ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

14 August 2026

Net Tangible Asset Backing amendment.

Strata Investment Holdings plc ("**Strata**", or "**Company**") (ASX: SRT), advises that, as of **31 July 2026**, the unaudited Net Tangible Asset ("NTA") backing of Strata is **AUD 0.4714** per share after tax.

Net Tangible Asset Backing - GBP

	30 June 2026	31 July 2026	Change %
Net tangible asset value after tax	£48,497,000	£45,994,000	-5.16%
of which relates to the uncapped 2% net smelter return royalty ("NSRR")	£21,756,000	£22,549,000	
Net asset value per share	25.93p	24.59p	-5.16%
Net asset value per share excluding the uncapped 2% NSRR	14.30p	12.54p	

Net Tangible Asset Backing - AUD

	30 June 2026	31 July 2026	Change %
Net tangible asset value after tax	A$93,371,000	A$88,161,000	-5.58%
of which relates to the uncapped 2% NSRR portfolio	A$41,886,000	A$43,222,000	
Net asset value per share	49.92c	47.14c	-5.58%
Net asset value per share excluding the uncapped 2% NSRR	27.53c	24.03c	
AUD to GBP FX rate assumed	0.5194	0.5217	

Capital Structure

	30 June 2026	31 July 2026	Change %
Shares/CDI's in issue	187,033,576	187,033,576	-%

Higher Shalford Farm
Charlton Musgrove, Wincanton
Somerset, United Kingdom BA9 8HF

Strata Investment Holdings PLC

Company Number | 04196004

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Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **30th of March 2026** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

The periodic Revaluation of the Royalty as of 30 June 2026 is included in the July 2026 numbers but is still subject to ongoing review by management and auditors, so is subject to change.

The Interim Report is expected to be released no later than 31 August 2026.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

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