Announcement Summary

Entity name

TAMBORAN RESOURCES CORPORATION

Date of this announcement

Friday June 05, 2026

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TBNAM	COMMON STOCK	6,537,503	29/05/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

TAMBORAN RESOURCES CORPORATION

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

672879024

1.3 ASX issuer code

TBN

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/6/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

6,537,503 Tamboran shares issued to Falcon shareholders at 0.00687 per Falcon share.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

TBNAM : COMMON STOCK

Date the +securities the subject of this notification were issued

29/5/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 6,537,503 units of Common Stock to eligible shareholders of Falcon Oil & Gas Ltd at an exchange ratio of 0.00687.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of 6,537,503 units of Common Stock to eligible shareholders of Falcon Oil & Gas Ltd at an exchange ratio of 0.00687.

Issue details

Number of +securities

6,537,503

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of all of Falcon Oil & Gas Ltd's (Falcon) subsidiaries.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Acquisition of all of Falcon's subsidiaries per Notice of Meeting dated 29 January 2026

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TBN : CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB	1,605,842,200

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TBNAN : 200:1 CDI EQUIVALENT TO TBNAM	4,057,939,600
TBNAO : RESTRICTED STOCK UNITS	793,894
TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	35,850,000
TBNAM : COMMON STOCK	34,359,537
TBNAE : OPTION EXPIRING 26-MAY-2026 EX $0.32	10,734,555
TBNAI : OPTION EXPIRING 26-MAY-2026 EX $0.2367	7,416,667

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

4/3/2026