



ASX Release

21 May 2026

Completion of Consolidation of Capital

Spenda Limited (**ASX: SPX, "the Company"**) confirms the completion of the consolidation of the Company's capital on the basis of 1 security for every 20 securities, as approved by shareholders at the Company's General Meeting held on 8 May 2026. The Company's issued capital following completion of the consolidation of capital is set out in the below table.

ASX Code	Security	Number
SPX	ORDINARY FULLY PAID	294,679,249
SPXAP	OPTION EXPIRING 03-NOV-2027 EX \$0.90	187,500
SPXAQ	OPTION EXPIRING 03-NOV-2027 EX \$2.00	5,000,000
SPXAN	OPTION EXPIRING 15-MAY-2027 EX \$0.35	1,975,000
SPXAO	OPTION EXPIRING 16-MAY-2027 EX \$0.40	1,180,000
SPXAD	OPTION EXPIRING 30-SEP-2027 EX \$0.35	10,923,117
SPXAL	OPTION EXPIRING 15-JUN-2027 EX \$0.35	10,529,167
SPXAR	OPTION EXPIRING 15-NOV-2026 EX \$0.35	1,838,617
SPXAS	OPTION EXPIRING 15-NOV-2026 EX \$1.10	918,159
SPXAT	OPTION EXPIRING 15-NOV-2026 EX \$0.80	918,159
SPXAF	OPTION EXPIRING 19-AUG-2028 EX \$0.35	1,000,000
SPXAG	CONVERTIBLE NOTES	1,252,300

Where the consolidation resulted in a fraction of a security being held, the Company rounded that fraction up to the nearest whole security. The Company's share registry has commenced the dispatch of the new holding statements to security holders on a post-consolidation basis. Dispatch of new holding statements will be completed by 21 May 2026.

This announcement has been authorised by the Company Secretary.

-ENDS -

Investor Enquiries

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