Announcement Summary

Entity name

SYMAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 25, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Share issue to Peter Richards in lieu of Director fees was approved by shareholders at the Company's 2025 AGM on 25 November 2025.

For further details refer to the details of Resolution 9 on pages 22 - 24 of the 2025 Notice of Meeting (Link: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03012360-3A679553&v=undefined).

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SYL	ORDINARY FULLY PAID	108,108	25/11/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SYMAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ACN	615255466

1.3 ASX issuer code

SYL

1.4 The announcement is
New announcement

1.5 Date of this announcement

25/11/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Share issue to Peter Richards in lieu of Director fees was approved by shareholders at the Company's 2025 AGM on 25 November 2025.

For further details refer to the details of Resolution 9 on pages 22 - 24 of the 2025 Notice of Meeting (Link: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03012360-3A679553&v=undefined).

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

SYL : ORDINARY FULLY PAID

Issue date

25/11/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

108,108

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 1.85000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

As disclosed in the Replacement Prospectus, announced on 21 November 2024, Peter Richards can elect to receive up to 100% of his annual remuneration in Shares over a three-year period. Mr Richards has elected to be paid his remuneration from 1 November 2024 to 31 October 2025 (Year 1) in Shares instead of cash, where the number of Shares to be issued is calculated at the Initial Public Offering (IPO) price of A$1.85 per share.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SYL : ORDINARY FULLY PAID	236,268,825

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SYLAB : OPTION EXPIRING 24-JUL-2031 EX $1.85	9,210,303
SYLAC : OPTION EXPIRING 16-OCT-2031 EX NIL	15,840
SYLAA : OPTION EXPIRING 21-NOV-2030 EX NIL PRICE	2,875,470

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/11/2025