



Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 06, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TGM	ORDINARY FULLY PAID	44,029,575	03/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THETA GOLD MINES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Oct-2025 11:06	New - Proposed issue of securities - TGM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

25,119,027 - Options exercise price equal to 80% of the 10 Day VWAP or A\$15.5 cents, expiry 10 October 2027. 59,783,285 - Fully Paid Ordinary Shares
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Placement Details

TGM : ORDINARY FULLY PAID

3/2/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

44,029,575

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares were issued as consideration for the conversion of Convertible Loans with an outstanding value of approximately \$7.8 million.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.176470

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	1,090,581,974
TGMO : OPTION EXPIRING 01-JUN-2027	24,249,647

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAAZ : OPTION EXPIRING 17-SEP-2026 EX \$0.13	34,568,769
TGMAAS : OPTION EXPIRING 30-SEP-2027 EX \$0.17	900,000
TGMAAR : OPTION EXPIRING 30-SEP-2027 EX \$0.12	4,550,000
TGMABC : OPTION EXPIRING 03-JUL-2027 VARIOUS PRICES	23,668,639
TGMABB : OPTION EXPIRING 31-OCT-2026 EX \$0.13	23,138,057
TGMABA : OPTION EXPIRING 02-OCT-2026 EX \$0.13	11,237,568
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25	300,000
TGMAG : OPTION EXPIRING 30-SEP-2029 EX \$0.25	1,400,000
TGMAP : PERFORMANCE RIGHTS	32,900,000
TGMAD : OPTION EXPIRING 30-SEP-2028 EX \$0.12	3,000,000
TGMAE : OPTION EXPIRING 30-SEP-2028 EX \$0.15	29,050,000
TGMAF : OPTION EXPIRING 30-SEP-2029 EX \$0.17	3,550,000



TGMABD : OPTION EXPIRING 25-MAY-2027 EX \$0.20	10,000,000
TGMABE : OPTION EXPIRING 25-MAY-2027 EX \$0.25	10,000,000
TGMABF : OPTION EXPIRING 25-MAY-2027 EX \$0.30	10,000,000