

ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

14 July 2026

Net Tangible Asset Backing amendment.

Strata Investment Holdings plc (“**Strata**”, or “**Company**”) (ASX: SRT), advises that, as of **30 June 2026**, the unaudited Net Tangible Asset (“NTA”) backing of Strata is **AUD 0.4992** per share after tax.

Net Tangible Asset Backing - GBP

	31 May 2026	30 June 2026	Change %
Net tangible asset value after tax	£42,861,000	£48,497,000	13.15%
of which relates to the uncapped 2% net smelter return royalty (“NSRR”)	£21,315,000	£21,756,000	
Net asset value per share	25.30p	25.93p	2.5%
Net asset value per share excluding the uncapped 2% NSRR	12.72p	14.30p	

Net Tangible Asset Backing - AUD

	31 May 2026	30 June 2026	Change %
Net tangible asset value after tax	A\$80,324,000	A\$93,371,000	16.24%
of which relates to the uncapped 2% NSRR portfolio	A\$39,945,000	A\$41,886,000	
Net asset value per share	47.41c	49.92c	5.30%
Net asset value per share excluding the uncapped 2% NSRR	23.83c	27.53c	
AUD to GBP FX rate assumed	0.5336	0.5194	

Capital Structure

	31 May 2026	30 June 2026	Change %
Shares/CDI's in issue	169,423,576	187,033,576	10.39%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **30th of March 2026** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

The periodic Revaluation of the Royalty is still subject to ongoing review pending price consensus updates over the expected periods of the royalty cash receipts and accordingly the carrying value of the Royalty and any associated adjustment required to the Deferred tax liability will be subject to change when the Interim Report is released no later than 31 August 2026.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

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