21 November 2025

Market Announcement Office
Australian Securities Exchange Limited
ASX Code: TR8

Pre-Quotation Disclosure

Tarrina Resources Limited (ASX: TR8) (the **Company**) makes the following disclosures in accordance with ASX's listing conditions.

Capitalised terms not otherwise defined have the meaning given in the Company's prospectus dated 23 September 2025 (**Prospectus**).

1. **Issuance of Securities**

The Company confirms that it has closed the Offers under the Prospectus and completed the issue of:

(a) 250,000,000 Shares under the Public Offer at an issue price of $0.02 per Share;

(b) 75,000,000 Consideration Shares and 75,000,000 Consideration Options under the Consideration Offer;

(c) 2,250,000 2023 Promissory Note Conversion Shares and 2,250,000 2023 Promissory Note Conversion Options under the 2023 Promissory Note Conversion Offer;

(d) 25,000,000 2025 Promissory Note Conversion Shares and 25,000,000 2025 Promissory Note Conversion Options under the 2025 Promissory Note Conversion Offer;

(e) 44,500,000 Loan Conversion Shares and 44,500,000 Loan Conversion Options under the Loan Conversion Offer;

(f) 20,000,000 JLM Options under the JLM Offer; and

(g) 1,500,000 Incentive Shares and 20,000,000 Incentive Options under the Board and Management Offer.

2. **Restricted Securities**

The following table provides the number of Securities subject to ASX restrictions and the restriction period applied to those Securities.

Restricted Securities	Number	Restriction period
Shares	76,500,000	25 November 2027, being 24 months from the date that the Company's Shares are reinstated to quotation.
Options	142,250,000	25 November 2027, being 24 months from the date that the Company's Shares are reinstated to quotation.
Options	44,500,000	12 November 2026, being 12 months from the date of issue.

3. **Capital structure**

On reinstatement to quotation, the Company's capital structure will be as follows:

Securities	Number
Shares	426,082,708
Options	212,943,755[1]

Note:

1. Comprising:
   a. 800,002 unquoted Options exercisable at $1.50 each and expiring on 31 December 2025;
   b. 1,466,664 unquoted Options exercisable at $1.50 each and expiring on 31 December 2025;
   c. 1,333,332 unquoted Options exercisable at $1.50 each and expiring on 7 January 2026;
   d. 60,000 unquoted Options exercisable at $1.25 each and expiring on 7 January 2026;
   e. 2,000,000 unquoted Options exercisable at $0.125 each and expiring on 17 February 2026;
   f. 20,073,757 unquoted Options exercisable at $0.0474 each and expiring on 12 July 2026;
   g. 400,000 unquoted Options exercisable at $1.50 each and expiring on 7 January 2027;
   h. 60,000 unquoted Options exercisable at $1.50 each and expiring on 7 January 2027;
   i. 43,500,000 unquoted Options exercisable at $0.03 each and expiring on 12 November 2028;
   j. 141,000,000 unquoted Options exercisable at $0.03 each and expiring on 12 November 2028; and
   k. 2,250,000 unquoted Options exercisable at $0.0475 each and expiring on 12 November 2028.

4. **Waivers**

ASX has granted the Company a waiver from Listing Rule 1.1 condition 12, Listing Rule 2.1 condition 2 and Listing Rule 10.13.5 on the terms and conditions set out in Annexure A.

The nature and effect of the waivers, and the Company's reasons for seeking the waivers are set out in Annexure B.

5. **Satisfaction of SPA Conditions Precedent**

The Company confirms that it has completed the Acquisition pursuant to the SPA between the Company and MondoRox summarised in Section 7.1 of the Prospectus, and confirms the satisfaction of all SPA Conditions Precedent (not waived) as set out in Section 7.1(b) of the Prospectus, including:

(a) that the Consideration Securities have been issued; and

(b) that Rox 1 has entered into an access agreement with Mt Hercules Pastoral Co. Pty Ltd to enable it to access and conduct exploration and mining activities on the Christmas Gift Project.

6. **Update on MFB Loan, Vendor Financing and MFB debt**

As noted in Sections 3.1, 4.2(u) and 7.4 of the Prospectus, in May 2024 the Company completed the sale of the MFB Business to MFB pursuant to the terms of the BSA. The Company agreed to provide to MFB the Vendor Financing and the MFB Loan in connection with the sale of the MFB Business. As at the Prospectus Date, MFB had not complied with the repayment terms of the Vendor Financing and MFB Loan and the balance of the Vendor Financing and the MFB Loan was $425,396 (inclusive of accrued but unpaid interest as at the Prospectus Date).

Given the limited repayments received by the Company, the Company has recorded an impairment provision for the full amount receivable from MFB in respect to the Vendor Financing and MFB Loan since 30 June 2024. As at the Prospectus Date, the Company had not elected to take any action against MFB and the Company reserved its rights under the General Security Deed. The Prospectus noted that the Company considered it unlikely that it will be able to recover repayment of the balance of the Vendor Financing and MFB Loan.

Additionally, one of the conditions of the sale of the MFB Business was that all debts of the Company will be assumed by MFB on completion (save for certain corporate costs of the Company and costs of the transaction). The majority of this debt was transferred to MFB prior to completion, however smaller debts remained with the Company with the intention that they would be paid out in the ordinary course of trade, either by MFB directly or by the Company which would be then be reimbursed by MFB. The Company is the legal creditor for these amounts, however under the terms of the BSA, MFB agreed to pay these amounts which is further backed by a personal guarantee by Bryan Hughes. As at the Prospectus Date, the total liability owed by MFB to the Company for the debts settled by the Company to date was $69,704. The Company remains liable for the balance of unpaid MFB debts of approximately $39,000 and may be required to settle these amounts should MFB fail to do so.

The Company wishes to provide an update on the MFB Loan, Vendor Financing and MFB debt as at the date of this announcement, as follows.

No repayments have been made to the Company by MFB since the Prospectus Date. MFB has advised the Company that it ceased trading on 29 September 2025, statutory demands have been issued against MFB and that it expects it will be liquidated once a petition for winding up is lodged. The MFB Loan and Vendor Financing were secured over the assets of MFB, however this security is subrogated to the extent of $96,000 under the Deed of Priority (as set out in Section 7.4(d) of the Prospectus). MFB has advised that the first ranking secured creditor of MFB executed its rights to sell the assets of MFB and all assets have been sold. Following the sale of all of the assets of MFB, there remains a shortfall in the funds owing to the first ranking secured creditor. As a result, the Company does not expect to recover any funds or otherwise receive any repayments from MFB in respect of:

(a) the outstanding balance of $425,396 in respect of the MFB Loan and Vendor Financing (which is no longer accruing interest);

(b) the outstanding balance of $69,704 of MFB debts that have been paid by the Company for which MFB is liable to reimburse the Company; or

(c) the outstanding balance of $39,000 of MFB debts that the Company is legally liable to pay should MFB fail to do so.

As noted above (and detailed in Sections 3.1, 4.2(u) and 7.4 of the Prospectus), the amounts in paragraphs (b) and (c) are supported by a personal guarantee from Mr Hughes under the BSA. As at the date of this announcement, the Company has not taken any action against Mr Hughes, however it reserves its rights to do so.

7. Confirmation of no impediments

The Company confirms that there are no legal, regulatory, statutory or contractual impediments to the Company entering and carrying out exploration activities on the Tenements set out on page 18 of the Independent Geologist's Report at annexure A of the Prospectus such that the Company will be able to spend its cash in accordance with its commitments for the purpose of Listing Rule 1.3.2(b).

— ENDS—

This ASX announcement has been approved by the Board of the Company.

For more information, please contact:

Company enquiries
Francis De Souza
Email: francis@tarrina.com

Annexure A – ASX Listing Rule waivers

The ASX Listing Rule waivers and confirmations obtained by the Company are as follows:

Waiver Decision - Listing Rule 1.1 Condition 12

1. Based solely on the information provided, and subject to paragraph 2, ASX Limited (‘ASX’) grants My Foodie Box Limited (the ‘Company’) a waiver of Listing Rule 1.1 Condition 12 to the extent necessary to permit the Company to issue, on a 5:1 post consolidation basis:

   1.1 *up to 25,000,000 Pre-IPO Options that are exercisable at $0.03 each and expire 3 years from the date of issue;*

   1.2 *up to 2,475,000 Promissory Note Conversion Options that are exercisable at $0.0475 each and expire 3 years from the date of issue;*

   1.3 *up to 44,500,000 Loan Conversion Options that are exercisable at $0.03 each and expire 3 years from the date of issue;*

   1.4 *up to 75,000,000 Consideration Options that are exercisable at $0.03 each and expire 3 years from the date of issue;*

   1.5 *up to 20,000,000 Lead Manager Options that are exercisable at $0.03 each and expire 3 years from the date of issue;*

   1.6 *up to a total of 20,000,000 Director Options and CEO Options that are exercisable at $0.03 and expire 3 years from the date of issue,*

   (together, the ‘Options’).

2. *The waiver is granted on the following conditions.*

   2.1 *The exercise price of the Options is not less than $0.02 each.*

   2.2 *The Company’s shareholders approve the issue of the Options, in conjunction with the other resolutions proposed in connection with its re-admission.*

   2.3 *The terms of this waiver and the Options are clearly disclosed in the notice of meeting seeking approval for the issue of the Options, the prospectus to be issued in connection with the Company’s re-admission, and the announcement of the proposed transaction associated with the Company’s re-admission to the Official List of ASX.*

3. *ASX has considered Listing Rule 1.1 Condition 12 only and makes no statement as to the Company’s compliance with other listing rules.*

Basis for Waiver Decision

Listing Rule 1.1 Condition 12

4. *If an entity seeking admission to the official list has options or performance rights on issue, the exercise price for each underlying security must be at least 20 cents in cash. This rule supports Listing Rule 2.1 Condition 2 which requires the issue price or sale price of all the securities for which an entity is seeking quotation (except options) upon admission to the official list of ASX to be at least 20 cents in cash. These requirements together support the integrity of the ASX market, as they demonstrate that the entity’s ordinary securities have a minimum value suitable for a listed entity.*

Facts/Reasons for granting the waiver

5. *The Company intends to seek re-admission to the Official List by re-complying with Chapter 1 and 2 of the ASX Listing Rules. The Company has received a '2 cent waiver' from Listing Rule 2.1 condition 2 in connection with its re-admission. The proposed exercise price for the Options is not less than the issue price permitted by the Listing Rule 2.1 condition 2 waiver. This waiver is granted as a companion to the Listing Rule 2.1 condition 2 waiver.*

Waiver Decision - Listing Rule 2.1 Condition 2

1. *Based solely on the information provided, ASX Limited ('ASX') grants My Foodie Box Limited (the 'Company') a waiver of Listing Rule 2.1 condition 2 to the extent necessary to permit the Company to issue ordinary shares at an issue price of $0.02 ('Public Offer Shares'), subject to the following conditions.*

   1.1 *The issue price of the Public Offer Shares is not less than $0.02 per share.*

   1.2 *The Company's shareholders approve the issue of the Public Offer Shares, in conjunction with the other resolutions proposed in connection with its re-admission.*

   1.3 *The terms of this waiver and the Public Offer Shares are clearly disclosed in the notice of meeting seeking approval for the issue of the Public Offer Shares, the prospectus to be issued in connection with the Company's re-admission, and the announcement of the proposed transaction associated with the Company's re-admission to the Official List of ASX.*

   1.4 *The Company completes a consolidation of its capital structure in connection with its re-admission such that its securities are consolidated at a ratio that will be sufficient, based on the lowest price at which the Company's securities traded over the 20 days preceding the date of the suspension of the Company's securities from quotation, to achieve a market value for its securities of not less than the offer price.*

2. *ASX has considered Listing Rule 2.1 Condition 2 only and makes no statement as to the Company's compliance with other listing rules.*

Basis for Waiver Decision

Listing Rule 2.1 Condition 2

3. *Listing rule 2.1 condition 2 requires that the issue or sale price of all securities that an entity, at the time of its application for admission to the official list, seeks to have quoted must be at least 20 cents. The requirement demonstrates that the entity can raise funds at a price, or that its securities have a minimum value, suitable for a listed entity.*

Fact/Reasons for granting the waiver

4. *The Company intends to seek re-admission to the Official List by re-complying with Chapters 1 and 2 of the Listing Rules. The Company will be seeking shareholder approval for the issue of the Public Offer shares at $0.02, which is not less than $0.02. ASX is otherwise satisfied that the Company's proposed capital structure following completion of the Proposed Acquisition and the Public Offer is suitable for a listed entity. Accordingly, the Company's circumstances fall within the policy for granting the 2 cent waiver as set out in Guidance Note 12.*

Waiver Decision – Listing Rule 10.13.5

1. *Based solely on the information provided, and subject to paragraph 2, ASX Limited ('ASX') grants My Foodie Box Limited (the 'Company') a waiver from Listing Rule 10.13.5 to the extent necessary to permit the Company's notice of meeting ('Notice'), seeking shareholder approval for the issue of options to each of the Company's directors (Mr Francis De Souzea, Mr David Palumbo and Mr John Mair (or their respective nominees)) ('Director Options'), to not state that the Directors Options will be issued no later than one (1) month after the date of the shareholder meeting.*

2. *The waiver is granted on the following conditions.*

   2.1 *The Director Options are issued at the same time as other securities to be issued under the prospectus to be issued as part of, or in connection with, the transaction associated with the Company's re-admission to the Official List of ASX.*

   2.2 *The Director Options are issued no later than three (3) months after the date of the meeting.*

   2.3 *The terms of this waiver and the Director Options are clearly disclosed in the notice of meeting seeking approval for the issue of the Director Options, the prospectus to be issued in connection with the Company's re-admission, and the announcement of the proposed transaction associated with the Company's re-admission to the Official List of ASX.*

3. *ASX has considered Listing Rule 10.13.5 only and makes no statement as to the Company's compliance with other listing rules.*

Basis for Waiver Decision

Listing Rule 10.13.5

4. *Standard waiver in accordance with Guidance Note 17.*

Waiver Decision - Listing Rule 10.13.5

1. *My Foodie Box Limited (the 'Company') proposes to issue securities under a prospectus or PDS as part of, or in connection with, a transaction ('Capital Raising'). ASX Limited ('ASX') has advised the Company that it must meet the requirements in Chapters 1 and 2 of the Listing Rules in relation to the transaction. Based solely on the information provided, ASX grants the Company a waiver from Listing Rule 10.13.5 to the extent necessary to permit the notice of meeting seeking security holder approval for the issue of securities to Listing Rule 10.11 parties as part of, or in connection with, the Capital Raising not to state that the securities will be issued no later than one (1) month after the date of the meeting, on the following conditions.*

   1.1 *The securities are issued at the same time as other securities to be issued under the prospectus or PDS that the Company has issued or is proposing to issue as part of, or in connection with, the transaction.*

   1.2 *The terms of the waiver are clearly disclosed in the notice of meeting and in the prospectus or PDS to be issued in respect of the Capital Raising.*

2. *This waiver is granted on the condition that the Company releases an announcement to the market that discloses the nature and effect of the waiver and the Entity's reasons for seeking the waiver within one business day of ASX communicating to the Company that the waiver has been granted, except when the waiver relates to a confidential and incomplete proposal or negotiation. If the waiver relates to a confidential and incomplete proposal or negotiation, disclosure must be made when the matter ceases to be confidential or incomplete. ASX may direct the announcement to be made at another time.*

3. *ASX has considered Listing Rule 10.13.5 only and makes no statement as to the Company's compliance with other Listing Rules.*

Basis for Waiver Decision

4. *Standard waiver in accordance with Guidance Note 17.*

Annexure B – Nature and effect of the waivers and the Company's reasons for seeking the waivers

<table>
<tr><th colspan="2">Listing Rule 1.1 condition 12 waiver</th></tr>
<tr><td>Nature of the waiver</td><td>ASX granted the Company a waiver of Listing Rule 1.1 Condition 12 to the extent necessary to permit the Company to issue, on a 5:1 post consolidation basis:
• up to 25,000,000 Pre-IPO Options that are exercisable at $0.03 each and expire 3 years from the date of issue;
• up to 2,475,000 Promissory Note Conversion Options that are exercisable at $0.0475 each and expire 3 years from the date of issue;
• up to 44,500,000 Loan Conversion Options that are exercisable at $0.03 each and expire 3 years from the date of issue;
• up to 75,000,000 Consideration Options that are exercisable at $0.03 each and expire 3 years from the date of issue;
• up to 20,000,000 Lead Manager Options that are exercisable at $0.03 each and expire 3 years from the date of issue; and
• up to a total of 20,000,000 Director Options and CEO Options that are exercisable at $0.03 and expire 3 years from the date of issue,
(together, the Options).
The waiver was granted on the following conditions:
• The exercise price of the Options is not less than $0.02 each.
• The Company's shareholders approve the issue of the Options, in conjunction with the other resolutions proposed in connection with its re-admission.
• The terms of this waiver and the Options are clearly disclosed in the notice of meeting seeking approval for the issue of the Options, the prospectus to be issued in connection with the Company's re-admission, and the announcement of the proposed transaction associated with the Company's re-admission to the Official List of ASX.</td></tr>
<tr><td>Effect of the waiver</td><td>The effect of the waiver is that the Company may have the Options on issue at the time of re-instatement with an exercise price of less than 20 cents, notwithstanding the requirements of Listing Rule 1.1, Condition 12.</td></tr>
<tr><td>Reasons for seeking the waiver</td><td>The Company sought the waiver so that it could issue the Options and apply for re-instatement to quotation. The Company was required to issue the Options under the terms of certain agreements.</td></tr>
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Listing Rule 2.1 condition 2 waiver	
Nature of the waiver	ASX granted the Company a waiver of Listing Rule 2.1 condition 2 to the extent necessary to permit the Company to issue ordinary shares at an issue price of $0.02 (**Public Offer Shares**). The waiver was granted subject to the following conditions: • The issue price of the Public Offer Shares is not less than $0.02 per share. • The Company's shareholders approve the issue of the Public Offer Shares, in conjunction with the other resolutions proposed in connection with its re-admission. • The terms of this waiver and the Public Offer Shares are clearly disclosed in the notice of meeting seeking approval for the issue of the Public Offer Shares, the prospectus to be issued in connection with the Company's re-admission, and the announcement of the proposed transaction associated with the Company's re-admission to the Official List of ASX. • The Company completes a consolidation of its capital structure in connection with its re-admission such that its securities are consolidated at a ratio that will be sufficient, based on the lowest price at which the Company's securities traded over the 20 days preceding the date of the suspension of the Company's securities from quotation, to achieve a market value for its securities of not less than the offer price.
Effect of the waiver	The effect of the waiver is that the Company may issue the Public Offer Shares at an issue price of $0.02, notwithstanding the requirements of Listing Rule 2.1, Condition 2.
Reasons for seeking the waiver	The Company sought the waiver so that it could undertake the Public Offer at $0.02 and apply for re-instatement to quotation.

Listing Rule 10.13.5 waiver	
Nature of the waiver	ASX granted the Company a waiver from Listing Rule 10.13.5 to the extent necessary to permit the Company's notice of meeting (**Notice**), seeking shareholder approval for the issue of options to each of the Company's directors (Mr Francis De Souza, Mr David Palumbo and Mr John Mair (or their respective nominees)) (**Director Options**), to not state that the Directors Options will be issued no later than one (1) month after the date of the shareholder meeting. The waiver was granted subject to the following conditions: • The Director Options are issued at the same time as other securities to be issued under the prospectus to be issued as part of, or in connection with, the transaction associated with the Company's re-admission to the Official List of ASX. • The Director Options are issued no later than three (3) months after the date of the meeting. • The terms of this waiver and the Director Options are clearly disclosed in the notice of meeting seeking approval for the issue of the Director Options, the prospectus to be issued in connection with the Company's re-admission, and the announcement of the proposed transaction associated with the Company's re-admission to the Official List of ASX.
Effect of the waiver	The effect of the waiver is that the notice of meeting was not required to state that the issue of the Director Options will occur no later than 1 month after the date of the shareholder meeting, notwithstanding the requirements of Listing Rule 10.13.5.
Reasons for seeking the waiver	On 1 October 2025, the Company sought and obtained shareholder approval pursuant to Listing Rule 10.11 for the proposed issue of the Director Options to Francis De Souza, David Palumbo and John Mair. The proposed issue of these securities are part of, or in connection with, the Transaction and could not be issued until certain conditions are satisfied, which were likely to occur later than one month after the shareholder meeting on 1 October 2025.

Listing Rule 10.13.5 waiver	
Nature of the waiver	ASX granted the Company a waiver from Listing Rule 10.13.5 to the extent necessary to permit the notice of meeting seeking security holder approval for the issue of securities to Listing Rule 10.11 parties as part of, or in connection with, the Capital Raising not to state that the securities will be issued no later than one (1) month after the date of the meeting. The waiver was granted subject to the following conditions: • The securities are issued at the same time as other securities to be issued under the prospectus or PDS that the Company has issued or is proposing to issue as part of, or in connection with, the transaction. • The terms of the waiver are clearly disclosed in the notice of meeting and in the prospectus or PDS to be issued in respect of the Capital Raising.
Effect of the waiver	The effect of the waiver is that the notice of meeting was not required to state that the issue of the securities to Listing Rule 10.11 parties in connection with the Capital Raising will occur no later than 1 month after the date of the shareholder meeting, notwithstanding the requirements of Listing Rule 10.13.5.
Reasons for seeking the waiver	On 1 October 2025, the Company sought and obtained shareholder approval pursuant to Listing Rule 10.11 for the proposed issue of the 2023 Promissory Note Conversion Securities and Loan Conversion Securities to Guy Perkins. The proposed issue of these securities are part of, or in connection with, the Transaction and cannot be issued until certain conditions are satisfied, which were likely to occur later than one month after the shareholder meeting on 1 October 2025.