**Saferoads Holdings Limited**
**June 2026 Quarterly Activity Report.**

Sales for the last quarter have continued to be encouraging with total sales of $2,736k, down by $172k on the third quarter. The very encouraging sign however is the substantial increase in general product sales to customers other than On-Site Rentals with those sales increasing this quarter by $676k (40%) to $2,375k. This improvement reflects our actions to recapture market share with our increase in product sales staff and sales capture resources. To further support this sales growth trend we have recruited a further product sales specialist this month.
The sales to On-Site Rentals (OSR), that are included in the total sales for the quarter as noted above, were $342k for the quarter following stronger sales in the previous quarter of $1,178k. Sales to this major customer will continue as they increase their rental fleet following the purchase of our Road Safety Rentals business in May 2025.
The cash flow from operations for the quarter was $217k which is quite pleasing given that approximately $240k has been spent over the quarter to further build up the level of our inventory to ensure the optimum availability of product for sales. The cash reserves remain at a very healthy at $2.521million.

The product range improvement initiatives that have been previously advised to the market have continued to move forward and will add to our ability to further increase the level of product sales. Following the decision to reintroduce our original light weight blockout barrier the first shipment of that proven product, comprising 3 containers of barriers, have arrived this month and will be available for immediate sale. Other initiatives are continuing, being a cyclone C rated portable solar light range, the 1.5 meter version of the Rapid Stop pedestrian protection barrier, the improved Variable Message Sign (VMS) designs and the pinned HV2 product where the required regulatory approval has been sought during the quarter.

As previously announced on 9 June 2026 we have acquired the detailed designs and promotional material of the Chameleon range of high end road trailers. The $400,000 cash consideration paid in June is reflected in the attached 4C. During the quarter and subsequently we have commenced the processes to manufacture these trailers in Australia and market this exciting new range of products and integrate them into the companies existing products including our VMS trailers.
Our Chameleon trailer range will be introduced to the market next month on our display stand at the National 4x4 Outdoors Show in Melbourne between August 21–23 at the Melbourne Showgrounds.

# Appendix 4C

## Quarterly cash flow report for entities subject to Listing Rule 4.7B

| Name of entity | |
|---|---|
| Saferoads Holdings Limited | |

| ABN | Quarter ended ("current quarter") |
|---|---|
| 81 116 668 538 | 30 June 2026 |

| Consolidated statement of cash flows | | Current quarter $A'000 | Year to date (12 months) $A'000 |
|---|---|---|---|
| **1.** | **Cash flows from operating activities** | | |
| 1.1 | Receipts from customers | 3,578 | 13,600 |
| 1.2 | Payments for | | |
| | (a) research and development | | |
| | (b) product manufacturing and operating costs | (2,141) | (9,094) |
| | (c) advertising and marketing | (30) | (134) |
| | (d) leased assets | | |
| | (e) staff costs | (598) | (2,490) |
| | (f) administration and corporate costs | (610) | (2,013) |
| 1.3 | Dividends received (see note 3) | | |
| 1.4 | Interest received | 22 | 82 |
| 1.5 | Interest and other costs of finance paid | (4) | (9) |
| 1.6 | Income taxes paid | | |
| 1.7 | Government grants and tax incentives | | |
| 1.8 | Other (provide details if material) | | |
| **1.9** | **Net cash from / (used in) operating activities** | **217** | **(59)** |

| | | | |
|---|---|---|---|
| **2.** | **Cash flows from investing activities** | | |
| 2.1 | Payments to acquire or for: | | |
| | (a) entities | | |
| | (b) businesses | | |
| | (c) property, plant and equipment | (35) | (161) |
| | (d) investments | | |
| | (e) intellectual property | (412) | (125) |
| | (f) other non-current assets | | |

| Consolidated statement of cash flows | | Current quarter $A'000 | Year to date (12 months) $A'000 |
|---|---|---|---|
| 2.2 | Proceeds from disposal of: | | |
| | (a) entities | | |
| | (b) businesses | | |
| | (c) property, plant and equipment | | |
| | (d) investments | | |
| | (e) intellectual property | | |
| | (f) other non-current assets | | |
| 2.3 | Cash flows from loans to other entities | | |
| 2.4 | Dividends received (see note 3) | | |
| 2.5 | Other (provide details if material) | | |
| **2.6** | **Net cash from / (used in) investing activities** | **(448)** | **(699)** |

| | | | |
|---|---|---|---|
| **3.** | **Cash flows from financing activities** | | |
| 3.1 | Proceeds from issues of equity securities (excluding convertible debt securities) | | |
| 3.2 | Proceeds from issue of convertible debt securities | | |
| 3.3 | Proceeds from exercise of options | | |
| 3.4 | Transaction costs related to issues of equity securities or convertible debt securities | | |
| 3.5 | Proceeds from borrowings | - | 64 |
| 3.6 | Repayment of borrowings | (19) | (61) |
| 3.7 | Transaction costs related to loans and borrowings | | |
| 3.8 | Dividends paid | - | (219) |
| 3.9 | Other (provide details if material) | | |
| **3.10** | **Net cash from / (used in) financing activities** | **(19)** | **(215)** |

| | | | |
|---|---|---|---|
| **4.** | **Net increase / (decrease) in cash and cash equivalents for the period** | | |
| 4.1 | Cash and cash equivalents at beginning of period | 2,771 | 3,494 |
| 4.2 | Net cash from / (used in) operating activities (item 1.9 above) | 217 | (59) |
| 4.3 | Net cash from / (used in) investing activities (item 2.6 above) | (448) | (699) |

| Consolidated statement of cash flows | | Current quarter $A'000 | Year to date (12 months) $A'000 |
|---|---|---|---|
| 4.4 | Net cash from / (used in) financing activities (item 3.10 above) | (19) | (215) |
| 4.5 | Effect of movement in exchange rates on cash held | | |
| **4.6** | **Cash and cash equivalents at end of period** | **2,521** | **2,521** |

| **5.** | **Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts | **Current quarter $A'000** | **Previous quarter $A'000** |
|---|---|---|---|
| 5.1 | Bank balances | 440 | 712 |
| 5.2 | Call deposits | 2,081 | 2,059 |
| 5.3 | Bank overdrafts | - | |
| 5.4 | Other (provide details) | | |
| **5.5** | **Cash and cash equivalents at end of quarter (should equal item 4.6 above)** | **2,521** | **2,771** |

| **6.** | **Payments to related parties of the entity and their associates** | **Current quarter $A'000** |
|---|---|---|
| 6.1 | Aggregate amount of payments to related parties and their associates included in item 1 | (150) |
| 6.2 | Aggregate amount of payments to related parties and their associates included in item 2 | (9) |

*Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.*

The amount at item 6.1 includes gross salary and superannuation payments to the Managing Director $82k, Non-executive Directors fees of $33k, Gross salary and superannuation payments of $28k to associates of the Managing Director for services provided on normal employee terms and conditions, Payments totalling $6k, at market rates for office rent to an entity related to the Managing Director.

The amount at item 6.2 includes a payment of $9k for equipment purchased from an entity controlled by an associate of the Managing Director at its fair market value.

| 7. | **Financing facilities**<br>*Note: the term "facility' includes all forms of financing arrangements available to the entity.*<br>*Add notes as necessary for an understanding of the sources of finance available to the entity.* | **Total facility amount at quarter end $A'000** | **Amount drawn at quarter end $A'000** |
|---|---|---|---|
| 7.1 | Loan facilities | - | - |
| 7.2 | Credit standby arrangements:<br>- Charge Card | 75 | - |
| 7.3 | Other (please specify):<br>- Motor Vehicle finance contracts | 362 | 362 |
| 7.4 | **Total financing facilities** | 437 | 362 |
| | | | |
| 7.5 | **Unused financing facilities available at quarter end** | | 75 |

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

| Lender | Product Facility | Limit | Utilised | Available | Interest Rate | Maturity |
|---|---|---|---|---|---|---|
| CBA | Charge Card | $75,000 | - | $75,000 | 17.99% | N/A |
| Capital Finance | Vehicle Finance | $362,350 | $362,350 | - | 7.96% | May 2031 |
| | | **$437,350** | **$362,350** | **$75,000** | | |

The bank facilities are secured by a registered charge over certain assets and undertakings.

| 8. | **Estimated cash available for future operating activities** | **$A'000** |
|---|---|---|
| 8.1 | Net cash from / (used in) operating activities (item 1.9) | 217 |
| 8.2 | Cash and cash equivalents at quarter end (item 4.6) | 2,521 |
| 8.3 | Unused finance facilities available at quarter end (item 7.5) | 75 |
| 8.4 | Total available funding (item 8.2 + item 8.3) | 2,813 |
| 8.5 | **Estimated quarters of funding available (item 8.4 divided by item 8.1)** | N/A |

*Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.*

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer:

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer:

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

*Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.*

## Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: ......30 July 2026...........................................................................

Authorised by: ...Board of Directors.................................................................................
(Name of body or officer authorising release – see note 4)

**Notes**

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.