



ASX ANNOUNCEMENT

20 November 2025

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is hereby given by Tinybeans Group Limited (ASX: TNY) (**Tinybeans** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

The Company has issued the following fully paid ordinary shares (**Shares**):

- on 14 November 2025, the Company issued 17,583,966 Shares at a notional issue price of A\$0.1034 per Share to the vendors of Qeepsake Inc, as upfront consideration for the asset acquisition announced on 3 November 2025. The Shares will be held in voluntary escrow for 24 months from the date of issue.
- On 20 November 2025, the Company issued 1,501,859 Shares to related parties, pursuant to the passing of Resolutions 3, 4, 5, 6 and 7 at the 2025 General Meeting held on 19 November 2025.

In accordance with Sections 708A(5)(e) and 708A(6) of the Act, the following information is provided:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is given under section 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act.
4. as at the date of this notice, there is no information that is “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company under section 708A(6) of the Corporations Act.

Authorised for release by the Board.

For investor enquiries, please contact:

Zsofi Paterson
Chief Executive Officer & Managing Director
E: investors@tinybeans.com

Rod Hinchcliffe
Director, Media & Capital Partners
E: rod.hinchcliffe@mcpartners.com.au

For media enquiries please contact:

Melissa Hamilton
Director, Media & Capital Partners
E: melissa.hamilton@mcpartners.com.au



About Tinybeans Group

Tinybeans Group Limited (ASX:TNV, OTCQB:TNYYF) Tinybeans is a leading global consumer subscription platform, serving millions of Millennial and Gen Z parents and their families monthly. At its core, Tinybeans is a private photo-sharing app and media platform that connects families and turns moments into memories. Tinybeans has been loved and trusted by parents and families around the world since its founding in Australia in 2012, and is an ongoing resource for parents due to its insightful, relatable and credible content written by a team of dedicated parents and experts. Tinybeans enjoys over 150,000 5 star reviews in the Apple App and Google Play stores, and has users in almost every country in the world.