01 July 2026

ASX ANNOUNCEMENT AND MEDIA RELEASE

(ASX: TGM)

Change of Registered and Principal Offices

Theta Gold Mines Limited ("**Theta Gold**" or the "**Company**") (**ASX: TGM)** advises that with effect from today, 1 July 2026, the Company's registered and principal offices will be located at-

New Address:
Suite 68, Level 35 (Servcorp)
International Tower One
100 Barangaroo Avenue
Sydney NSW 2000
Telephone: 61 (02) 8046 7584

Old Address:
Suite 80, Level 35 (Servcorp)
International Tower One
100 Barangaroo Avenue
Sydney NSW 2000
Telephone: 61 (02) 8046 7584

This announcement was approved for release by Theta Gold Mines Limited's Chairman.

For more information, please visit www.thetagoldmines.com or contact key management:

Bill Guy, Chairman E: billg@thetagoldmines.com
Richie Yang, Executive Director E: richiey@thetagoldmines.com
T: + 61 2 8046 7584

About Theta Gold Mines Limited

Theta Gold Mines Limited (ASX: TGM) is an advanced gold development company focused on unlocking value from its extensive suite of projects in South Africa's renowned Eastern Transvaal goldfields. The Company's flagship TGME Gold Project offers near surface and shallow underground ore bodies with compelling cost advantages, with 6.1m Oz's of gold Resource.

TGM's core project is located next to the historical gold mining town of Pilgrim's Rest, in Mpumalanga Province, some 370km northeast of Johannesburg by road or 95km north of Nelspruit (Capital City of Mpumalanga Province). Following small scale production from 2011 – 2015, the Company is currently focusing on the construction and financing of a new gold processing plant.

TGM holds 100% of Theta Gold SA (Pty) Ltd, which in turn owns 74% of TGME and Sabie Mines, meeting Black Economic Empowerment (BEE) ownership standards as per South African Mining Charter requirements.

The Company revised its Definitive Feasibility Study (DFS) on 3 February 2026 for its TGME Gold Mine Project which show cases a Life of Mine of 13.1 years with a NPV of A$689m and free cash flow of $A1.4B at an average spot gold price of US$2,884.