COMPLETION OF TRANCHE 1 OF PLACEMENT

23 June 2026

On 15 June 2026, **Strata Investment Holdings PLC** (**ASX: SRT**) (**Strata** or the **Company**) announced to ASX that it had received commitments to raise A$8,022,000 (before costs) through the placement of new Chess Depository Interests (**CDIs**) in the Company (**New CDIs**) in two tranches (**Placement**). Further details regarding the terms and particulars of the Placement are set out in the ASX announcements titled "*Strata Secures A$8 Million Placement*" and "*Corrective Announcement*", each released to the market on 15 June 2026.

Strata is pleased to advise that tranche 1 of the Placement is now complete, resulting in the issue of 17,610,000 New CDIs at an issue price of A$0.20 per New CDI to sophisticated and professional investors to raise A$3,522,000 (before costs) (**Tranche 1**).

Tranche 1 was completed pursuant to the Company's existing placement capacity under ASX Listing Rule 7.1 and the New CDIs issued under Tranche 1 are subject to voluntary escrow restrictions, restricting the recipients from selling, transferring or otherwise dealing with the New CDIs for a period of twelve (12) months from the date of issue.

Strata has applied for quotation of the New CDIs issued in connection with Tranche 1, however the Company's securities are currently suspended from quotation under ASX Listing Rule 17.2 and there is no guarantee that the New CDI's will be quoted on the ASX.

The balance of the New CDIs to be issued pursuant to tranche 2 of the Placement, being 22,500,000 New CDIs at an issue price of A$0.20 per New CDI to sophisticated and professional investors to raise A$4,500,000 (before costs), are expected to be issued on or around 3 August 2026.

Funds raised pursuant to the Placement will be applied to:

- ensuring balance sheet robustness to be able to support the Board's strategy of maintaining Strata's pro-rata holding in Cobre Limited in the event of any future funding requirements in line with Strata's investment policy;
- other investments in line with Strata's investing policy;
- settlement of outstanding legal fees in relation to the ongoing SCP transaction; and
- potential litigation against SCP in relation to the ongoing transaction seeking both specific performance and damages.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

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