



Announcement Summary

Entity name

TEMAS RESOURCES CORP.

Announcement Type

New announcement

Date of this announcement

Friday August 21, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Shares issued to one of the joint Lead Managers of IPO as per agreement

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TIO	CHESS DEPOSITARY INTERESTS 1:1	421,978	20/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TEMAS RESOURCES CORP.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

687644248

1.3 ASX issuer code

TIO

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares issued to one of the joint Lead Managers of IPO as per agreement

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

TIO : CHESS DEPOSITARY INTERESTS 1:1

Issue date

20/8/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

421,978

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as per agreement for nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.098000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Shares issued to Joint lead manager of IPO





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TIO : CHESS DEPOSITARY INTERESTS 1:1	55,871,978

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TIOAX : WARRANTS EXPIRING 10-MAY-2026 EX CAD 0.40	1,340,100
TIOAW : WARRANTS EXPIRING 05-APR-2026 EX CAD 0.40	1,295,000
TIOAY : OPTION EXPIRING 02-AUG-2026 EX CAD 0.105	125,000
TIOAA : COMMON SHARES RESTRICTED	1,767,659
TIOAB : COMMON SHARES RESTRICTED	370,370
TIOAC : COMMON SHARES RESTRICTED	9,393,407
TIOAD : COMMON SHARES	39,593,154
TIOAE : WARRANT EXPIRING 24-MAR-2026 RESTRICTED	3,006,667
TIOAF : WARRANT EXPIRING 24-MAR-2026 RESTRICTED	4,000,002
TIOAG : WARRANT EXPIRING 05-APR-2026 RESTRICTED	1,676,845
TIOAH : OPTION EXPIRING 09-DEC-2027 RESTRICTED	150,000
TIOAI : OPTION EXPIRING 09-DEC-2028 RESTRICTED	200,000
TIOAJ : OPTION EXPIRING 31-MAR-2028 RESTRICTED	100,000
TIOAK : OPTION EXPIRING 31-MAR-2030 RESTRICTED	200,000



TIOAL : OPTION EXPIRING 02-AUG-2026 RESTRICTED	370,000
TIOAM : OPTION EXPIRING 13-JUN-2028 RESTRICTED	125,000
TIOAN : OPTION EXPIRING 27-JUN-2028 RESTRICTED	400,000
TIOAO : OPTION EXPIRING 29-NOV-2028 RESTRICTED	401,500
TIOAP : OPTION EXPIRING 09-DEC-2029 RESTRICTED	300,000
TIOAQ : OPTION EXPIRING 31-MAR-2030 RESTRICTED	1,100,000
TIOAV : WARRANTS EXPIRING 19-DEC-2025 EX CAD 0.90	104,167



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

421,978 Shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No