



17 June 2026

Dear Securityholder,

On behalf of the Directors of SRJ Technologies Group Plc ARBN 642 229 856 (ASX:SRJ) (**SRJ Technologies**), I am pleased to invite you to attend the Annual General Meeting (**Meeting**) of SRJ Technologies.

The Meeting will be held on Thursday 9 July 2026 commencing at 3:00pm (AWST) / 8:00am (BST). The Meeting will be held **virtually (online)**.

Shareholders must register to attend the Meeting virtually no later than 48 hours before the date of the Meeting, being 3:00pm (AWST) on Tuesday 7 July 2026, at which time they will be provided with a personalised poll form to vote at the Meeting. Details as to how Shareholders can register to attend the Meeting can be found in this Notice. Alternatively, Shareholders may vote by completing the Proxy Form which accompanies this Notice.

Holders of CHESS Depositary Interests in the Company (**CDI Holders**) will not be able to vote online during the Meeting but will be able to ask questions and submit a CDI Voting Form ahead of the Meeting. CDI Holders must submit their properly completed CDI Voting Form and lodge it with the Company by no later than 10:00am (AWST) on Monday 6 July 2026 and in a manner as set out in this Notice of Meeting. The CDI Voting Form accompanies this Notice.

You are able to view and download a copy of the Notice of Meeting from our website <https://www.srj-technologies.com/> or via the ASX announcements platform. Also available on our website will be all the information you need to attend the Meeting. It will include our virtual meeting online guide on how to register for online voting.

Whether or not you expect to virtually attend the Meeting, we strongly encourage you to submit your Proxy Form or CDI Voting Form as soon as possible so that your applicable Shares and / or CDIs can be voted at the Meeting.

The Directors of SRJ Technologies unanimously recommend that Securityholders vote in favour of all resolutions.

Thank you for your continued support of SRJ Technologies.

George Gourlay

Non-Executive Chair



SRJ TECHNOLOGIES GROUP PLC

ARBN 642 229 856

Notice of Annual General Meeting of Securityholders

This Annual General Meeting of Securityholders of SRJ Technologies Group Plc ARBN 642 229 856 (**SRJ** or **Company**) will be held at:

TIME: 3:00pm (AWST) / 8:00am (BST)

DATE: Thursday, 9 July 2026

PLACE: The meeting will be held virtually and can be accessed using the following link

<https://teams.microsoft.com/meet/48576230490982?p=z7XHSJLSw9WQrtuB2R>

The business of the Meeting affects your security holding and your vote is important.

This Notice of Meeting should be read in its entirety. If Securityholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Meeting is being held by way of a virtual meeting which will be held electronically using an online meeting platform (further instructions are enclosed in this Notice).

All Securityholders (being both holders of fully paid ordinary shares in the Company and holders of CDIs) are urged to vote their Shares or CDIs, whether by attending the Meeting electronically or submitting a Proxy Form (in the case of Shareholders) or submitting a CDI Voting Form (in the case of CDI Holders).



SRJ Technologies Group Plc
ARBN 642 229 856

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that an Annual General Meeting of Securityholders of the Company will be held virtually at 3:00pm (AWST) / 8:00am (BST) on Thursday, 9 July 2026 (**Meeting**).

The Explanatory Statement provides additional information on matters to be considered at the Meeting. The Explanatory Statement, the Proxy Form and CDI Voting Form accompany and form part of this Notice.

The Directors have determined pursuant to the Articles of Association that the persons eligible to vote at the Meeting are those who are registered Shareholders at 3:00pm (AWST) on Tuesday 7 July 2026 and registered CDI Holders at 5:00pm (AWST) on Friday 3 July 2026 (as the case may be).

Terms and abbreviations used in this Notice (including the Explanatory Statement) are defined in the Glossary.

ORDINARY BUSINESS

1. Financial Statements and Reports

To receive the annual financial statements of the Company and the reports of the Directors and of the Auditors for the financial year ended 31 December 2025.

Note: There is no requirement for Securityholders to approve the reports.

2. Re-election of Director – George Gourlay (Resolution 1)

To consider, and if thought fit, to pass the following item as an ordinary resolution:

“That George Gourlay, who retires in accordance with Article 4.3(b) of the Articles of Association, and for all other purposes, retires and, being eligible and offering himself for re-election, is re-elected as a Director, on the terms and conditions in the Explanatory Statement.”

3. Re-appointment of Grant Thornton as Auditors (Resolution 2)

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

“That Grant Thornton be re-appointed as Auditors of the Company, to hold office until the conclusion of the next annual general meeting of the Company, and to authorise the Directors to determine the Auditors remuneration.”

SPECIAL BUSINESS

4. Approval to remove the authorised share capital limit (Resolution 3)

To consider and, if thought fit, to pass with or without amendment, as a special resolution:

- a. *"THAT, pursuant to Article 90 of the Companies (Jersey) Law 1991, as amended, Clause 4 of the Memorandum of Association of the Company be deleted in its entirety and replaced with the following:*

4. The Company may issue an unlimited number of shares of such class and having such rights and restrictions as may be determined in accordance with the Articles of Association of the Company and the Companies (Jersey) Law 1991;" and

- b. *"Any Director or Company Secretary be authorised to do all acts and things necessary or desirable to give effect to this Resolution, including making all required filings with the Jersey Financial Services Commission."*

5. Ratification of prior issue of CDIs under the May 2026 Placement (Resolution 4a and 4b)

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Securityholders ratify the prior issue of:

- a. *146,618,291 fully paid CDIs in the Company under ASX Listing Rule 7.1; and*
- b. *139,000,000 fully paid CDIs in the Company under ASX Listing Rule 7.1A,*

at an issue price of A\$0.009 per CDI that were issued under the May 2026 Placement on the terms and conditions set out in the Explanatory Statement."

Note: A voting exclusion statement applies to these Resolutions. Please see below.

6. Approval of 10% Placement Capacity (Resolution 5)

To consider and, if thought fit, to pass with or without amendment, as a special resolution, the following:

"That, pursuant to and in accordance with ASX Listing Rule 7.1A and for all other purposes, Securityholders approve the Company having additional capacity to issue Equity Securities totalling up to 10% of the issued capital of the Company at the time of issue (10% Placement Capacity), calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Statement."

Note: A voting exclusion statement applies to this Resolution. Please see below.

7. Approval to issue Adviser Options to the Joint Lead Managers in connection with the May 2026 Placement (Resolution 6)



To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

“That, for the purposes of ASX Listing Rule 7.1 and all other purposes, Securityholders approve the issue of up to 40,000,000 Options to Peloton Capital or its nominee and 10,000,000 Options to AE Advisors or its nominee at a nil issue price on the terms and conditions set out in the Explanatory Statement.”

Note: A voting exclusion statement applies to this Resolution. Please see below.

8. Ratification of the issue of 5,810,000 CDIs to Argus Corporate Partners (Resolution 7)

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Securityholders ratify the prior issue of 5,810,000 fully paid CDIs in the Company at an issue price of A\$0.01 per CDI that were issued to Argus Corporate Partners, the nominee of the Company Secretary, as part payment of an invoice, on the terms and conditions set out in the Explanatory Statement.”

Note: A voting exclusion statement applies to this Resolution. Please see below.

9. Ratification of the issue of 48,000,000 Options to Peloton Capital (Resolution 8)

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Securityholders ratify the prior issue of 48,000,000 Options at a nil issue price to Peloton Capital or its nominee, on the terms and conditions set out in the Explanatory Statement.”

Note: A voting exclusion statement applies to this Resolution. Please see below.

By order of the Board

Ben Donovan

Company Secretary

Dated: 17 June 2026

Voting Exclusions in accordance with ASX Listing Rules

Resolutions 4a, 4b, 7 and 8: In accordance with ASX Listing Rule 14.11, the Company will disregard any votes cast in favour of these Resolutions by or on behalf of the following persons:

- a) a person who participated in the issue of CDIs or Options (as relevant), being:
 - (i) with respect to Resolution 4a and 4b, any person who participated in the May 2026 Placement;
 - (ii) with respect to Resolution 7, Argus Corporate Partners Pty Ltd;
 - (iii) with respect to Resolution 8, Peloton Capital; or
- b) any associate of those persons.

However, this does not apply to a vote cast in favour of these Resolutions by:

- a) a person as proxy or attorney for a person who is entitled to vote on these Resolutions, in accordance with directions given to the proxy or attorney to vote on these Resolutions in that way; or
- b) the Chairperson as proxy or attorney for a person who is entitled to vote on these Resolutions, in accordance with a direction given to the Chairperson to vote on these Resolutions as the Chairperson decides; or
- c) a Securityholder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on these Resolutions; and
 - (ii) the holder votes on these Resolutions in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolutions 5 and 6: In accordance with ASX Listing Rule 14.11, the Company will disregard any votes cast in favour of these Resolutions by or on behalf of the following persons:

- a) a person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue of any Shares or CDIs (except a benefit solely by reason of being a holder of Shares or CDIs in the Company); or
- b) any associate of such a person.

However, this does not apply to a vote cast in favour of these Resolutions by:

- c) a person as proxy or attorney for a person who is entitled to vote on these Resolutions, in accordance with directions given to the proxy or attorney to vote on these Resolutions in that way; or
- d) the Chairperson as proxy or attorney for a person who is entitled to vote on these Resolutions, in accordance with a direction given to the Chairperson to vote on these Resolutions as the Chairperson decides; or
- e) a Securityholder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on these Resolutions; and



- (ii) the holder votes on these Resolutions in accordance with directions given by the beneficiary to the holder to vote in that way.

Explanatory Statement

This Explanatory Statement forms part of this Notice of Annual General Meeting and should be read in conjunction with it.

Shareholders and CDI Holders are specifically referred to in the Glossary in the Explanatory Statement which contains definitions of capitalised terms used in this Notice of Annual General Meeting and the Explanatory Statement.

Action to be taken by Shareholders and CDI Holders

Shareholders and CDI Holders should read this Notice including the Explanatory Statement carefully before deciding how to vote on the Resolutions.

Voting

The Company has determined to hold the Meeting as a virtual meeting. Please refer to the information below on how Securityholders can participate in the Meeting.

As Securityholders will not be able to physically attend the Meeting, it will be deemed to be held at the registered office of the Company.

Proxies

All voting will be conducted by poll using proxy instructions received in advance of the Meeting and any live votes. The poll will be conducted based on votes submitted by proxy and at the Meeting by Shareholders who have indicated that they intend to vote at the Meeting in accordance with the instructions set out below.

The Directors instruct all Shareholders who would like to have their vote counted to either:

- a) vote by lodging a Proxy Form by Tuesday 7 July 2026 at 3:00pm (AWST) (**Proxy Cut-Off Time**) (recommended); or
- b) Shareholders who wish to participate and vote at the Meeting should contact the Company at bdonovan@arguscorp.com.au prior to 3:00pm (AWST) on Tuesday 7 July 2026 providing their holder name, SRN/ HIN, address and number of Shares held, at which point the Company will email you a personalised poll form for the purpose of voting on a poll at the Meeting.

The Directors instruct all CDI Holders who would like to have their vote counted, to vote by lodging their CDI Voting Form by Monday 6 July 2026 at 10:00am (AWST) (**CDI Form Cut-Off Time**) (recommended).

How Shareholders can participate:

- a) Shareholders are strongly urged to appoint the Chairperson as their proxy. Shareholders can complete the Proxy Form to provide specific instructions on how a Shareholder's vote is to be cast on each item of business, and the Chairperson must follow your instructions. Lodgement instructions (which include the ability to lodge proxies online) are set out in the Proxy Form attached to the Notice.
- b) Shareholders who intend to participate and vote on a poll at the Meeting must contact the Company at bdonovan@arguscorp.com.au to notify the Company that you intend to participate and vote on a poll at the Meeting. You will also need to access the Meeting by videoconference to follow the progress of the Meeting to participate in the poll (see below). Once you have registered to attend the Meeting, and following the Proxy Cut-Off Time, the Company will send you a personalised poll form. The personalised poll form must be



completed and returned to the Company after the poll has been called and within 1 hour of the close of polling. The poll card can be returned to the Company Secretary at bdonovan@arguscorp.com.au. During the Meeting, the Chairperson will notify you when and how you are able to complete and return the personalised poll form. The results of the Meeting will then be announced on the ASX in accordance with the ASX Listing Rules.

How CDI Holders can participate:

- a) CDI Holders will be able to attend the Meeting and ask questions but will not be able to vote at the Meeting.
- b) In order to vote, CDI Holders can complete the CDI Voting Form to provide specific instructions on how a CDI Holder's vote is to be cast on each item of business, and our CDI depositary, CHESS Depositary Nominees Pty Ltd (**CDN**), must follow your instructions. Lodgement instructions (which include the ability to lodge CDI Voting Forms online) are set out in the CDI Voting Form attached to the Notice.

A Proxy Form and a CDI Voting Form are enclosed with this Notice. The Directors strongly encourage all Shareholders and CDI Holders to sign and return the Proxy Form or complete the CDI Voting Form (as appropriate) in accordance with the instructions thereon.

Chairperson's voting intention

The Chairperson intends to vote all available proxies in favour of all Resolutions, unless the Securityholder has expressly indicated a different voting intention.

Submitting questions

Shareholders and CDI Holders may submit questions in advance of the Meeting to the Company. Questions must be submitted by emailing the Company Secretary at bdonovan@arguscorp.com.au by 3:00pm (AWST) by 7 July 2026.

Shareholders and CDI Holders will also have the opportunity to submit questions during the Meeting in respect to the formal items of business. In order to ask a question during the Meeting, please follow the instructions from the Chairperson.

The Chairperson will attempt to respond to the questions during the Meeting. The Chairperson will request prior to a Shareholder or CDI Holder asking a question that they identify themselves (including the entity name of their shareholding and the number of Shares or CDIs they hold).

Remote attendance via video conference

The Meeting will be accessible to all Shareholders and CDI Holders that have registered to attend the Meeting via a **live webinar**, which will allow Shareholders and CDI Holders to listen and observe the Meeting and ask questions in relation to the business of the Meeting. To register and access the Meeting by webinar, Shareholders and CDI Holders should copy the link below to your web browser:

<https://teams.microsoft.com/meet/48576230490982?p=z7XHSJLSw9WQrtuB2R>

Voting Entitlements

The Board has determined that a Shareholder's entitlement to vote at the Annual General Meeting will be the entitlement of that person set out in the register of Shareholders as at 3:00pm (AWST) on Tuesday 7 July 2026. Accordingly, transactions registered after that time will be disregarded in determining a Shareholder's entitlement to attend and vote at this Annual General Meeting.



Enquiries

Securityholders may contact the Company Secretary, Ben Donovan, on bdonovan@arguscorp.com.au if they have any queries in respect of the matters set out in these documents.

Voting requirements

Recommendation 6.4 of the ASX Corporate Governance Council's Corporate Governance Principles and Recommendations (4th edition) and ASX guidance provide that an ASX listed entity should ensure that all substantive resolutions at a meeting of securityholders are decided by a poll rather than by a show of hands. In accordance with these recommendations, the Chairperson has determined in accordance with the Articles of Association that all resolutions put to Securityholders at the Meeting will be decided by poll rather than by a show of hands.

In accordance with the Articles of Association and the ASX Listing Rules, Resolutions 1 to 10 (other than Resolutions 3 and 5) put to Securityholders at the Meeting must be passed by way of an ordinary resolution which requires each Resolution be approved by a majority of votes cast by Securityholders entitled to vote on that Resolution. Resolution 5 requires a special resolution which requires over 75% of votes cast by Securityholders entitled to vote on that Resolution.

ITEM 1 : Financial Statements and Reports

Under the *Corporations Act 2001* (Cth) (**Corporations Act**), an Australian company listed on the ASX is required in each calendar year to lay its financial statements before Securityholders at an annual general meeting. The financial statements and reports referred to in this Item were released on the Company's ASX announcement platform on 31 March 2026, and are available on the Company website: www.srj-technologies.com/corporate.

The Corporations Act does not require a vote of Securityholders on the reports or statements. However, the Securityholders will be given ample opportunity to raise questions or comments in relation to the management of the Company.

The Company, being a company incorporated in Jersey, Channel Islands, is not required to meet the Corporations Act requirements to lay before the Meeting the annual financial report and other related reports.

The Board of the Company has however decided to lay before the Meeting, the Company's audited financial statements and the reports for the financial year ended 31 December 2025.

Copies of the full financial report for consideration at the Meeting can be accessed on the Company's website: <https://www.srj-technologies.com/>.

If a Securityholder would like to receive a hard copy annual report, please contact the Company's share registry, Computershare (www.investorcentre.com/contact).

ITEM 2 : Re-Election of Director – George Gourlay (Resolution 1)

Article 4.3(b) of the Articles of Association provides that at each annual general meeting of the Company, one-third of the Directors (except for the managing director) or, if their number is not three or a multiple of three, then the number nearest but not exceeding one-third, shall retire from office by rotation. There are four Directors currently on the Board. The Directors to retire every year shall be those who have been longest in office since their last election and as between persons who became Directors on the same day shall be determined by lot.

Further to this, ASX Listing Rule 14.4 provides that a Director of an ASX listed entity must not hold office (without re-election) past the third annual general meeting following the Director's appointment or 3 years, whichever is longer. However, this does not apply to the managing director. Even if no Director is required to stand for election by rotation under ASX Listing Rule 14.4, the Company is still required to hold an election of Directors at each annual general meeting under ASX Listing Rule 14.5.

Mr George Gourlay was appointed as a Director by the Board on 8 November 2024 and was last re-elected at the Company's 2025 Annual General Meeting. In accordance with the Articles of Association, it has been determined that Mr Gourlay will retire as a director. Mr Gourlay is however eligible for re-election under the Articles of Association and wishes to stand for re-election as a Director.

With over 23 years of executive leadership experience, Mr Gourlay has held senior roles at several leading organisations, where he made a significant impact on their strategic growth and global expansion. As CEO at AYTb (Al Yusr Industrial Contracting), Mr Gourlay led the transformation of the company in Saudi Arabia's petrochemical markets, developing a robust business strategy and restructuring financial systems to ensure sustainable growth. As COO at International Maritime



Industries (Lamprell/Saudi Aramco JV), Mr Gourlay played a pivotal role in defining the company's five-year operational strategy and overseeing major rig fabrication and maintenance operations. As CEO at Nexus Group, Mr Gourlay successfully led multiple acquisitions, expanding the company's services and cementing its position as a leader in oil and gas services. Mr Gourlay currently serves as a non-executive director at Avantis Marine, providing strategic guidance on growth, international expansion, and corporate governance.

Mr Gourlay does not currently hold any other material directorships, other than as disclosed in this Notice.

If re-elected, Mr Gourlay is considered by the Board (with Mr Gourlay abstaining) to be an independent Director. Mr Gourlay is not considered by the Board to hold any interest, position or relationship that might influence, or reasonably be perceived to influence, in a material respect his capacity to bring an independent judgement to bear on issues before the Board and to act in the best interests of the entity as a whole rather than in the interests of an individual security holder or other party.

Mr Gourlay remains a fully responsible Director with deep understanding of SRJ's business and its future strategy.

The Board (excluding Mr Gourlay) recommends that Securityholders vote in favour of Resolution 1.

The Chairperson, who will be Giles Bourne for the purposes of this Resolution, intends to vote undirected proxies in favour of Resolution 1.

ITEM 3 : Re-appointment of Grant Thornton as Auditors (Resolution 2)

The Company is required at each general meeting at which the Company's financial statements are laid, to appoint auditors who will remain in office until the next annual general meeting at which financial statements are laid.

The Company appointed Grant Thornton to carry out the audit of the Company's 31 December 2025 Financial Report. Grant Thornton have expressed their interest to continue in office.

The Board recommends that Securityholders vote in favour of Resolution 2.

The Chairperson intends to vote undirected proxies in favour of Resolution 2.

ITEM 4 : Approval to remove the authorised share capital limit (Resolution 3)

Pursuant to clause 4 of the Articles of Association, the total number of Shares that may be issued by the Company must not exceed 1,700,000,000 (**Authorised Number**).

The current issued share capital of the Company is 1,700,000,000 CDI/Shares, excluding any options issued by the Company.

The Company wishes to have flexibility to raise additional capital or make acquisitions in the future, which may involve the issue of additional Shares or CDIs.

As any such issue of additional CDIs (including issues on exercise of Options) would exceed the current Authorised Number of CDIs under the Company's Articles of Association, the Company is seeking Securityholder approval to remove the current authorised share capital limitation contained in the Company's Articles of Association.



The increase to the authorised share capital will not affect the limits on issuing Shares under the ASX Listing Rules but removes this additional constraint on issuing Securities (which does not apply to Australian companies).

This Resolution does not itself authorise any specific issue of Securities and does not alter the existing issued share capital of the Company.

Board recommendation

The Board recommends that Securityholders vote in favour of Resolution 3. The Chairperson intends to vote all available proxies in favour of Resolution 3.

ITEM 5 : Ratification of prior issue of CDIs under the May 2026 Placement (Resolutions 4a and 4b)

Background

As announced on the ASX on 1 May 2026, the Company conducted an offer of 285,618,291 CDIs to institutional investors to raise approximately \$2.57 million (**May 2026 Placement**). Of the CDIs issued, 146,618,291 CDIs were issued under ASX Listing Rule 7.1 and 139,000,000 CDIs were issued under ASX Listing Rule 7.1A. The funds raised were used by the Company to support contract execution, including performance bonds and early project costs, near-term working capital aligned with delivery timelines and the conversion of additional opportunities currently under negotiation, in addition to funding the costs of the May 2026 Placement.

ASX Listing Rule 7.4

Broadly speaking, and subject to a number of exceptions, ASX Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its Securityholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

Under the May 2026 Placement, 146,618,291 CDIs were issued under ASX Listing Rule 7.1 which did not exceed the 15% limit referred to above.

Further, under ASX Listing Rule 7.1A, an eligible entity can seek approval from its Securityholders, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% bringing the total combined potential placement capacity to 25%. The Company obtained Securityholder approval under ASX Listing Rule 7.1A at the Annual General Meeting held on 4 December 2025.

Under the May 2026 Placement, 139,000,000 CDIs were issued under ASX Listing Rule 7.1A which did not exceed the extra 10% limit referred to above.

ASX Listing Rule 7.4 provides that where a company ratifies an issue of securities, the issue will be treated as having been made with approval for the purposes of ASX Listing Rules 7.1 and 7.1A, thereby refreshing the Company's 15% capacity and extra 10% capacity, respectively, and enabling it to issue further securities up to those limits.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities into the future without having to obtain Securityholder approval for such issues under ASX Listing Rules 7.1 and 7.1A.

To this end, Resolutions 4a and 4b proposes the ratification and approval of the prior issue of 146,618,291 CDIs under ASX Listing Rule 7.1 and 139,000,000 CDIs under ASX Listing Rule 7.1A, respectively, to investors under the May 2026 Placement, for the purpose of ASX Listing Rule 7.4.

If Resolutions 4a and 4b are passed, the allotment of CDIs to investors under the May 2026 Placement will be excluded in calculating the Company's 15% limit in ASX Listing Rule 7.1 and extra 10% limit in ASX Listing Rule 7.1A, respectively, effectively increasing the number of Equity Securities it can issue without Securityholder approval over the 12-month period following the issue.

If Resolutions 4a and 4b are not passed, the issue of CDIs to investors under the May 2026 Placement will be included in calculating the Company's 15% limit in ASX Listing Rule 7.1 and extra 10% limit in ASX Listing Rule 7.1A, respectively, effectively decreasing the number of Equity Securities it can issue without Securityholder approval over the 12-month period following the issue.

Additional information required under ASX Listing Rule 7.5

The Company provides the following information in accordance with ASX Listing Rule 7.5:

- a) the Company issued 285,618,291 CDIs on 13 May 2026;
- b) the May 2026 Placement raised approximately \$2.57 million at an issue price per CDI of \$0.009;
- c) the CDIs under the May 2026 Placement were issued to certain existing institutional securityholders and certain new institutional investors who were not related parties of the Company, members of the Company's key management personnel, substantial holders of the Company, advisers to the Company (or associates of any of these), and no investor acquired more than 1% of the Company's issued capital (pre-raise) through the issue of the CDIs other than Openinvest Limited, Evolution Equities Pty Ltd, Regal Funds Management Pty Ltd, Mr Duncan Craib, Morgans Financial, Curraweena Pty Ltd and Aldersley Capital Pty Ltd;
- d) the CDIs issued under the May 2026 Placement represent underlying fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing CDIs/Shares;
- e) the purpose of the May 2026 Placement was to raise funds to be used by the Company to support the execution of secured contracts and scale advanced inspection operations in the Middle East, including robotics platforms, vehicles and pilots, provide the working capital required to undertake asset integrity contract awards, covering performance guarantees, supplier mobilisation and project delivery and settle the costs of the May 2026 Placement;
- f) the CDIs under the May 2026 Placement were issued to investors under the standard form confirmation letters which contain market standard terms; and
- g) a voting exclusion statement applies to Resolutions 4a and 4b and is set out earlier in this Notice of Meeting.

Board recommendations

The Board recommends that Securityholders vote in favour of Resolutions 4a and 4b. The Chairperson intends to vote all undirected proxies in favour of Resolutions 4a and 4b.

ITEM 6 : Approval of 10% Placement Capacity (Resolution 5)

Background

Broadly speaking, and subject to a number of exceptions, ASX Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its Securityholders over

any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

However, under ASX Listing Rule 7.1A, an eligible entity can seek approval from its Securityholders, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% (**10% Placement Capacity**) bringing the total combined potential placement capacity to 25%.

An 'eligible entity' for the purpose of ASX Listing Rule 7.1A is an entity that is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300 million or less. At the date of this Notice, the Company is an eligible entity and anticipates it will remain an eligible entity at the date of the Meeting.

Resolution 5 seeks Securityholder approval, by way of special resolution, for the Company to have the additional 10% Placement Capacity provided for in ASX Listing Rule 7.1A to issue Equity Securities without Securityholder approval.

Resolution 5 is a special resolution which requires approval of at least 75% of the votes cast by Securityholders entitled to vote be in favour of the Resolution.

If Resolution 5 is passed, the Company will be able to access the 10% Placement Capacity allowing it to issue Equity Securities up to the combined 25% limit in ASX Listing Rules 7.1 and 7.1A without any further Securityholder approval.

If Resolution 5 is not passed, the Company will not be able to access the additional 10% Placement Capacity provided for in ASX Listing Rule 7.1A and will remain subject to its 15% limit under ASX Listing Rule 7.1.

Additional Information required by ASX Listing Rule 7.3A

In accordance with ASX Listing Rule 7.3A, the following information is provided:

Minimum price

The price at which the Equity Securities may be issued under the 10% Placement Capacity must not be less than 75% of the volume weighted average price of an existing quoted class of the Company's Equity Securities, calculated over 15 trading days on which trades in that class were recorded immediately before:

- a. the date on which the price at which the Equity Securities are to be issued is agreed; or
- b. if the Equity Securities are not issued within 10 trading days of the date in paragraph (a), the date on which the Equity Securities are issued.

Potential risk of economic and voting dilution

If Resolution 5 is approved and Equity Securities are issued under the 10% Placement Capacity, the existing Shareholders' economic and voting power in the Company will be diluted.

There is a risk that:

- a. the market price for the Equity Securities in that class may be significantly lower on the issue date than on the date of the approval under ASX Listing Rule 7.1A; and
- b. the Equity Securities may be issued at a price that is at a discount to the market price for those Equity Securities on the issue date,

which may have an effect on the amount of funds raised by the issue of Equity Securities.

The table below is a hypothetical example of the potential dilution of existing Securityholders where the full 10% Placement Capacity is utilised, on the basis of three different assumed issue prices and values for variable “A” in the formula in ASX Listing Rule 7.1A.2.

		Dilution when compared with the current issued share capital	Hypothetical issue price of Equity Securities issued under the 10% Placement Capacity		
			50% decrease in Issue Price \$0.005 per CDI	Issue Price \$0.01 per CDI	100% increase in Issue Price \$0.02 per CDI
Issued share / CDI capital	Current issued share capital	10% dilution	170,000,000	170,000,000	170,000,000
	1,700,000,000	Funds raised	\$850,000	\$1,700,000	\$3,400,000
	50% increase in issued share capital	10% dilution	255,000,000	255,000,000	255,000,000
	2,550,000,000	Funds raised	\$1,275,000	\$2,550,000	\$5,100,000
	100% increase in issued share capital	10% dilution	340,000,000	340,000,000	340,000,000
	3,400,000,000	Funds raised	\$1,700,000	\$3,400,000	\$6,800,000

Note: the table above has been prepared on the following assumptions:

1. All Shares are held as CDIs.
2. The Issue Price of \$0.01 is based on the closing price of shares / CDIs on 27 May 2026, being the latest practicable date before this Notice was signed.
3. The current issued share capital of 1,700,000,000 is the number of shares / CDIs on issue on 4 June 2026, and has been calculated in accordance with the formula in ASX Listing Rule 7.1A(2).
4. The Company issues the maximum number of Equity Securities available under the 10% Placement Capacity.
5. No Options or Rights are exercised prior to the date of issue of any Equity Securities.
6. The table shows only the effect of issues of Equity Securities under the 10% Placement Capacity, not under the Company's 15% placement capacity under ASX Listing Rule 7.1.
7. The table does not show an example of dilution that may occur to a particular Securityholder due to any placements under the 10% Placement Capacity.

Approval Period

An approval under ASX Listing Rule 7.1A commences on the date of the annual general meeting at which the approval is obtained and expires on the first to occur of the following:

- a. the date which is 12 months after the date of the annual general meeting at which the approval is obtained;
- b. the time and date of the Company's next annual general meeting; and
- c. the time and date on which Securityholders approve a transaction under ASX Listing Rules 11.1.2 (significant change to the nature or scale of the Company's activities) or 11.2 (disposal of the Company's main undertaking).



Purpose of potential issue

Any Equity Securities issued under the 10% Placement Capacity must be for cash consideration only. The Company presently intends to use any funds raised from such issues for the purposes of raising funds for continued investment in the Company's current assets, the acquisition of new assets or investments (including expenses associated with such an acquisition), and/or for general working capital.

The Company will comply with its disclosure obligations under ASX Listing Rules 7.1A.4 and 3.10.3 upon any issue of Equity Securities.

Allocation policy under the 10% Placement Capacity

The Company's allocation policy will depend on the prevailing market conditions at the time of any proposed issue under the 10% Placement Capacity.

Potential allottees of Equity Securities under the 10% Placement Capacity will be determined on a case-by-case basis having regard to factors which may include:

- a. the methods of raising funds which are available to the Company, including the time and market exposure associated with the various methods of raising capital applicable at the time of the raising;
- b. the effect of any such issue on the control of the Company;
- c. the financial situation of the Company; and
- d. advice from corporate, financial and broking advisers.

At the date of this Notice, no specific intention to issue Equity Securities under the 10% Placement Capacity have been determined. If and when the determination is made to proceed with an issue of Equity Securities, the allottees may include existing and new Securityholders who are not related parties or associates of a related party of the Company.

Prior issues and Securityholder approval

The Company obtained Securityholder approval under ASX Listing Rule 7.1A at the Annual General Meeting held on 4 December 2025. Following that approval, 139,000,000 CDIs were issued under ASX Listing Rule 7.1A on 13 May 2026 under the May 2026 Placement as follows:

- the CDIs were issued to certain existing institutional securityholders and certain new institutional investors who were not related parties of the Company, members of the Company's key management personnel, substantial holders of the Company, advisers to the Company (or associates of any of these), and no investor acquired more than 1% of the Company's issued capital (pre-raise) through the issue of the CDIs other than Openinvest Limited, Evolution Equities Pty Ltd, Regal Funds Management Pty Ltd, Mr Duncan Craib, Morgans Financial, Curraweena Pty Ltd and Aldersley Capital Pty Ltd;
- the CDIs were issued at an issue price per CDI of \$0.009; and
- the issue of the 139,000,000 CDIs raised approximately \$1.25 million. Overall, the May 2026 Placement raised approximately \$2.57 million at an issue price per CDI of \$0.009.

Voting exclusion

A voting exclusion statement applies to Resolution 5 and is set out earlier in this Notice of Meeting.

Board recommendations

The Board recommends that Securityholders vote in favour of Resolution 5. The Chairperson intends to vote undirected proxies in favour of Resolution 5.

ITEM 7 : Approval to issue Adviser Options to the Joint Lead Managers in connection with the May 2026 Placement (Resolution 6)

Background

On 30 April 2026, the Company and the Joint Lead Managers entered into an agreement setting out the joint lead management arrangements and fees payable to the Joint Lead Managers in connection with the May 2026 Placement (**Mandate Letter**). Under the Mandate Letter, the Company agreed, conditional on the successful completion of the May 2026 Placement, to pay certain fees and issue 50,000,000 Options distributed to the Joint Lead Managers (**Adviser Options**) as follows:

- 10,000,000 Options to be split evenly between the Joint Lead Managers; and
- 40,000,000 Options to be distributed to each Joint Lead Manager on a pro-rata basis, calculated according to the specific volume of funds raised by each respective Joint Lead Manager.

The key terms of the Adviser Options are set out below:

- The Adviser Options will vest immediately on their issue date and be exercisable at any time from their issue date up to and including the 3-year anniversary of their issue date.
- Each Adviser Option will give the holder the right to be allotted one fully paid ordinary CDI in the Company.
- Each Adviser Option will be exercisable at a price of \$0.0135, being 50% above the offer price of the May 2026 Placement.
- The Adviser Options will expire on the day after the 3-year anniversary of their issue date.

The Joint Lead Managers have confirmed that the Adviser Options are to be distributed to each Joint Lead Manager as follows:

- 40,000,000 Options to Peloton Capital; and
- 10,000,000 Options to AE Advisors.

The issue of the Adviser Options is conditional upon Securityholder approval being obtained for the purposes of ASX Listing Rule 7.1.

Broadly speaking, and subject to a number of exceptions, ASX Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its Securityholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

The issue of the Adviser Options does not fit within any of these exceptions and would exceed the Company's 15% placement capacity available at the date that those Equity Securities were issued.

Accordingly, Resolution 6 seeks Securityholder approval to the issue of the Adviser Options under and for the purposes of ASX Listing Rule 7.1.

If Resolution 6 is passed, the issue of the Adviser Options will proceed and will not impact the Company's placement capacity going forward.

If Resolution 6 is not passed, the issue of the Adviser Options will not be able to proceed.

Additional information required under ASX Listing Rule 7.3

The Company provides the following information in accordance with ASX Listing Rule 7.3:

- a) the Adviser Options will be issued to each of Peloton Capital and AE Advisors;
- b) 40,000,000 Options will be issued to Peloton Capital and 10,000,000 Options will be issued to AE Advisors;
- c) the key terms of the Adviser Options are set out above;
- d) the Adviser Options will be issued no later than 3 months after the date of the Meeting;
- e) the issue price of the Adviser Options is nil, and as such, no funds will be raised by the issue of the Adviser Options other than any funds raised on exercise of the Options. If all Adviser Options were exercised, then approximately \$675,000 in aggregate in funds would be raised by the Company and these funds would be used by the Company for working capital requirements of the Company;
- f) the Adviser Options will be issued to the Joint Lead Managers as part of their fees on successful completion of the May 2026 Placement;
- g) the Adviser Options will be issued on the terms set out in the Mandate Letter. A summary of the material terms of the Mandate Letter is set out in Annexure 1; and
- h) a voting exclusion statement applies to Resolution 6 and is set out earlier in this Notice of Meeting.

Board recommendations

The Board recommends that Securityholders vote in favour of Resolution 6. The Chairperson intends to vote all undirected proxies in favour of this Resolution 6.

ITEM 8 Ratification of the issue of 5,810,000 CDIs to Argus Corporate Partners (Resolution 7)

Background

As announced on the ASX via an Appendix 2A dated 22 December 2025, the Company issued a total of 5,810,000 CDI at an issue price of \$0.01 per CDI to Argus Corporate Partners Pty Ltd, a nominee of the Company Secretary (**Argus Corporate Partners**). The CDIs were issued as part payment of an invoice owed to the Company Secretary.

ASX Listing Rule 7.4

Broadly speaking, and subject to a number of exceptions, ASX Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its Securityholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

The issue of CDIs the subject of this Resolution did not exceed the 15% limit referred to above.

ASX Listing Rule 7.4 provides that where a company ratifies an issue of securities, the issue will be treated as having been made with approval for the purposes of ASX Listing Rule 7.1, thereby refreshing the Company's 15% capacity and enabling it to issue further securities up to that limit.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities into the future without having to obtain Securityholder approval for such issues under ASX Listing Rule 7.1.

To this end, Resolution 7 proposes the ratification and approval of the prior issue of 5,810,000 CDIs to Argus Corporate Partners, for the purpose of ASX Listing Rule 7.4.

If Resolution 7 is passed, the allotment of CDIs to Argus Corporate Partners will be excluded in calculating the Company's 15% limit in ASX Listing Rule 7.1, effectively increasing the number of



Equity Securities it can issue without Securityholder approval over the 12-month period following the issue.

If Resolution 7 is not passed, the issue of CDIs to Argus Corporate Partners will be included in calculating the Company's 15% limit in ASX Listing Rule 7.1, effectively decreasing the number of Equity Securities it can issue without Securityholder approval over the 12-month period following the issue.

Additional information required under ASX Listing Rule 7.5

The Company provides the following information in accordance with ASX Listing Rule 7.5:

- a) the Company issued 5,810,000 CDIs on 19 December 2025;
- b) the CDIs were issued at a deemed issue price of \$0.01 per CDI, and as such, no funds were raised by the issue of the CDIs;
- c) the CDIs were issued to offset an invoice owed to Argus Corporate Partners;
- d) the CDIs issued represent fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing CDIs/Shares;
- e) a voting exclusion statement applies to Resolution 7 and is set out earlier in this Notice of Meeting.

Board recommendations

The Board recommends that Securityholders vote in favour of Resolution 7. The Chairperson intends to vote all undirected proxies in favour of Resolution 7.

ITEM 9 Ratification of the issue of 48,000,000 Options to Peloton Capital (Resolution 8)

Background

On 5 November 2025, the Company entered into an engagement letter with Peloton Capital pursuant to which Peloton Capital was appointed as the Company's corporate advisor (**Peloton Engagement Letter**).

Under the Engagement Letter, Peloton agreed to provide a range of corporate advisory services to the Company, including advising on equity capital markets strategy, investor engagement and communications, assisting with capital raisings and other corporate transactions, facilitating introductions to institutional and strategic investors and supporting the Company's broader strategic and growth initiatives.

In consideration for providing these services, the Company agreed to issue to Peloton Capital (or its nominee) a total of 48 million Options (**Peloton Options**). The key terms of the Peloton Options are as follows:

- The Peloton Options will vest immediately on their issue date and be exercisable at any time from their issue date up to 3 years.
- Each Peloton Option will give the holder the right to be allotted one fully paid CDI in the Company.
- Each Peloton Option will be exercisable at \$0.01 and will expire 3 years post-issue.

The Engagement Letter also provided that:

- Peloton Capital will receive a monthly advisory fee of \$15,000 (plus GST), comprising \$7,500 payable in cash and \$7,500 satisfied through the issue of Options. The total value of all such monthly Option consideration was agreed to be included in the Peloton Options

- issued; and
- an amount of \$150,000 outstanding under a previous mandate dated 19 March 2024 is to be satisfied through the issue of Options. This outstanding fee was agreed to be satisfied through the issue of the Peloton Options.

ASX Listing Rule 7.4

Broadly speaking, and subject to a number of exceptions, ASX Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its Securityholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

The issue of Options the subject of this Resolution did not exceed the 15% limit referred to above.

ASX Listing Rule 7.4 provides that where a company ratifies an issue of securities, the issue will be treated as having been made with approval for the purposes of ASX Listing Rule 7.1, thereby refreshing the Company's 15% capacity and enabling it to issue further securities up to that limit.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities into the future without having to obtain Securityholder approval for such issues under ASX Listing Rule 7.1.

To this end, Resolution 8 proposes the ratification and approval of the prior issue of 48,000,000 Options to Peloton Capital, for the purpose of ASX Listing Rule 7.4.

If Resolution 8 is passed, the allotment of Options to Peloton Capital will be excluded in calculating the Company's 15% limit in ASX Listing Rule 7.1, effectively increasing the number of Equity Securities it can issue without Securityholder approval over the 12-month period following the issue.

If Resolution 8 is not passed, the issue of Options to Peloton Capital will be included in calculating the Company's 15% limit in ASX Listing Rule 7.1, effectively decreasing the number of Equity Securities it can issue without Securityholder approval over the 12-month period following the issue.

Additional information required under ASX Listing Rule 7.5

The Company provides the following information in accordance with ASX Listing Rule 7.5:

- a) the Company issued 48,000,000 Peloton Options on 19 December 2025;
- b) the issue price of the Peloton Options is nil, and as such, no funds were raised by the issue of the Peloton Options other than any funds raised on exercise of the Options. If all Peloton Options were exercised, it is expected that \$480,000 will be raised by the Company and these funds would be used by the Company for working capital requirements of the Company;
- c) the Peloton Options were issued to Peloton Capital for the provision of corporate advisory services under the Engagement Letter, including the non-cash component of advisory fees and in satisfaction of outstanding fees owing to Peloton Capital;
- d) the key terms of the Peloton Options are set out above;
- e) the Peloton Options will be issued on the terms set out in the Engagement Letter. A summary of the material terms of the Engagement Letter is set out in Annexure 2; and
- f) a voting exclusion statement applies to Resolution 8 and is set out earlier in this Notice of Meeting.

Board recommendations



The Board recommends that Securityholders vote in favour of Resolution 8. The Chairperson intends to vote all undirected proxies in favour of Resolution 8.



In the Explanatory Statement, the following terms have the following meaning unless the context otherwise requires:

10% Placement Capacity	has the meaning given to that term in the Explanatory statement for Resolution 5.
\$	means Australian dollars.
Adviser Options	has the meaning given to that term in the Explanatory statement for Resolution 6.
AE Advisors	means AE Advisors Group Pty Ltd (ACN 696 413 448, Authorised Rep No. 001320610 of Adelaide Equity Partners Limited AFSL 313143).
Annual General Meeting or Meeting	means the meeting convened by this Notice of Annual General Meeting.
Argus Corporate Partners	has the meaning given to that term in the Explanatory statement for Resolution 7.
Articles of Association	means the Articles of Association of the Company.
ASIC	Australian Securities and Investments Commission.
ASX	means ASX Limited ACN 008 624 691 or the financial market operated by ASX Limited, as the context requires.
ASX Listing Rules	means the listing rules of ASX (as amended or waived from time to time).
AWST	means Australian Western Standard Time as observed in Perth, New South Wales.
Board	means the Board of Directors of the Company.
CDI	means a Chess Depositary Interest over a Share.
CDI Holder	means a registered holder of a CDI.
CDI Voting Form	means the voting form accompanying this Notice.
Chairperson	means the Chairperson of the Meeting.
Company or SRJ	means SRJ Technologies Group Plc (ARBN 642 229 856).
Corporations Act	means the <i>Corporations Act 2001</i> (Cth).
Director	means a Director of the Company.
Explanatory Statement	means the Explanatory Statement accompanying this Notice of Annual General Meeting.
Equity Security	has the meaning given in Chapter 19 of the Listing Rules.
GMT	means Greenwich Mean Time as observed in the United Kingdom.
Joint Lead Managers	means Peloton Capital and AE Advisors.
Listing Rules or ASX Listing Rules	means the listing rules of ASX.



May 2026 Placement	has the meaning given to that term in the Explanatory Statement for Resolutions 4a and 4b.
Mandate Letter	has the meaning given to that term in the Explanatory statement for Resolution 6.
Notice or Notice of Annual General Meeting	means this Notice of Annual General Meeting accompanying the Explanatory Statement.
Option	means an option over a Share.
Peloton Capital	means Peloton Capital Pty Ltd (ACN 149 540 018, AFSL 406040).
Peloton Engagement Letter	has the meaning given to that term in the Explanatory Statement for Resolution 8.
Peloton Options	has the meaning given to that term in the Explanatory Statement for Resolution 8.
Proxy Form	means the proxy form accompanying the Notice.
Registry	means Computershare Investor Services Pty Limited.
Resolution	means each resolution set out in the Notice.
Securities	means all of the securities in the capital of the Company, being both Shares and CDIs and otherwise.
Securityholder	means a holder of Securities.
Share(s)	means ordinary fully paid shares in the capital of the Company.
Shareholder	means a registered holder of a Share.



ANNEXURE 1: MANDATE LETTER

On 30 April 2026, the Company and the Joint Lead Managers entered into the Mandate Letter in connection with the May 2026 Placement. A summary of the key terms of the Mandate Letter is set out in this section:

Fees and expenses

The Company is required to pay the Joint Lead Managers the following fees:

- a management fee equal to 2% of the proceeds raised under the May 2026 Placement, which will be allocated equally among the Joint Lead Managers; and
- a selling fee equal to 4% of the proceeds raised under the May 2026 Placement, which will be distributed to each Joint Lead Manager on a pro-rata basis, calculated according to the specific volume of funds raised by each respective Joint Lead Manager.

The Company must also pay to, or reimburse, the Joint Lead Managers for all reasonable out-of-pocket expenses incurred by the Joint Lead Managers in connection with the May 2026 Placement, up to a cap of \$8,000 and its external legal fees up to a cap of \$20,000.

Termination

The Company or a Joint Lead Manager may terminate the Mandate Letter with or without cause by giving 14 days' prior written notice to the other party at any time.

Warranties and indemnities

The Mandate Letter contains:

- customary representations and warranties in relation to the May 2026 Placement in favour of the Joint Lead Managers;
- an indemnity in favour of the Joint Lead Managers with respect to loss suffered in connection with the May 2026 Placement; and
- undertakings in favour of the Joint Lead Managers including in relation to providing updates to the Joint Lead Managers of any information that may materially affect the May 2026 Placement.



ANNEXURE 2: MANDATE LETTER

On 5 November 2025, the Company and Peloton Capital entered into an Engagement Letter under which Peloton Capital agreed to provide a range of corporate advisory services to the Company. A summary of the key terms of the Engagement Letter is set out in this section:

Services

Under the Engagement Letter, Peloton agreed to provide a range of corporate advisory services to the Company, including (but not limited to):

- advising on equity capital markets strategy;
- investor engagement and communications;
- assisting with capital raisings and other corporate transactions;
- facilitating introductions to institutional and strategic investors; and
- supporting the Company's broader strategic and growth initiatives.

Fees and expenses

The Company is required to pay Peloton Capital the following fees:

- 48 million Options; and
- Monthly advisory fee of \$15,000 (plus GST), comprising \$7,500 payable in cash and \$7,500 satisfied through the issue of Options. The total value of all such monthly Option consideration was agreed to be included in the 48 million Options issued.

The Engagement Letter also provided that an amount of \$150,000 outstanding to Peloton Capital under a previous mandate dated 19 March 2024 was to be satisfied by the Company through the issue of Options to Peloton Capital. This outstanding fee was agreed to be satisfied through the issue of the 48 million Options.

The Company must also pay to, or reimburse, Peloton Capital for all out-of-pocket expenses reasonably incurred by Peloton Capital with respect to the engagement. Peloton Capital must seek approval from the Company before incurring any single expense greater than \$2,000.

Termination

The Company or Peloton Capital may terminate the Engagement Letter:

- without cause by giving 30 days' written notice to the other party; or
- in the event of a material default under the Engagement Letter, by the non-defaulting party providing written notice to the defaulting party effective immediately where:
 - the non-defaulting party has previously given the defaulting party notice in writing setting out the reasons why the defaulting party has materially defaulted under the Engagement Letter; and
 - the defaulting party has not remedied the breach within 10 business days of the date of the written notice.

Right of refusal

During the term of the Engagement Letter and for a period of 12 months thereafter, Peloton Capital will have a right of first refusal to act as the Company's lead financial advisor and capital markets advisor, lead



placement agent, lead arranger, lead book-runner or lead manager, as the case may be, in connection with any actual or proposed transactions including capital raises.

Indemnity

The Engagement Letter contains an indemnity in favour of Peloton Capital with respect to loss suffered in connection with or arising directly or indirectly out of this engagement or any non-compliance by the Company with the terms of this engagement or the Engagement Letter. This indemnity is limited to the amount of fees actually paid by the Company to Peloton Capital in relation to this engagement.



SRJ TECHNOLOGIES GROUP PLC
ARBN 642 229 856

SRJ

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Need assistance?



Phone:

1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)



Online:

www.investorcentre.com/contact



YOUR VOTE IS IMPORTANT

For your vote to be effective it must be received by **10:00am (AWST) on Monday, 6 July 2026**.

CDI Voting Instruction Form

How to Vote on Items of Business

Each CHESS Depositary Interest (CDI) is equivalent to one Ordinary share in the Company, so that every 1 (one) CDI registered in your name at 5:00pm (AWST) / 10:00am (BST) on 3 July 2026 entitles you to one vote.

You can vote by completing, signing and returning your CDI Voting Instruction Form. This form gives your voting instructions to CHESS Depositary Nominees Pty Ltd, which will vote the underlying shares on your behalf. You need to return the form no later than the time and date shown above to give CHESS Depositary Nominees Pty Ltd enough time to tabulate all CHESS Depositary Interest votes and to vote on the underlying shares.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the Australian registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Only duly authorised officer/s can sign on behalf of a company. Please sign in the boxes provided, which state the office held by the signatory, ie Sole Director, Sole Company Secretary or Director and Company Secretary. Delete titles as applicable.

Lodge your Form:

XX

Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 999999

SRN/HIN: I999999999

PIN: 99999

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



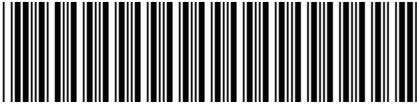
PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

☐

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

CDI Voting Instruction Form

Please mark ☒ to indicate your directions

Step 1

CHESSESS Depository Nominees Pty Ltd will vote as directed

XX

Voting Instructions to CHESSESS Depository Nominees Pty Ltd

At the Annual General Meeting of SRJ Technologies Group Plc to be held virtually on Thursday, 9 July 2026 at 3:00pm (AWST) / 8:00am (BST) and at any adjournment of that meeting, I/We being a holder of CHESSESS Depository Interests of SRJ Technologies Group Plc, hereby:

Please mark box A OR B with an 'X'

A

☐

direct CHESSESS Depository Nominees Pty Ltd (CDN) to appoint the Chairperson of the Meeting to vote on my/our behalf with respect to the Resolutions below in the manner instructed in Step 2 below to attend and vote the shares underlying my/our holding.

OR

B

☐

direct CDN to appoint the following person to vote on my/our behalf with respect to the Resolutions below in the manner instructed in Step 2 below to attend and vote the shares underlying my/our holding.

If you instruct CDN to direct a Proxy to vote and do not mark either the "FOR", "AGAINST" or "VOTE WITHHELD" box, your vote will not be counted as a vote cast.

Step 2

Items of Business

Ordinary Resolutions

	For	Against	Vote Withheld
1. Re-election of Director - George Gourlay	☐	☐	☐
2. Re-appointment of Grant Thornton as Auditors	☐	☐	☐

Special Resolution

	For	Against	Vote Withheld
3. Approval to remove the authorised share capital limit	☐	☐	☐

Ordinary Resolutions

Ratification of prior issue of CDIs under the May 2026 Placement (Resolution 4a and 4b):

	For	Against	Vote Withheld
4. a. 146,618,291 fully paid CDIs in the Company under ASX Listing Rule 7.1; and	☐	☐	☐
b. 139,000,000 fully paid CDIs in the Company under ASX Listing Rule 7.1A	☐	☐	☐

Special Resolution

	For	Against	Vote Withheld
5. Approval of 10% Placement Capacity	☐	☐	☐

Ordinary Resolutions

	For	Against	Vote Withheld
6. Approval to issue Adviser Options to the Joint Lead Managers in connection with the May 2026 Placement	☐	☐	☐
7. Ratification of the issue of 5,810,000 CDIs to Argus Corporate Partners	☐	☐	☐
8. Ratification of the issue of 48,000,000 Options to Peloton Capital	☐	☐	☐

Step 3

Signature of Securityholder(s)

This section must be completed.

Individual or Securityholder 1	Securityholder 2	Securityholder 3	
			/ /
Sole Director & Sole Company Secretary Update your communication details	Director (Optional)	Director/Company Secretary	Date
Mobile Number	Email Address	By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically	



MR SAM SAMPLE
DESIGNATION (IF ANY)
MR JOINT HOLDER 1
ADD1
ADD2
ADD3
ADD4

99999



000000
SG328

Form of Proxy - Annual General Meeting to be held on 9 July 2026



Cast your Proxy online...It's fast, easy and secure!

www.investorcentre.co.uk/eproxy

You will be asked to enter the Control Number, Shareholder Reference Number (SRN) and PIN shown opposite and agree to certain terms and conditions.

Control Number: 921545

SRN: C1234567890

PIN: 1234



View the Annual Report online: **www.srj-technologies.com/investors**

Register at **www.investorcentre.co.uk** - elect for electronic communications & manage your shareholding online!

To be effective, all proxy appointments must be lodged with the Company's Registrars at:

Computershare Investor Services (Jersey) Limited, The Pavilions, Bridgwater Road, Bristol BS99 6ZY by 7 July 2026 at 8:00am (BST) 3:00pm (AWST).

Explanatory Notes:

1. Every holder has the right to appoint some other person(s) of their choice, who need not be a shareholder, as his proxy to exercise all or any of his rights, to attend, speak and vote on their behalf at the meeting. Shareholders are strongly recommended to appoint the Chairperson of the meeting as their proxy. If the proxy is being appointed in relation to less than your full voting entitlement, please enter in the box next to the proxy holder's name (see reverse) the number of shares in relation to which they are authorised to act as your proxy. If returned without an indication as to how the proxy shall vote on any particular matter, the Chairperson of the meeting will exercise his discretion as to whether, and if so how, he votes.
2. The 'Vote Withheld' option overleaf is provided to enable you to abstain on any particular resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a resolution.
3. The directors have determined that the time and date by which a Shareholder must be entered in the Register of Members in order to have the right to vote at the meeting shall be 7 July 2026 at 3:00pm (AWST) / 8:00am (BST).
4. The above is how your address appears on the Register of Members. If this information is incorrect please ring the Registrar's helpline on 0370 707 4040 to request a change of address form or go to www.investorcentre.co.uk to use the online Investor Centre service.
5. Any alterations made to this form should be initialled.
6. The Chairperson intends to vote all available proxies in favour of all Resolutions, unless the Shareholder has expressly indicated a different voting intention.

Kindly Note: This form is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different: (i) account holders; or (ii) uniquely designated accounts. The Company and Computershare Investor Services (Jersey) Limited accept no liability for any instruction that does not comply with these conditions.

All Named Holders

MR A SAMPLE
<Designation>
ADDITIONAL HOLDER 1
ADDITIONAL HOLDER 2
ADDITIONAL HOLDER 3
ADDITIONAL HOLDER 4

I/We hereby appoint the Chairperson of the Meeting OR the person indicated in the box above as my/our proxy to attend, speak and vote in respect of my/our full voting entitlement* on my/ our behalf at the Annual General Meeting of SRJ Technologies Group Plc to be held on **9 July 2026** commencing at **3:00pm (AWST) / 8:00am (BST)**, and at any adjourned meeting.

* For the appointment of more than one proxy, please refer to Explanatory Note 2 (see front).

☐ Please mark here to indicate that this proxy appointment is one of multiple appointments being made.

Please use a **black** pen. Mark with an **X** inside the box as shown in this example.

☒

Ordinary Resolutions

- | | For | Against | Vote Withheld |
|---|--------------------------|--------------------------|--------------------------|
| 1. Re-election of Director – George Gourlay | ☐ | ☐ | ☐ |
| <hr/> | | | |
| 2. Re-appointment of Grant Thornton as Auditors | ☐ | ☐ | ☐ |

Special Resolution

- | | For | Against | Vote Withheld |
|--|--------------------------|--------------------------|--------------------------|
| 3. Approval to remove the authorised share capital limit | ☐ | ☐ | ☐ |

Ordinary Resolutions

- Ratification of prior issue of CDIs under the May 2026 Placement (Resolution 4a and 4b):**
- | | | | |
|--|--------------------------|--------------------------|--------------------------|
| 4. a. 146,618,291 fully paid CDIs in the Company under ASX Listing Rule 7.1; and | ☐ | ☐ | ☐ |
| <hr/> | | | |
| b. 139,000,000 fully paid CDIs in the Company under ASX Listing Rule 7.1A | ☐ | ☐ | ☐ |

Special Resolution

- | | For | Against | Vote Withheld |
|---------------------------------------|--------------------------|--------------------------|--------------------------|
| 5. Approval of 10% Placement Capacity | ☐ | ☐ | ☐ |

Ordinary Resolutions

- | | | | |
|---|--------------------------|--------------------------|--------------------------|
| 6. Approval to issue Adviser Options to the Joint Lead Managers in connection with the May 2026 Placement | ☐ | ☐ | ☐ |
| <hr/> | | | |
| 7. Ratification of the issue of 5,810,000 CDIs to Argus Corporate Partners | ☐ | ☐ | ☐ |
| <hr/> | | | |
| 8. Ratification of the issue of 48,000,000 Options to Peloton Capital | ☐ | ☐ | ☐ |

I/We instruct my/our proxy as indicated on this form. Unless otherwise instructed the proxy may vote as he or she sees fit or abstain in relation to any business of the meeting.

Signature

Date

DD / MM / YY

In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).