Capital Raising – Placement

ASX Release – 22nd April 2026

Placement of new ordinary shares

Taiton Resources Limited ("**T88**" or "**Company**") advises that the Company has today issued a total of 9,554,806 fully paid ordinary shares to sophisticated and professional investors pursuant to a placement of shares notified to the ASX in announcement dated 16 April 2026 ("**Announcement**"). Due to delay of receipt of funds from a shareholder, further issue of new shares will be made in due course.

The Company also wishes to revise the expiry term of the options to be issued under the placement, bonus issue and broker options pursuant to the Announcement to **30 June 2029** in order to streamline the expiry dates of the various issues to save administrative time and cost. Updated Appendix 3Bs will follow in due course.

Notice under Section 708A

The Company issued the above shares to sophisticated and professional investors and they are part of a class of securities quoted on the Australian Securities Exchange Limited (**ASX**).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

a) the provisions of Chapter 2M of the Corporations Act as they may apply to the Company, and

b) Section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

An Appendix 2A Application for Quotation of Additional Securities will be lodged separately with ASX.

This announcement has been approved for release by the Executive Directors of Taiton.

For further information please contact:

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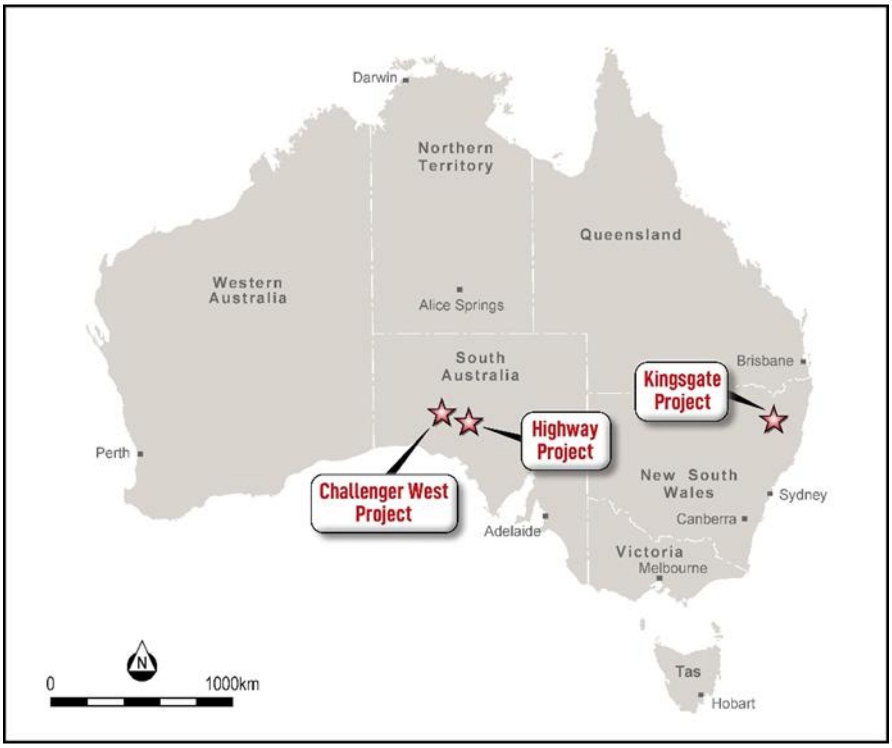
About Taiton Resources Limited

Taiton Resources Limited (ASX: T88) is an early-stage mineral exploration and development company with a portfolio of projects across South Australia and New South Wales comprising the following:

a) **Highway Project** – total tenement land holding of 2,930 sq km, located in South Australia;
b) **Challenger West Project** – total tenement land holding of 1,858 sq km located in South Australia ; and
c) **Kingsgate High Purity Quartz Project** – total tenement land holding of 604.1 sq km, located in New South Wales.



Taiton Resources Limited (ASX: T88) project locations.