



Notice Under Section 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

On 28 January 2026, Taruga Minerals Limited (**Company**) issued 350,690 fully paid ordinary shares (**Shares**) following the conversion of 350,690 unquoted options at an issue price of \$0.015 each.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Company issued the Shares referred to above without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is given under section 708A(5)(e);
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with section 708A(5)(e) of the Corporations Act.

This announcement was approved by the Company Secretary.