

15 April 2026

ASX/MEDIA RELEASE

**COMPLETION OF TRANCHE 2 OF THE PLACEMENT – PARTICIPATION
BY DIRECTORS FOLLOWING SHAREHOLDER APPROVAL**

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT,

On 15 April 2026, Trek Metals Limited (**ASX: TKM**) (**TKM** or the **Company**) completed Tranche 2 of the placement by the issue of 9,666,667 fully paid ordinary shares in the capital of the Company (**Shares**) to Directors at an issue price of \$0.15 per Share for a total of \$1,450,000 (refer Appendix 2A lodged with ASX).

The placement was previously announced on 17th February 2026 with Tranche 2 (Director participation) approved by shareholders on 8th April 2026.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information which is “excluded information” (as defined in section 708A(7) of the Corporations Act) to be disclosed by the Company in accordance with section 708A(8) of the Corporations Act.

Approved for release by the Board.

ENDS

For further information contact:

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