3 July 2026

Australian Securities Exchange
Level 40, Central Park
152-158 St George Terrace
PERTH WA 6000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Theta Gold Mines Limited (the ***Company***) has today issued 147,570,138 new fully paid ordinary shares (**Shares**) following the completion of a Placement and Exercise of Options as follows:

- **Placement** - 125,832,956 fully paid shares to professional and sophisticated investors at the issue price of $0.18 cents (18 cents) per share; and

- **Option Exercise** - 21,737,182 fully paid ordinary shares at $0.200192 (20.0192 cents) per share. The Options Shares were issued following the exercise of 21,737,182 unlisted options at an exercise price of $0.2002.

Appendix 2A's have been released today with respect to the new Shares issued.

The Company gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

i. the Company issued the Shares without disclosure under Part 6D.2 of the Act;
ii. as at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Act as they apply to the Company, and
    b. section 674 and section 674A of the Act; and
iii. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Act).

This announcement was authorised for release by the Company's Chairman.

For further information please contact:

Brent Hofman,

Company Secretary
Theta Gold Mines Limited
T: + 61 2 8046 7584

E: brenth@thetagoldmines.com