ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

15 June 2026

Net Tangible Asset Backing amendment.

Strata Investment Holdings plc ("**Strata**", or "**Company**") (ASX: SRT), advises that, as of **31 May 2026**, the unaudited Net Tangible Asset ("NTA") backing of Strata is **AUD 0.4741** per share after tax.

This amendment contains the amendment required to correct a typo in the Net tangible asset value after tax for GBP released on Friday 12th June of £41,861,000 to £42,861,000, all other numbers remain unchanged.

Net Tangible Asset Backing - GBP

	30 April 2026	31 May 2026	Change %
Net tangible asset value after tax	£38,600,000	£42,861,000	11.04%
of which relates to the uncapped 2% net smelter return royalty ("NSRR")	£22,161,000	£21,315,000	
Net asset value per share	22.78p	25.30p	11.04%
Net asset value per share excluding the uncapped 2% NSRR	9.70p	12.72p	

Net Tangible Asset Backing - AUD

	30 April 2026	31 May 2026	Change %
Net tangible asset value after tax	A$73,050,000	A$80,324,000	9.96%
of which relates to the uncapped 2% NSRR portfolio	A$41,939,000	A$39,945,000	
Net asset value per share	43.12c	47.41c	9.96%
Net asset value per share excluding the uncapped 2% NSRR	18.36c	23.83c	
AUD to GBP FX rate assumed	0.5284	0.5336	

Capital Structure

	30 April 2026	31 May 2026	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **30th of March 2026** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

David Michael McNeilly – Chief Executive Officer
Strata Investment Holdings plc
info@strataplc.com

Twitter: @STRATAplc
LinkedIn: STRATA INVESTMENT HOLDINGS PLC
Website: www.strataplc.com