

ASX: TD1 • INVESTOR PRESENTATION

From trusted classrooms to an AI-powered growth platform

Building intelligent technology on a foundation we already own - proven first in education, with broader applications ahead.

June 2026

talidigital.com • youcandoiteducation.com.au



THE OPPORTUNITY

TALi already owns a trusted footprint in 500+ schools and a clinically-validated learning engine. The plan is simple — deepen the technology, layer in AI, and scale a platform with uses beyond the classroom.

1M+

students reached over 30+ years

Clinically

validated cognitive technology

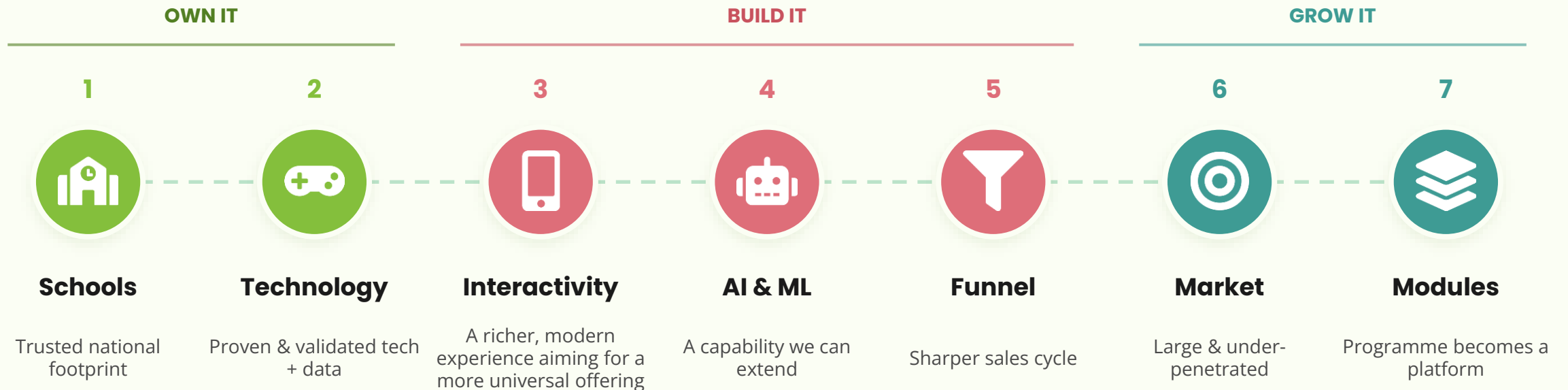
< 1%

active market penetration today

THE PLAN

How the story builds — seven steps

Two foundations we own, then four moves that turn a programme into a richer, modern experience aiming for a more universal offering — and a market that is barely tapped.



FOUNDATION 1 — THE SCHOOLS

A trusted national footprint in schools



Acquired June 2025. One of Australia's longest-running social-emotional learning (SEL) programmes — founded 1987, aligned to the ACARA national curriculum and listed in Beyond Blue's Be You directory.

Built around five lifelong skills — confidence, persistence, organisation, getting along and resilience — delivered whole-school across early years to Year 12 through five characters: Oscar, Pete, Connie, Gabby and Ricky.



A vision that includes whole-school communities being supported with evidence based, intuitive SEL and a tool that both measures and builds emotional intelligence and overall well-being, in a trusted framework.

**1M+**

students reached

**500+**

Australian schools

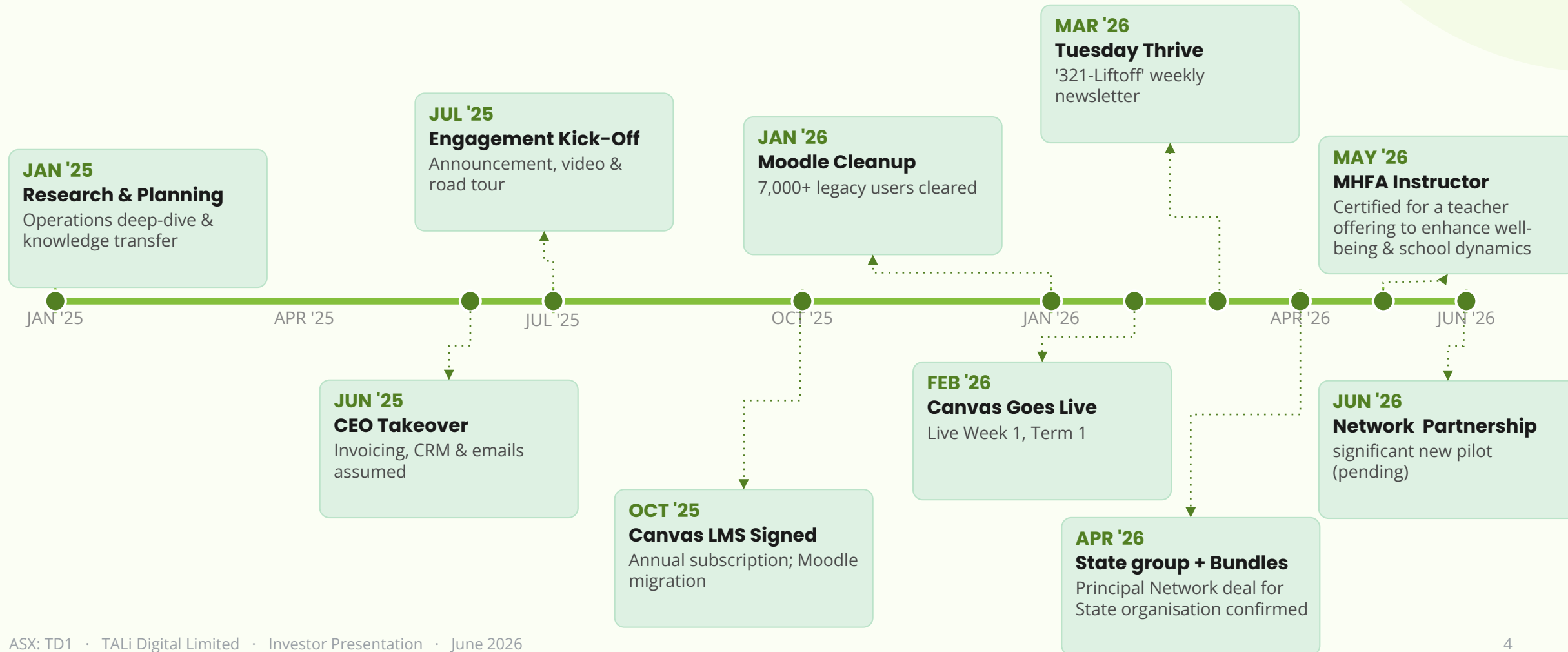
**30+ yrs**

of programme heritage

**Ages 3–18**

early years to Year 12, the current focus

Recent achievements — FY26 year in review



THE ROAD AHEAD — NEXT 6 MONTHS

Our ambitions – The next 6 months

Building an AI-adaptive platform around the skills students need to thrive — because **to do well, we need to be well.**



Platform & Access

- Launch our custom AI-adaptive platform, built around core wellbeing skills
- Whole-school access for seamless online learning
- Real-time adaptive content & learning pathways
- Flat-rate, transparent pricing
- Plug-and-play easy delivery in keeping with protected teacher working hours



Coaching & Wellbeing

- Coaching at the core — AI tutors, wellbeing & peer circles
- Wellbeing & student agency first, not admin data
- Daily check-ins feeding live coaching & dashboards
- Journaling & creative wellbeing tools
- Well-being data that flags need for proactive support (early intervention)



Curriculum & Inclusion

- Fully aligned to ACARA V9 & Respectful Relationships
- Teacher collaboration labs & shared best practice
- Data-informed decisions: hybrid, remote & in-school
- Neurodivergent pathways aligned to NDIS
- AI-customised programmes easily resourced by educators & students to suit unique school needs

Scaling the Team

Head of Education

Hiring to lead curriculum & deliver live workshops

EdTech Developer

Building platform customisation & QA capability

Sales & Remote Sales

Scaling outbound to drive school growth

FOUNDATION 2 — THE TECHNOLOGY & DATA

ReadyAttentionGo — proven, validated learning tech

A patented, clinically-validated platform for cognitive attention training — play-based games for young children (aged from 3 years) that can be paired with clinician/educator insights portal. Relevant to ADHD and autism support, and a potential foundation of attention and learning data.



Patented platform

Proprietary tech across
DETECT, TRAIN &
ReadyAttentionGo



Clinically validated

Evidence-based; an
Australian-developed digital
therapeutic



Play-based for ages 3–10

Engaging, game-led design
children actually want to
use. Suited to app
development



A data asset

Selective, sustained &
executive attention signals
captured

The technology is built. The opportunity is to modernise it, connect it to the schools, and make it intelligent.

THE BUILD — STEP 1

Make the experience richer and more interactive

Bring the puppets, video, programs and game into one modern, engaging experience that lives where students and teachers already are.

TODAY

- Migration to Canvas LMS complete — solid foundation now in place
- Programmes, video and game still experienced as separate pieces
- ReadyAttentionGo potential to be a standalone app
- Engagement depends on educator-led delivery

WHERE WE'RE GOING

- One connected platform — programs, video, puppets and games woven together
- Adaptive, game-led activities with real-time feedback and rewards
- Mobile-first access for classrooms and at home
- Engagement built into the product, not reliant on delivery

THE BUILD — STEP 2

Layer in an AI capability — with room to grow

Our trusted network and proprietary data are the first application of an AI capability we're actively building — and extending beyond the classroom.



Adaptive personalisation

Activities that adjust in real time to each child's level and needs



Progress insights

Clear analytics for teachers, parents and clinicians



Early-signal detection

Surface attention & wellbeing patterns earlier



AI for Educators

Future-ready tools and content support for teachers



Content & recommendations

Smart pathways, bundles and next-best activities



A portable data asset

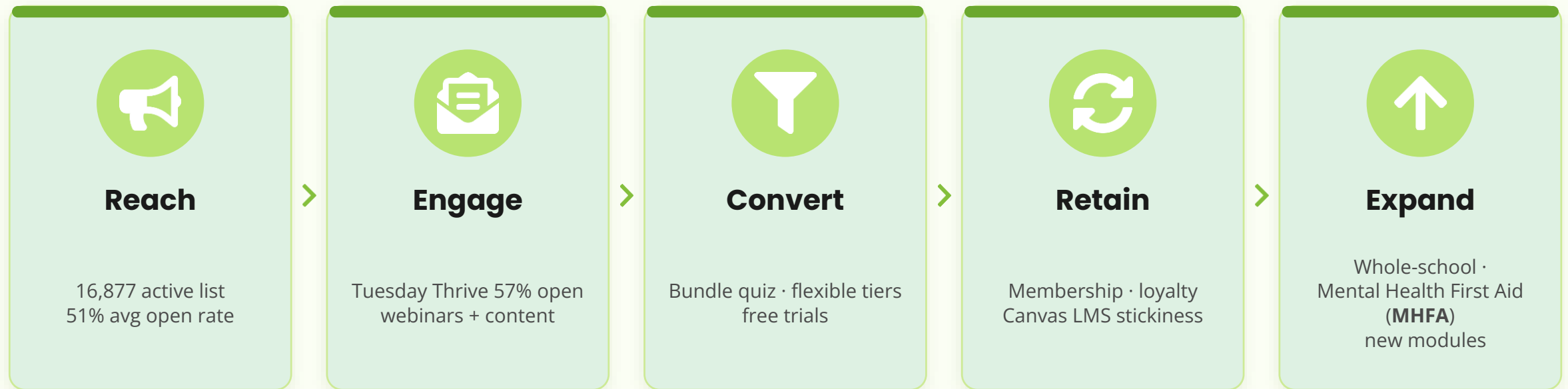
Proprietary, structured data that holds value beyond any single domain

The bigger play: an AI capability plus targeted M&A in the AI sector - with broader applications.

THE BUILD — STEP 3

A sharper funnel and sales cycle

Turn strong engagement into more schools, higher conversion and greater revenue per school.



Same audience, more value — front-load each school term, lift conversion with the bundle quiz and tiers, and grow revenue per school through modules and accreditation.

THE OPPORTUNITY — THIS IS THE START

A large and under-penetrated market

THE AUSTRALIAN BASE

9,673 Est

schools in Australia (2025)

4.16M Est

students enrolled nationally

~5% of schools engaged to date — active paid penetration is a fraction of the market.

Core SEL subscription — AU schools

9,673 schools (est) × ~\$2.5k ≈ ~\$24m illustrative

+ Early years & childcare centres

Thousands of additional ELC sites

+ Educator PD & MHFA accreditation

Recurring per-teacher revenue

+ Cognitive / neurodivergent modules

ReadyAttentionGo & new programme pipeline

+ International expansion

NZ, Estonia, Romania, Saudi Arabia, Japan, Singapore, UK (interest)

Illustrative management framework, to be validated. School & student counts: ABS / ACARA, 2025.

PLATFORM EXPANSION

From programme to platform — a roadmap of modules

Each module adds value to the same trusted relationships — deepening engagement and lifting revenue per school.



LIVE

Core YCDI! SEL

Whole-school social-emotional learning — the foundation



LIVE

MHFA accreditation

Mental Health First Aid certification for school staff



LIVE

YCDI! Coaching

Live sessions complementing the digital offering



IN BUILD

ReadyAttentionGo

Integrate cognitive attention training into the platform



PIPELINE

Neurodivergent strategies

SEL pathways designed for neurodivergent students



PIPELINE

AI for Educators

Future-ready, ethical AI skills and tools for teachers

OUR PEOPLE

Team and board

BOARD



Dr David Brookes **Executive Chair**

Dr. Brookes has extensive experience in the health and biotechnology industries, as a rural clinician and as a consultant in the biotechnology sector since the late 1990's.

He has since held Board positions in a number of ASX listed companies, including as chair of RHS Ltd which was acquired by Perkin Elmer in 2018 and currently serves as Executive Chair of Anantara Lifesciences Ltd (ASX:ANR).



Will Hamilton **Non-Executive Director**

Will is an experienced investment and corporate strategy executive with over 14 years of experience spanning technology investing, private equity, and corporate restructuring.

He currently serves as General Manager at DigitalX Limited. Prior to DigitalX, Mr Hamilton held senior leadership roles at Animoca Brands and Trovio Group. He brings significant M&A and advisory experience gained at Washington H. Soul Pattinson & Co.



George Rollestone **Non-Executive Director**

Mr Rollestone is the founder and Managing Director of Asset Growth Fund Pty Ltd and the Suubee Group Pty Ltd. George has two decades of experience in the global financial markets, working in mergers and acquisitions.

Mr Rollestone is a director of a number of private businesses operating globally in the automation, tourism, software, finance and security industries. He was previously a Director of NZ Listed MHM Automation Ltd (MHM:NZX) (2019 - 2024) He is a Non-Executive director of ASX-listed Felix Group Holdings Ltd (FLX).



Johanna Crichton **CEO – You Can Do It**

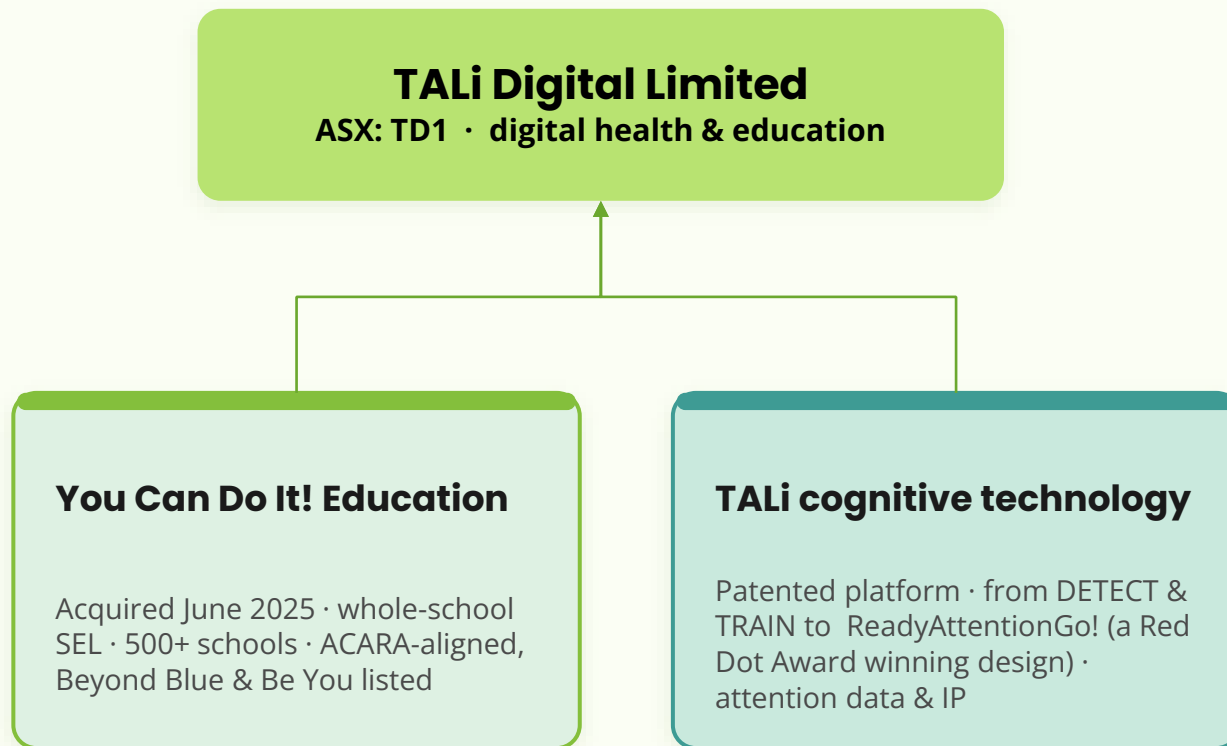
Johanna Crichton is the CEO and Managing Director of You Can Do It! Education Australia, based in Brisbane. An educator, facilitator and coach, she holds a Masters in Linguistics, an ICF coaching accreditation, and is an accredited Mental Health First Aid Instructor.

She delivers evidence-based wellbeing and resilience strategies for schools, runs her own coaching business (Beyond Coaching), and is a sought-after keynote speaker.

CORPORATE STRUCTURE

A clean, focused structure

ENTITY & ASSETS



LISTING SNAPSHOT

Ticker	ASX: TD1 · ABN 53 108 150 750
History	Listed 2004 (ex-Novita) · renamed TALi 2019
Head office	Hawthorn East, Victoria
Cash	A\$1.12m (Mar 2026)
Registry / Auditor	Automic Registry · RSM

CAPITAL STRUCTURE

Shares on issue: ~46,727,478

Options / performance rights: 2,640,516 options between \$0.40 and \$1.20 Mar 27 - Mar 28

Market capitalisation: ~A\$4.9 million (as of 22nd June 2026)

Top shareholders / register (Per 2025 Annual Report):

- FINEXIA WEALTH PTY LTD - 11.29%
- ASSET GROWTH FUND PTY LTD - 4.77%
- SAILORS OF SAMUI PTY LTD - 3.78%

THE PATH FORWARD

Own it. Modernise it. Make it intelligent.



Foundations in place

A trusted school network and validated technology - already owned.



A clear build

Richer product, an AI capability we can extend, then a sharper funnel - using data others don't have.



Barely begun

A large, under-penetrated market with modules and geographies to add

Dr David Brookes — Executive Chair
youcandoiteducation.com.au

investors@talidigital.com

talidigital.com ·

DISCLAIMER



Certain statements in this announcement are forward-looking statements. Forward-looking statements can generally be identified by the use of words such as “anticipate”, “estimate”, “expect”, “project”, “intend”, “plan”, “believe”, “target”, “may”, “assume” and words of similar import.

These forward-looking statements speak only as at the date of this announcement. These statements are based on current expectations and beliefs and, by their nature, are subject to a number of known and unknown risks and uncertainties that could cause the actual results, performances and achievements to differ materially from any expected future results, performance or achievements expressed or implied by such forward-looking statements.



No representation, warranty or assurance (express or implied) is given or made by the Company that the forward-looking statements contained in this announcement are accurate, complete, reliable or adequate or that they will be achieved or prove to be correct. Except for any statutory liability which cannot be excluded, the Company and its respective officers, employees and advisers expressly disclaim any responsibility for the accuracy or completeness of the forward-looking statements and exclude all liability whatsoever (including negligence) for any direct or indirect loss or damage which may be suffered by any person as a consequence of any information in this announcement or any error or omission therefrom.



Subject to any continuing obligation under applicable law or relevant listing rules of the ASX, the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements in these materials to reflect any change in expectations in relation to any forward-looking statements or any change in events, conditions or circumstances on which any statement is based. Nothing in these materials shall under any circumstances create an implication that there has been no change in the affairs of the Company since the date of the announcement.

