SSH Group Delivers Pro Forma Revenue Growth of 75%

Highlights

- Pro forma FY26 revenue of approximately $65.6 million following the acquisition of EMS.
- Represents approximately 75% growth compared with SSH FY25 revenue of $37.4 million.
- Statutory FY26 unaudited revenue of approximately $44.8 million, up 20% on FY25.
- EMS acquisition significantly increases the scale and capability of the Group.
- Strong platform established to deliver continued earnings growth across the Hire | Mine | Own strategy.

ASX Announcement

SSH Group Ltd (ASX: SSH) ("SSH" or "the Company") is pleased to provide a preliminary update for the financial year ended 30 June 2026.

Based on unaudited management accounts, the Company expects to report statutory FY26 revenue of approximately $44.8 million, representing an increase of approximately 20% on FY25 revenue of $37.4 million.

During FY26, SSH successfully completed the acquisition of EMS, materially increasing the scale of the Group and further strengthening its industrial services capability.

On a pro forma basis, assuming EMS had been part of the Group for the full financial year, FY26 revenue would have totalled approximately $65.6 million, representing growth of approximately 75% compared with SSH's FY25 revenue.

Revenue	FY26	FY25	Growth
Pro Forma SSH Group & EMS	$65.6m	$37.4m	75%
Statutory SSH Group	$44.8m	$37.4m	20%

MANAGING DIRECTOR, DANIEL COWLEY-COOPER COMMENT

"FY26 has been a defining year for SSH Group. Our underlying business continued to deliver strong organic growth, while the acquisition of EMS has transformed the scale of the Company and positions us for the next phase of growth.

"On a pro forma basis, SSH generated more than $65 million in annual revenue, representing approximately 75% growth over the prior corresponding period. This milestone demonstrates the successful execution of our strategy to build a diversified, mining and industrial services company.

"Importantly, this increased scale provides a significantly stronger platform from which to grow earnings, expand our national footprint and pursue further strategic opportunities. We believe SSH enters FY27 as a fundamentally different business to the one that commenced FY26, with increased capability, a broader customer base and substantial momentum across all three pillars of our Hire | Mine | Own strategy."

OUTLOOK

With FY26 now complete, the Company is finalising its year-end financial reporting and audit process and looks forward to providing shareholders with a comprehensive update on the Group's financial performance and outlook in its FY26 Full Year Results. The Board also looks forward to keeping shareholders informed as the Company continues to deliver on its growth objectives.

AUTHORISATION

This release has been authorised in accordance with the Company's published continuous disclosure policy and approved for release by the Board of SSH Group Ltd.

ABOUT SSH GROUP

SSH Group Ltd operates across the Mining, Civil and Construction sectors. Its model, Hire, Mine and Own, underpins its strategy as a vertically integrated, diversified metals and mining company.

FURTHER DETAILS

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