

DATE OF ANNUAL GENERAL MEETING

Sovereign Metals Limited (Company) (ASX:SVM, AIM:SVML; OTCQX:SVMLF) advises that in accordance with ASX Listing Rule 3.13.1, that the Company's Annual General Meeting (**AGM**) will be held on Wednesday, 19 November 2025.

An item of business at the AGM will be the re-election of Directors. In accordance with clause 6.2(f) of the Company's Constitution, the closing date for receipt of nominations from persons wishing to be considered for election as a Director is Wednesday, 1 October 2025. Any nominations must be received at the Company's registered office no later than 5.00pm (Perth time) on Wednesday, 1 October 2025.

Further information about the AGM, including the Notice of AGM, will be provided to shareholders in October 2025.

Enquiries

Dylan Browne

Company Secretary

+61 (8) 9322 6322

info@sovereignmetals.com

This announcement has been approved and authorised for release by the Company Secretary.