



NOTICE OF EXPIRY OF LISTED OPTIONS ASX: TG10

TechGen Metals Limited (“**TechGen**” or the “**Company**”) wishes to advise that 12,741,072 quoted options, exercisable at \$0.12 (trading under ASX Code TG10) (“**Options**”) will expire at 5:00pm (WST) on 5 February 2026 (“**Expiry Date**”) unless exercised.

The Company notes that the Options are substantially “out of the money” and the Company will not be dispatching personalised notices to option holders in accordance with Item 5.3 of Appendix 6A to the ASX Listing Rules.

In accordance with Item 5.2 of Appendix 6A, the Company provides the following information to holders of the Options:

- i. The total number of Options on issue is 12,741,072;
- ii. The number of fully paid ordinary shares (“**Shares**”) in the Company to be issued on the exercise of the Options is 12,741,072;
- iii. The exercise price for each Option is \$0.12;
- iv. The due date for payment of the exercise price (in cleared funds) is the Expiry Date;
- v. If payment in cleared funds is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
- vi. Official quotation of the Options on ASX will cease at close of trading on Friday, 30 January 2026, being four business days before the Expiry Date;
- vii. The market price of the Company’s Shares at the close of trading on 8 January 2026 was \$0.042 being the latest available market price of Shares on ASX prior to this announcement;
- viii. During the three months preceding the date of this announcement, the highest market price of the Company’s Shares on ASX was \$0.043 on 7 January 2026 and the lowest market price was \$0.028 on 7 November 2025, 24 and 25 November 2025, 27 November 2025, 9 December 2025, 15 and 16 December 2025; and
- ix. As at the date of this announcement, there are no underwriting agreements in relation to the Options.

If the market price of the Company’s Shares exceeds \$0.12 before the Expiry Date, the Company will immediately send an option expiry notes to holders of the Options. Alternatively, option holders can obtain their TG10 listed option exercise form by contacting Company’s share registry, Computershare Investor Services Pty Limited at 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

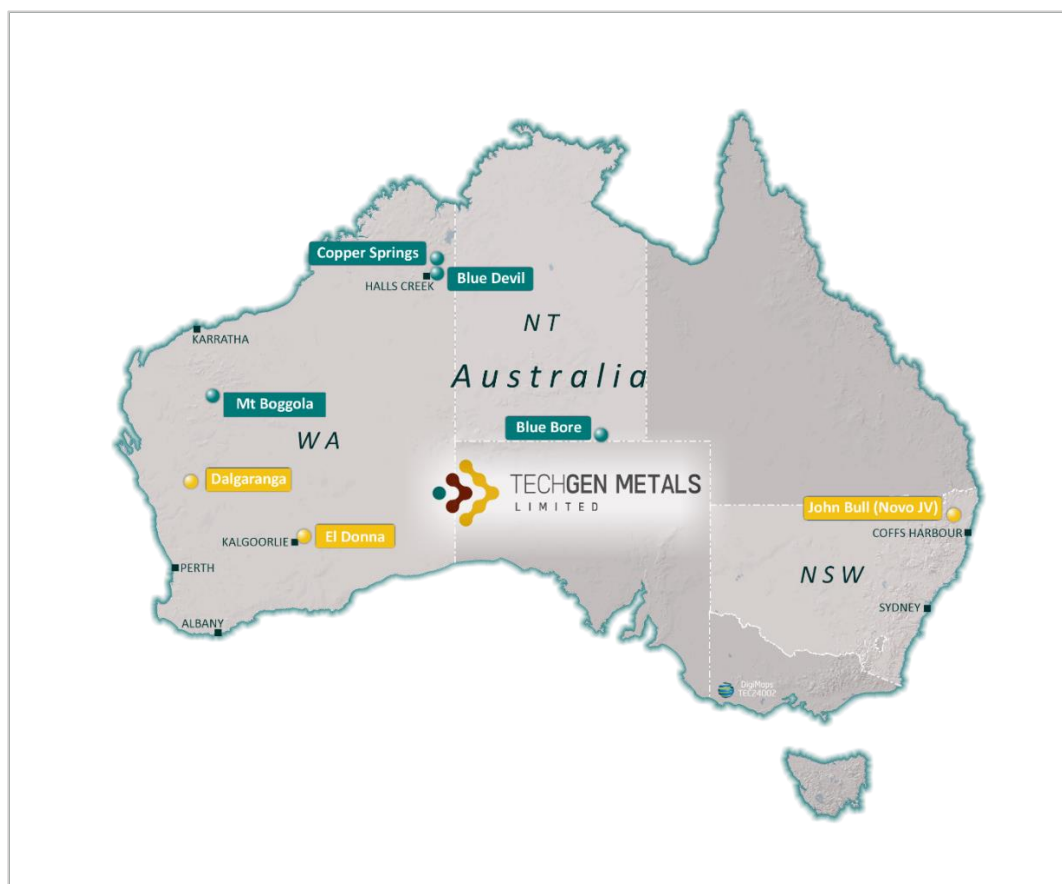
ENDS.



TECHGEN METALS
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About TechGen Metals Limited



TechGen is an Australian registered exploration Company with a primary focus on exploring and developing its copper, gold, and antimony projects strategically located in highly prospective geological regions in WA, the NT and NSW.

For more information, please visit our website: www.techgenmetals.com.au

Authorisation

For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

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