



NOTICE UNDER SECTION 708A(5)(e)(i) of the Corporations Act 2001 (Cth)

TechGen Metals Limited (“**TechGen**” or the “**Company**”) advises that it has issued a total of 738,667 fully paid ordinary shares pursuant to the Appendix 2A released to the market today in relation to the exercise of options.

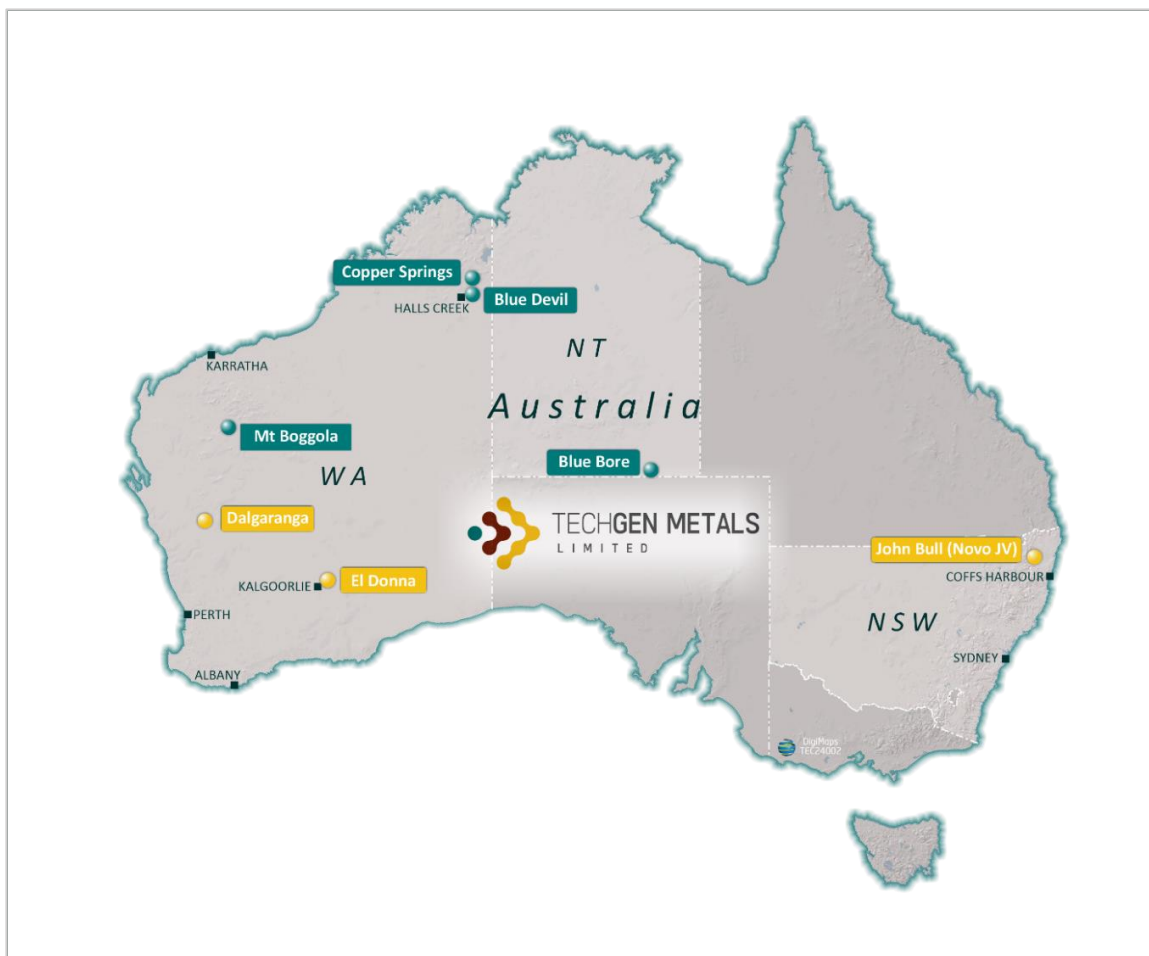
The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (‘Corporations Act’). The Company issued the fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

ENDS.

About TechGen Metals Limited





TECHGEN METALS
LIMITED

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TechGen is an Australian registered exploration Company with a primary focus on exploring and developing its copper, gold, and antimony projects strategically located in highly prospective geological regions in WA, the NT and NSW.

For more information, please visit our website: www.techgenmetals.com.au

Authorisation

For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

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