SOR Share Purchase Plan Closes Tuesday 9 June 2026

Strategic Elements Ltd (ASX: SOR) reminds eligible shareholders that the Company's Share Purchase Plan (SPP) will close at 7:00pm (AEST) on Tuesday, 9 June 2026.

The Company recently released an Investor Presentation outlining opportunities across its innovation ventures and future growth initiatives, including:

• **Pooled Development Fund Platform** – operates with no specific sector mandate, allowing the Company to identify, acquire and develop opportunities involving emerging technologies, business models, ventures and new fields of innovation across multiple sectors. The structure provides flexibility to pursue opportunities at various stages of development and across a broad range of industries.

• **Energy Ink™** – development of moisture-powered energy technology, including battery-denied applications where conventional power sources face practical limitations and engineered moisture energy systems where recent development has achieved more than a 1,000% increase in energy generation compared with ambient conditions.

• **EdgeiQ–** automation, robotics, and edge computing designed to transform operational blind spots into operational intelligence and improve human and AI decision-making. Commercialisation has commenced with the first deployment and revenue from a major mining company, providing a foundation for potential expansion into additional operations and industries.

The Investor Presentation is available at: www.strategicelements.com.au

Shareholders wishing to participate in the SPP should ensure their application and payment are received before the closing time. To assist with timely processing, shareholders are encouraged to use **electronic bank transfer where possible**. Shareholders intending to use BPAY should allow sufficient time for processing.

SPP Applications

- There is no need to fill out and post the application form.
- Please use the BPAY or EFT payment reference details on the application form.
- If you have not received your form by email or post, please call Automic on 1300 288 664 or email corporate.actions@automicgroup.com.au and provide your name and the holder name & address.
- Further information in relation to applying under the SPP is set out in the Offer Document and Prospectus released to ASX on 20 May 2026.

Eligible Shareholders (including Custodians) are encouraged to lodge applications as soon as possible.

This announcement was authorised for release by the Board of Strategic Elements Ltd.

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Further information regarding the Pooled Development Fund program is available at https://business.gov.au/grants-and-programs/pooled-development-funds. Investors should consider obtaining independent taxation advice