TIP Group

1H26
Analyst Presentation

9 February 2026

Teaminvest Private Group Limited
ASX: TIP

TIP Group

Important Notice and Disclaimer

This presentation is issued by Teaminvest Private Group Limited (ACN 629 045 736) (**TIP** or the **Group**). The information contained in this document is of a general nature and is not intended to address the objectives, financial situation or needs of any particular individual or entity. It is provided for information purposes only and does not constitute, nor should it be regarded in any manner whatsoever, as advice and is not intended to influence a person in making a decision, including, if applicable, in relation to any financial product or an interest in a financial product. Although we endeavour to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act on such information without appropriate professional advice after a thorough examination of the particular situation.

Should this presentation contain statements that are, or may be deemed to be, forward looking statements, for example statements that use words such as “believe”, “estimate”, “anticipate”, “expect” and similar expressions, you should not place undue reliance on such forward looking statements. Such forward looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of TIP or any of its related entities which may cause actual results to differ materially from those expressed or implied in such statements.

No representation or warranty, express or implied, is made as to the accuracy, reliability, adequacy or completeness of the information contained in this presentation.

Past performance information in this presentation is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance

The information in the presentation is given for informational purposes only, is in summary form and does not purport to be complete. It is intended to be read by a professional analyst audience in conjunction with TIP’s other announcements to ASX. It is not intended to be relied upon as advice to current shareholders, investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular shareholder or investor. No representation is made as to the accuracy, completeness or reliability of the presentation.

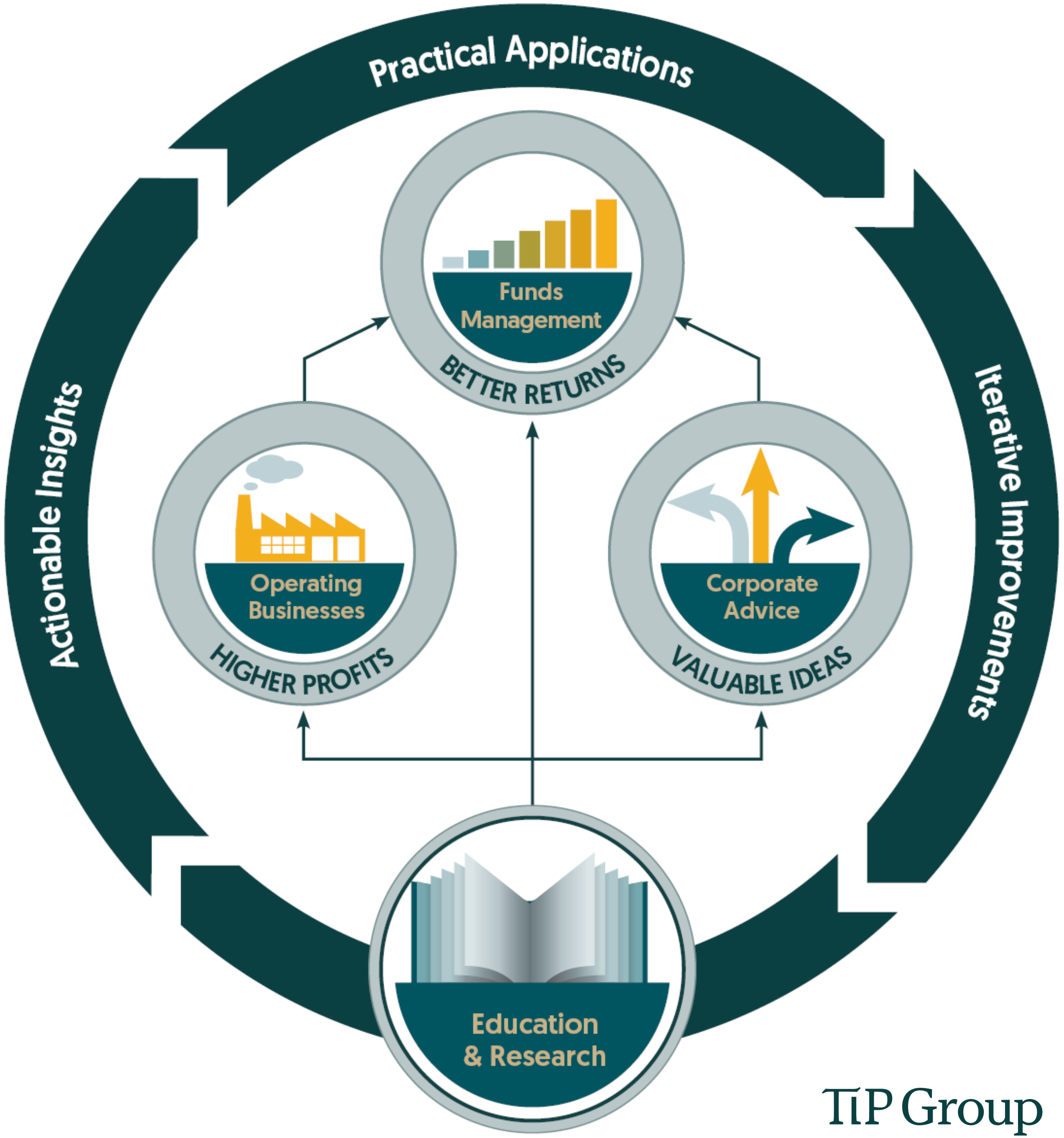
No representation, warranty or undertaking, express or implied, is made and no responsibility is accepted by TIP, nor any of their respective agents, employees or advisers, as to the content, adequacy, origin, reliability, accuracy, currency or completeness of any part of this presentation, any information referred to in it, or any supplement to it or any further information supplied by or on behalf of TIP or any of their respective agents, employees or advisers.

Each recipient must conduct and rely solely on its own independent review, investigation and analysis (including obtaining independent expert advice where appropriate) of the information contained, or referred to, in this presentation, and must base any decision to invest solely on that independent review, investigation and analysis. The views expressed in this presentation may contain information that has been derived from publicly available sources that have not been independent verified. No representation or warranty, express or implied, is made as to the accuracy, reliability, adequacy or completeness of the information. Market share information is based on management estimates except where explicitly identified.

To the maximum extent permitted by law, TIP and any person involved in the preparation of this presentation disclaim all liability and responsibility (including without limitation, any liability arising from fault or negligence) for any direct or indirect loss or damage which may arise or be suffered through use or reliance on anything contained in, or omitted from, this presentation.

All currency figures are in Australian dollars unless otherwise stated. Totals may not add up precisely due to rounding.

TIP is an ASX listed investment house focused on compounding knowledge and wealth.



TIP Group

An ASX-listed investment house focused on compounding knowledge and wealth

We operate three verticals, each of which uses proprietary, research driven insights to create better investors and business people

Education and Advice
(advise others)

Investment banking, consulting and advisory services to HNW and institutional clients

~$1.6bn under advice

16.20% pa gross return over 25 years*

***2001 to 2025 calendar year inclusive. Calculated as a theoretical portfolio using Teaminvest principles, rebalanced using the closing price on the first trading day of each year, excludes transaction costs and taxes**

Funds Management
(deploy others capital)

Direct to consumer wholesale and institutional capital in listed and unlisted active equities

~$271m FUM

~250 bps pa outperformance over 10+ years*

Feb-13 vs S&P/ASX-200 Accumulation Index, as at 31 Dec 2025.

**Conscious Investor Fund performance since inception in*

Own Balance Sheet
(deploy our own capital)

Strategic investments (minority and majority) in private and public equities

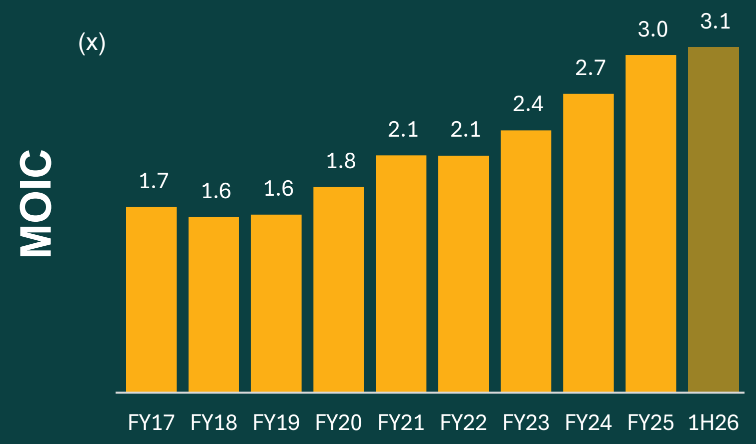
~$133m total assets

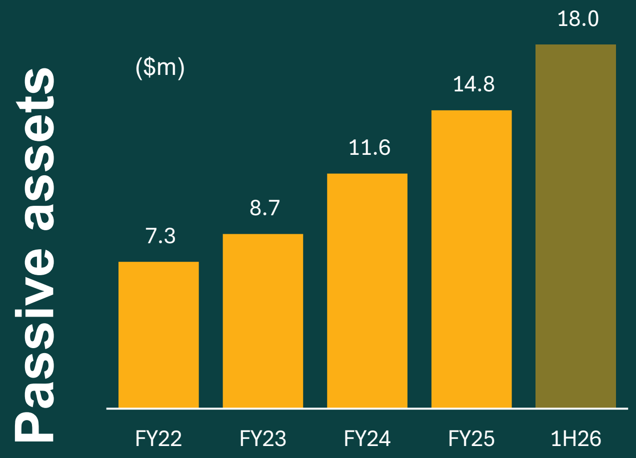
3.1x MOIC*

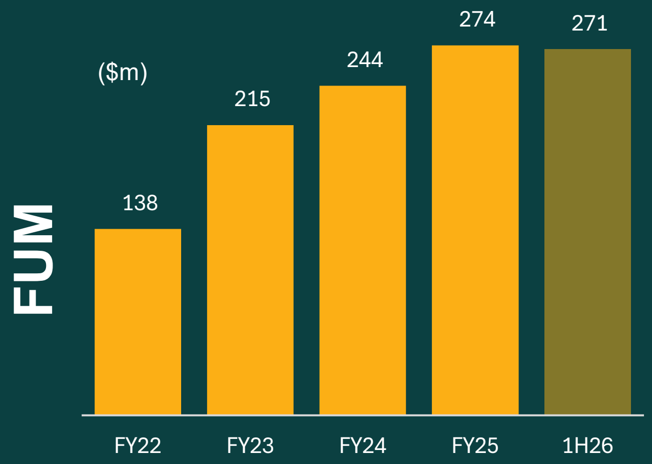
**As at 31 December 2025*

1H26 Highlights

$83.2.m Group LT Revenue	**3.1x** MOIC	**$18.0m** in passive portfolio	**$4.1m** Operating cashflow
$7.7m Group LT EBITDA	**$271m** FUM	**$4.0m** new investments	**272%** Cash Conversion Ratio



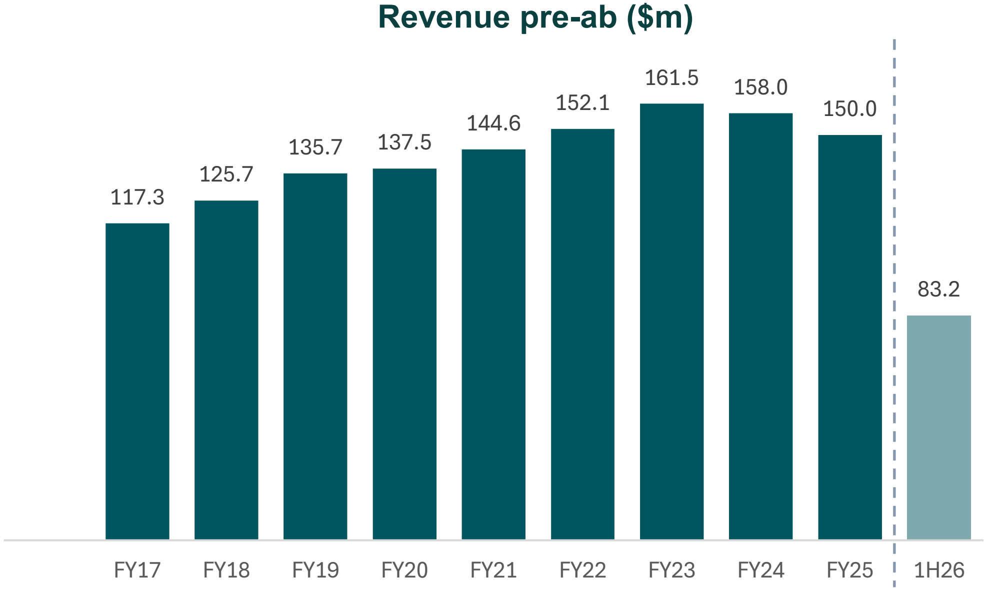


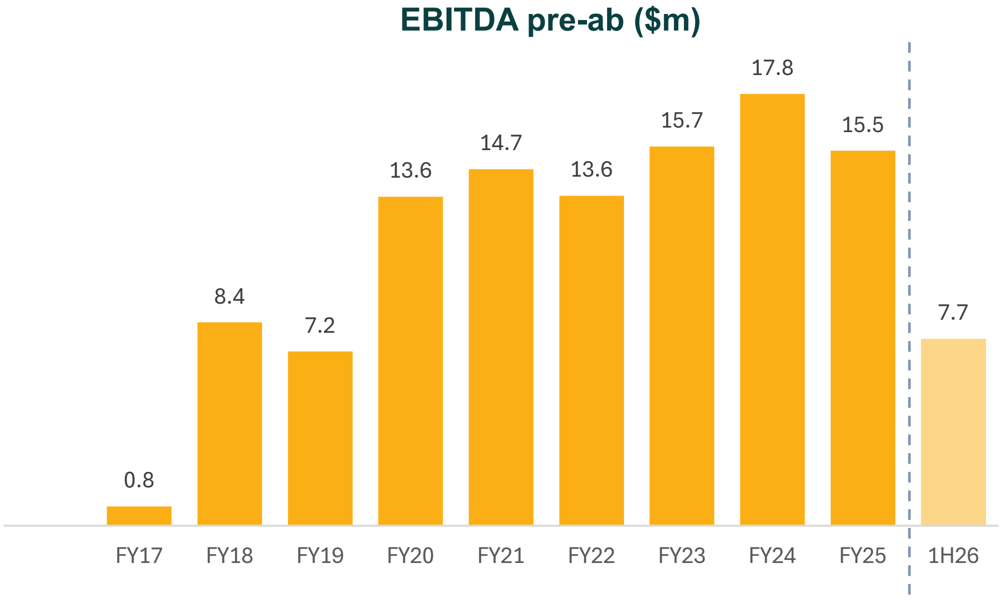


TIP Group

1H26 Group update

- Operating cashflow of $4.1m representing cash conversion of 272% vs Statutory NPAT of $1.5m.
- Strong cashflows enabled investment into our businesses, while also paying dividends, continuing our share buyback and lifting year end cash to $9.8m, up from $5.2m in the pcp.
- Statutory NPAT declined to $1.5 from $2.5m in the pcp, due to performance fees being $1.2m lower after tax in our Funds Management business in line with the market in each period.
- Money on Invested Capital (MOIC) on our Active investments is now 3.1x, implying a net return on invested capital of approximately 14% during the calendar year.
- Fully-franked interim dividend increased to 1.55 cents per share.
- Net assets now stand at $86.5m, equivalent to $3.21 per share.

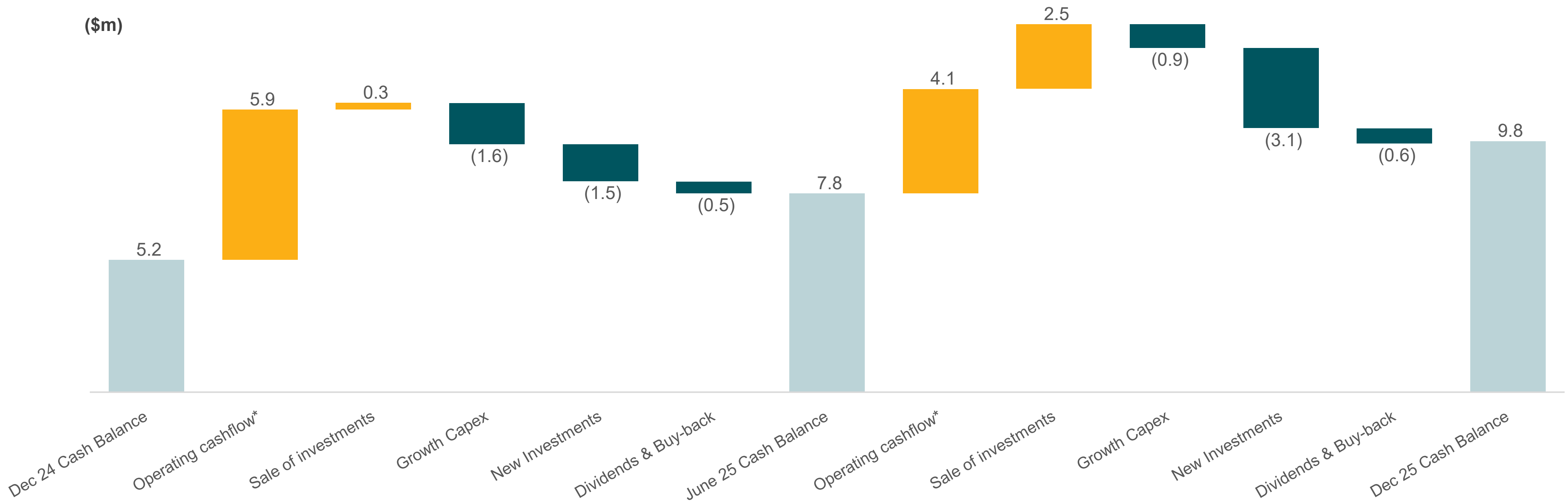




TIP Group

An ASX-listed investment house focused on compounding knowledge and wealth

Cashflow and investments during the period

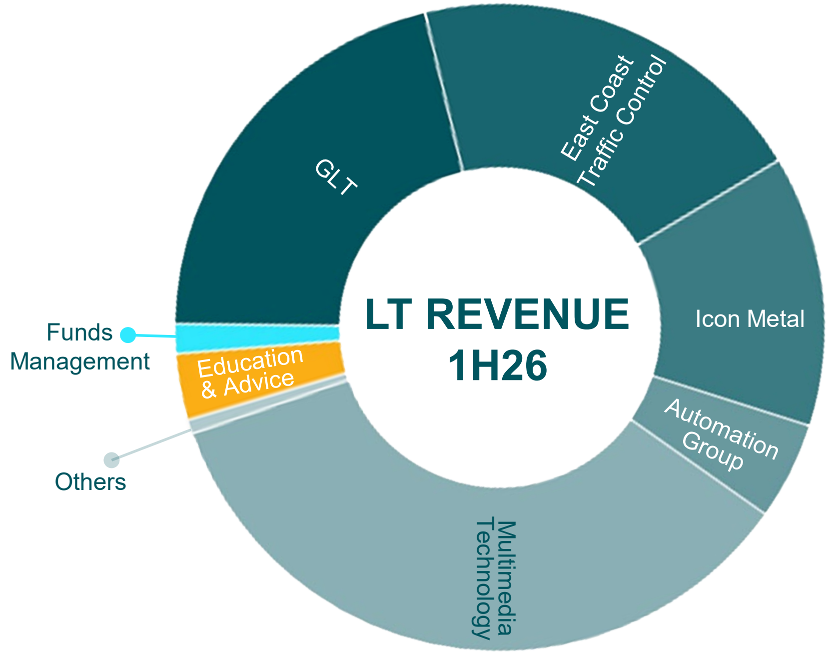


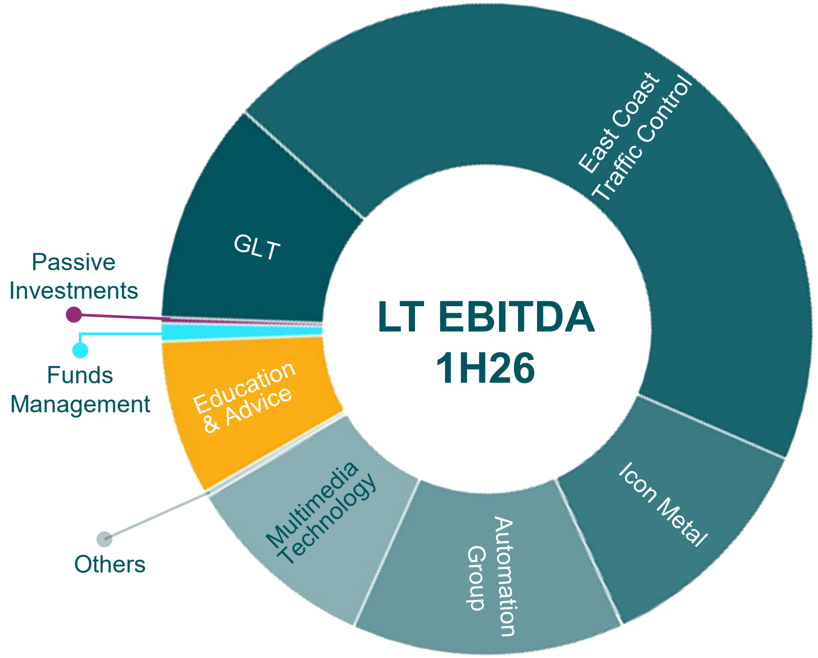
TIP's highly cash generative investments and liquid balance sheet allow us to invest in our businesses, positioning us strongly to deliver attractive future compounding returns, while also returning cash to shareholders.

- Operating cashflow for 1H26 of $4.1m ($10.0m for calendar year).
- $7.1m of growth capex and new investments made during calendar year.
- $2.8m of investments sold during calendar year.
- $1.1m of cash returned to shareholders during calendar year.

- Investments into our business and cash returned to investors during 1H26 included:
  - $0.9m in growth capex for our existing portfolio;
  - $3.1m of new investments in listed securities and managed funds; and
  - $0.6m of capital returned to shareholders via dividends and buy-backs.

TiP Group





1H26 by Vertical

Education & Advice

- LT EBITDA of $0.6m, +23% vs 1H25 (pcp).
- Notional FUA as of 31 December was $1.6b.
- Teaminvest grew membership by 8%.
- Covering 52 markets with quantitative analysis.
- Qualitative analysis covering Australia, USA and UK/Europe.

Funds management

- LT EBITDA $0.1m, -98% on pcp.
  - Due to performance fees declining to $0.7m from $1.9m in line with broader market movements.
- Our funds continue to deliver material long-term performance, but the timing of market ups and downs creates inherent variability in the size of periodic performance fees, which are calculated using an absolute benchmark.
- Funds under management of $271m, +1.5% on pcp.

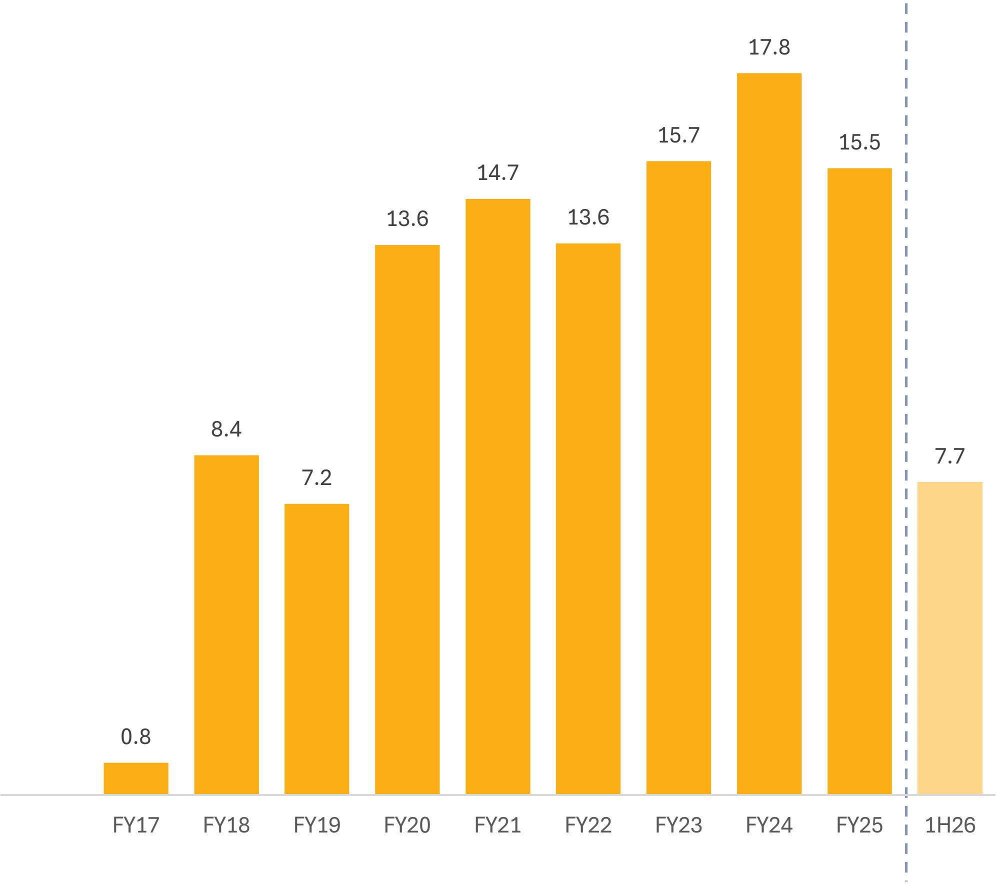
Own Balance sheet

- LT Revenue up 6% to $79.2m on pcp.
- LT EBITDA up 8% to $7.0m on pcp.
- MMT had a record half and is strongly positioned with key vendors including NVIDIA, HP, Panasonic and Samsung.
- GLT continued ramping up production and launched three new product lines.
- AG delivered record revenue and profits for the half despite the costs of integrating BSAP (acquired February 2025).

TiP Group

A growing business and attractive investment

Group LT EBITDA* ($m)



Compounding investment returns

- LT EBITDA* CAGR of 45% from FY17 to FY25

Strong balance sheet & cash generation

- Significant capacity for value adding investments
- Historically have added 1-3 material new investments a year
- $14.4m in cash and liquid investments as of 31-Dec, equivalent to 33% of market cap

Aligned board and management - significant skin in the game

- Own 30% of TIP, pay linked to performance

Significant discount to peer valuation metrics

- 0.52x price to book**
- 2.3x EV/EBITDA* representing a 78% discount to ASX Small Ords

* pre-abnormal

** As at 06 Feb 2026

Thank you and Questions