

WITHDRAWAL OF FREEDOM BIDCO OFFER

19 August 2026

Further to its ASX announcement titled '*Termination of letter agreement with 1000433639 Ontario Inc.*' of 7 July 2026, **Strata Investment Holdings PLC (ASX: SRT) (Strata or the Company)** notes the announcement of Freedom Bidco Inc. (**Freedom Bidco**) and confirms that it has reached an agreement with Freedom Bidco (amongst others) whereby Freedom Bidco has agreed to withdraw its offer to acquire the entire issued and to be issued share capital of Strata at a price of A\$0.22 per share in cash, together with a share alternative (the **Offer**).

As part of the wider terms of such agreement, 1000433639 Ontario Inc. has agreed to sell its shares in Strata to a third party investor. Strata will keep the market informed of any material developments.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

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