



TGMETALS

GOLD AND LITHIUM PROJECTS

Western Australia

Advanced Deposits On Pathways To Production

April 2026

INVESTOR PRESENTATION

ASX:TG6

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COMPETENT PERSONS STATEMENT

The information in this presentation that relates to Mineral Resources is based on information compiled by Mr Lynn Widenbar, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Widenbar is a part-time Lead Resource Geologist at Xenith Consulting. Mr Widenbar has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that is being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves'. Mr Widenbar consents to the inclusion in the presentation of the matters based on his information in the form and context that the information appears.

Information in this presentation that relates to exploration results, exploration targets, geology, drilling and mineralisation is based on information compiled by Mr David Selfe who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Selfe has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activities that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Selfe has consented to the inclusion in this presentation of matters based on their information in the form and context in which it appears. Mr Selfe considers that the information in this presentation is an accurate representation of the available data and studies for the Van Uden Gold Project.

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This presentation contains certain statements that may constitute "forward looking statement". Such statements are only predictions and are subject to inherent risks and uncertainties, which could cause actual values, results, performance achievements to differ materially from those expressed, implied or projected in any forward looking statements.

Forward-looking statements are statements that are not historical facts. Words such as "expect(s)", "feel(s)", "believe(s)", "will", "may", "anticipate(s)" and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company's prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

The Company believes that it has a reasonable basis for making the forward-looking Statements in the presentation based on the information contained in this and previous ASX announcements.

The Company is not aware of any new information or data that materially affects the information included in this ASX release, and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the exploration results in this release continue to apply and have not materially changed.

CAUTIONARY STATEMENT – VISUAL ESTIMATES

This presentation contains references to visual results and visual estimates of mineralisation. The Company draws attention to uncertainty in reporting visual results. Visual estimates of mineral abundance should never be considered a proxy for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

VAN UDEN GOLD PROJECT – LAKE JOHNSTON LITHIUM PROJECT

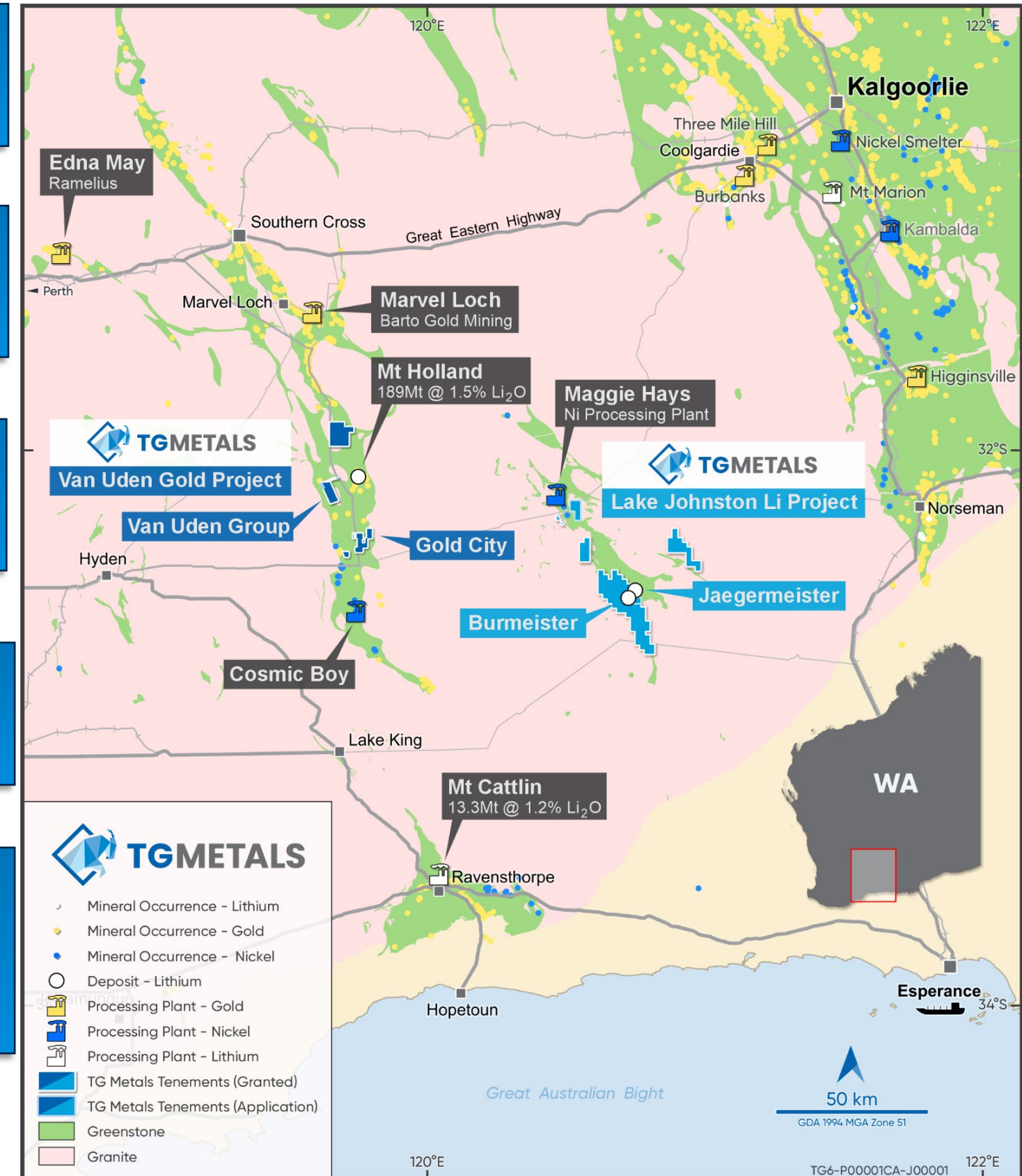
 **Historical gold production with pathway to recommence mining**

 **Advanced lithium deposit primed for development**

 **Resource Growth** Van Uden gold MRE updated to 270,800oz*.
Burmeister lithium deposit resource drill ready

 **Exploration Upside** with over 7km of strike at Van Uden gold plus
Gold City and Jaegermeister lithium prospect

 **Strategic Location** – Access to infrastructure (power/water),
sealed roads and nearby processing facilities



CORPORATE OVERVIEW

Capital Structure

Shares on Issue	Market Cap
120.5M	\$18.1M
	at \$0.145 share price

Directors & Management

Richard Bevan	Non Exec Chairman
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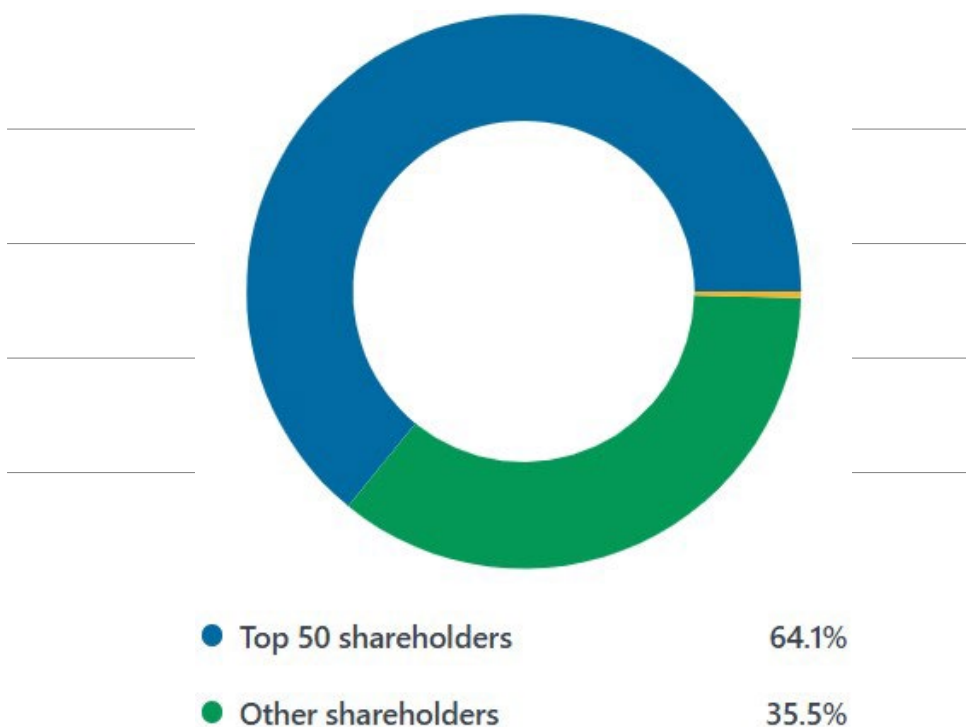
Brett Smith	Non Exec Director
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Gloria Zhang	Non Exec Director
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David Selfe	Chief Executive Officer
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Nicki Farley	Company Secretary
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Shareholder Composition

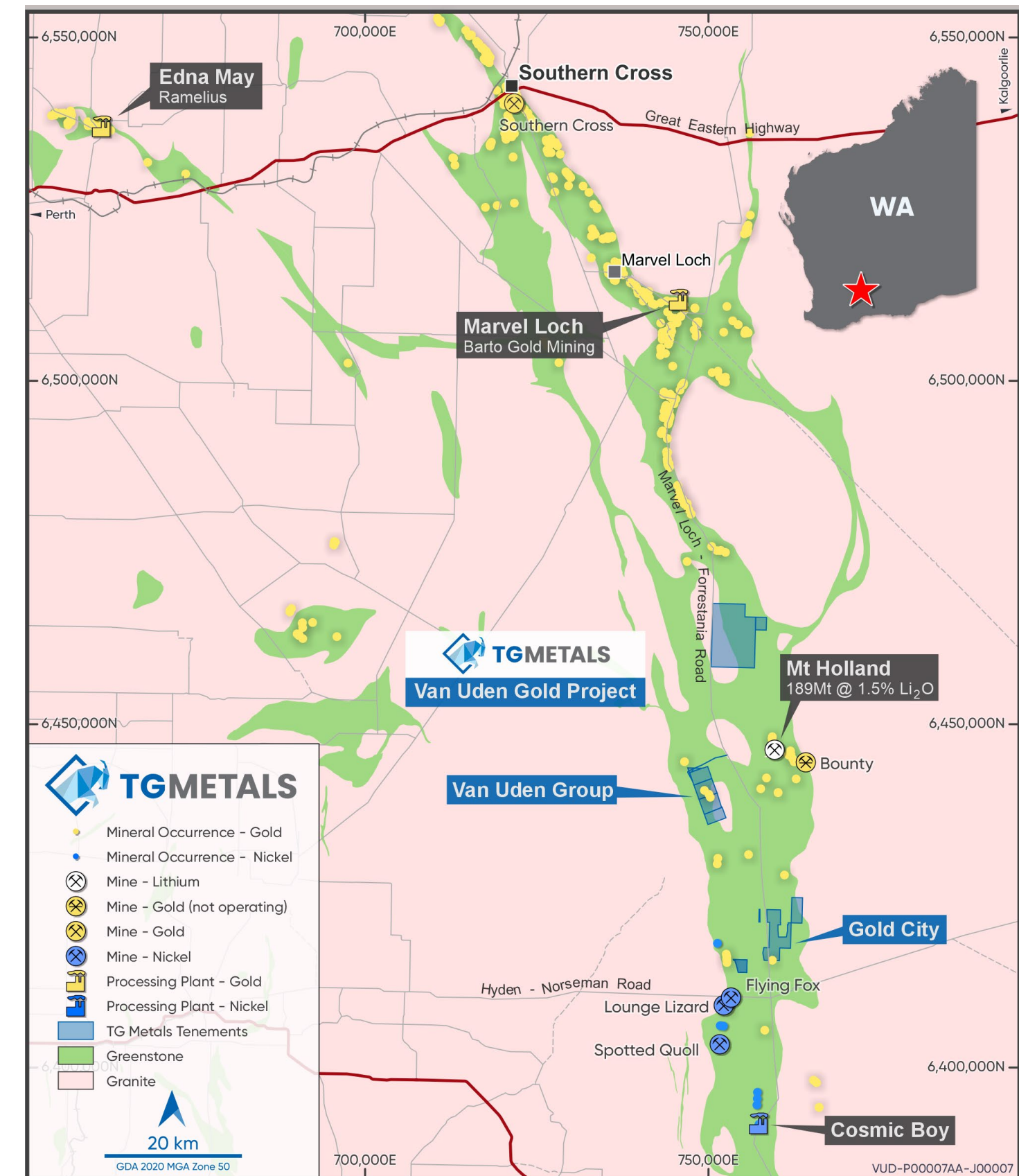


12 Month Share Price Performance



VAN UDEN GOLD PROJECT OVERVIEW

- **Forrestania Greenstone Belt** significant gold endowment and production
- **Historic Production** with two shallow open pits, stockpiles, gold mineralisation from surface
- **Growing Resource** with 270,800oz* open along strike (+7km) and down dip.
- Situated within 100km radius on sealed roads to **multiple processing plants**
- **Low Risk** recommencement of mining on granted mining leases

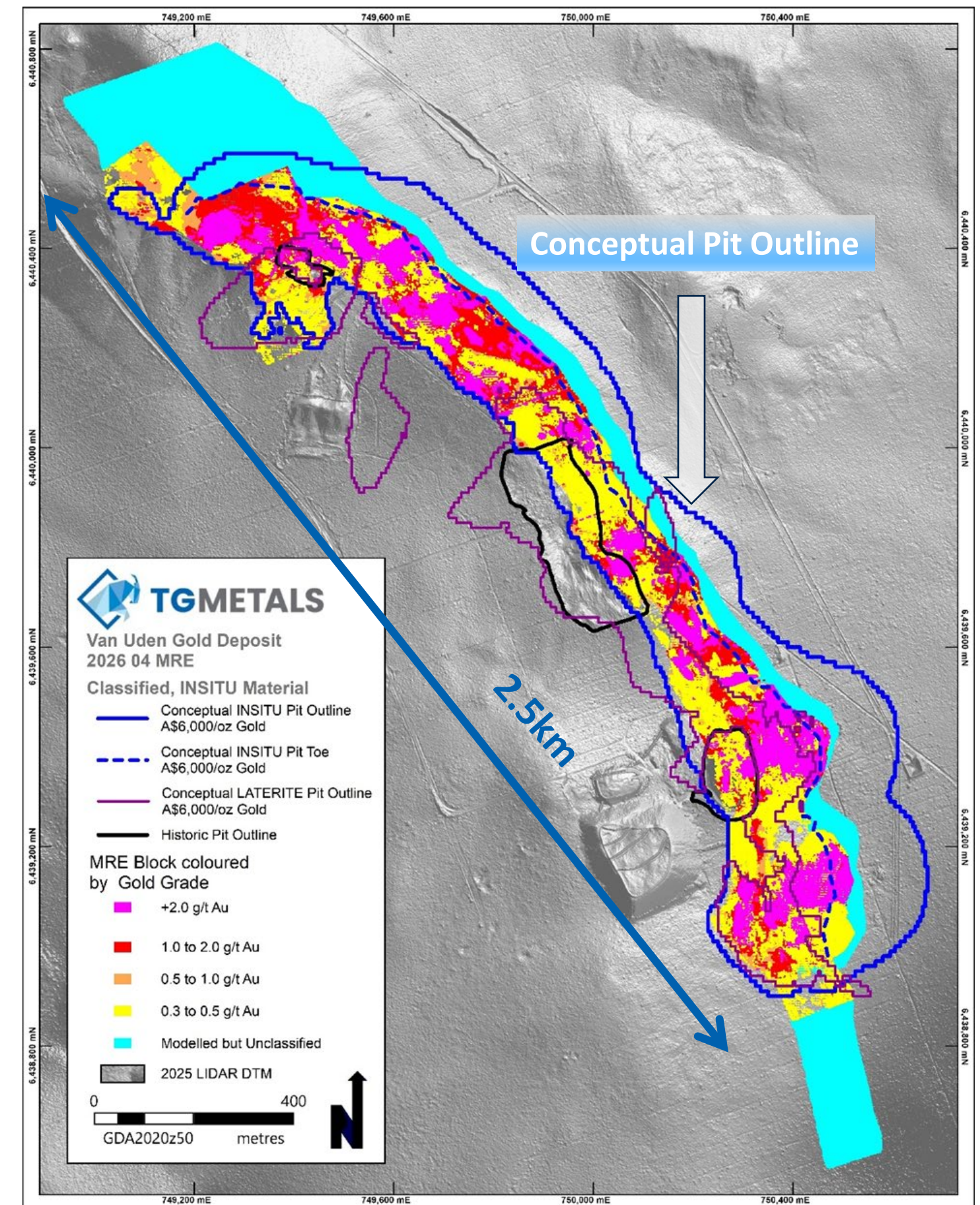


VAN UDEN PROJECT – SIGNIFICANT GOLD RESOURCE WITH UPSIDE

- Current Mineral Resource 7.94Mt @ 1.1 g/t Au for **270,800 oz¹** (JORC 2012)
- Pit constrained
- Open along strike and down dip, **new drill hits 550m south of MRE and below MRE**
- High grade zones well defined, latest drilling²:
 - 10m @ 4.98 g/t Au
 - 15m @ 4.06 g/t Au
 - 8m @ 2.74 g/t Au
 - 30m @ 1.60 g/t Au
 - 15m @ 2.22 g/t Au
 - 13m @ 2.48 g/t Au

Improved Continuity, Strike Extensions and Depth Extensions

1. Refer to TG6 ASX Announcement dated 16 April 2026 and Appendices for full table
2. Refer to TG6 ASX Announcements dated 20 October, 18 November 2025 and 16 February 2026

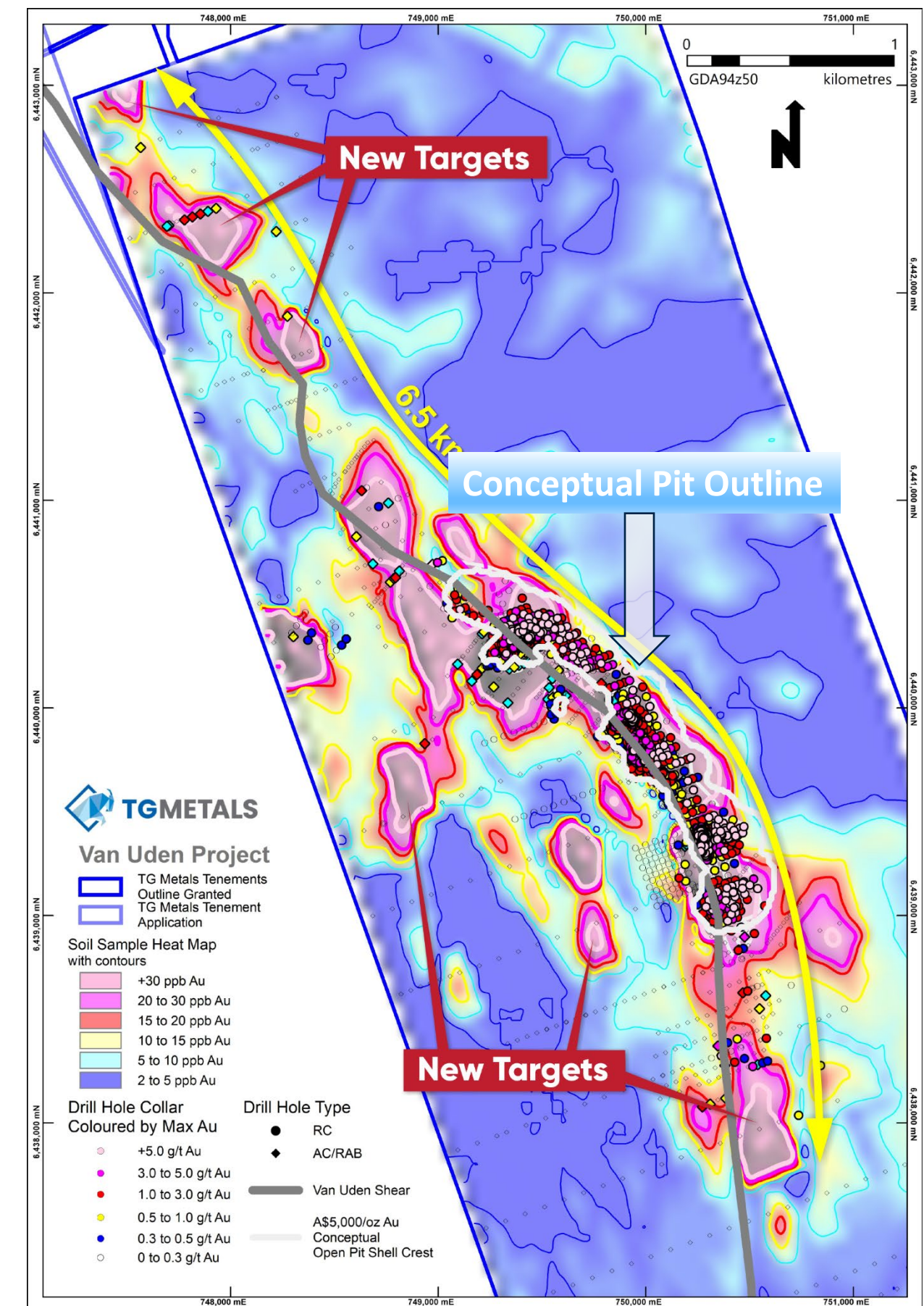


VAN UDEN PROJECT – ENORMOUS EXPANDED STRIKE UPSIDE

- Extensive soil sampling assays define gold in soil anomaly 6.5km long¹ plus added northern tenure another 500m of strike
- First drilling 550m south² of the MRE delivered new discovery 3m @ 3.46 g/t Au and 11m @ 1.19 g/t Au
- Additional targets to the West of the Van Uden deposit and further south
- A large and strong gold system being defined along the Van Uden shear

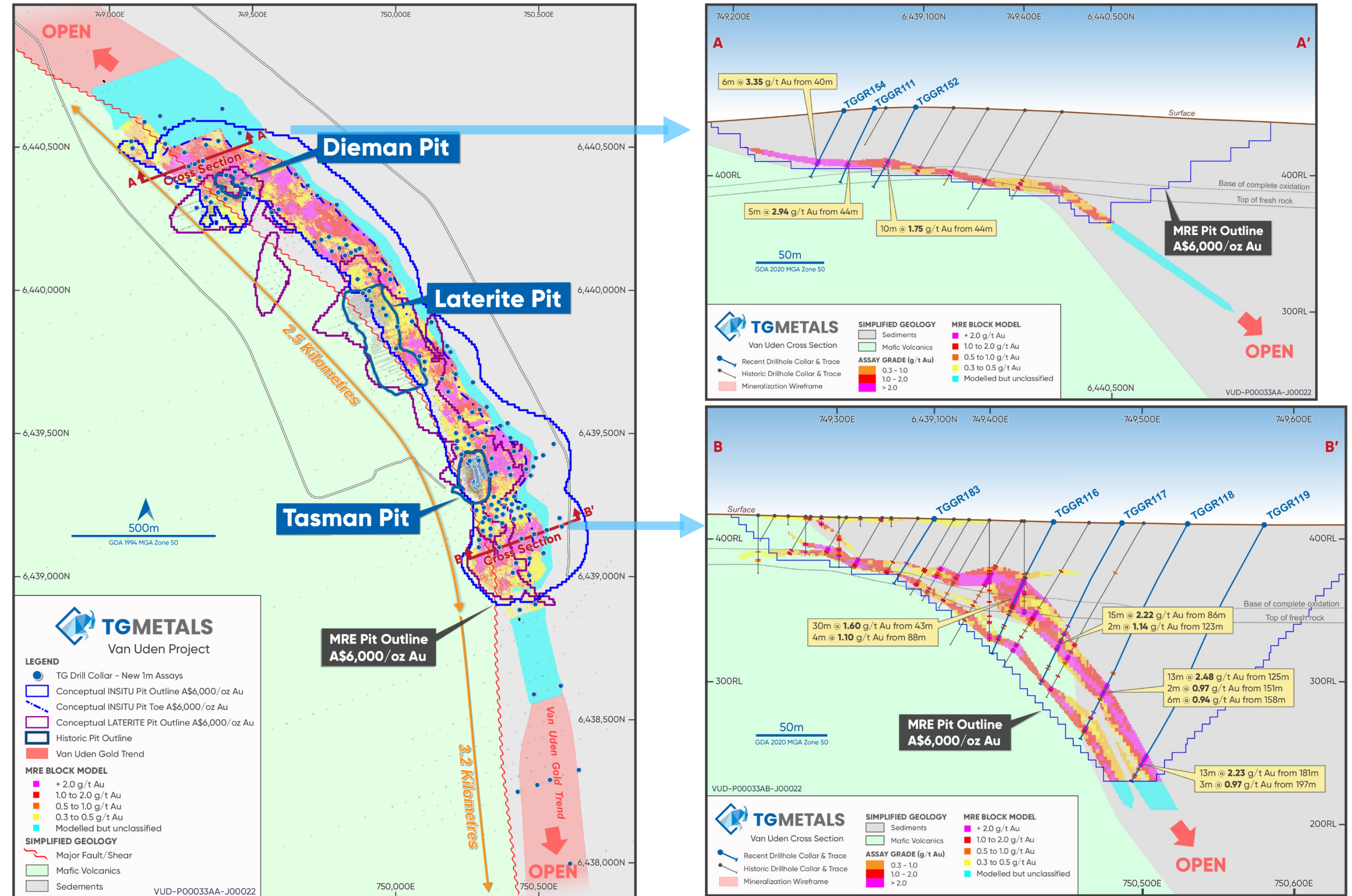
**Expanded strike from 2.5km to 7.0km
presents more shallow gold opportunities**

1. Refer to TG6 ASX Announcement dated 9 September 2025
2. Refer to TG6 ASX Announcement dated 20 January 2026



VAN UDEN GOLD PROJECT – RESOURCE EXPANSION

- Shallow north end drilling <150m depth, remains open
- Infill drilling and strike expansion drilling delivers outstanding results
- Updated MRE increases Indicated category substantially – mine designs next



VAN UDEN PROJECT – PATHWAYS TO PRODUCTION

- First Metallurgical testwork focusing on Toll Treatment offsite and Heap Leach on site
- Laterite resource* 1,053,000 tonnes @ 0.52g/t Au for 17,700oz – earmarked for on site treatment
- **Why laterite?**
 - Low cost model pathway for capital and operating
 - Right mineralisation type
- Toll treatment options at third party Plants for remainder of resources

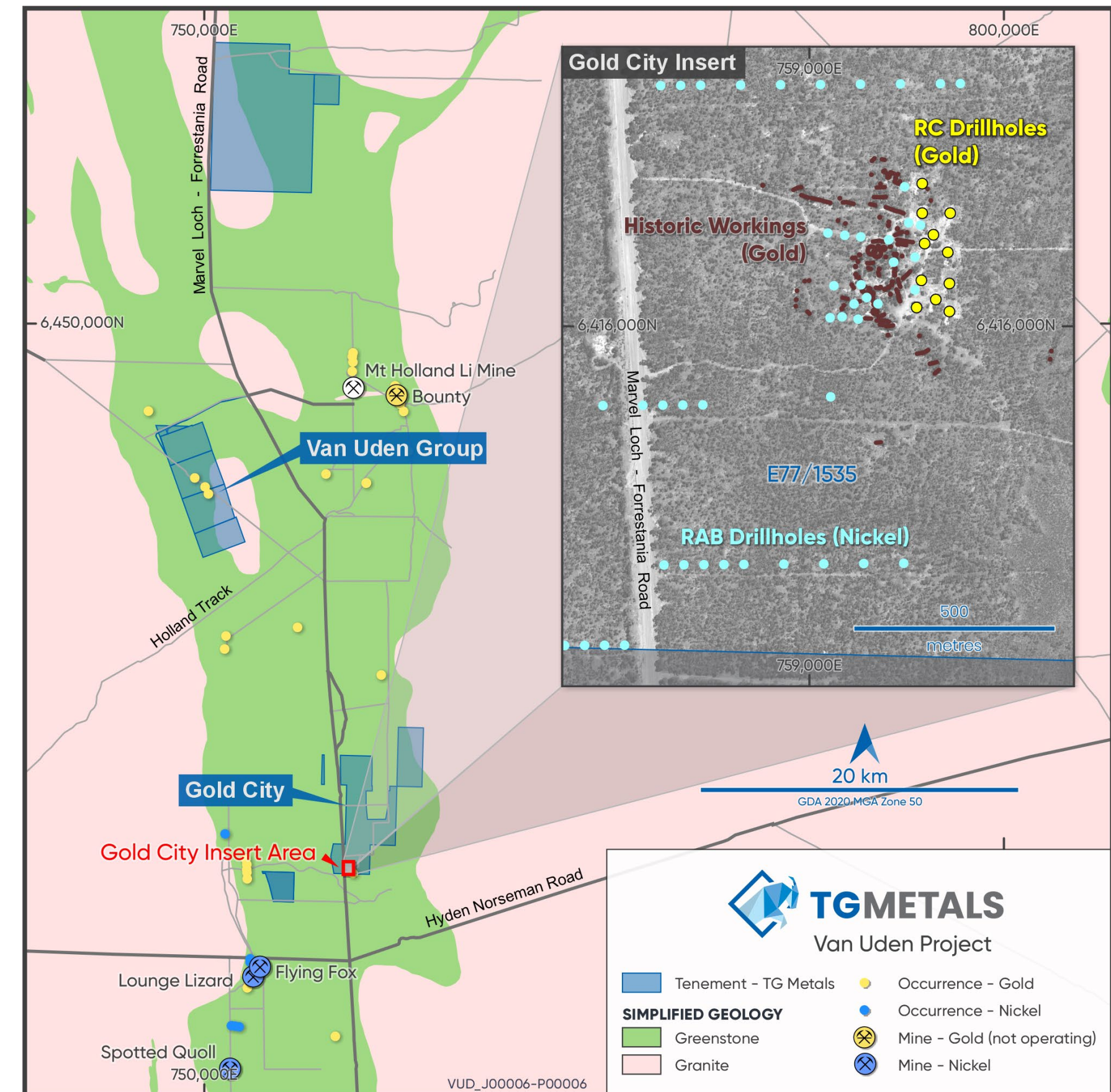
Two-pronged approach to production – third party and owner operator



* Refer to Appendices for full MRE table

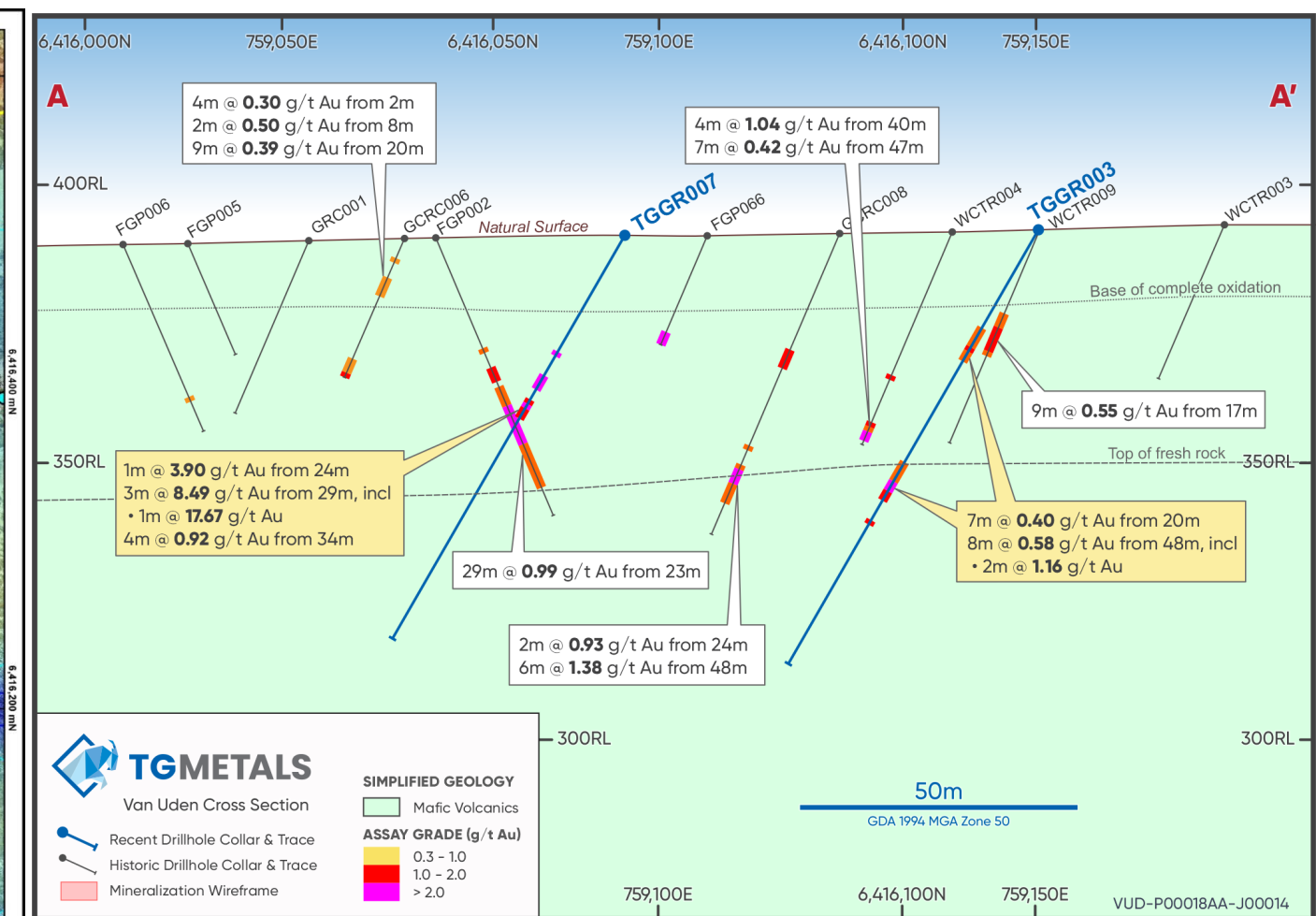
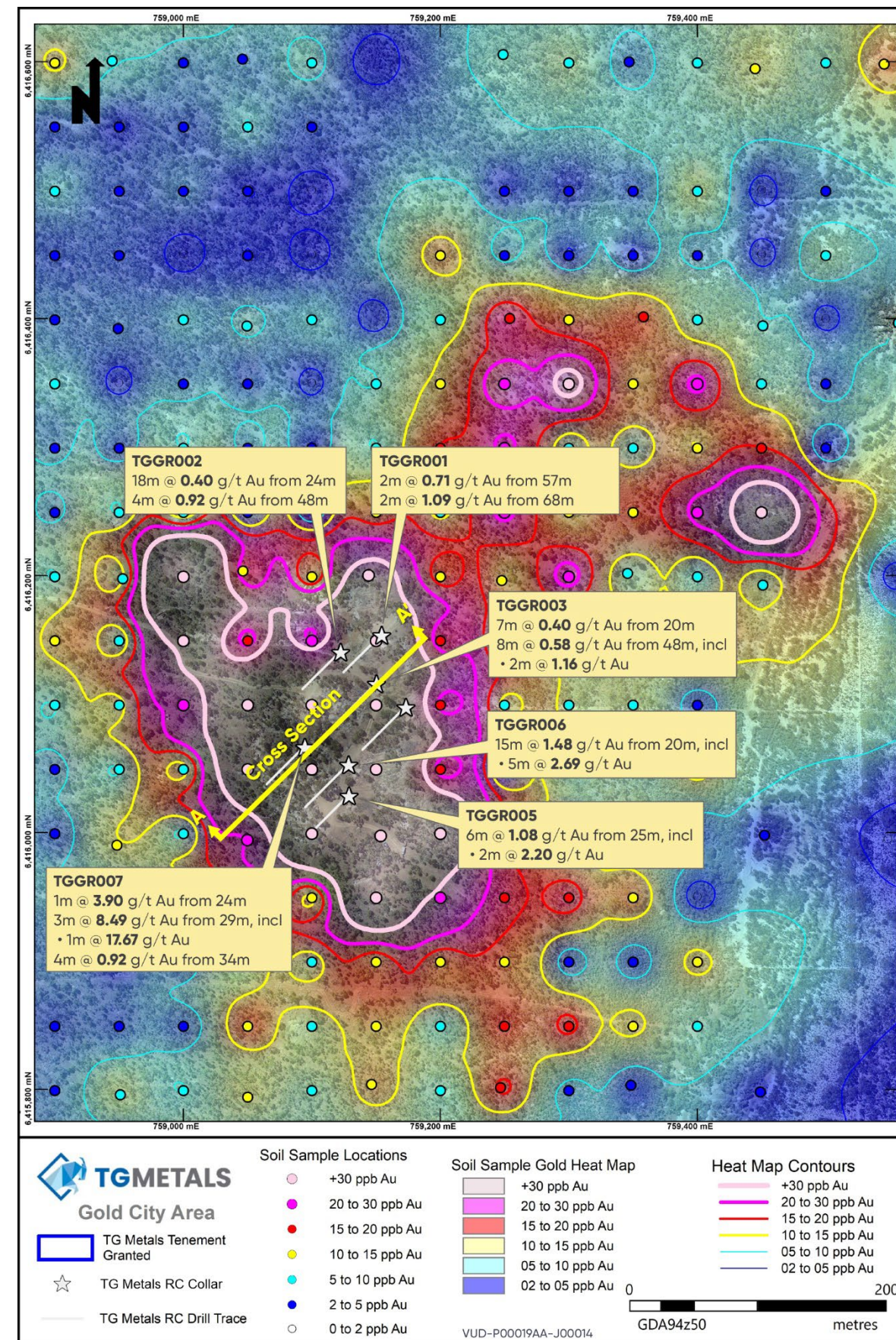
GOLD CITY PROSPECT – EXPLORATION OPPORTUNITY – EVOLVING SATELLITE

- 20kms south of Van Uden
- Numerous historical gold workings at “Downtown”
- **Multiple gold lodes defined by only 11 historic RC drill holes and 7 new RC drillholes including:**
 - 14m @ 2.26g/t Au¹ from 20m;
 - 25m @ 1.09g/t Au¹ from 18m; and
 - 15m @ 1.48g/t Au² from 20m
- Significant potential to add resource ounces to the Van Uden Project



GOLD CITY PROSPECT – ENORMOUS UPSIDE

- Untested gold in soil anomalies
- Expanded soil anomaly N-E of historical workings
- New drilling defines apparent plunge to the N-E
- Multiple lodes intersected in most drill holes
- Gold mineralisation open in all directions



- Mineralisation controls to be defined
- Potential repetitions at depth to be tested

LAKE JOHNSTON PROJECT – SIGNIFICANT HARD ROCK LITHIUM DEPOSIT

Burmeister Exploration Target Statement*

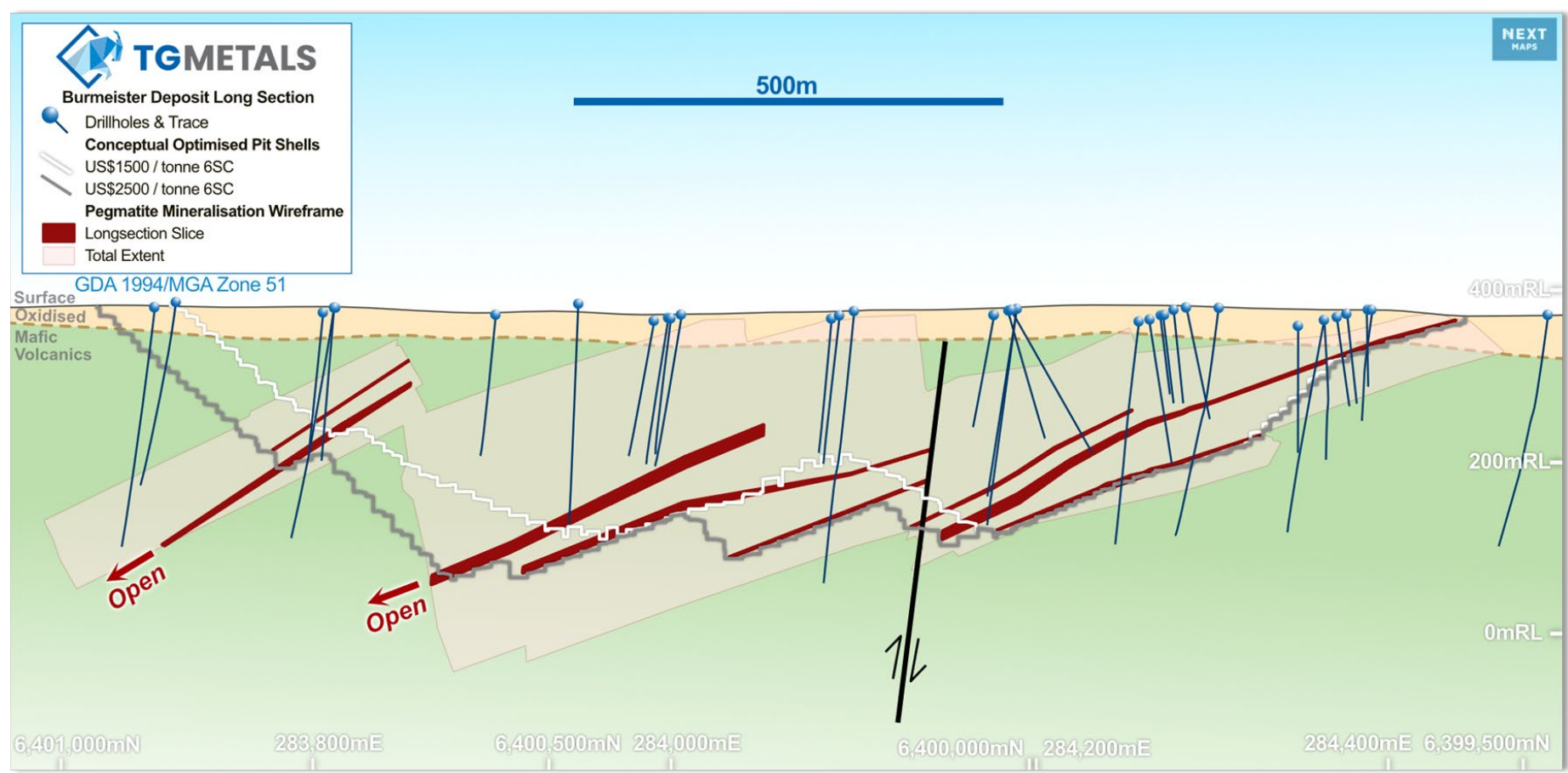
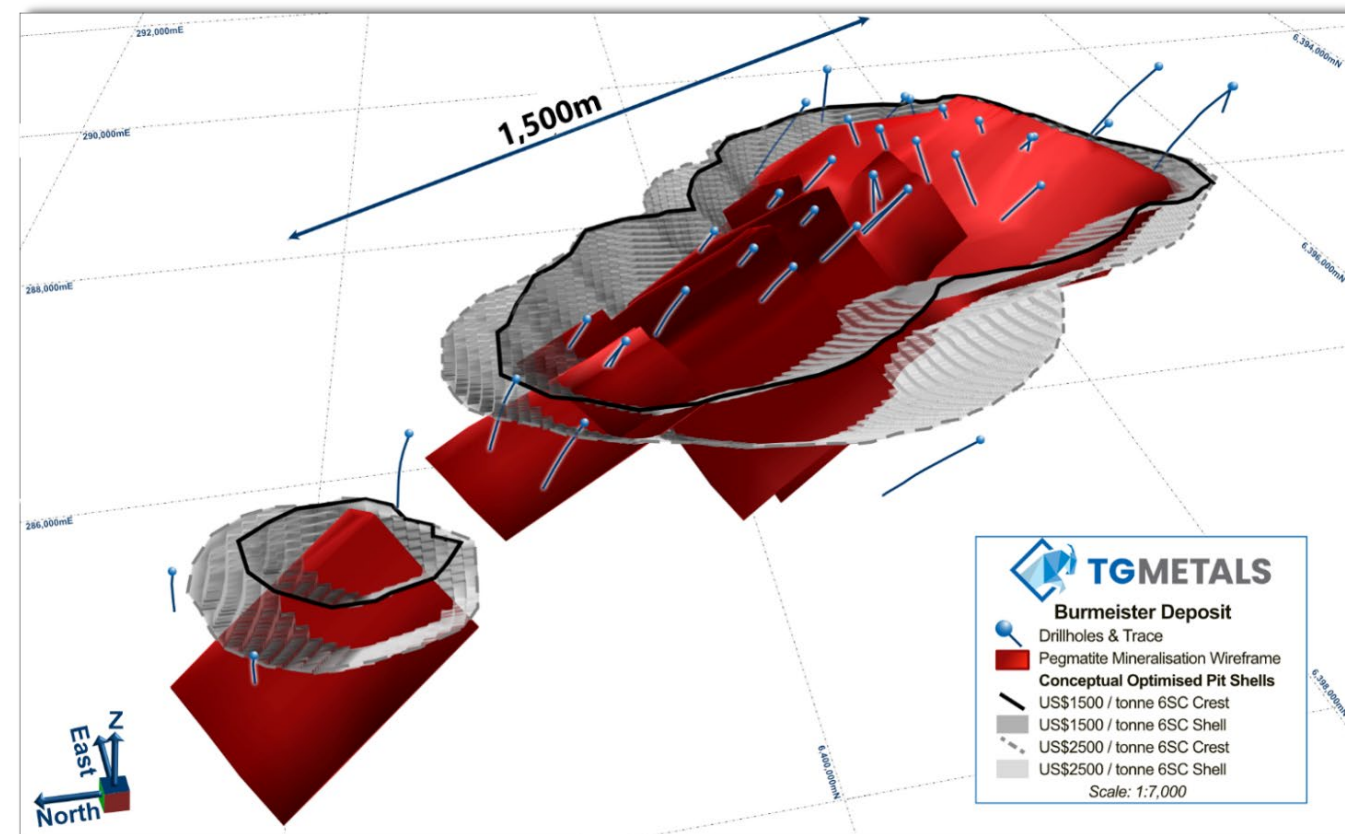
Tonnes Range Low	Tonnes Range High	Li ₂ O Range Low (%)	Li ₂ O Range High (%)
15.6 million	20.1 million	0.97	1.19

At 0.4% Li₂O cutoff

The Exploration Target quantity and grade is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Target is based on the Company's resource definition drilling undertaken since discovery in October 2023. The current drill hole density (spacing between holes) at Burmeister is not considered sufficient to determine a Mineral Resource.

- Best drill intercepts*:
 - 23.5m @ 1.52% Li₂O, from 127.4m
 - 20m @ 1.38% Li₂O, from 120m
 - 20m @ 1.13% Li₂O, from 129m

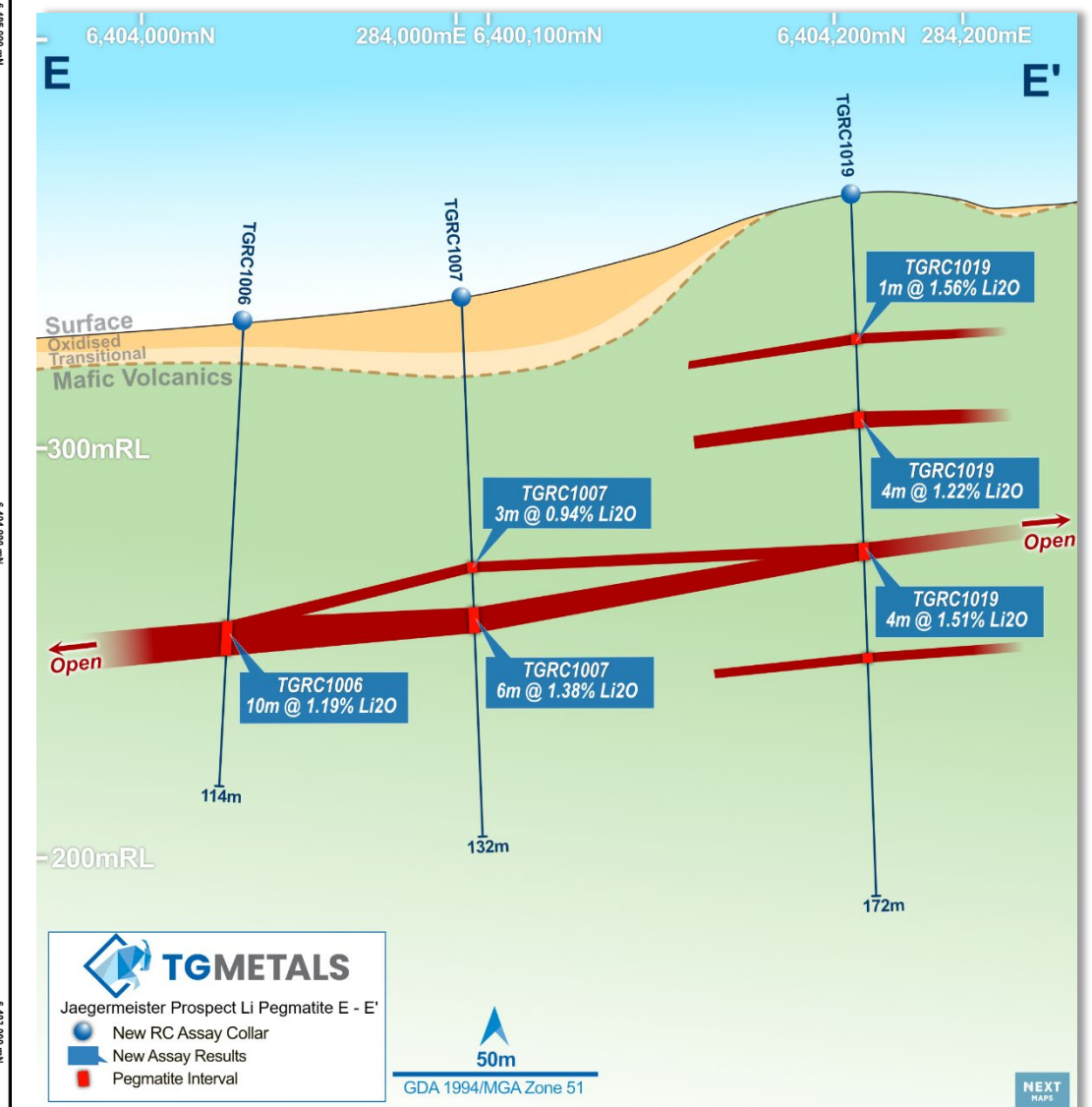
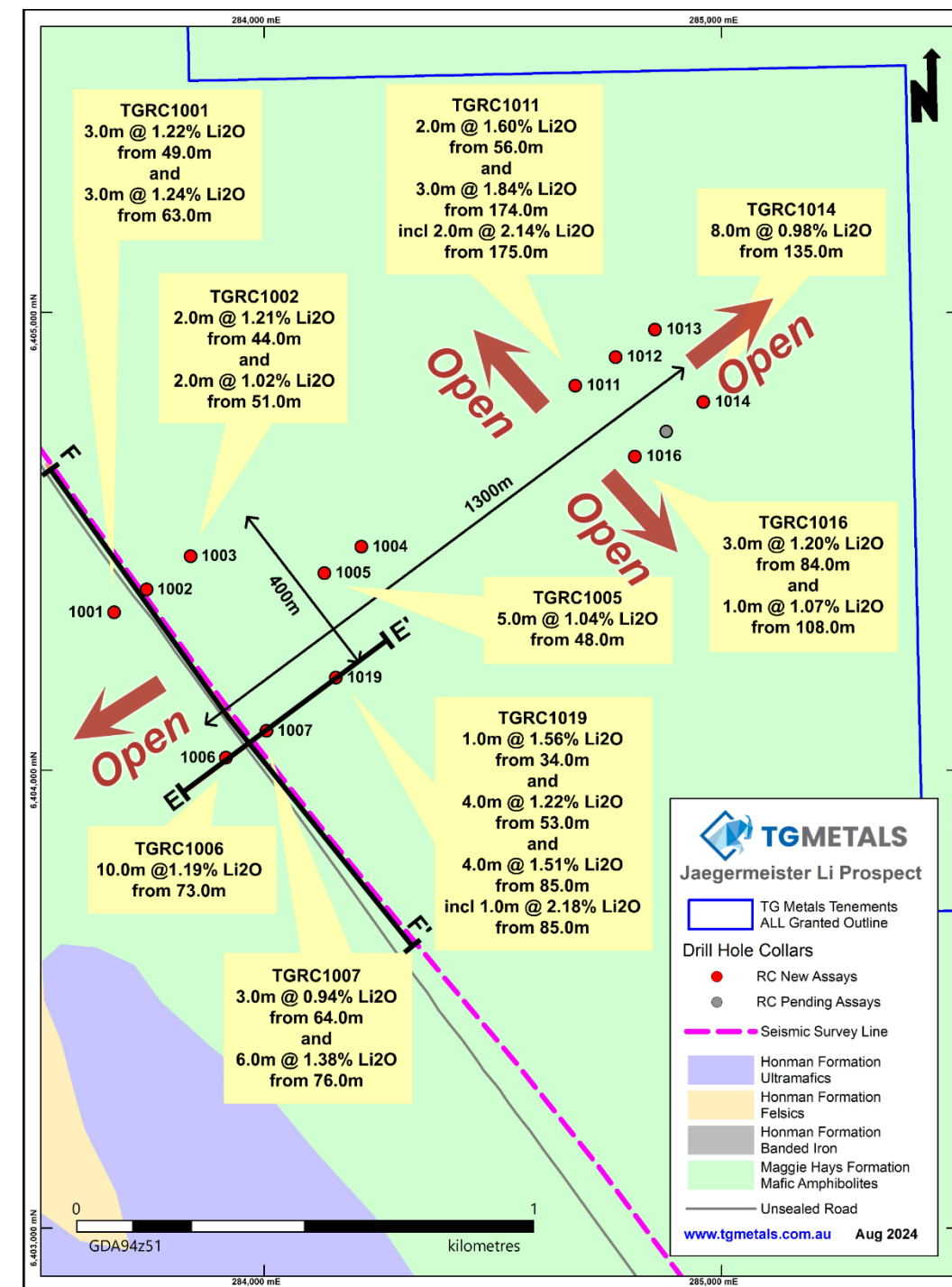
Metallurgy complete – SC6 concentrate proven



LAKE JOHNSTON PROJECT – UPSIDE

- Jaegermeister – Emerging second deposit of similar size to Burmeister
- Open in all directions
- Best drill intercepts*:
 - 10m @ 1.19% Li_2O , from 73.0m
 - 6m @ 1.38% Li_2O , from 76.0m
 - 4m @ 1.51% Li_2O , from 85.0m
- Protecting IP for Hybrid Flowsheet through Patent Application

**Aiming for Long Life Open
Pittable Stand Alone Project**



NEXT STEPS – RESOURCE GROWTH AND PATHWAY TO PRODUCTION

NEAR-TERM OPPORTUNITIES

- Updated Van Uden MRE forming the basis for mine designs for the Laterite Heap Leach Project and the Ultimate pit development
- Metallurgical gold testwork – to underpin process design leading into feasibility
- SMP current for Van Uden stockpiles, moving to Mining Proposal for on-site processing of Laterite
- Progress Lake Johnston Lithium via alternative financing project partnering

LONGER-TERM OPPORTUNITIES

- Long Term ore supply to regional processing Plants for Gold & Lithium
- Assess establishment of own Plants or co-ownership

VALUE PROPOSITION

- ENORMOUS UPSIDE POTENTIAL FOR BOTH GOLD AND LITHIUM GROWTH



Dual Commodity Exposure



Pathways to Production



Resource growth



Right Locations

FOR MORE INFORMATION

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Richard Bevan - Chairperson

Email: rbevan@tgmets.com.au



SCAN ME

APPENDICES – VAN UDEN MINERAL RESOURCE ESTIMATE

Mineral Resource Estimate Van Uden Gold Deposit - April 2026									
Material	Indicated			Inferred			Total		
	Tonnes	Grade (Au g/t)	Gold (oz)	Tonnes	Grade (Au g/t)	Gold (oz)	Tonnes	Grade (Au g/t)	Gold (oz)
Laterite	886,000	0.56	15,900	167,000	0.33	1,800	1,053,000	0.52	17,700
Oxide	1,976,000	1.15	73,300	414,000	0.91	12,100	2,390,000	1.11	85,400
Transition	1,115,000	1.07	38,300	740,000	1.01	24,100	1,855,000	1.05	62,400
Fresh	580,000	1.35	25,100	2,057,000	1.21	80,200	2,637,000	1.24	105,300
Total	4,557,000	1.04	152,600	3,378,000	1.09	118,200	7,935,000	1.06	270,800

Notes to Resource Table:

The MRE is estimated with all available drilling data as at 1 April 2026 and reported at a 0.1g/t Au cutoff for Laterite and 0.30g/t Au cutoff for all other material types.

MRE reported in ASX announcement 16 April 2026

The MRE is reported in accordance with the JORC Code 2012 Edition

Rounding may lead to minor apparent discrepancies