



Announcement Summary

Entity name

TERRAGEN HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 14, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TGHAV	OPTION EXPIRING 04-DEC-2025 EX \$1.00	5,000,000	Expiry of option or other convertible security without exercise or conversion	04/12/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TERRAGEN HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

073892636

1.3 ASX issuer code

TGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/1/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
TGHAV : OPTION EXPIRING 04-DEC-2025 EX \$1.00	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
5,000,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
4/12/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGH : ORDINARY FULLY PAID	505,017,174

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGHAAF : OPTION EXPIRING 26-SEP-2030 EX \$0.025	1,500,000
TGHAAH : OPTION EXPIRING 26-SEP-2030 EX \$0.04	1,500,000
TGHAAG : OPTION EXPIRING 26-SEP-2030 EX \$0.06	1,500,000
TGHAAI : OPTION EXPIRING 26-SEP-2030 EX \$0.085	1,500,000
TGHAAE : OPTION EXPIRING 26-SEP-2030 EX \$0.11	1,500,000
TGHAT : OPTION EXPIRING 04-DEC-2025 EX \$0.25	1,000,000
TGHAU : OPTION EXPIRING 04-DEC-2025 EX \$0.50	2,000,000
TGHAV : OPTION EXPIRING 04-DEC-2025 EX \$1.00	0
TGHAAB : OPTION EXPIRING 29-NOV-2029 EX \$0.025	10,900,000
TGHAAA : OPTION EXPIRING 29-NOV-2029 EX \$0.11	10,900,000
TGHAZ : OPTION EXPIRING 29-NOV-2029 EX \$0.085	10,900,000
TGHAX : OPTION EXPIRING 29-NOV-2029 EX \$0.04	10,900,000
TGHAY : OPTION EXPIRING 29-NOV-2029 EX \$0.06	10,900,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in



ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.