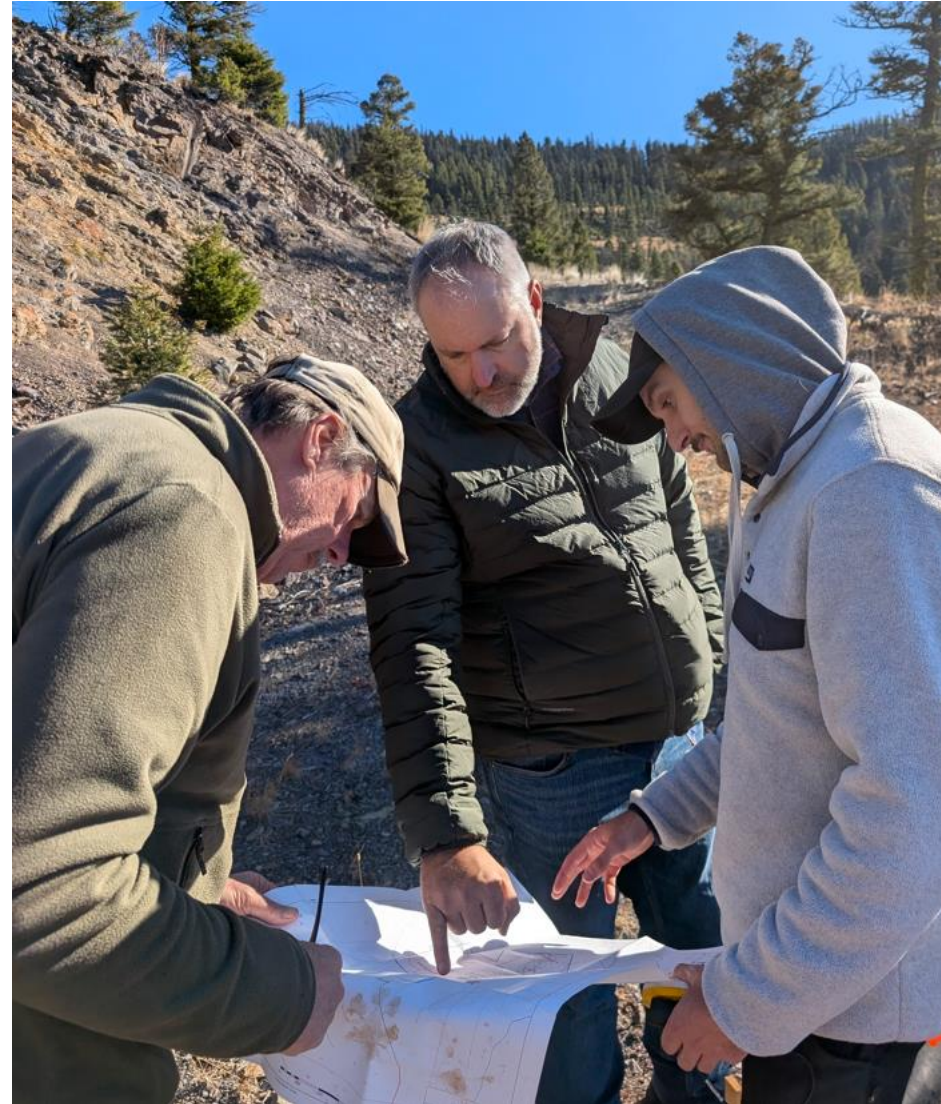
Core shed remodelling and pulp and core inventory check underway – new racking and sea-containers have arrived on site



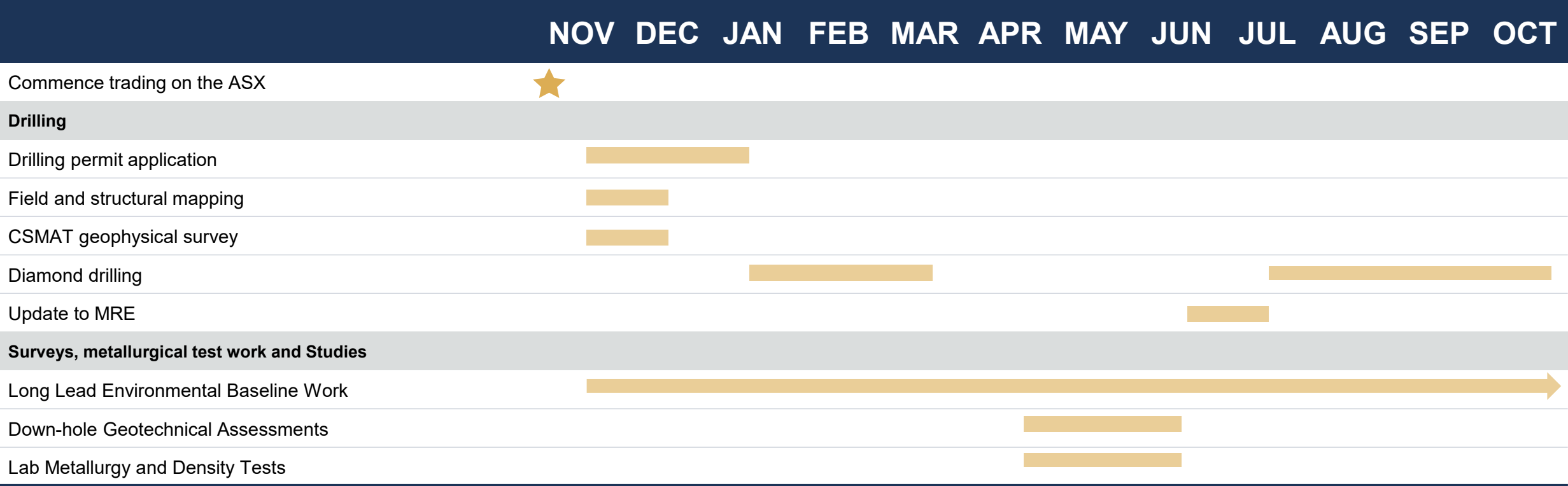
CSAMT geophysical survey just completed



Field mapping underway to delineate new targets and fine tune maiden drilling program



SIGNIFICANT UPCOMING NEWS-FLOW



The above timetable is a statement of current intentions. Investors should note that, this is subject to change.

THE CURRENT RESOURCE IS JUST THE BEGINNING



TOP 5 NEAR-SURFACE HITS

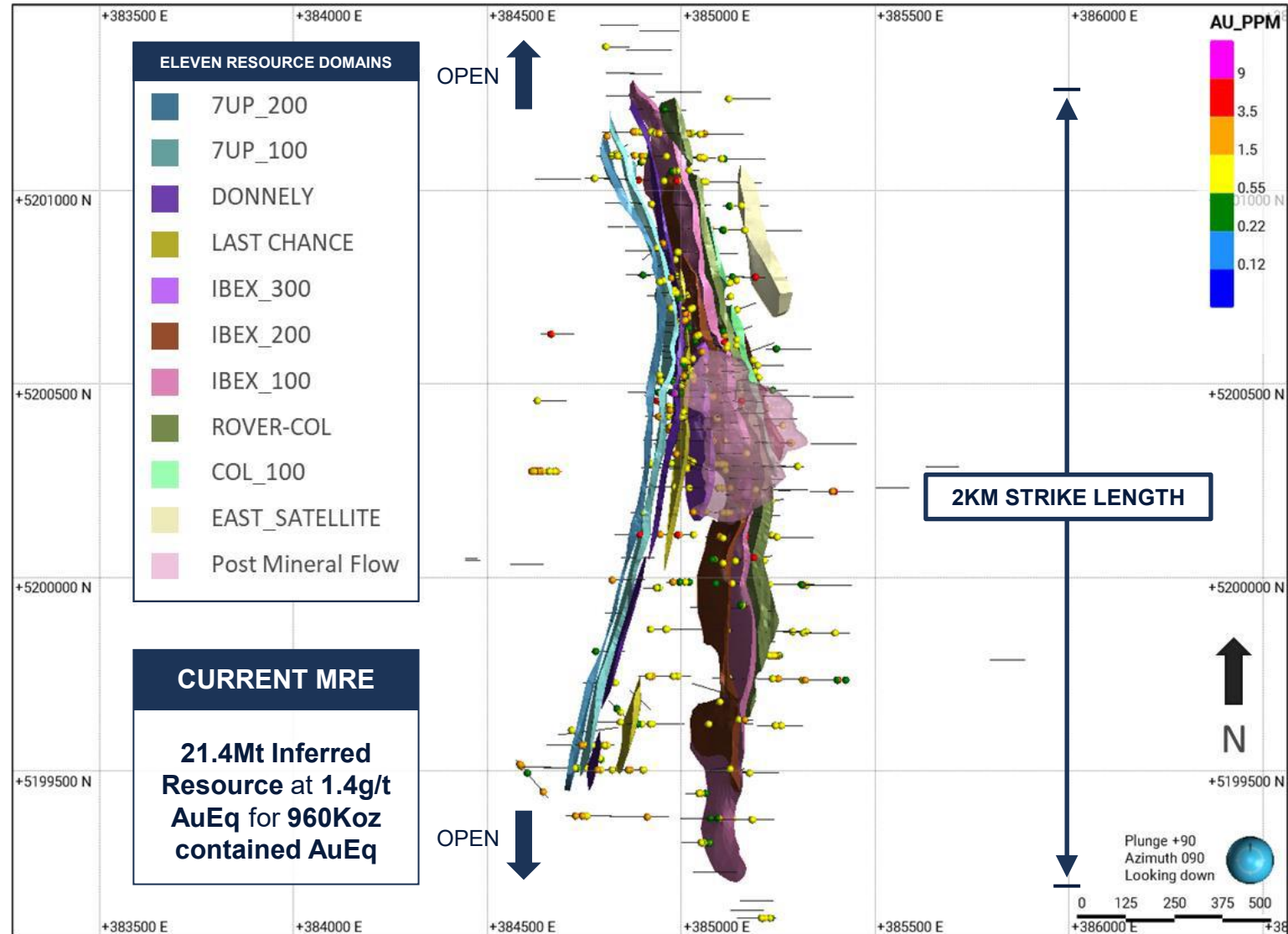
- **3.1m at 106.3 g/t Au** from 33.5m (DC-009)
- **3.1m at 72.0 g/t Au** from 45.7m (7UP-247A)
- **12.2m at 11.6 g/t Au** from 1.5m (PD-90-166)
- **12.2m at 9.7 g/t Au** from 48.8m (PD-90-128)
- **28.9m at 3.9 g/t Au** from 3.0m (COL12-001)

TOP 5 LONGEST INTERCEPTS

- **132.6m at 2.01 g/t Au** from 15.2m (COL12-002)
- **117.4m at 2.27 g/t Au** from 45.8m (7UP-247A)
- **83.8m at 2.01 g/t Au** from 48.8m (COL12-003)
- **73.2m at 2.09 g/t Au** from 79.3m (7UP-202A)
- **67.1m at 2.01 g/t Au** from 0m (COL12-001)

BENEFITING FROM A VAST HISTORICAL DRILL DATABASE

That includes more than **34,300 samples**





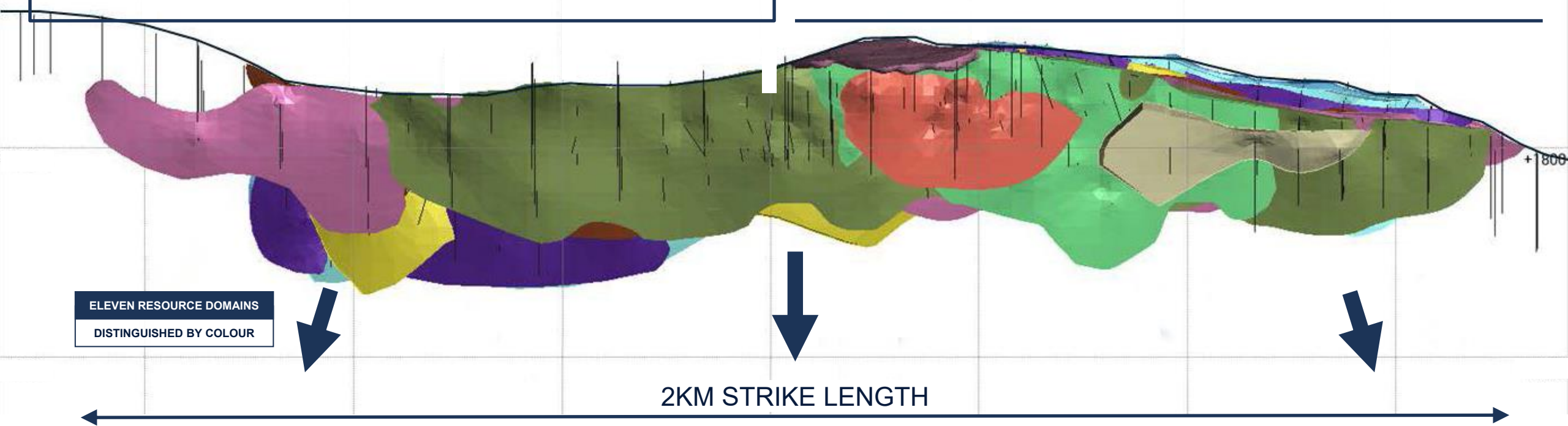
OPEN AT DEPTH ALONG A VAST 2KM STRIKE LENGTH

Defined within a **350m wide corridor** of up to **2km strike length** to an average depth of **~220m below surface**

MRE currently constrained by a US\$2,200/oz open pit optimisation shell versus current spot gold price of +US\$3,300/oz. (Peers are currently using up to US\$2,800 for studies).

INDEPENDENT EXPLORATION TARGET¹

 MINING PLUS	Tonnes (Mt)		Grade Au (g/t)		Au (Koz)	
	Low	High	Low	High	Low	High
	22	27	1.1	1.4	800	1,200

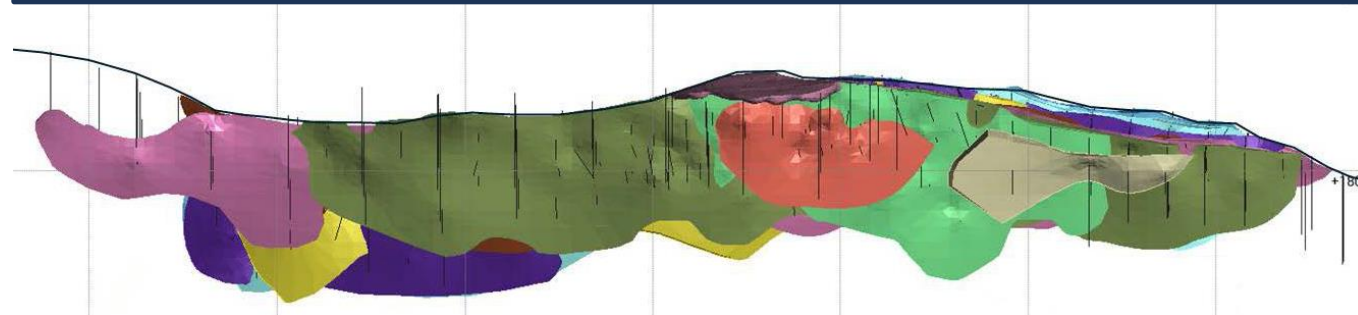


1. The potential quantity and grade of the Exploration Target are conceptual in nature, and as such, there has been insufficient exploration drilling conducted to estimate a Mineral Resource. At this stage, it is uncertain if further exploration drilling will result in the estimation of a Mineral Resource. The Exploration Target has been prepared in accordance with the JORC Code (2012).

EXISTING DEPOSIT LIMITED BY DRILLING



OPPORTUNITY AT DEPTH READY TO BE UNLOCKED

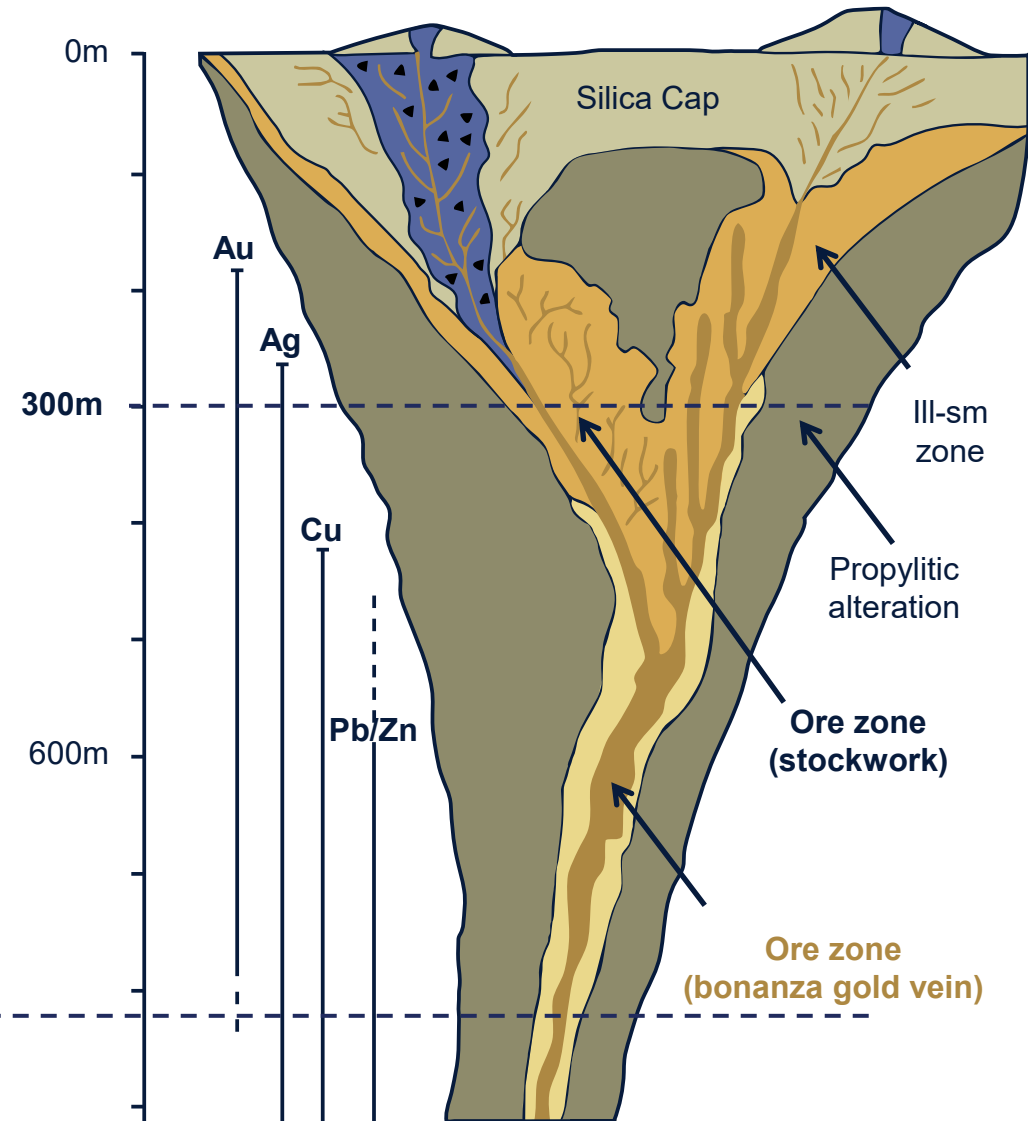


COLUMBIA PROJECT DEPOSIT REMAINS WIDE OPEN IN THE BONANZA GRADE ZONE

Low-sulfidation epithermal deposits are typically high-grade and low-tonnage, capable of hosting very high-grade zones (>30g/t Au).

Mineralisation is often found at relatively shallow depths, meaning they are amenable to low-cost mining methods.

LARGE OPPORTUNITY ZONE



Schematic section of a typical low-sulfidation epithermal system (right): Adapted from Kaewpaluk et al, 2024 highlighting the alteration and geochemical zonation.

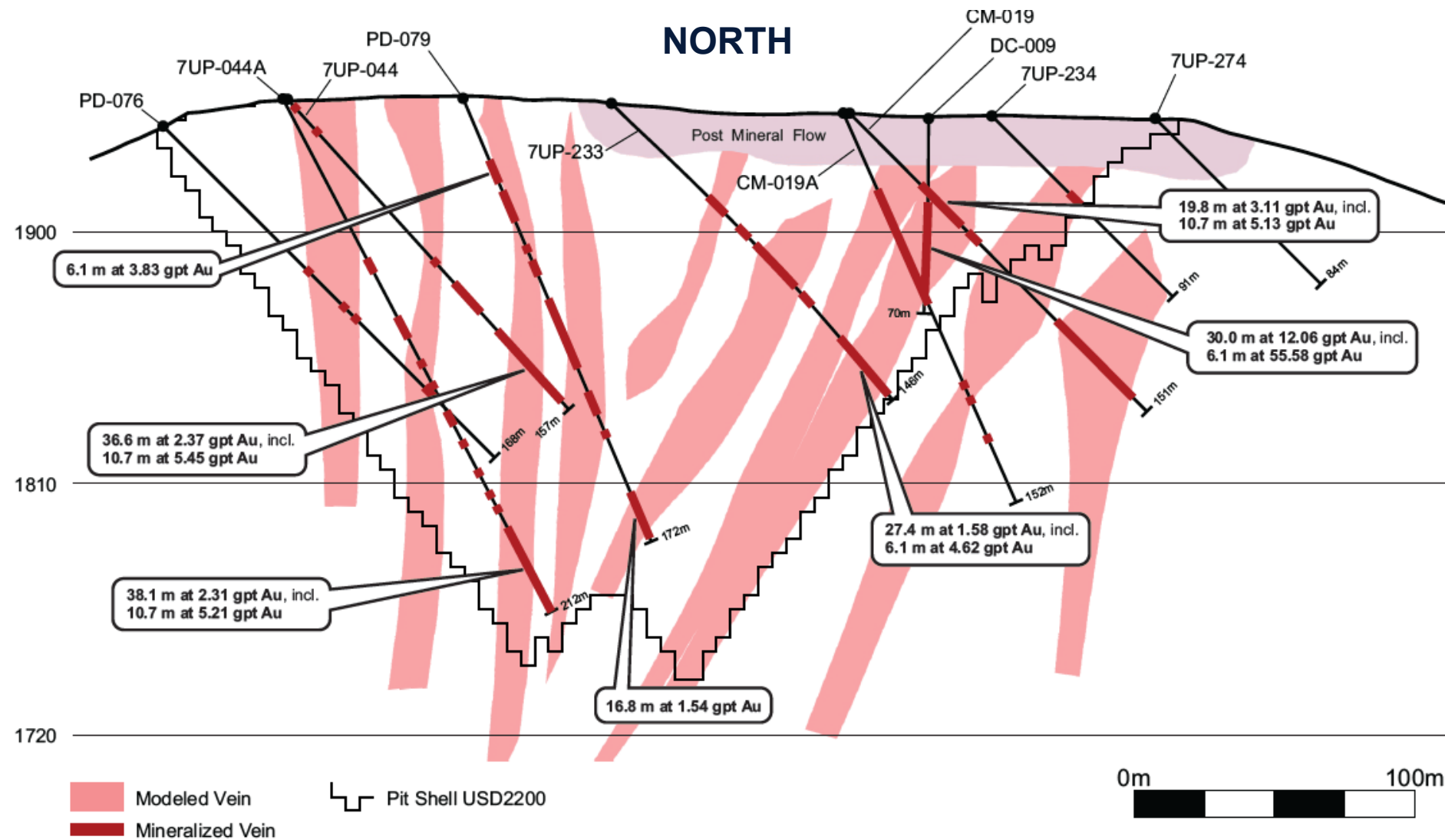
COLUMBIA SECTION EXAMPLE: 5200480N



WEST

NORTH

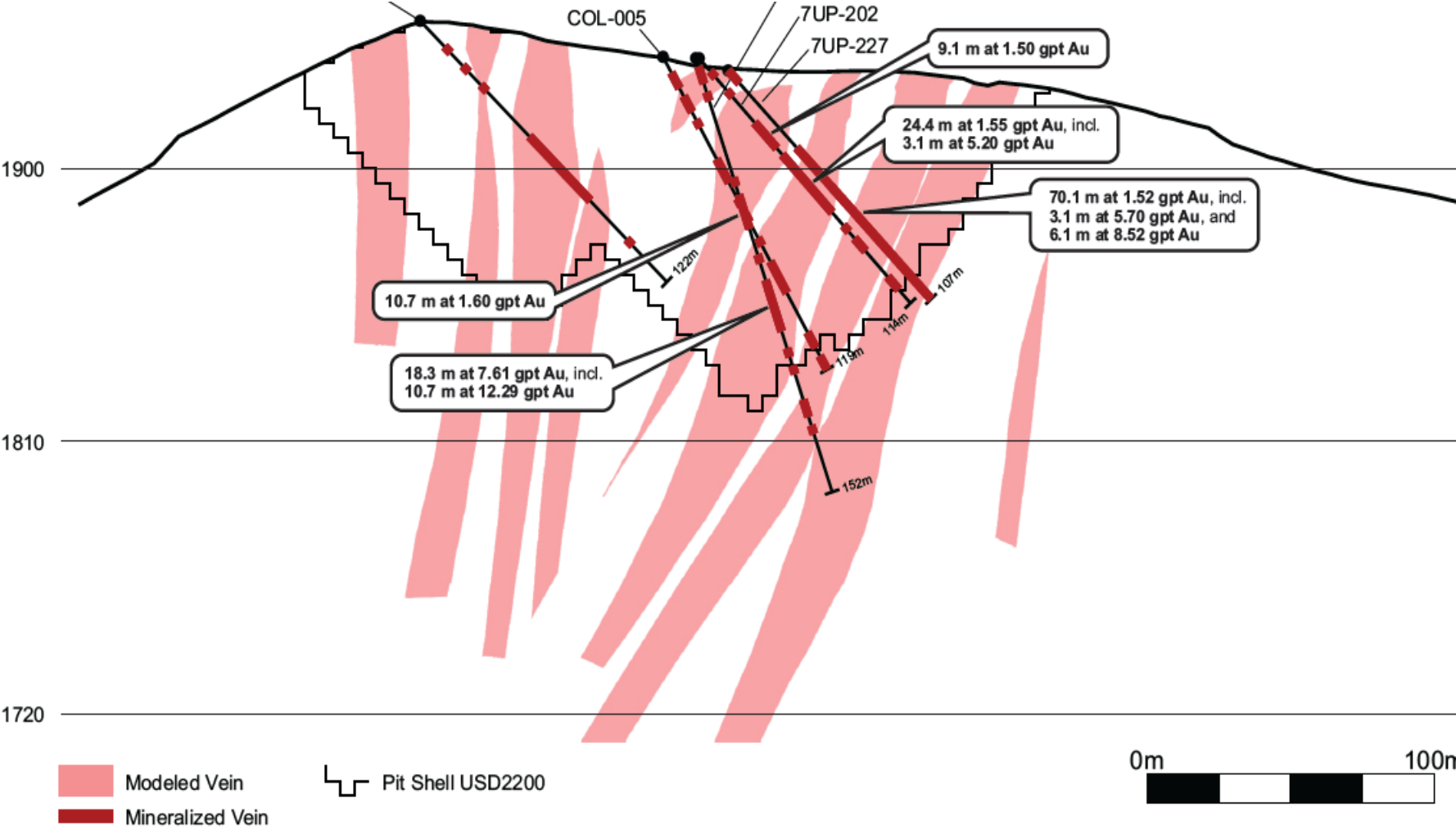
EAST



COLUMBIA SECTION EXAMPLE: 5200600N



WEST NORTH EAST



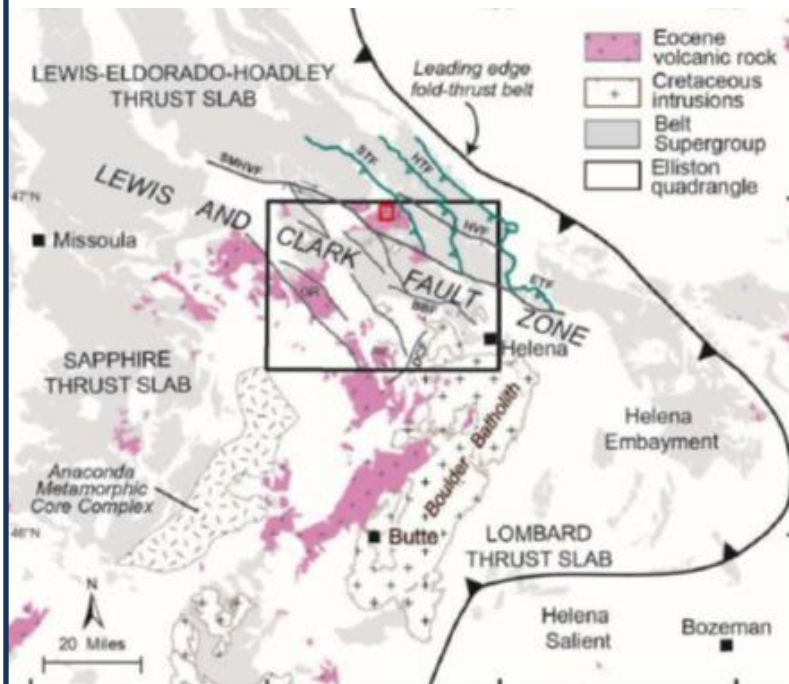
EXCEPTIONAL GEOLOGICAL SETTING



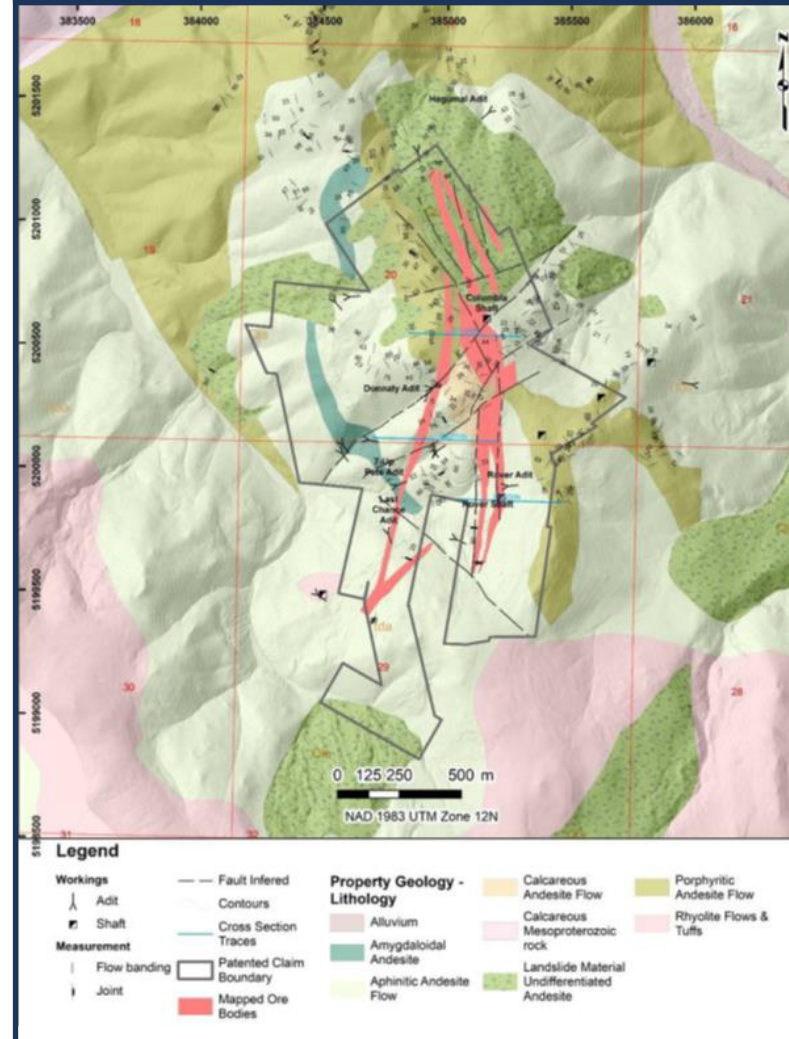
REGIONAL GEOLOGICAL SETTING

The regional geology of west-central Montana comprises:

- The overthrust belt
- Proterozoic Belt Supergroup Series sedimentary rocks
- Mesozoic intrusive rocks in the west-central region
- A host of late Mesozoic and early Tertiary volcanic rocks and conglomerate rocks observed in east-central Montana



COLUMBIA PROJECT GEOLOGY



GOLD MINERALISATION

LOW-SULFIDATION EPITHERMAL SYSTEM

Columbia hosts classic low-sulfidation epithermal gold mineralisation, characterized by quartz-adularia veining, open-space textures, and limited sulfide content

VEIN-HOSTED GOLD

Gold is primarily hosted in multiple subparallel quartz veins and breccias, with widths ranging from centimeters to several meters and strong vertical continuity

STRUCTURALLY CONTROLLED

Mineralisation is strongly controlled by regional northwest-trending faults and fractures, with dilation zones acting as traps for hydrothermal fluids

BONANZA ZONES

High-grade gold zones (>30 g/t Au) have been encountered locally within broader lower-grade envelopes, consistent with boiling-zone deposition typical of epithermal systems

ASSOCIATED ALTERATION

Strong alteration halos include silicification, adularia, and clay (illite-smectite) zonation, indicative of well-preserved hydrothermal fluid pathways



**SIGNIFICANT BODY
OF HISTORICAL TESTING
COMPLETED**

**CONFIRMS THE COLUMBIA
DEPOSIT IS A LOW SULPHIDE,
OREBODY AMENABLE TO
MULTIPLE PROCESSING
PATHS**

**MORE THAN 300
COMPOSITE SAMPLES
TESTED**

**GRAVITY AND FLOTATION
TESTS COMPLETED
ACROSS KEY MINERALISED
ZONES**

**TEN BULK SAMPLES
OF BETWEEN FIVE AND
TEN TONNE EACH**

**EXCAVATED FROM
TRENCHES FOR BENCH-
SCALE AND COLUMN
TESTING**

**96% TOTAL
RECOVERIES FROM
GRAVITY + FLOTATION**

**COMBINED FLOWSHEET
TESTS ACHIEVED UP TO
96% AU AND 77% AG
RECOVERY**

**FIVE AND TEN TONNE
COLUMN LEACH TESTS
ACHIEVED 85%
RECOVERY**

**LARGE-SCALE COLUMN
TEST OVER 80 DAYS
VALIDATED HEAP-SCALE
RECOVERY**

**389 DENSITY
MEASUREMENTS
COMPLETED**

**USED TO DEFINE
TONNAGE BY
ALTERATION TYPE IN THE
BLOCK MODEL**

**SIX
GEOTECHNICAL
HOLES LOGGED**

**FOR PIT SLOPE,
STRUCTURAL STABILITY,
AND ROCK
STRENGTH**

Source: Canyon Resources, 2006.

KEY INVESTMENT TAKEAWAYS



1 | **QUALITY ASSET**
LARGE RESOURCE IN A TIER-1 JURISDICTION

2 | **GROWTH & UPSIDE**
STRONG GROWTH & DISCOVERY POTENTIAL

3 | **STRONG NEWS-FLOW**
EXPLORATION UNDERWAY AHEAD OF MAIDEN DRILLING

4 | **ACCOMPLISHED TEAM**
EXPERIENCED MINE-FINDERS AND MINE BUILDERS



**GROW
DEVELOP
ACQUIRE**



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APPENDIX A



GEOLOGY AND RESOURCE DETAIL

2024 JORC MINERAL RESOURCE ESTIMATE



- The deposit model comprised 11 subvertical host structures within a 350m wide corridor over a 2km strike zone.
- The host structures extend to nearly 300m vertical depth and have been capped near the surface by a late-stage andesitic unmineralised flow in the Columbia Flat area.
- Individual structures vary in width from several metres up to 60m in width. The structures dip 65-70 degrees toward the west and converge to the north while becoming more dispersed in the southern part of the deposit.

COLUMBIA PROJECT 2024 MRE BY DOMAIN

Domain	Tonnes	Au	Au	Ag	Ag	AuEq ¹
	(t)	(g/t)	(troy oz)	(g/t)	(troy oz)	(g/t)
7UP-200 Au	1.2	1.3	50	6.1	230	1.4
7UP-100 Au	2.2	1.2	87	4.0	290	1.3
COL-200 Au	0.5	1.8	28	12.0	190	1.9
COL-100 Au	1.1	1.1	39	3.5	130	1.1
DONNELLY Au	2.3	1.5	112	4.3	320	1.6
EAST-SATELLITE Au	0.3	1.7	18	2.5	30	1.7
IBEX_100 Au	4.3	1.5	200	4.2	580	1.5
IBEX_200 Au	1.9	1.2	72	3.8	230	1.2
IBEX_300 Au	1.0	1.1	36	4.4	140	1.2
LAST_CHANCE Au	1.1	1.0	37	3.6	130	1.1
ROVER-COL Au	5.4	1.4	242	5.1	890	1.5
Total	21.4	1.34	920	4.6	3,140	1.4

The reported November 2024 Mineral Resource Estimate (MRE) has been constrained within a US\$2,200 gold value open pit shell using a AuEq lower cutoff of 0.4865 g/t AuEq. Mineral Resources have been classified as inferred based on drill spacing, geological continuity and modifying factor confidence level.

1. $AuEq = Au \text{ g/t} + Ag \text{ g/t} (Ag \text{ oz (US\$30)}/Auoz \text{ (US\$2,200)}) \times Ag \text{ recovery (0.77)} / Au \text{ recovery (0.96)}$.



Information regarding metal equivalents

- The MRE is constrained within a US\$2,200 / Au oz optimised shell and above a 0.4865g/t AuEq cut-off grade.
- The MRE has been optimised and reported using a gold equivalent value based on the following formula:
$$AuEq = Au\text{ g/t} + Ag\text{ g/t} (Ag\text{ oz } \$ (30) / Au\text{ oz } \$ (2200) \times Ag\text{ recovery } (0.77) / Au\text{ recovery } (0.96))$$
- A gold price of US\$2,200 and Silver price of US\$30 have been assumed for the metal equivalents calculation.
- It is the Company’s opinion that all of the elements included in the metal equivalents calculation have a reasonable potential to be recovered and sold.
- Recoveries of 96% gold and 77% silver have been applied to the metal equivalents calculation. These assumed recoveries have been derived from metallurgical testing conducted by Canyon Resources Corporation in 2006. The study yielded gravity concentration up to 56% gold and 18% silver from the bulk sample. Gravity tail flotation increased gold recovery to 96% gold and 77% silver.

COLUMBIA PROJECT 2024 MRE BY CLASSIFICATION

Classification	Tonnes	Au		Ag		AuEq	
	(Mt)	(g/t)	(troy Koz)	(g/t)	(troy Koz)	(g/t)	(troy Koz)
Inferred	21.4	1.3	920	4.6	3,140	1.4	960

APPENDIX B



MINING CLAIMS

MINING CLAIMS

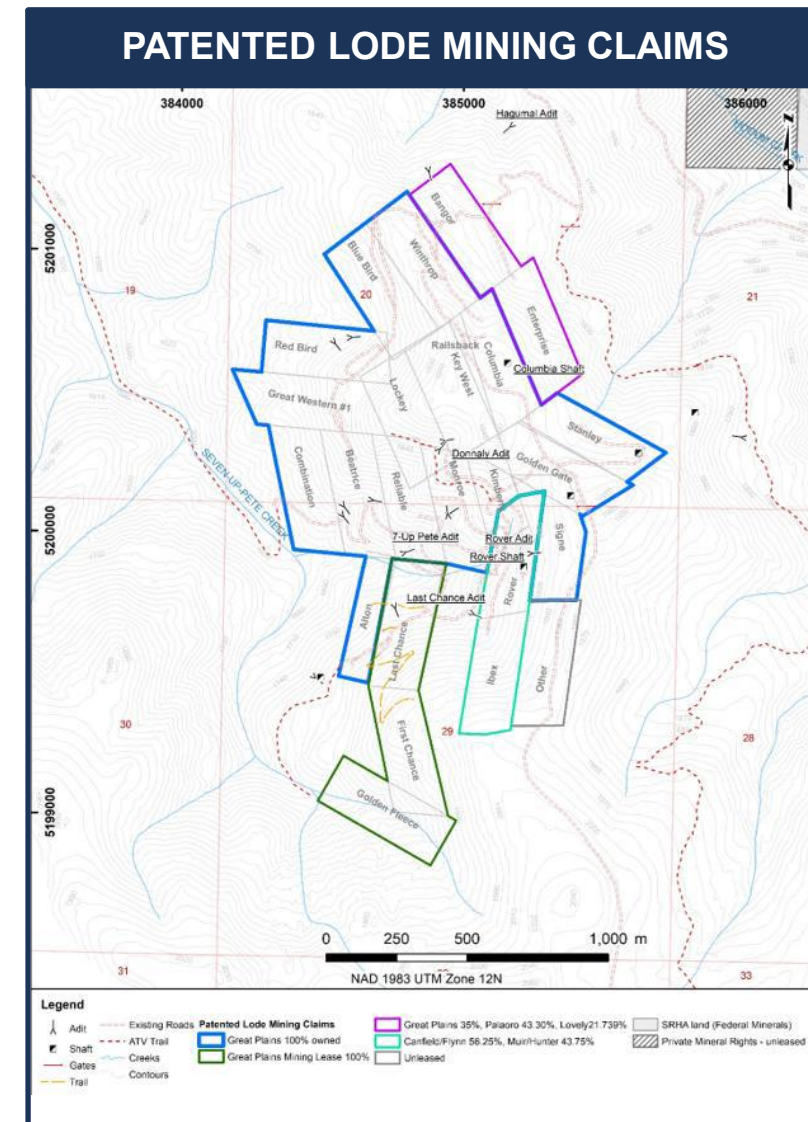
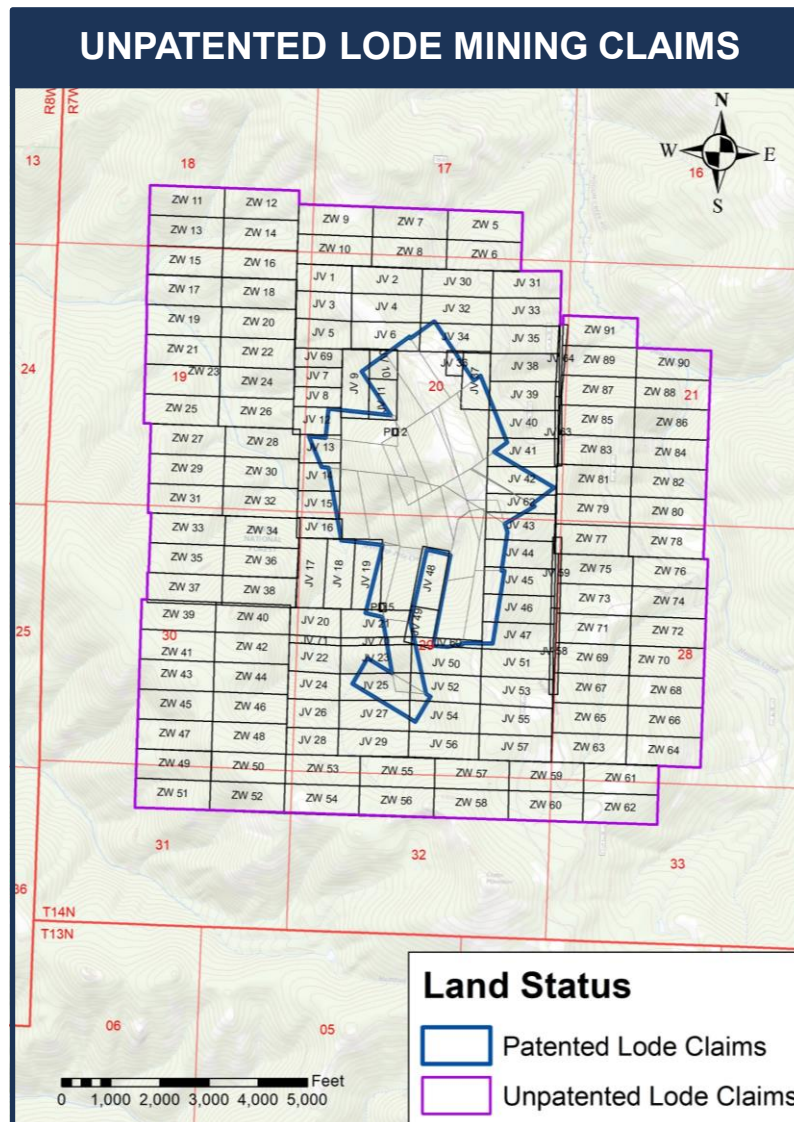


Patented Lode Mining Claims

- Sentinel owns a 100% interest in 17 patented claims totalling 258.6 ha (639 ac) that encompass most of the historical gold-silver resource.
- Sentinel also owns a 35% interest in the Bangor and Enterprise claims and leases the remaining 65%.

Unpatented Lode Mining Claims

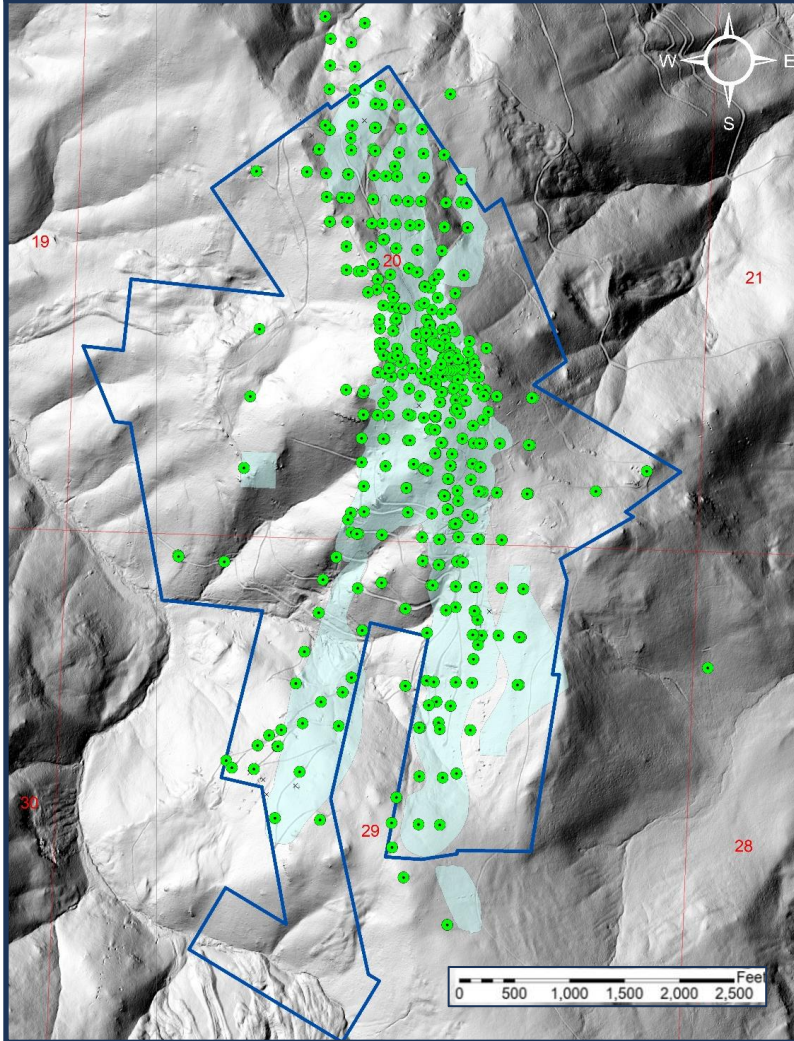
- The Columbia Project patented mining claim group is surrounded by Helena National Forest lands where Sentinel owns 155 unpatented lode mining claims.
- The claims are subject to annual maintenance fees that are currently US\$165 per claim that must be filed by September 1st each year.



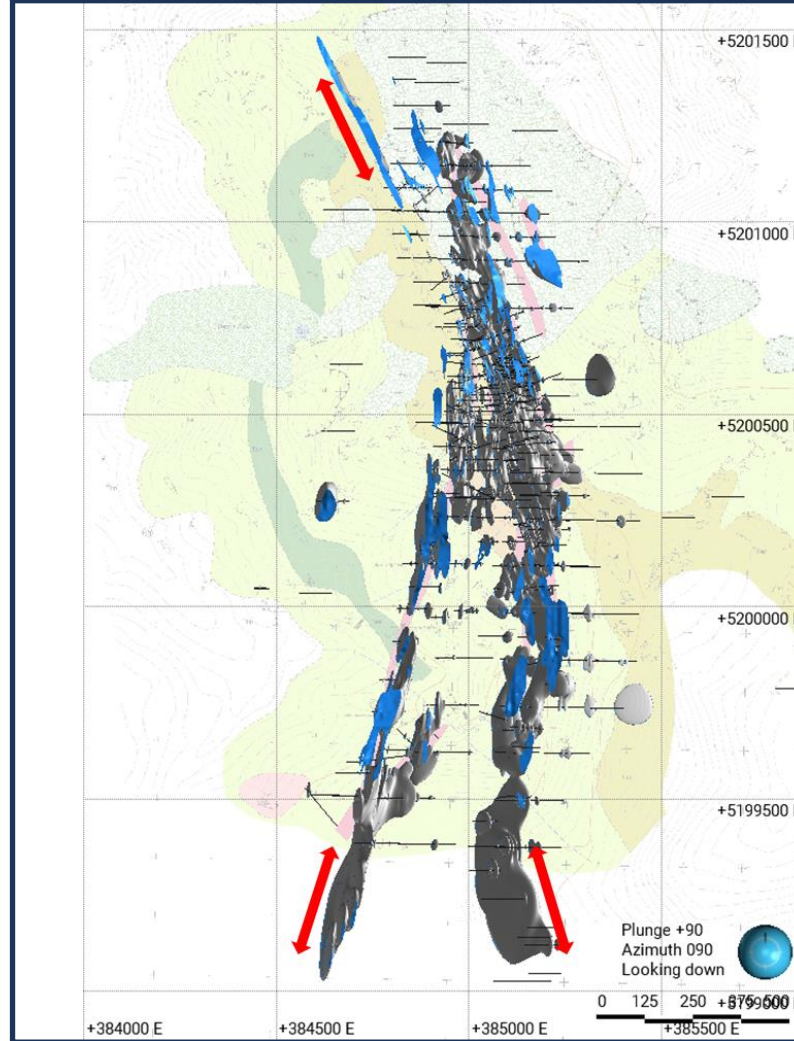
DRILL COLLARS AND MINERALISATION ENVELOPES



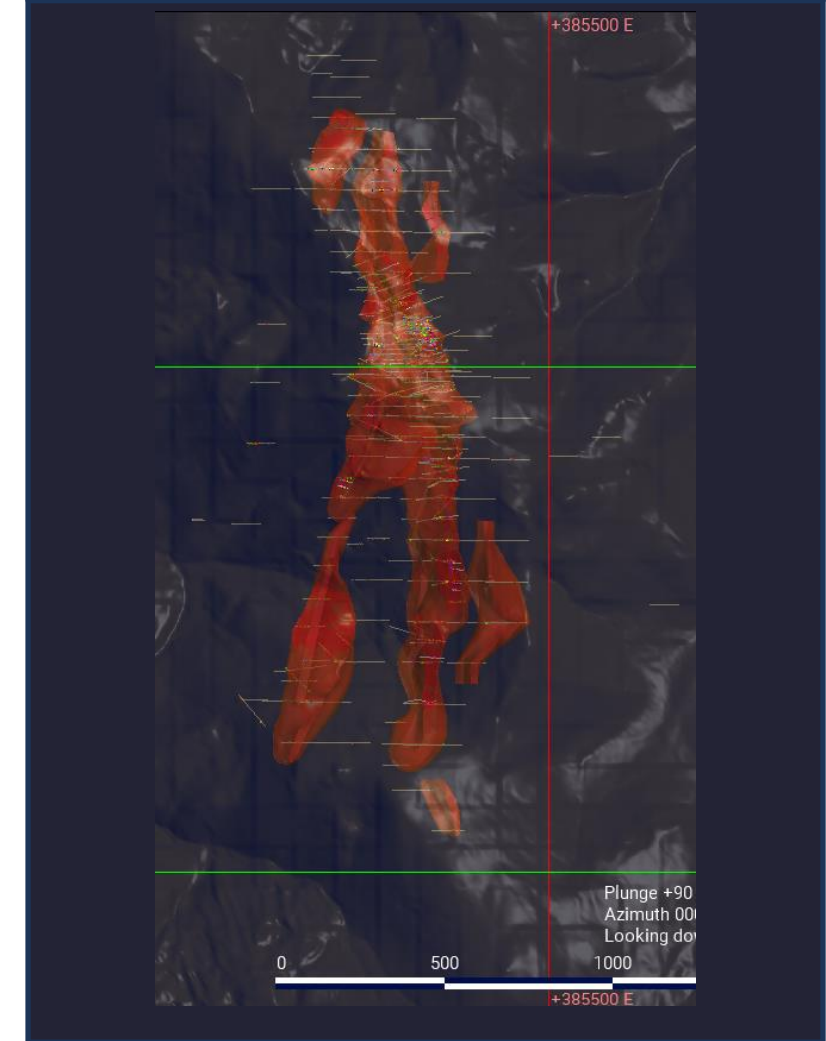
DRILL COLLARS



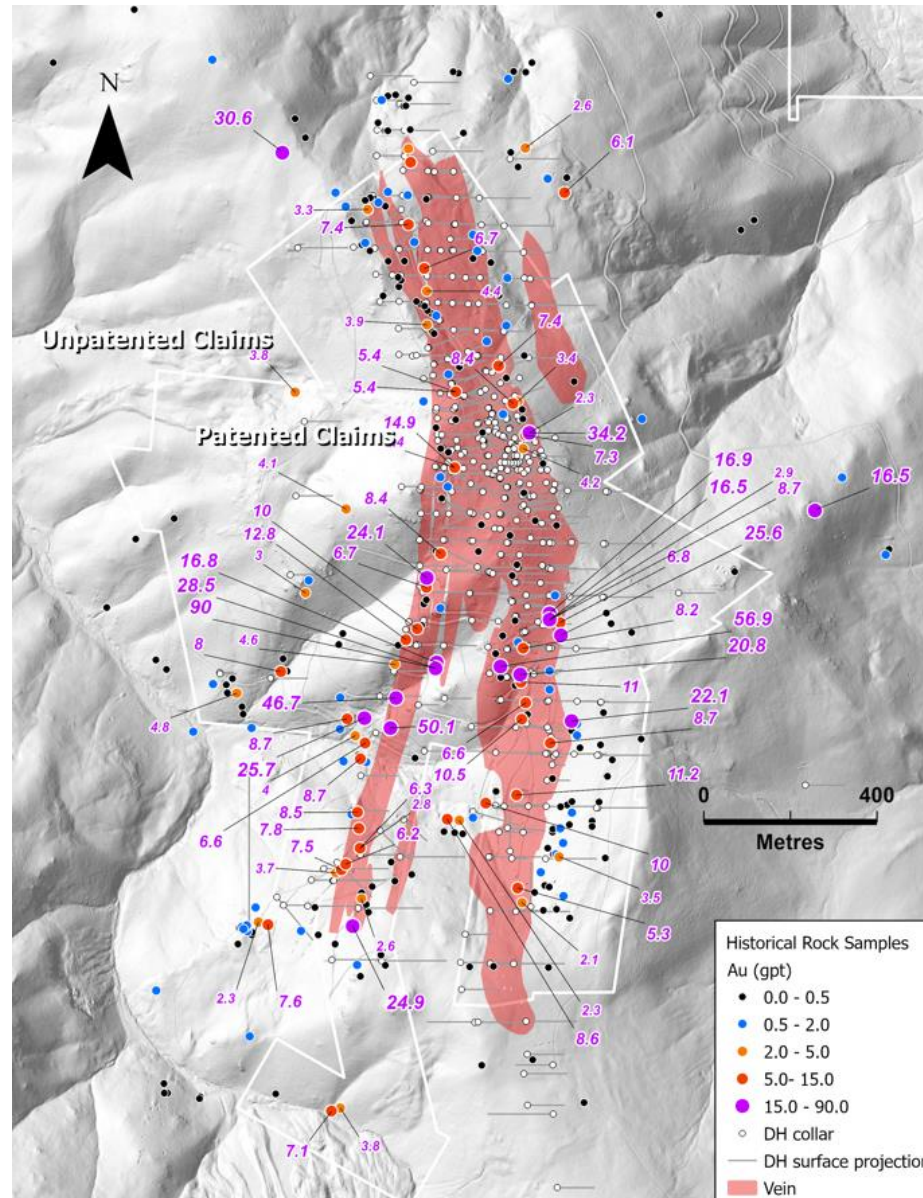
EXAMPLE MINERALISED DOMAINS



EXAMPLE MINERALISED ENVELOPE



HISTORICAL SURFACE GRAB SAMPLES





SENTINEL

METALS

ASX: SNM