

ANNOUNCEMENT

July 31, 2026

Tamboran Resources Corporation (NYSE: TBN, ASX: TBN)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Tamboran Resources Corporation (NYSE: TBN, ASX: TBN) ("**Tamboran**" or the "**Company**") advises that on July 24, 2026 the Company issued 9,964,200 new CHESS Depositary Interests ("**New CDI's**") and 10,438 new Common Stock ("**New Common Stock**"), to certain minority shareholders of Falcon Oil & Gas Australia Limited ("**Falcon Australia**") in exchange for their shares in Falcon Australia.

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**") as modified by ASIC Corporations (Offer of CHESS Depositary Interests) Instrument 2025/180.

The Company gives notice that:

- (a) the New Common Stock and New CDIs were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given by Tamboran under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Tamboran has complied with the provisions of Chapter 2M and sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement was approved and authorised for release by Mr. Todd Abbott, the Chief Executive Officer of Tamboran Resources Corporation.

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About Tamboran Resources Corporation

Tamboran Resources Corporation (NYSE/ASX: TBN) is a growth-driven independent natural gas exploration and production company. Tamboran is focused on an integrated approach to the commercial development of the natural gas resources in the Beetaloo Basin located within the Northern Territory of Australia. Through its subsidiaries, Tamboran holds approximately 2.8 million net prospective acres and is the largest acreage holder in the Beetaloo Basin depocenter.

Disclaimer

Tamboran makes no representation, assurance or guarantee as to the accuracy or likelihood of fulfilment of any forward-looking statement or any outcomes expressed or implied in any forward-looking statement. The forward-looking statements in this report reflect expectations held at the date of this document. Except as required by applicable law or the ASX Listing Rules, Tamboran disclaims any obligation or undertaking to publicly update any forward-looking statements, or discussion of future financial prospects, whether as a result of new information or of future events.

The information contained in this announcement does not take into account the investment objectives, financial situation or particular needs of any recipient and is not financial product advice. Before making an investment decision, recipients of this announcement should consider their own needs and situation and, if necessary, seek independent professional advice. To the maximum extent permitted by law, Tamboran and its officers, employees, agents and advisers give no warranty, representation or guarantee as to the accuracy, completeness or reliability of the information contained in this presentation. Further, none of Tamboran nor its officers, employees, agents or advisers accept, to the extent permitted by law, responsibility for any loss, claim, damages, costs or expenses arising out of, or in connection with, the information contained in this announcement.