SOUTHERN CROSS GOLD CONSOLIDATED

DIGGERS AND DEALERS 2026 · 04 AUGUST 2026

Sunday Creek

A pre-eminent Australian high-grade pre-production gold project, with an antimony differentiator

Sovereignty. · Productivity. · Resilience.

Michael Hudson — President & CEO, Managing Director

ASX: SX2 · TSX: SXGC · OTCQX: SXGCF

LISTED TSX

Important Information

SOUTHERN CROSS GOLD CONSOLIDATED

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COMPANY SNAPSHOT

Southern Cross Gold at a glance

Capitalization Summary

Share Price (TSX:SXGC, ASX:SX2 - 01 August, 2026)	C$9.00 A$9.65
Shares Issued	269.4M
Fully Diluted	270.9M
Basic Market Capitalization	C$2.3B
Cash (Feb 28, 2026)	A$123M

Share Price Performance – 1 Year & Coverage

Exchange Listings

TSX: SXGC **ASX:** SX2 **OTCQX:** SXGCF

Ownership

Major investors: Lassonde (Franco-Nevada founder), Morcombe, Sokoloff	21.7%
Global Institutions including: Franklin Templeton, Konwave, BMO AM, CBUS, Schroders, Capital	23.7%
Board	4.6%

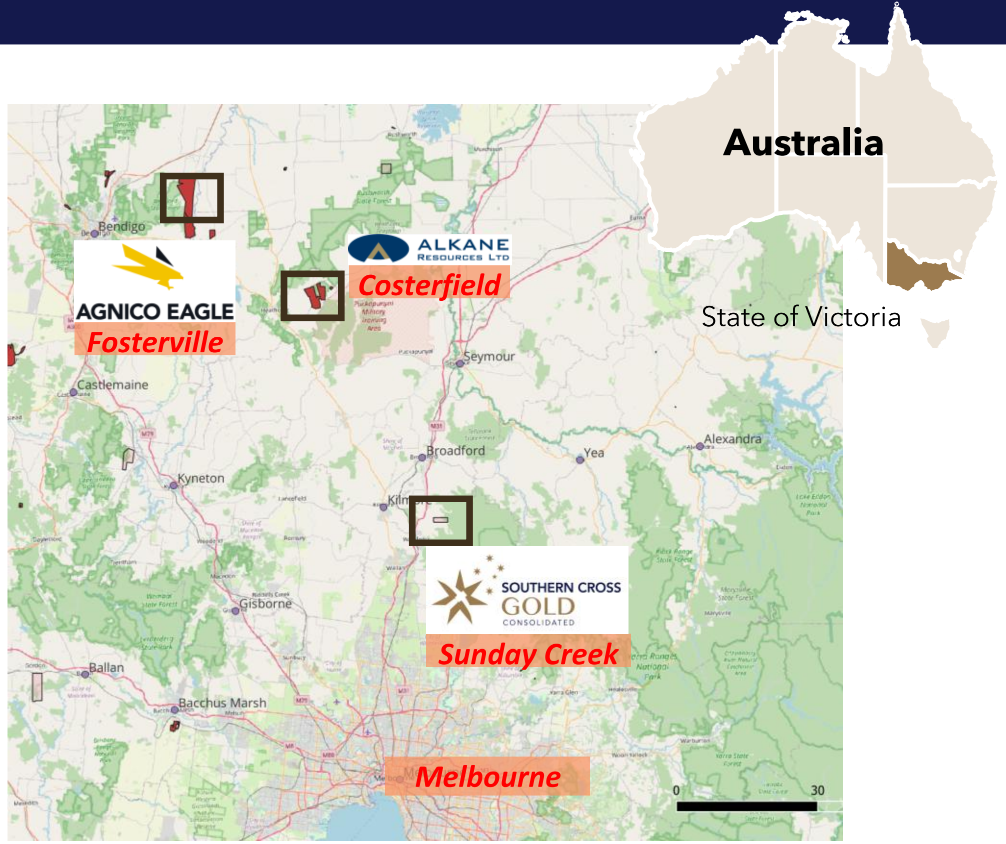
SOUTHERN CROSS GOLD CONSOLIDATED

Sunday Creek

60 km from Melbourne, 100% owned

Same geological system as Fosterville (9 Moz) and Costerfield (2 Moz). Not a one-off Victorian miracle.

Location	**60 km north of Melbourne, Victoria**
Tenure	**16,900 ha 100% owned**
Strike length	**11+ km tested corridor, 10% tested**
Drilled	**130.6 km (reporting 170km to Q1 27)**
Trend tested	**90% of trend still to drill**
Ownership	**No commercial royalties**



Sunday Creek + Costerfield (Alkane) + Fosterville (Agnico Eagle) — same Victorian epizonal corridor.

References to Fosterville and Costerfield are geological-style comparisons only. Source: Willman et al., 2010.

UNIQUE

High grade at scale, owned outright, is rare

Multi-million-ounce gold assets at these grades are uncommon. Those 100% owned and and in pre-development are rarer.

EXPLORATION TARGET

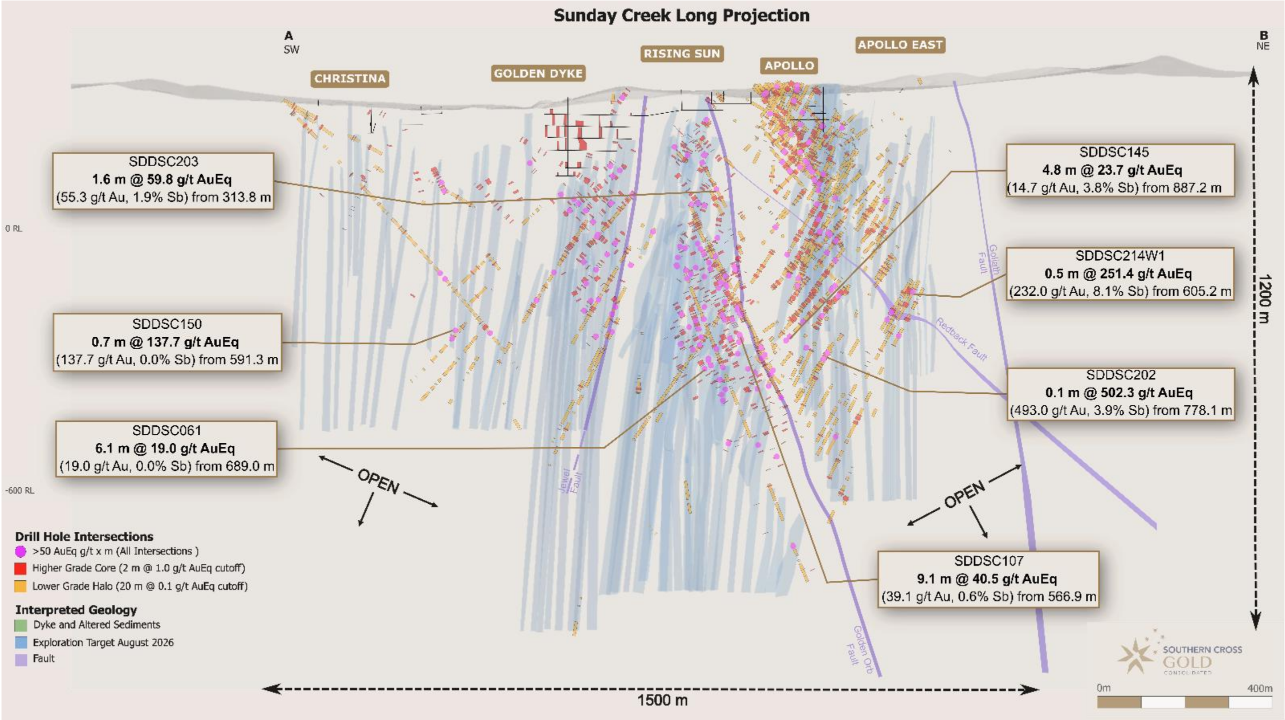
3.0 – 4.6 Moz AuEq @ 8.9 – 12.1 g/t AuEq

Five prospects: Christina · Golden Dyke · Rising Sun · Apollo · Apollo East. Over 1500 m strike

Range	Tonnes (Mt)	AuEq g/t*	Au g/t	Sb %	Au Eq* (Moz)	Au (Moz)	Sb (kt)
Lower Case	**10.4**	**8.9**	**7.4**	**0.6**	**3.0**	**2.5**	**63**
Upper Case	**11.9**	**12.1**	**10.3**	**0.8**	**4.6**	**3.9**	**95**

The potential quantity and grade of the Exploration Target is conceptual in nature and therefore is an approximation. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been completed in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") and the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves, 2012 Edition ("JORC").

*** (AuEq = Au (g/t) + 2.39 x Sb (%)) Differences may occur in totals due to rounding.**



PROJECT STATUS

Where we are today

Three and a half years from discovery drill hole to an underground decline.

130.6 km

Diamond drilling completed across 273 holes since late 2020

11 rigs

Turning now, with 68 holes pending assay. 24 rigs planned by EOCY

200,000 m

Drill program running through Q1 2027
Remaining: 35km to report, 135km to drill

93

Composite intersections above 100 g/t Au

1 m (down hole length) @ 5 g/t AuEq lower cut

110

Composite intersections above 10% Sb

1 m (down hole length) @ 5 g/t AuEq lower cut

1,392 ha

Freehold land – ag business

60 km north of Melbourne on sealed road, grid power and a skilled labour market at the gate.

THE INVESTMENT CASE

Grade × Scale × Strategic antimony

One project. Three reasons it's different from everything else in the room.

01

High-grade. Better at depth. 10% explored. Non-refractory

02

Large strategic Allied antimony project - defence-critical.

03

Building, not just drilling. Cash $123m

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ANTIMONY — THE STRATEGIC DIFFERENTIATOR

Sovereign and defence-critical

Australia's A$1.2 bn Critical Minerals Strategic Reserve and Victoria's Advancing Antimony Grants (A$1m) – both April 2026

82%

of global antimony supply sits with China and Russia.

97%

drop in Chinese exports after Sept-2024 restrictions.

A$1.2 bn

Reuters

Australia to prioritise antimony, gallium, rare earths in A$1.2 billion reserve

By Melanie Burton

January 12, 2026 1:19 PM GMT+11 · Updated January 12, 2026

Aa

Why the Western world cares

Munitions input — armour-piercing rounds, tracers, primers. Night-vision equipment, flame retardants, solar cells, batteries.

US defence stockpile ≈ 1,100 tonnes against ≈ 23,000 tonnes of annual US industrial demand. That's the gap.

THE ASSET WE REPRESENT

This is a gold project with a strategic metal embedded in it

110 individual intercepts exceeding 10% Sb. Top hit 56.5% Sb over 0.3 m.

SOUTHERN CROSS GOLD CONSOLIDATED

A$115M budget. 200 km drilling.

Drill program · 1 km decline · Technical studies · Regional exploration.

Drilling Program Launch

11 → 24 Drill rigs on site (130km drilling to Q1 27)

A$60M Budget

200km
Total Drilling

Q3 2025 – Q1 2027

Decline Development

1.0 km decline underway to accelerate drill out and mineralization access.

A$30M Budget

1km
Decline Length

Q1 2026 – Q3 2026

Technical Studies

Following 200 km drilling

A$5M Budget

Q2 25-27
2 Years Duration

Q2 2027

Regional Exploration

Comprehensive 2-year regional exploration drill programs including G&A costs.

A$20M Budget

A$115M
Total Investment

Q3 2025 – Q4 2027

Operators and discoverers. Backed by Lassonde.

Three names that should make this story familiar to a generalist room.

BUILT BY OPERATORS

Ian Smith

Non-Executive Director · appointed Jan 2026

Former CEO of Newcrest

Turned it into a global top-three gold major.

Former CEO of Orica.

Ryan Austerberry

Chief Operating Officer

Former COO at Alkane Resources.

Direct, hands-on operating DNA from the only Western-aligned antimony producer of scale.

He has done what we are about to do.

BACKED BY LASSONDE · CORNERSTONE SHAREHOLDER

Pierre Lassonde, founder of Franco-Nevada, is on the Southern Cross register.

He does not appear on the register of most pre-production gold stories. He is on this one.

EXECUTIVE & SENIOR LEADERSHIP

The team building Sunday Creek

Operations · processing · exploration · permitting · finance · capital markets.

Ryan Austerberry
Chief Operating Officer

Ryan is a mining executive with over 20 years of operational and leadership experience, particularly in gold and antimony projects. He has served as Chief Operating Officer at Alkane Resources and General Manager of Operations at the Costerfield gold–antimony mine in Victoria. He holds a Bachelor of Applied Science (RMIT), Postgraduate Diploma in Mining, and MBA. He is a Chartered Professional in Mining (AusIMM) and Graduate of the Australian Institute of Company Directors.

Michael Frame
Chief Financial Officer

Mike has over 17 years of experience in commercial and financial functions with gold and copper mining companies. He previously served as CFO at AIC Mines Limited (ASX) and Group Finance Manager at Evolution Mining Limited. He holds a Bachelor of Commerce, Bachelor of Economics, and Graduate Diploma in Materials Science from Monash University, and is a member of CPA Australia and AusIMM.

Mark McOnie
Chief of Staff

Mark brings 25+ years of expertise in people strategy, organizational design, and leadership development. An accredited Predictive Index facilitator and Associate Partner with Humanostics, he partners with CEOs and Boards to align workforce capability with growth horizons. His background spans executive search and organizational consulting across ASX-listed companies and growth venture

Joe Seppelt
Head of Processing and Technology

Joe brings nearly two decades of mineral processing leadership across Australia's most technically demanding operations, including BHP Carrapateena, Newcrest Cadia Valley, and BHP Olympic Dam. His expertise spans greenfield commissioning, large-scale plant optimization, and complex metallurgical problem-solving. Six Sigma Black Belt. Bachelor of Engineering (Chemical, Honours), University of Adelaide.

Laura Chibnall
Lead Permitting

Laura brings over 25 years' experience delivering practical permitting and approvals outcomes across exploration and mining. Her operational mine experience underpins strategic advice on complex processes including impact assessment, mine planning, risk-based approvals and mine closure under State and Federal legislation, with trusted interface between Government departments. A 2021 Exceptional Woman in Victorian Resources Award winner.

Kenny Bush
Head of Exploration

Kenny is an experienced exploration and mine geologist specialising in 3D geological and structural modelling. He has worked extensively in Victoria on some of the highest-grade gold mines in the world including Costerfield and Fosterville and has provided detailed exploration and geological models for many Victorian exploration and mining companies.

Nicholas Mead
VP Investor Relations

Nicholas has over 25 years experience in business development and investor relations primarily in the global mining investment sector. He has focussed on capital raising in both private equity and public markets and developing and maintaining relations with investors, consultants and stakeholders.

Mariana Bermudez
Corporate Secretary, Canada

Mariana has 20 years as a corporate secretary, primarily in junior mining companies. She has extensive experience in providing corporate secretarial, governance, compliance, and disclosure consulting services to various Canadian public-listed issuers on Toronto Stock Exchange, TSX Venture Exchange, OTC Markets, NYSE-MKT and Nasdaq First North.

DELIVERY PARTNERS

Sunday Creek contractor group

Delivery partners across pre-development, drilling, study and advisory

ON SITE

- PYBAR Mining Services
- Star West Drilling
- Deepcore Drilling
- MC Drilling
- Lincolns Earthmoving

ENGINEERING AND STUDY

- Ausenco
- WSP
- Metso
- Gekko
- LS Precast – The quality is in our product
- Nu-Rock – Greener ♦ Smarter ♦ Stronger

TECHNICAL SERVICES AND ADVISORY

- tactecol consulting
- grounded Resource Advisory
- Alich Group
- TAS Tenement Administration Services
- Minter Ellison.

PRE-DEVELOPMENT
1.2 km Decline Underway

Completion Dec 2026

Portal

Box cut blasting

SOUTHERN CROSS GOLD CONSOLIDATED

Yes it is in Victoria, but....

Victoria is open for business.

Recent Victorian approvals

NOV 2024
1. Goshen Mineral Sands - VHM (Final Approval)

DEC 2024
2. Avonbank – WIM Resource (EES)

JUN 2025
3. Donald Mineral Sands - Astron Corp (Final Approval)

OCT 2025
4. Fosterville Mine Expansion - Agnico Eagle (Final Approval)

NOV 2025
Sunday Creek – SXGC (Exploration decline work plan – 4 months)

What's changed structurally

Critical Minerals Priority Development Zones

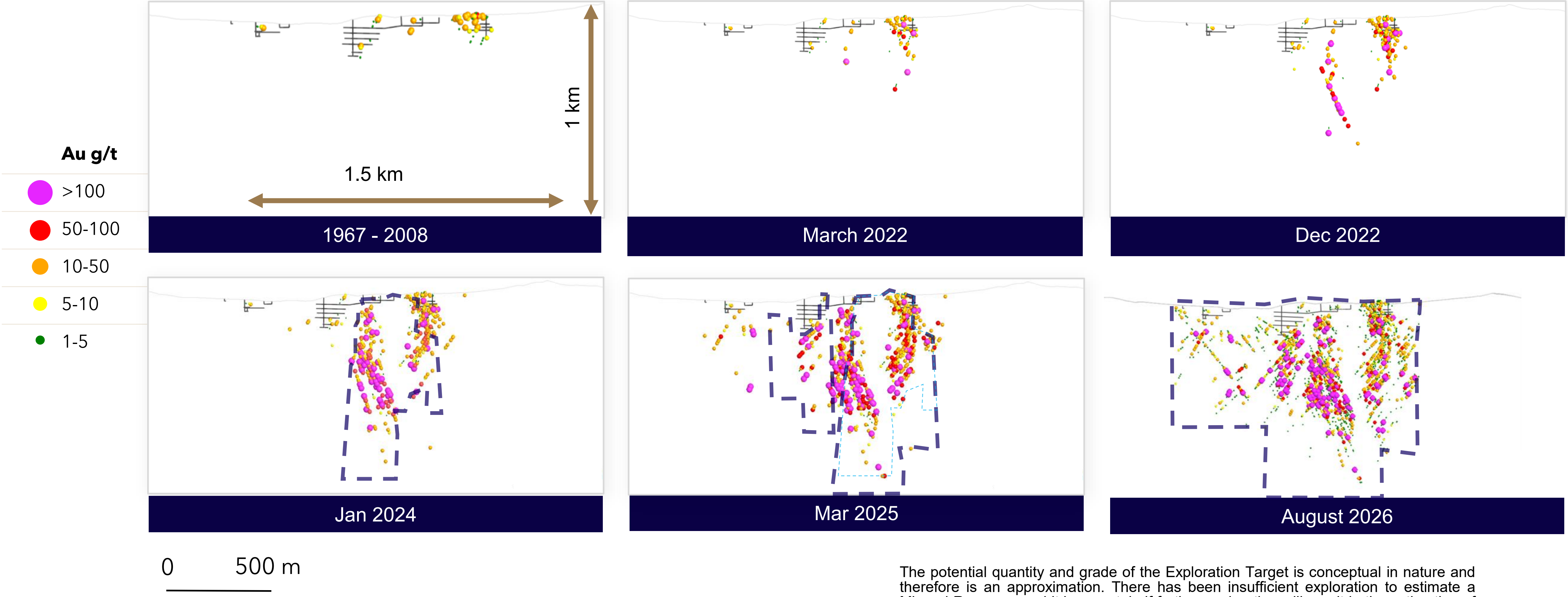
EES review capped at 18 months

Development Facilitation Program 5 months

GROWTH OF THE DISCOVERY

Deeper, higher grade, more frequent

Snapshots from 1967 to today.



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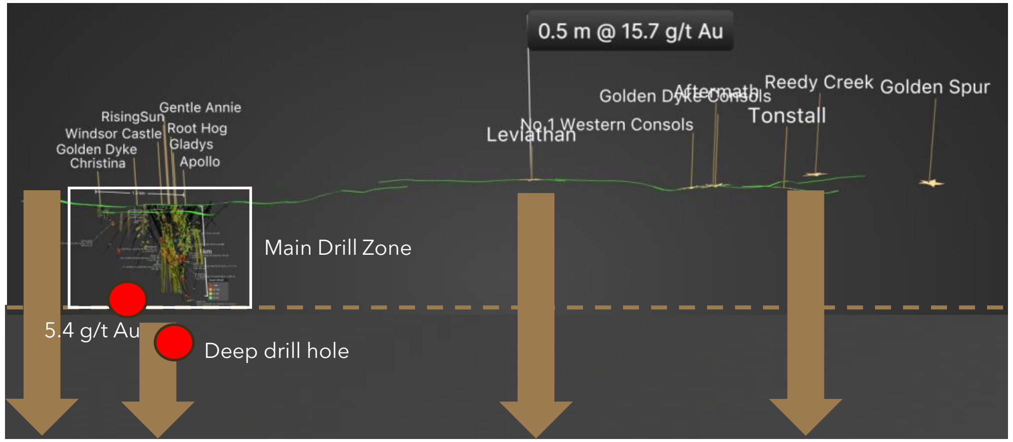
EXPLORATION OPTIONALITY

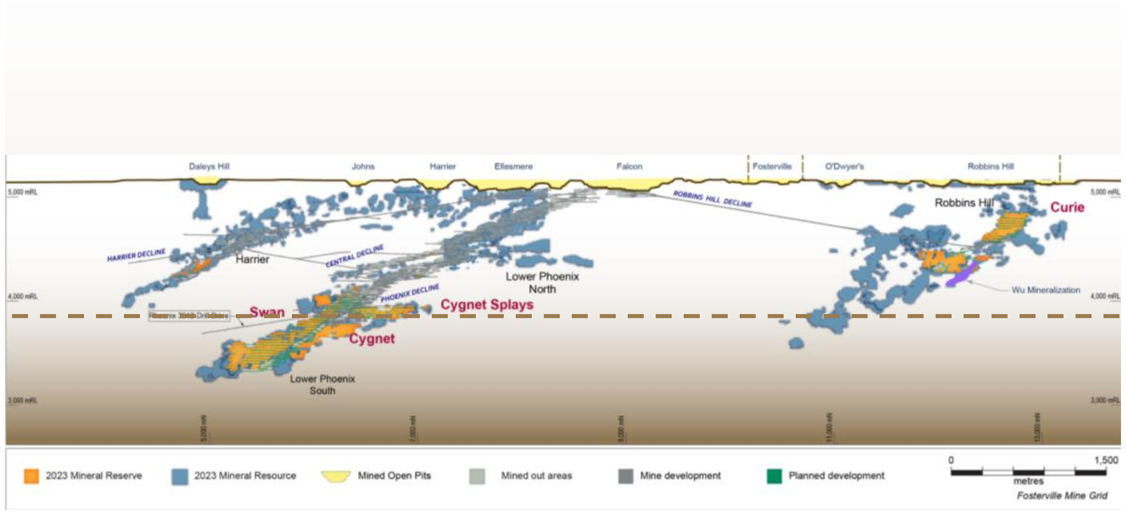
Open at depth — 90% of the trend untested

11 km mineralized corridor.

Sunday Creek



Fosterville



0 10 km

METALLURGY

Non-refractory. 92–96% gold recovery.

Simple gravity-flotation flow sheet across three product streams.

Non-refractory, simple gravity-flotation flow sheet

- Mineralogical investigations demonstrated a high proportion of non-refractory native gold (82% - 84%).

- Overall **gold recovery of 92% to 96%** across three product streams:
  1. Gravity gold concentrate **(37 – 51% recovered gold).**
  2. Antimony-gold concentrate **(29 - 37% recovered gold):** Antimony grades 48 – 53%, gold grades up to 93 g/t and arsenic grades 0.1% – 0.2% (well below 0.6% thresholds). Antimony recovery 83% to 93%.
  3. Sulphide concentrate **(16-18% recovered gold)**

OUTLOOK

The next twelve months

What to watch.

Drilling	Continuous news flow from 11 to 24 rigs, 68 holes pending, 200km program running (135km remaining) to Q1 2027
Underground	Decline advance complete Dec 2026, first underground drill platforms, first underground drilling results
Resource	Resource definition drilling and modelling continuing
Studies	Metallurgical, geotechnical and environmental work feeding the economic assessment pathway
Regional	Step-out and regional testing across the 11 km dyke corridor and the wider licence package

INVESTMENT SUMMARY

One project. Six reasons.

Discovery · Strategic optionality · Exploration upside · Jurisdiction · Funded · Team.

Discovery

Important high-grade drill discovery with high grade and frequent hit rate. 93 intersections exceeding 100 g/t Au.

Strategic Optionality

Significant Western antimony drill discovery. Defence critical mineral the Western world needs.

Exploration Upside

Only 10% of 11km trend tested. Tested to 1 km - Epizonal systems in Victoria can extend to +2 km

Jurisdiction

Victoria government open for business. 4 mines permitted in 18 months. Decline approved.

Fully Funded

A$123M cash provides runway through resource establishment. 100% owned, no commercial royalties.

Aligned Team

Board owns 4.6% FD. Focus on per-share value creation.

CLOSING

High-grade.
Large.
Sovereign-critical.

A pre-eminent Australian high-grade pre-production gold project, with an antimony differentiator

Michael Hudson · President, CEO & MD · mh@southerncrossgold.com
Nicholas Mead · Corporate Development · nm@southerncrossgold.com · +61 415 153 122

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