



Announcement Summary

Entity name

STELLAR RESOURCES LIMITED

Applicable security for the reorganisation

SRZ	ORDINARY FULLY PAID
SRZAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
SRZAL	OPTION EXPIRING 13-AUG-2026 EX \$0.03
SRZAM	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

12/6/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

16/7/2026

Record Date

17/7/2026

Issue Date

24/7/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

STELLAR RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

108758961

1.3 ASX issuer code

SRZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/6/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SRZ	ORDINARY FULLY PAID
SRZAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
SRZAL	OPTION EXPIRING 13-AUG-2026 EX \$0.03
SRZAM	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	14/7/2026	Actual	



Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

17/7/2026

3.2 Date of +security holder meeting

14/7/2026

3.2a Effective date of consolidation or split

14/7/2026

3.3 Last day for trading in the pre consolidation or split +securities

15/7/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

16/7/2026

3.5 Record date

17/7/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/7/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

24/7/2026

3.8 Trading starts on a normal T+2 basis

27/7/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

29/7/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
SRZ	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,391,492,187	339,149,219	Estimated
ASX +Security Code	ASX +Security Description		
SRZAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	62,500,000	6,250,000	Estimated
ASX +Security Code	ASX +Security Description		
SRZAL	OPTION EXPIRING 13-AUG-2026 EX \$0.03		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,000,000	1,000,000	Estimated
ASX +Security Code	ASX +Security Description		
SRZAM	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	108,225,389	10,822,539	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
SRZAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
SRZAL	OPTION EXPIRING 13-AUG-2026 EX \$0.03	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.03000000	0.30000000
ASX +Security Code	ASX +Security Description	
SRZAM	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or



Unquoted	split	split
	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer Notice of Extraordinary General Meeting Lodged today

6.2 Additional information for inclusion in the Announcement Summary