

# ASX ANNOUNCEMENT

20 January 2026



## Correction to ASX Announcement

TG Metals Limited (ASX: TG6) ("**Company**") refers to the announcement released on 20 January 2026 titled 'New Gold Discovery 550m South and Along Strike of Existing Van Uden Mineral Resource' ("**Announcement**").

The Announcement referenced a drilling intercept of "11m @ **1.19 g/t Au** from 65m". The correct intercept is "11m @ **1.90 g/t Au** from 65m".

The Announcement has been re-released in a corrected form and is attached.

This release has been authorised by TG Metals Board of Directors.



### New Gold Discovery 550m South and Along Strike of Existing Van Uden Mineral Resource

#### Highlights

- High grade assays confirm a new gold discovery circa 550m to the south and along strike of the existing Van Uden Mineral Resource<sup>1</sup>
- Excellent first pass shallow, gold results, including:
  - 3m @ 3.46 g/t Au from 71m
  - 11m @ 1.90 g/t Au from 65m
- These step out holes extend the defined gold deposit to more than 3 kms and could materially add to the existing resource
- Overall mineralised strike defined by drilling and surface geochemistry is over 7kms, showing the large-scale gold footprint at Van Uden
- Results for additional holes testing extensions circa 2.7 km to the south of these new hits are pending
- In total, assays are still pending for a further 76 holes, with drilling expected to recommence at the Project in the next 2 weeks to continue to extend the mineralisation at Van Uden

TG Metals Limited (**TG Metals** or the **Company**) (ASX:TG6) is pleased to provide results from exploration drilling at the Van Uden Gold Project (**Van Uden** or the **Project**). The drill holes were targeting gold in soil anomalies announced 9 September 2025.

These results are from reverse circulation (RC) drillholes south of the currently defined Van Uden gold deposit (**Figure 1**). Multiple gold zones were intercepted in similar geological positions to the MRE<sup>1</sup> to the north. This extends the strike of the Van Uden Deposit by more than 550 metres to over 3 km, within an overall mineralised strike defined by drilling and surface geochemistry of more than 7 km, yet to be fully tested with drilling.

New results highlights include:

- **TGGR124: 3m @ 3.46 g/t Au from 71.0m, including 1m @ 9.83 g/t Au from 71.0m**
- **TGGR127: 11m @ 1.90 g/t Au from 65.0m (including 1m @ 6.18 g/t Au from 65m and 1m @ 9.66 g/t Au from 74m) and 3m @ 0.90 g/t Au from 44.0m and 5m @ 0.31g/t from 35m**

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1. MRE - See Table A



**TG Metals CEO, Mr. David Selfe stated;**

*"This step out drilling program to the south of the Van Uden MRE<sup>1</sup> has resulted in a new discovery of significant widths and grades of gold mineralisation in proximity to the Van Uden shear. This extends the drill defined gold deposit to more than 3 kms and provide the potential to materially add to the current resource. The Van Uden shear is proving to be a fertile conduit for gold mineralisation, initially highlighted by the gold in soil anomalies defined in 2025 and now confirmed by very positive drill results. Getting economic widths and grades first up is very encouraging as is the inclusion of **high grades above 6 g/t Au** in the drillhole intercepts.*

*There is an additional **2.7 km of Van Uden shear** contained within Mining Leases to the south of the Van Uden MRE, yet to be fully tested with drilling. We still have a lot of drilling assays pending and each return of data is increasing our confidence of growing the Van Uden deposit.*

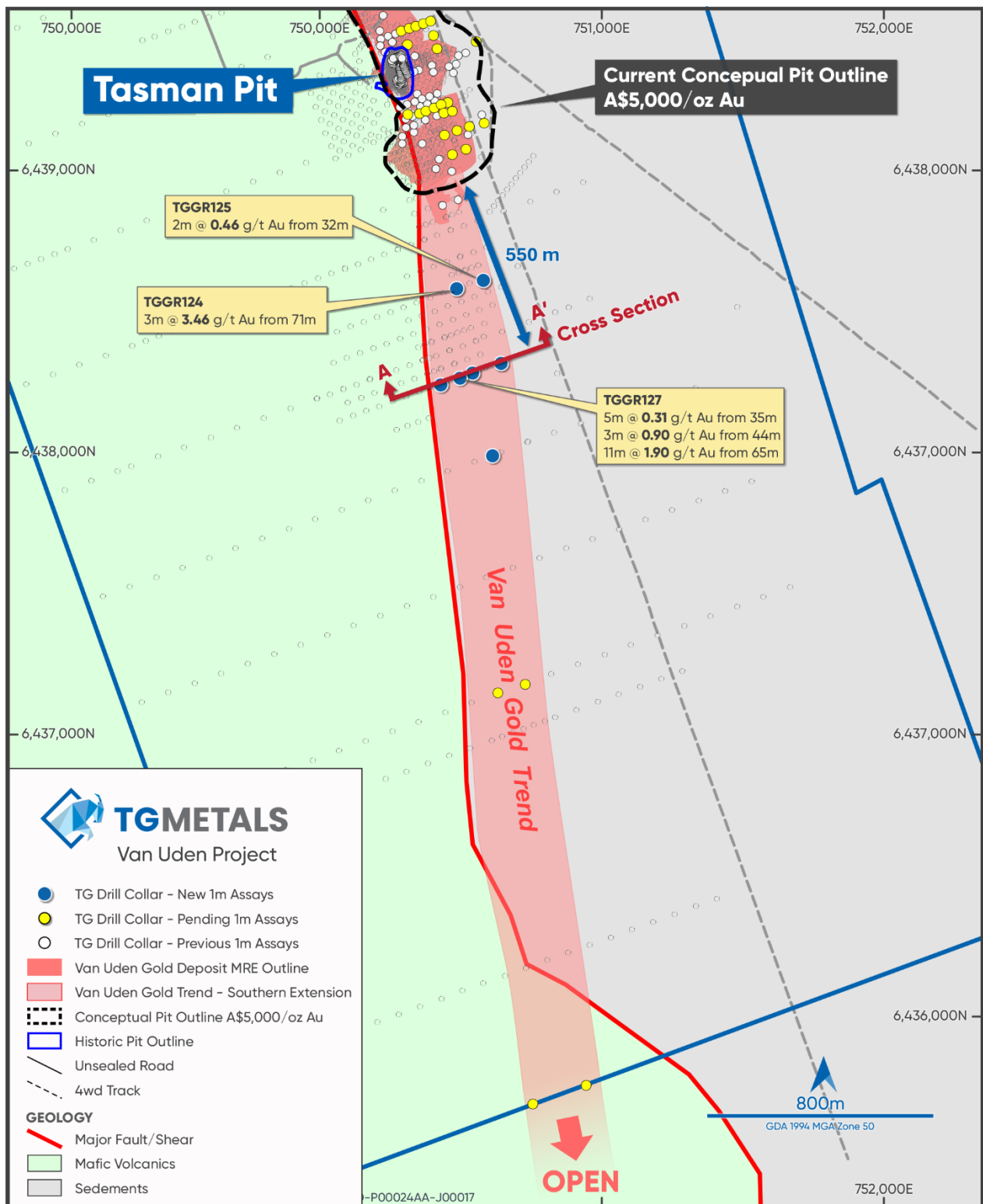
*Further drilling will recommence later this month including our first diamond core drilling. We look forward to reporting further drill results as they come to hand."*

### **Van Uden Exploration Drilling**

The purpose of this drilling was to test gold in soil anomalies and projected continuations under shallow cover, along strike of the known Van Uden gold deposit. Drilling positions were limited to already disturbed ground on historical exploration grid lines. These results are from south of the modelled Van Uden gold deposit and show that gold mineralisation continues beyond the limit of modelling with similar widths and grades to the known deposit. **Figure 1** shows the location of the reported results for these drillholes.

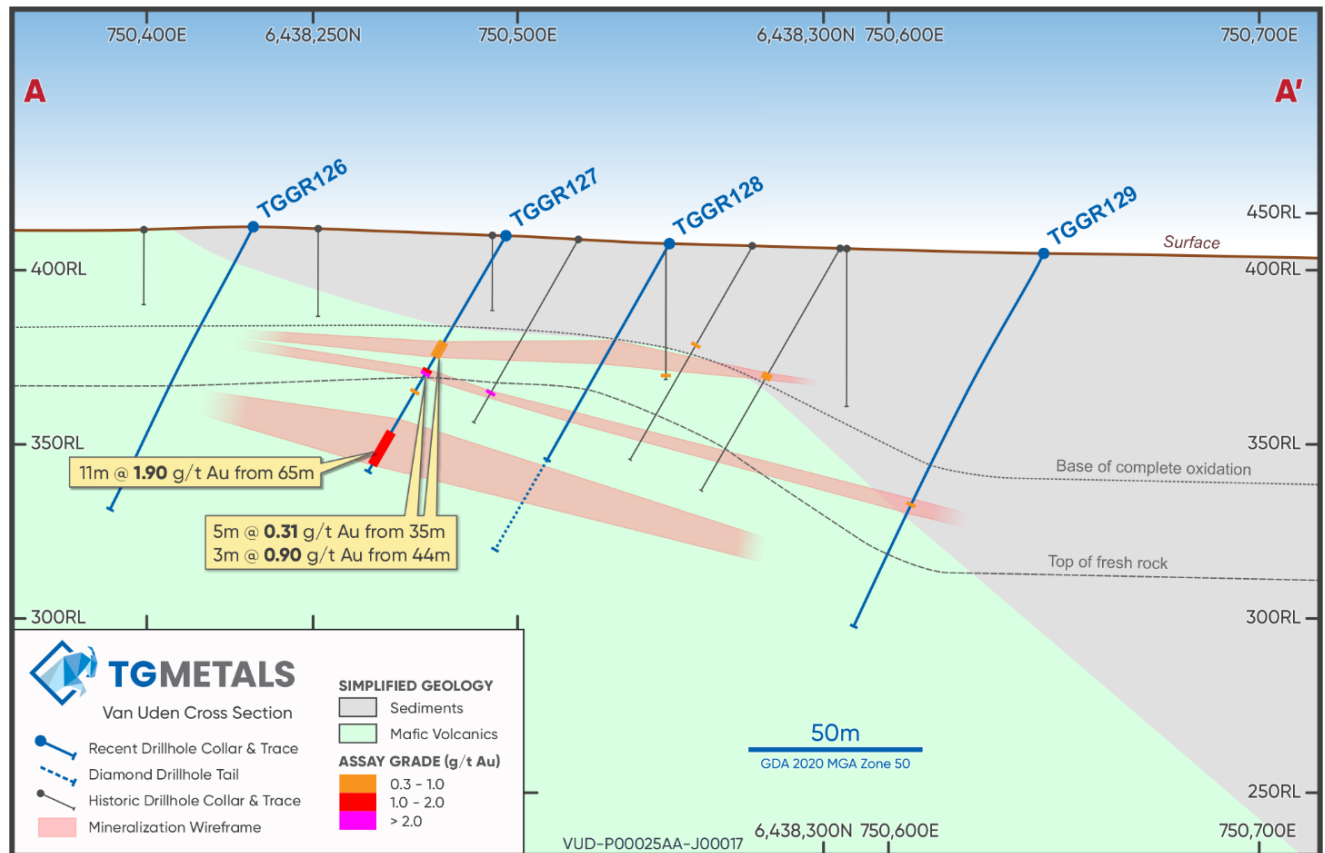
**Figure 2** shows a section through the middle of the new drilling in the area 550m south of the Van Uden MRE. This area was ineffectively drilled historically with shallow drilling which failed to reach the gold mineralised depth. A diamond drill core tail is planned for TGR0128 to intercept the footwall mineralisation and provide structural information to guide further drill planning. The gold mineralisation occurs both at the meta sediments and basalt contact but is stronger in the basalt footwall. Further drilling is required to test continuity of this mineralised horizon. The full significant assay results above 0.3g/t Au are provided in **Table 2**.

## Van Uden Exploration Drilling, continued



**Figure 1 – Exploration Drilling Collars Showing Select Intercept Highlights (New Results in Yellow) and Pending Assay Drillholes marked yellow collars and the Van Uden Gold Trend**

## Van Uden Exploration Drilling, continued



**Figure 2 – Cross Section A-A' Showing New Drilling, Historical Drilling and interpreted Mineralisation Envelope**

The RC drilling for this report was conducted with a truck mounted Schramm T660 drill rig. A total of 7 drillholes with assays returned and are included in this report for 678m of RC drilling. The drillhole dips are all -60° which was deemed appropriate for first pass modern drilling in this area. See **Table 1** for drill collar information which includes new drilling results reported here and pending drillholes still to be reported.

The reported drilling is in the far southern areas outside of the MRE. The drill collars of drillholes with pending assays are also included in this report.

Individual 1m samples were taken where mineralisation was observed in the drillhole logging and 4m composites taken outside of these zones. Both sample interval batches were assayed using the Photon assay technique. Where the 4m composites recorded anomalous gold, these samples were further analysed for the 1m split intervals. As experienced previously, several drillholes recorded multiple gold mineralised intercepts downhole, refer to **Table 2**. Hole TGGRC0127 recorded the best intercept and also multiple intercepts downhole, as shown in the **Figure 2** cross section. Mineralisation remains open down dip and along strike.

**Table 1 – Drillhole Collar Information MGA2020, Zone 50**

| STATUS  | HOLE ID | Dip(°)  | Azimuth(°) | EASTING(m) | NORTHING(m) | RL (mASL) | Depth (m) |
|---------|---------|---------|------------|------------|-------------|-----------|-----------|
| Pending | TGGR045 | -60.000 | 250.000    | 750469.447 | 6439061.947 | 411.372   | 126       |
| Pending | TGGR046 | -60.000 | 250.000    | 750518.297 | 6439080.946 | 410.539   | 168       |
| Pending | TGGR051 | -60.000 | 250.000    | 750415.370 | 6439437.421 | 415.003   | 120       |
| Pending | TGGR052 | -60.000 | 250.000    | 750402.321 | 6439484.348 | 415.248   | 132       |
| Pending | TGGR053 | -60.000 | 250.000    | 750553.990 | 6439462.934 | 413.233   | 210       |
| Pending | TGGR054 | -60.000 | 250.000    | 749612.913 | 6440448.136 | 435.244   | 126       |
| Pending | TGGR055 | -60.000 | 250.000    | 749650.848 | 6440406.250 | 433.686   | 102       |
| Pending | TGGR056 | -60.000 | 250.000    | 749692.166 | 6440367.628 | 432.995   | 102       |
| Pending | TGGR057 | -60.000 | 250.000    | 749725.530 | 6440332.637 | 433.448   | 102       |
| Pending | TGGR058 | -60.000 | 250.000    | 749794.539 | 6440300.222 | 432.615   | 108       |
| Pending | TGGR059 | -60.000 | 250.000    | 749821.264 | 6440179.715 | 435.260   | 66        |
| Pending | TGGR060 | -60.000 | 250.000    | 750125.925 | 6439889.536 | 425.652   | 120       |
| Pending | TGGR061 | -90.000 | 0.000      | 750310.382 | 6439451.828 | 417.213   | 60        |
| Pending | TGGR088 | -60.000 | 250.000    | 750353.249 | 6439207.772 | 414.695   | 60        |
| Pending | TGGR089 | -60.000 | 250.000    | 750375.708 | 6439216.460 | 413.937   | 60        |
| Pending | TGGR090 | -60.000 | 250.000    | 750312.073 | 6439204.298 | 416.087   | 54        |
| Pending | TGGR091 | -60.000 | 250.000    | 749957.023 | 6439937.504 | 427.572   | 42        |
| Pending | TGGR092 | -90.000 | 360.000    | 749917.769 | 6439947.798 | 428.074   | 30        |
| Pending | TGGR093 | -90.000 | 360.000    | 749900.434 | 6439966.717 | 428.682   | 24        |
| Pending | TGGR094 | -60.000 | 250.000    | 749566.266 | 6440274.014 | 430.907   | 24        |
| Pending | TGGR095 | -60.000 | 250.000    | 749590.676 | 6440283.939 | 431.515   | 36        |
| Pending | TGGR096 | -60.000 | 250.000    | 749776.590 | 6440137.459 | 434.463   | 30        |
| Pending | TGGR097 | -60.000 | 250.000    | 749804.013 | 6440148.704 | 435.448   | 42        |
| Pending | TGGR098 | -60.000 | 250.000    | 749828.479 | 6440159.131 | 435.454   | 60        |
| Pending | TGGR099 | -60.000 | 250.000    | 750002.449 | 6439797.348 | 429.606   | 36        |
| Pending | TGGR100 | -90.000 | 0.000      | 749462.385 | 6440374.657 | 438.340   | 42        |
| Pending | TGGR101 | -90.000 | 0.000      | 749492.548 | 6440355.748 | 435.575   | 30        |
| Pending | TGGR102 | -90.000 | 0.000      | 749501.308 | 6440327.814 | 434.144   | 24        |
| Pending | TGGR103 | -90.000 | 0.000      | 749470.253 | 6440321.887 | 434.067   | 24        |
| Pending | TGGR104 | -90.000 | 0.000      | 749378.783 | 6440343.497 | 438.410   | 24        |
| Pending | TGGR105 | -90.000 | 0.000      | 749404.403 | 6440320.657 | 435.455   | 24        |
| Pending | TGGR106 | -90.000 | 0.000      | 749352.911 | 6440308.636 | 435.877   | 24        |
| Pending | TGGR107 | -90.000 | 0.000      | 749336.255 | 6440326.240 | 437.502   | 30        |
| Pending | TGGR108 | -90.000 | 0.000      | 749235.198 | 6440362.974 | 438.071   | 54        |
| Pending | TGGR109 | -90.000 | 0.000      | 749314.257 | 6440396.404 | 444.364   | 42        |
| Pending | TGGR110 | -90.000 | 0.000      | 749278.412 | 6440385.805 | 442.107   | 30        |
| Pending | TGGR111 | -60.000 | 250.000    | 749296.970 | 6440442.649 | 449.137   | 60        |

**Table 1 – Drillhole Collar Information – Continued**

| STATUS  | HOLE ID  | Dip(°)  | Azimuth(°) | EASTING(m) | NORTHING(m) | RL (mASL) | Depth (m) |
|---------|----------|---------|------------|------------|-------------|-----------|-----------|
| Pending | TGGR112  | -90.000 | 0.000      | 749260.613 | 6440482.813 | 452.538   | 72        |
| Pending | TGGR113  | -60.000 | 250.000    | 749079.177 | 6440498.243 | 444.568   | 30        |
| Pending | TGGR114  | -60.000 | 250.000    | 749074.641 | 6440522.319 | 446.389   | 48        |
| Pending | TGGR115  | -60.000 | 250.000    | 749120.673 | 6440590.048 | 453.220   | 54        |
| Pending | TGGR116  | -60.000 | 250.000    | 750441.212 | 6439131.432 | 412.065   | 102       |
| Pending | TGGR117  | -60.000 | 250.000    | 750485.966 | 6439147.319 | 411.187   | 126       |
| Pending | TGGR118  | -60.000 | 250.000    | 750529.957 | 6439161.407 | 410.500   | 168       |
| Pending | TGGRD119 | -60.000 | 250.000    | 750582.698 | 6439173.767 | 409.897   | 203       |
| Pending | TGGR120  | -60.000 | 250.000    | 750405.169 | 6439227.989 | 412.968   | 78        |
| Pending | TGGR121  | -60.000 | 250.000    | 750453.284 | 6439246.413 | 411.800   | 126       |
| Pending | TGGR122  | -60.000 | 250.000    | 750429.819 | 6439239.493 | 412.260   | 96        |
| Pending | TGGR123  | -60.000 | 250.000    | 750439.130 | 6439209.067 | 412.156   | 108       |
| NEW     | TGGR124  | -60.000 | 250.000    | 750484.701 | 6438586.636 | 405.880   | 102       |
| NEW     | TGGR125  | -60.000 | 250.000    | 750579.049 | 6438616.152 | 405.804   | 96        |
| NEW     | TGGR126  | -60.000 | 250.000    | 750428.264 | 6438245.312 | 411.955   | 90        |
| NEW     | TGGR127  | -60.000 | 250.000    | 750496.823 | 6438269.164 | 409.462   | 78        |
| NEW     | TGGR128  | -60.000 | 250.000    | 750541.055 | 6438286.930 | 407.766   | 72        |
| NEW     | TGGR129  | -60.000 | 250.000    | 750642.165 | 6438321.776 | 404.648   | 120       |
| NEW     | TGGR130  | -60.000 | 250.000    | 750611.605 | 6437993.853 | 403.050   | 120       |
| Pending | TGGR131  | -60.000 | 250.000    | 750100.836 | 6439723.308 | 429.255   | 54        |
| Pending | TGGR132  | -60.000 | 250.000    | 749981.935 | 6440039.320 | 428.052   | 90        |
| Pending | TGGR133  | -60.000 | 250.000    | 749964.261 | 6440072.227 | 429.372   | 90        |
| Pending | TGGR134  | -60.000 | 250.000    | 749336.513 | 6440509.885 | 453.901   | 102       |
| Pending | TGGR135  | -60.000 | 250.000    | 749379.558 | 6440523.461 | 451.140   | 90        |
| Pending | TGGR136  | -60.000 | 250.000    | 749454.535 | 6440551.335 | 446.154   | 132       |
| Pending | TGGR137  | -60.000 | 250.000    | 749192.238 | 6440567.877 | 456.990   | 96        |
| Pending | TGGR138  | -60.000 | 250.000    | 749292.267 | 6440599.244 | 455.656   | 120       |
| Pending | TGGR139  | -60.000 | 250.000    | 749393.635 | 6440636.418 | 449.274   | 156       |
| Pending | TGGR140  | -60.000 | 250.000    | 750288.172 | 6439500.411 | 417.280   | 72        |
| Pending | TGGR141  | -60.000 | 250.000    | 750316.895 | 6439509.850 | 416.921   | 72        |
| Pending | TGGR142  | -60.000 | 250.000    | 750339.612 | 6439517.359 | 416.548   | 90        |
| Pending | TGGR143  | -60.000 | 250.000    | 750367.025 | 6439526.805 | 416.047   | 114       |
| Pending | TGGR144  | -60.000 | 250.000    | 750392.480 | 6439535.782 | 415.630   | 132       |
| Pending | TGGR145  | -60.000 | 250.000    | 750469.206 | 6439216.147 | 411.446   | 132       |
| Pending | TGGR146  | -60.000 | 250.000    | 750755.396 | 6435694.220 | 412.474   | 108       |
| Pending | TGGR147  | -60.000 | 250.000    | 750943.785 | 6435760.318 | 414.651   | 102       |
| Pending | TGGR148  | -60.000 | 250.000    | 750630.673 | 6437152.267 | 406.142   | 120       |
| Pending | TGGR149  | -60.000 | 250.000    | 750727.698 | 6437182.860 | 405.691   | 96        |
| Pending | TGGR150  | -60.000 | 250.000    | 749175.282 | 6440611.233 | 456.963   | 78        |
| Pending | TGGR151  | -90.000 | 0.000      | 749303.379 | 6440289.614 | 434.042   | 18        |
| Pending | TGGR152  | -60.000 | 250.000    | 749325.500 | 6440454.078 | 449.761   | 66        |
| Pending | TGGR156  | -60.000 | 250.000    | 749843.987 | 6440132.286 | 435.775   | 48        |
| Pending | TGGR157  | -60.000 | 250.000    | 749867.386 | 6440039.507 | 432.149   | 42        |
| Pending | TGGR158  | -60.000 | 250.000    | 749910.985 | 6440056.644 | 431.379   | 66        |
| Pending | TGGR159  | -60.000 | 250.000    | 749861.282 | 6440140.798 | 435.612   | 60        |
| Pending | TGGR160  | -60.000 | 250.000    | 749874.401 | 6440147.005 | 434.902   | 72        |



### Follow-up Work

Planning and preparation for first diamond drill core drilling is well advanced for commencement in January 2026 which will include a diamond core tail on drillhole TGGRC0128.

Ongoing drilling results will be used to update the current resource model, MRE (Table A) and in addition four holes are outstanding in the far south exploration target positions.

Mineralisation and geology interpolation is ongoing as logging and assay data becomes available.

Pending assays will be reported as they come to hand in January 2026.

Further drilling at the Gold City prospect will commence when approvals have been granted.

Soil sampling assays for Cronin West exploration tenement, Van Uden far north (Powerline Prospecting Licence) and Gold City infill are also expected to return from the laboratory in the coming weeks.

## Van Uden Gold Project Description

The Project is located on the Forrestania Greenstone Belt, **Figure 3**, 90km east-northeast of Hyden and 120km south of Southern Cross. It is close to the Marvel Loch (producing) and Westonia - Edna May (care & maintenance) gold processing Plants. The Project lies 12.5km to the south west of the Mt Holland lithium mine and is 130km north west from the Company's established Burmeister lithium deposit at the Lake Johnston Project.

Van Uden Gold consists of an Indicated and Inferred Mineral Resource as per **Table A** below on four granted mining leases, four granted exploration licences, one exploration licence application and two miscellaneous licences (for haul roads).

| Mineral Resource Estimate for the Van Uden Gold Deposit - May 2025 |                  |                |               |                  |                |                |                  |                |                |
|--------------------------------------------------------------------|------------------|----------------|---------------|------------------|----------------|----------------|------------------|----------------|----------------|
| Material                                                           | Indicated        |                |               | Inferred         |                |                | Total            |                |                |
|                                                                    | Tonnes           | Grade (Au g/t) | Gold (Oz)     | Tonnes           | Grade (Au g/t) | Gold (Oz)      | Tonnes           | Grade (Au g/t) | Gold (Oz)      |
| Laterite                                                           | 234,000          | 0.9            | 6,940         | 525,000          | 0.7            | 11,800         | 759,000          | 0.7            | 18,740         |
| Oxide                                                              | 867,000          | 1.2            | 34,200        | 1,141,000        | 1.0            | 38,200         | 2,008,000        | 1.0            | 72,400         |
| Transitional                                                       | 291,000          | 1.1            | 10,700        | 770,000          | 1.1            | 26,500         | 1,061,000        | 1.1            | 37,200         |
| Fresh                                                              | 318,000          | 1.6            | 16,500        | 2,207,000        | 1.2            | 82,300         | 2,525,000        | 1.2            | 98,800         |
| <b>Total</b>                                                       | <b>1,710,000</b> | <b>1.2</b>     | <b>68,340</b> | <b>4,643,000</b> | <b>1.2</b>     | <b>158,800</b> | <b>6,353,000</b> | <b>1.1</b>     | <b>227,140</b> |

**Table A: MRE – Van Uden Gold Deposit**

The Mineral Resources statement conforms to the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code) 2012 Edition. All tonnages are dry metric tonnes. It has been reported at a cut-off grade of 0.35 g/t Au by area within a A\$5,000/oz Au optimised pit shell based on mining parameters and operating costs typical for Australian open pit extraction deposits of a similar scale and geology. Minor discrepancies may occur due to rounding of appropriate significant figures.

The resources comply with the Reasonable Prospects for Eventual Economic Extraction (RPEEE), a key principle in mineral resource reporting that requires the qualified person to demonstrate that a mineral deposit has the potential to be economically extracted in the future.

## About TG Metals

TG Metals is an ASX listed company focused on exploring and developing gold and lithium assets at its wholly owned Lake Johnston Project and 80% owned Van Uden Gold Project in the stable jurisdiction of Western Australia, **Figure 4**. The Lake Johnston Project hosts the Burmeister high grade lithium deposit, Jaegermeister lithium pegmatites and several surrounding lithium prospects. Burmeister is in proximity to four lithium processing plants and undeveloped deposits. The Van Uden Gold Project contains past producing gold mines and is in proximity to operating gold processing Plants.

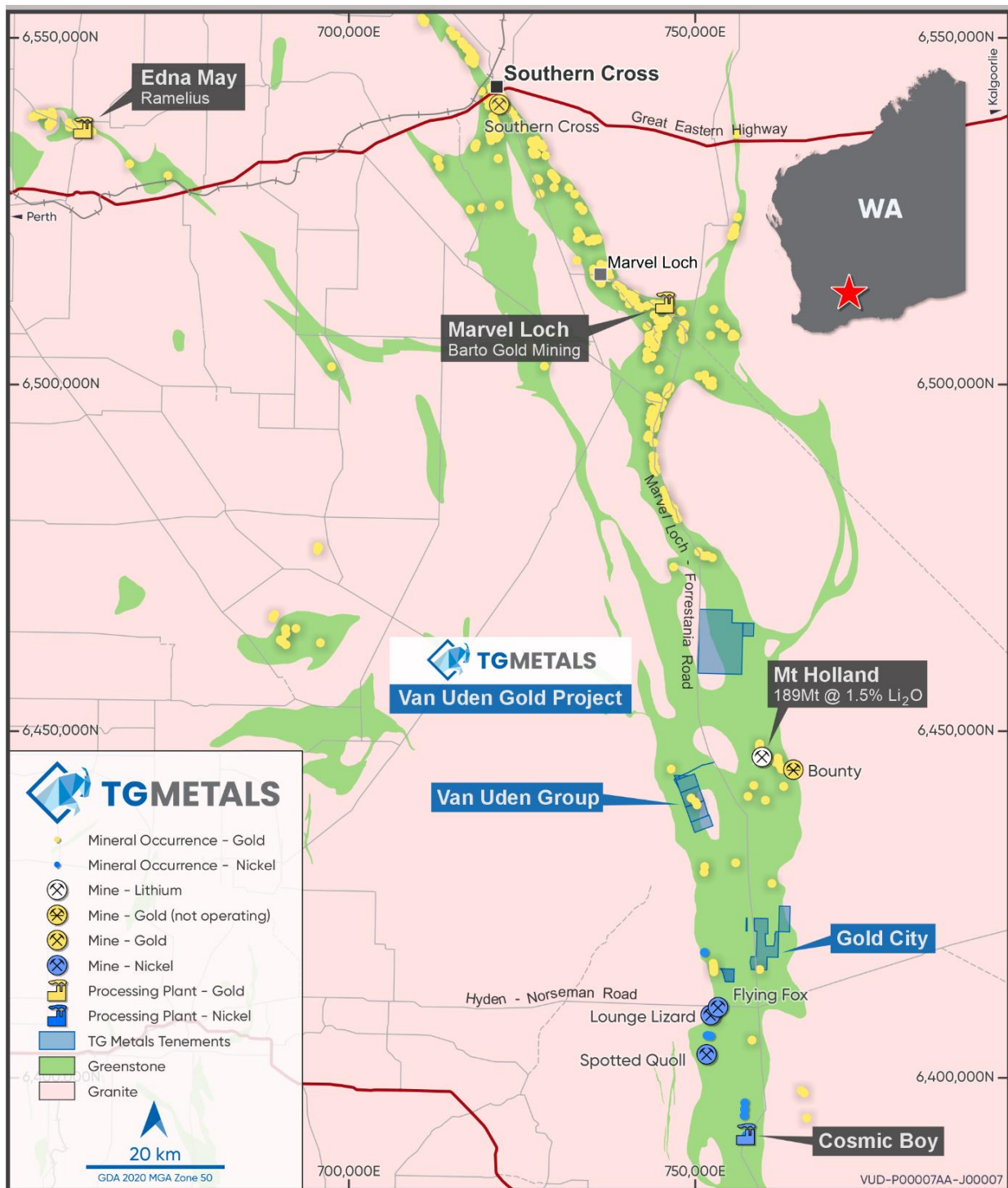
**Authorised for release by TG Metals Board of Directors.**

### Contact

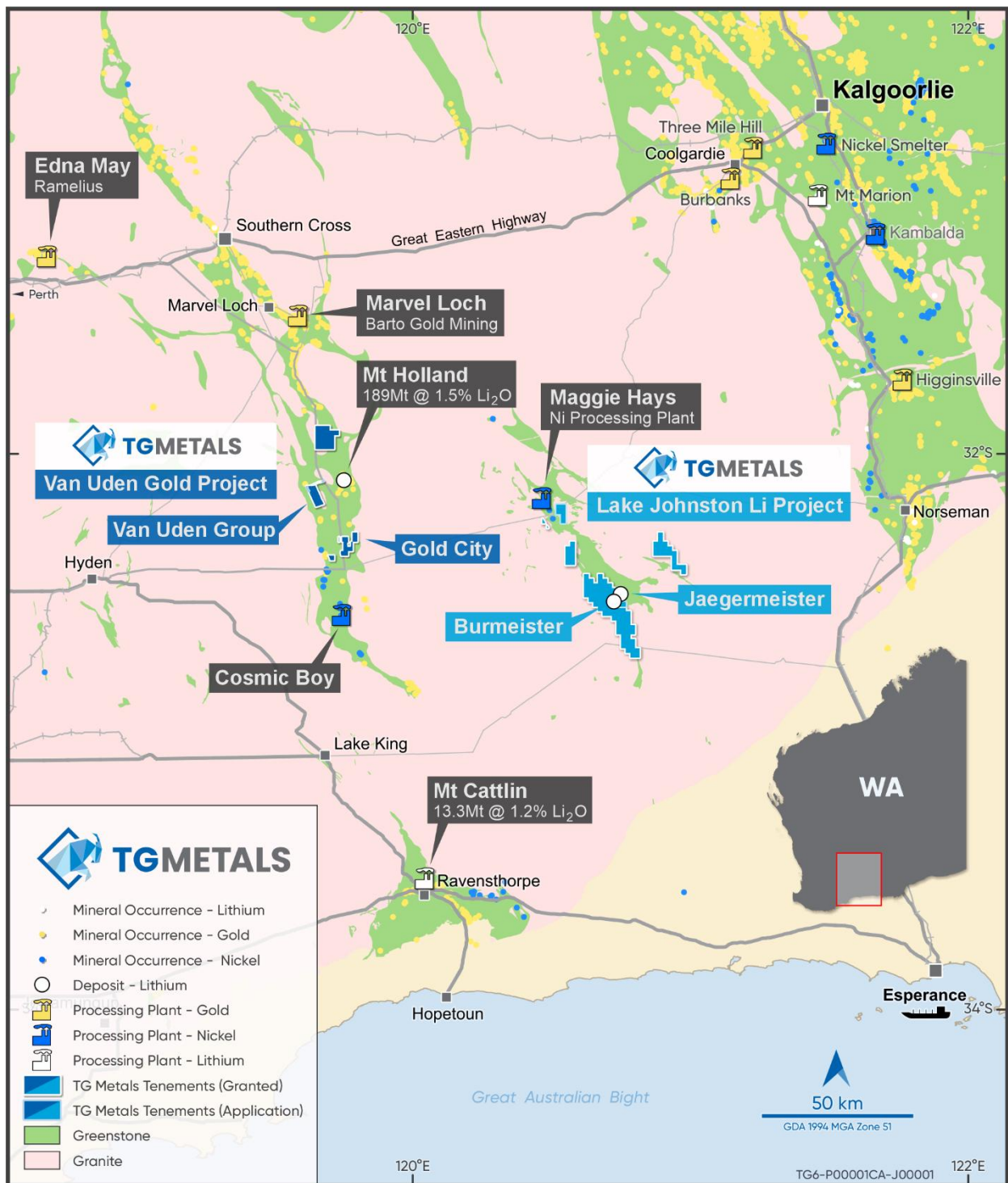
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### Investor Relations

Evy Litopoulous  
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**Figure 3 – Location Map showing TG Metals' Van Uden Gold Project**





## Competent Person Statement

Information in this announcement that relates to exploration results, exploration strategy, exploration targets, geology, drilling and mineralisation is based on information compiled by Mr David Selfe who is a Fellow of the Australasian Institute of Mining and Metallurgy and an employee of TG Metals Limited. Mr Selfe has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activities that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Selfe has consented to the inclusion in this report of matters based on their information in the form and context in which it appears. Mr Selfe considers that the information in this announcement is an accurate representation of the available data and studies for the Van Uden Gold Project.

## Forward Looking Statements

This announcement may contain certain statements that may constitute “forward looking statements”. Such statements are only predictions and are subject to inherent risks and uncertainties, which could cause actual values, results, performance achievements to differ materially from those expressed, implied or projected in any forward looking statements.

Forward-looking statements are statements that are not historical facts. Words such as “expect(s)”, “feel(s)”, “believe(s)”, “will”, “may”, “anticipate(s)” and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company’s prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

The Company believes that it has a reasonable basis for making the forward-looking Statements in the presentation based on the information contained in this and previous ASX announcements.

The Company is not aware of any new information or data that materially affects the information included in this ASX release, and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the exploration results in this release continue to apply and have not materially changed.

**Table 2 – Drill Assay Table** – NSI=no significant Intercept (<0.3g/tAu), All 1m intervals

| Hole ID | FROM | To  | PROSPECT     | Au (g/t) |
|---------|------|-----|--------------|----------|
| TGGR124 | 0    | 26  | VU South Ext | NSI      |
| TGGR124 | 26   | 27  | VU South Ext | 0.48     |
| TGGR124 | 27   | 71  | VU South Ext | NSI      |
| TGGR124 | 71   | 72  | VU South Ext | 9.83     |
| TGGR124 | 72   | 73  | VU South Ext | 0.21     |
| TGGR124 | 73   | 74  | VU South Ext | 0.34     |
| TGGR124 | 74   | 100 | VU South Ext | NSI      |
| TGGR125 | 0    | 32  | VU South Ext | NSI      |
| TGGR125 | 32   | 33  | VU South Ext | 0.37     |
| TGGR125 | 33   | 34  | VU South Ext | 0.56     |
| TGGR125 | 34   | 96  | VU South Ext | NSI      |
| TGGR126 | 0    | 52  | VU South Ext | NSI      |
| TGGR126 | 52   | 56  | VU South Ext | 0.19     |
| TGGR126 | 56   | 90  | VU South Ext | NSI      |
| TGGR127 | 0    | 35  | VU South Ext | NSI      |
| TGGR127 | 35   | 36  | VU South Ext | 0.34     |
| TGGR127 | 36   | 37  | VU South Ext | 0.33     |
| TGGR127 | 37   | 38  | VU South Ext | 0.25     |
| TGGR127 | 38   | 39  | VU South Ext | 0.32     |
| TGGR127 | 39   | 40  | VU South Ext | 0.33     |
| TGGR127 | 40   | 41  | VU South Ext | 0.21     |
| TGGR127 | 41   | 42  | VU South Ext | 0.1      |
| TGGR127 | 42   | 43  | VU South Ext | 0.24     |
| TGGR127 | 43   | 44  | VU South Ext | 0.18     |
| TGGR127 | 44   | 45  | VU South Ext | 0.51     |
| TGGR127 | 45   | 46  | VU South Ext | 1.2      |
| TGGR127 | 46   | 47  | VU South Ext | 1.0      |
| TGGR127 | 47   | 48  | VU South Ext | 0.25     |
| TGGR127 | 48   | 49  | VU South Ext | 0.11     |
| TGGR127 | 49   | 50  | VU South Ext | <0.03    |
| TGGR127 | 50   | 51  | VU South Ext | 0.26     |
| TGGR127 | 51   | 52  | VU South Ext | 0.38     |
| TGGR127 | 52   | 53  | VU South Ext | 0.2      |
| TGGR127 | 53   | 61  | VU South Ext | NSI      |
| TGGR127 | 61   | 62  | VU South Ext | 0.55     |
| TGGR127 | 62   | 63  | VU South Ext | 0.17     |
| TGGR127 | 63   | 64  | VU South Ext | 0.07     |
| TGGR127 | 64   | 65  | VU South Ext | 0.15     |
| TGGR127 | 65   | 66  | VU South Ext | 6.18     |
| TGGR127 | 66   | 67  | VU South Ext | 0.26     |
| TGGR127 | 67   | 68  | VU South Ext | 0.38     |
| TGGR127 | 68   | 69  | VU South Ext | 0.06     |
| TGGR127 | 69   | 70  | VU South Ext | 0.05     |
| TGGR127 | 70   | 71  | VU South Ext | 1.56     |
| TGGR127 | 71   | 72  | VU South Ext | 0.91     |
| TGGR127 | 72   | 73  | VU South Ext | 0.55     |
| TGGR127 | 73   | 74  | VU South Ext | 0.97     |
| TGGR127 | 74   | 75  | VU South Ext | 9.66     |
| TGGR127 | 75   | 76  | VU South Ext | 0.38     |
| TGGR127 | 76   | 77  | VU South Ext | 0.09     |
| TGGR127 | 77   | 78  | VU South Ext | 0.05     |
| TGGR128 | 0    | 32  | VU South Ext | NSI      |
| TGGR128 | 32   | 36  | VU South Ext | 0.24     |
| TGGR128 | 32   | 33  | VU South Ext | <0.03    |
| TGGR128 | 33   | 34  | VU South Ext | 0.30     |
| TGGR128 | 34   | 35  | VU South Ext | 0.28     |
| TGGR128 | 35   | 36  | VU South Ext | 0.2      |
| TGGR128 | 36   | 72  | VU South Ext | NSI      |
| TGGR129 | 0    | 80  | VU South Ext | NSI      |
| TGGR129 | 80   | 81  | VU South Ext | 0.23     |
| TGGR129 | 81   | 82  | VU South Ext | 0.32     |
| TGGR129 | 82   | 83  | VU South Ext | 0.15     |
| TGGR129 | 83   | 84  | VU South Ext | 0.24     |
| TGGR129 | 84   | 120 | VU South Ext | NSI      |
| TGGR130 | 0    | 120 | VU South Ext | NSI      |

# JORC Code, 2012 Edition – Table 1

## Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

| Criteria              | JORC Code explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Commentary                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sampling techniques   | <ul style="list-style-type: none"> <li>Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.</li> <li>Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.</li> <li>Aspects of the determination of mineralisation that are Material to the Public Report.</li> <li>In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information.</li> </ul> | <ul style="list-style-type: none"> <li>All holes were sampled at 1 m intervals using an on-board Ox Cyclone Sampling system with fixed cone splitter engineered for the rig. Samples outside of the known gold mineralised zones are composited to 4m samples and assayed prior to the 1m intervals being submitted for assay. 4m composite samples are not reported.</li> <li>Two samples (Original + Duplicate) were collected each metre, representing 12.5 % of total cyclone discharge per split.</li> <li>Certified reference materials (CRMs) were inserted every 20 samples, and coarse blanks every 40 samples. All samples were dry.</li> <li>Samples were transported to Laboratory: SGS Australia Pty Ltd, Kalgoorlie WA (17 Stockyard Way) for PhotonAssay™ PAAU02, two-cycle analysis on 500g of crushed material.</li> </ul> |
| Drilling techniques   | <ul style="list-style-type: none"> <li>Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | <ul style="list-style-type: none"> <li>Reverse-circulation (RC) drilling Drilling was completed using three rigs, selected to match depth requirements and operational efficiency</li> <li>Impact Drilling – RIG 02 <ul style="list-style-type: none"> <li>Rig: Schramm T660 (8×8 MAN carrier)</li> <li>Year: 2006 (rebuilt 2021)</li> <li>Capability: High-capacity deep RC drilling</li> <li>Depth capacity: &gt;500 m (4.5" RC)</li> <li>Rod handling: KL rod handler</li> </ul> </li> <li>Safety &amp; control: KL rod handler, TJM hands-free breakout, rear-mounted controls, onboard dust collection and suppression.</li> </ul>                                                                                                                                                                                                     |
| Drill sample recovery | <ul style="list-style-type: none"> <li>Method of recording and assessing core and chip sample recoveries and results assessed.</li> <li>Measures taken to maximise sample recovery and ensure</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <ul style="list-style-type: none"> <li>Sample recovery was visually assessed and recorded by comparing the two splitter outputs each metre.</li> <li>All samples were dry with negligible loss.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

| Criteria                                       | JORC Code explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Commentary                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                | <p><i>representative nature of the samples.</i></p> <ul style="list-style-type: none"> <li>• <i>Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.</i></li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <ul style="list-style-type: none"> <li>• Given the dry conditions and fixed splitter configuration, no material bias is expected.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Logging                                        | <ul style="list-style-type: none"> <li>• <i>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.</i></li> <li>• <i>Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.</i></li> <li>• <i>The total length and percentage of the relevant intersections logged.</i></li> </ul>                                                                                                                                                                                                                                                                                                                        | <ul style="list-style-type: none"> <li>• RC drill cuttings of the metre intervals were sieved, washed and placed into a chip tray for geological logging and for future reference. Clay intervals in regolith were not sieved, however any remnant rock/hard material were sieved and washed for identification.</li> <li>• TG Metals Limited geological logging system: <ul style="list-style-type: none"> <li>○ Recognises fresh rock vs regolith.</li> <li>○ Is both qualitative and quantitative.</li> <li>○ Industry and geological standards were followed recording every detail observed.</li> <li>○ Every interval (m) drilled was logged.</li> <li>○ 20m interval Chip trays were labelled and used to store a small representative sample for future reference.</li> </ul> </li> </ul> |
| Sub-sampling techniques and sample preparation | <ul style="list-style-type: none"> <li>• <i>If core, whether cut or sawn and whether quarter, half or all core taken.</i></li> <li>• <i>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</i></li> <li>• <i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i></li> <li>• <i>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</i></li> <li>• <i>Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</i></li> <li>• <i>Whether sample sizes are appropriate to the grain size of the material being sampled.</i></li> </ul> | <ul style="list-style-type: none"> <li>• Samples were split at the rig using a fixed cone splitter, producing two by 12.5 % sub-samples per metre.</li> <li>• All samples were transported to SGS Kalgoorlie for preparation and PhotonAssay™ analysis.</li> <li>• Laboratory preparation (SGS Kalgoorlie) included: <ul style="list-style-type: none"> <li>○ Drying at 105 °C (&lt; 3 kg) — G_DRY</li> <li>○ Crushing 90 % &lt; 3.35 mm — G_CRU_KG</li> <li>○ 500g PhotonAssay™ jar filled from crushed material</li> </ul> </li> <li>• Sample weights were recorded by SGS on receipt.</li> <li>• CRMs and blanks returned results within expected limits.</li> <li>• Field duplicates retained but not yet analysed.</li> </ul>                                                                |
| Quality of assay data and laboratory tests     | <ul style="list-style-type: none"> <li>• <i>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</i></li> <li>• <i>For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</i></li> </ul>                                                                                                                                                                                                                                                                                                                                       | <ul style="list-style-type: none"> <li>• Laboratory: SGS Australia Pty Ltd, Kalgoorlie WA (17 Stockyard Way).</li> <li>• Method: PhotonAssay™ PAAU02, two-cycle analysis on crushed material.</li> <li>• Charge weight: 500g Detection limit: 0.03 ppm Au – 350 ppm Au (over-range PAAU02H, 100 – 3500 ppm Au).</li> <li>• Preparation: drying, crushing (90 % &lt; 3.35 mm) prior to jar fill.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                        |

| Criteria                                                | JORC Code explanation                                                                                                                                                                                                                                                                                                                                                                                                                          | Commentary                                                                                                                                                                                                                                                                                                                                                                                         |
|---------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                         | <ul style="list-style-type: none"> <li><i>Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.</i></li> </ul>                                                                                                                                                                          | <ul style="list-style-type: none"> <li>Precision may be reduced in samples with elevated U, Th or Ba.</li> <li>No umpire analyses to date.</li> </ul>                                                                                                                                                                                                                                              |
| Verification of sampling and assaying                   | <ul style="list-style-type: none"> <li><i>The verification of significant intersections by either independent or alternative company personnel.</i></li> <li><i>The use of twinned holes.</i></li> <li><i>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</i></li> <li><i>Discuss any adjustment to assay data.</i></li> </ul>                                      | <ul style="list-style-type: none"> <li>All assays reviewed and verified internally by TG Metals geological personnel prior to import into the master database.</li> <li>No twinned holes were drilled. However holes were drilled in proximity to historical drillholes for comparative and additional data.</li> </ul>                                                                            |
| Location of data points                                 | <ul style="list-style-type: none"> <li><i>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</i></li> <li><i>Specification of the grid system used.</i></li> <li><i>Quality and adequacy of topographic control.</i></li> </ul>                                                                                       | <ul style="list-style-type: none"> <li>Coordinate system: MGA2020 Zone 50 for final hole DGPS surveys and MGA94z50 for all other field work</li> <li>Collar survey: GPS (+/- 3m accuracy). DGPS at conclusion of the program</li> <li>Downhole survey: Reflex north-seeking gyro (Continuous mode) – manufactured by Downhole Surveys Pty Ltd</li> <li>Topography: LiDAR surface model.</li> </ul> |
| Data spacing and distribution                           | <ul style="list-style-type: none"> <li><i>Data spacing for reporting of Exploration Results.</i></li> <li><i>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</i></li> <li><i>Whether sample compositing has been applied.</i></li> </ul>                          | <ul style="list-style-type: none"> <li>Assays reported on 1 m intervals; no compositing applied.</li> </ul>                                                                                                                                                                                                                                                                                        |
| Orientation of data in relation to geological structure | <ul style="list-style-type: none"> <li><i>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</i></li> <li><i>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</i></li> </ul> | <ul style="list-style-type: none"> <li>Mineralisation is interpreted as shear- and vein-hosted along local contacts; drilling orientations are appropriate for testing mineralised zones and introduce no material bias at this scale.</li> </ul>                                                                                                                                                  |
| Sample security                                         | <ul style="list-style-type: none"> <li><i>The measures taken to ensure sample security.</i></li> </ul>                                                                                                                                                                                                                                                                                                                                         | <ul style="list-style-type: none"> <li>Samples were bagged and sealed in calico bags inside polyweave sacks, cable-tied and labelled at the rig.</li> <li>Chain of custody; Samples were taken to Southern Cross in sealed bulka bags, then freighted to SGS Kalgoorlie.</li> </ul>                                                                                                                |
| Audits or reviews                                       | <ul style="list-style-type: none"> <li><i>The results of any audits or reviews of sampling techniques and data.</i></li> </ul>                                                                                                                                                                                                                                                                                                                 | <ul style="list-style-type: none"> <li>No external audits specific to this program.</li> </ul>                                                                                                                                                                                                                                                                                                     |

| Criteria | JORC Code explanation | Commentary                                                                                            |
|----------|-----------------------|-------------------------------------------------------------------------------------------------------|
|          |                       | <ul style="list-style-type: none"> <li>Internal QAQC checks identified no material issues.</li> </ul> |

## Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

| Criteria                                       | JORC Code explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Commentary                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <i>Mineral tenement and land tenure status</i> | <ul style="list-style-type: none"> <li>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</li> <li>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</li> </ul> | <ul style="list-style-type: none"> <li>All drilling is within in Mining Lease <b>M77/478</b>. The tenements are currently held by Montague Resources Pty Ltd (80%) and Barto Gold Mining Pty Ltd (20%). <b>Ownership:</b> TG Metals has acquired 80% ownership of the Mining lease from Montague Resources Australia Pty Ltd, pending title transfer.</li> <li>The tenements are in good standing and unaffected by heritage or environmental encumbrances.</li> </ul>                                                                                                                                                                                                                             |
| <i>Exploration done by other parties</i>       | <ul style="list-style-type: none"> <li>Acknowledgment and appraisal of exploration by other parties.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                  | <ul style="list-style-type: none"> <li>Dieman, Laterite and Tasman Pits were previously mined and drilled by earlier operators as part of historic gold extraction.</li> <li>Historic data have been reviewed where available.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <i>Geology</i>                                 | <ul style="list-style-type: none"> <li>Deposit type, geological setting and style of mineralisation.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                  | <ul style="list-style-type: none"> <li>Orogenic, shear- and vein-hosted gold mineralisation occurs within the Forresteria greenstone belt along the sediment–mafic contact, which is mapped as the Van Uden Shear. Host rocks are amphibolite-facies metasediments and mafic volcanic units showing local quartz veining and minor schistose alteration. Gold mineralisation is structurally controlled and consistent with regional orogenic systems of the Western Australian Yilgarn Craton.</li> <li>Most gold mineralisation is formed within the sediments, however where the mafic/sediment contact undulates, the gold mineralisation is known to occur within the mafic rocks.</li> </ul> |
| <i>Drill hole Information</i>                  | <ul style="list-style-type: none"> <li>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes: <ul style="list-style-type: none"> <li>easting and northing of the drill hole collar</li> <li>elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar</li> </ul> </li> </ul>                                               | <ul style="list-style-type: none"> <li>Collar coordinates, orientation and hole depths for the drilling have been provided in the Table 1 of the report.</li> <li>No holes were abandoned.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

| Criteria                                                         | JORC Code explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Commentary                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                  | <ul style="list-style-type: none"> <li>○ dip and azimuth of the hole</li> <li>○ down hole length and interception depth</li> <li>○ hole length.</li> <li>● If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</li> </ul>                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Data aggregation methods                                         | <ul style="list-style-type: none"> <li>● In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.</li> <li>● Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</li> <li>● The assumptions used for any reporting of metal equivalent values should be clearly stated.</li> </ul> | <ul style="list-style-type: none"> <li>● Significant intercepts reported on length-weighted 1 m assays using the following criteria: <ul style="list-style-type: none"> <li>○ Lower cut-off: 0.3g/t Au</li> <li>○ Minimum downhole width: 1 m</li> <li>○ Maximum internal dilution: 2 m</li> <li>○ No top-cut applied</li> <li>○ No metal equivalents used.</li> </ul> </li> </ul>                                                                                                                                                                                                                                                                                                                  |
| Relationship between mineralisation widths and intercept lengths | <ul style="list-style-type: none"> <li>● These relationships are particularly important in the reporting of Exploration Results.</li> <li>● If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</li> <li>● If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known').</li> </ul>                                                                                                                                                                             | <ul style="list-style-type: none"> <li>● Intercepts represent downhole lengths</li> <li>● Mineralisation trends NNW and dips 45-50 degrees to the east.</li> <li>● Most drill holes are drilled to azimuth 250 degrees (WSW) and at - 60 degrees dip.</li> <li>● Some holes were drilled Vertical next to Nearby Infrastructure like open pit voids to allow the rig to get as close as possible.</li> <li>● Some holes were drilled towards 070 azi due to open pit void constraining ideal drill pad locations.</li> <li>● The orientation most of of the drill holes is roughly perpendicular to the gold mineralisation, and down hole length are approximately equal to true width.</li> </ul> |
| Diagrams                                                         | <ul style="list-style-type: none"> <li>● Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</li> </ul>                                                                                                                                                                                                                                                                                                             | <ul style="list-style-type: none"> <li>● Maps, diagrams and sections have been included in the report.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Balanced reporting                                               | <ul style="list-style-type: none"> <li>● Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</li> </ul>                                                                                                                                                                                                                                                                                                                                                     | <ul style="list-style-type: none"> <li>● All holes for which assays have been received and not previously reported from this program have been included in Table 2 (body text) to ensure balanced reporting.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

| Criteria                                  | JORC Code explanation                                                                                                                                                                                                                                                                                                                                                                                                                          | Commentary                                                                                                                                                                                                           |
|-------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <i>Other substantive exploration data</i> | <ul style="list-style-type: none"> <li><i>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</i></li> </ul> | <ul style="list-style-type: none"> <li>Drilling was conducted to expand the current Van Uden MRE via along strike continuity.</li> <li>No density or metallurgical data were collected.</li> </ul>                   |
| <i>Further work</i>                       | <ul style="list-style-type: none"> <li><i>The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).</i></li> <li><i>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</i></li> </ul>                                | <ul style="list-style-type: none"> <li>See Figure 1 in the body text for future drilling areas and targets. Figure 3 in the body text shows the project tenements which includes future drilling targets.</li> </ul> |