Australian Gold and Copper

TARRINA RESOURCES

GOLD COAST GOLD CONFERENCE PRESENTATION | March 2026

ASX: TR8

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Tarrina Resources (TR8), Exploring Since Relisting

- **Successfully relisted on the ASX** on 25 Nov 2025 via a **$5M public offer at $0.02** per share.
- Established a refreshed capital base and clear mandate to apply modern, data-driven exploration to add value to our projects.
- **Tight shareholder register**, with Top 20 holding 51.9% .
- Major share holders (>5%) :
    - JAF Capital Pty Ltd – 30,500,000 shares, 7.16%.
    - Mondorox Pty Ltd – 25,000,000 shares, 5.87%.
- Liquid post-relisting trading, with spikes around news flow.
- Leveraged exposure to high-grade gold and copper–gold options exploration.

SECURITY	AMOUNT
Shares on Issue	**426,082,708**
Escrowed shares	76,500,000
Fully paid shares on issue	349,582,708
Options (unquoted)	212,943,755
Cash position	$3.0M
Share Price	**$0.017**
Market Cap	**$7.24M**

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Investment Highlights

Three Australian Projects
Gold and Copper

Flagship Christmas Gift Gold Project (NSW)
High-grade historic production & drill hits

Two Early Stage South Australian Projects
Prospective for copper, gold, silver & REEs

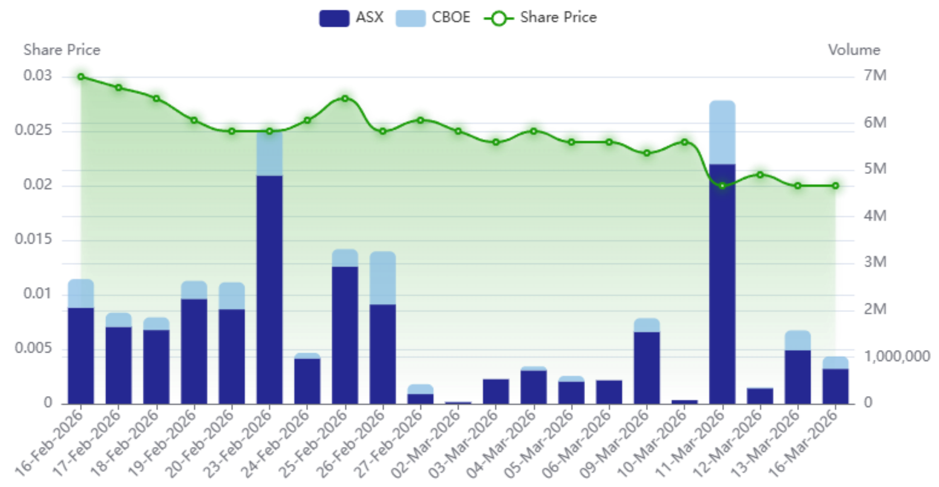
Proven Board & Management
Track record in exploration, mine development and capital markets

Strong Position Post-relisting
with aggressive exploration plans for the first year

Marketing Support (NWR)
Active across social media, media distribution & investor communications

Exploration Momentum
Drilling, soil results and follow-up programs underway

Upcoming News flow
Drilling Results
Soil Results
Walparuta IP Results



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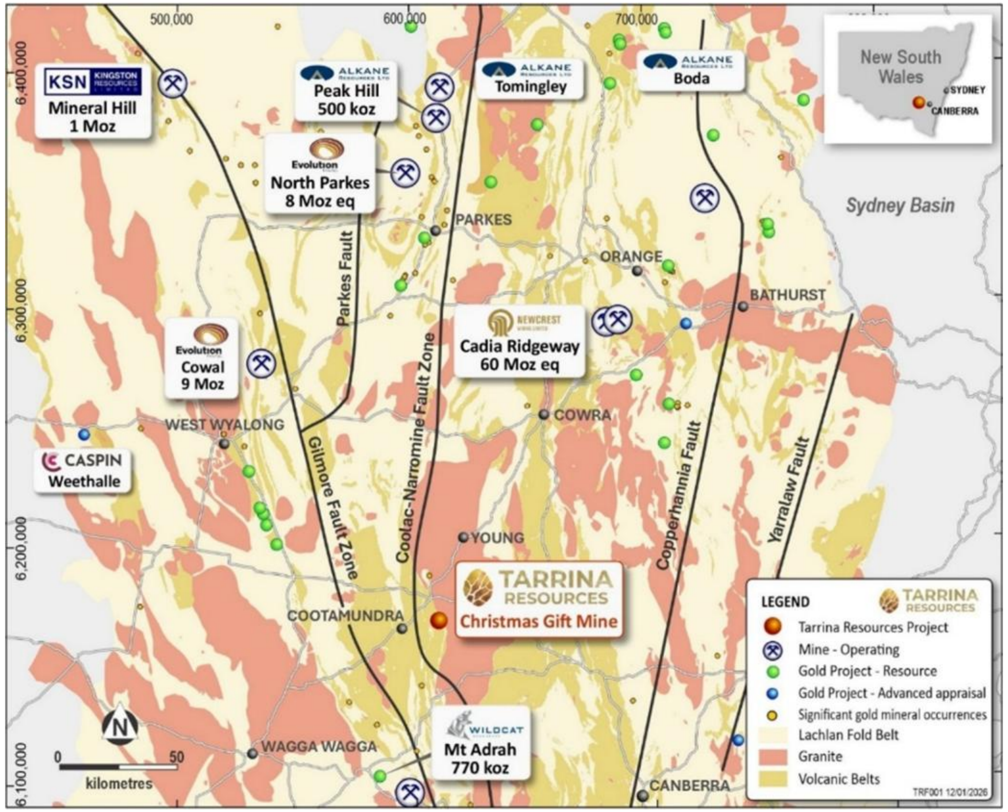
Christmas Gift Gold Project Overview

High-Grade Gold System in the Lachlan Fold Belt, NSW

- Located 15km east of Cootamundra and 180km northwest of Canberra.
- 100% owned | EL 9615 & EL 9683 **covering approximately 22km²**.
- Historic underground production: **~30,000oz @ 18g/t Au** with only 225m of strike historically mined to 110m depth.
- Historic drilling intersected **broad zones of gold mineralisation with multiple high-grade intersections**.
- Only two holes have been drilled deeper than 150m and both intersected gold mineralisation at depth.
- Gold price continues to trade at record highs to **A$6,500 per ounce**, compared to **A$815 per ounce** when Christmas Gift was last drilled in 2006.

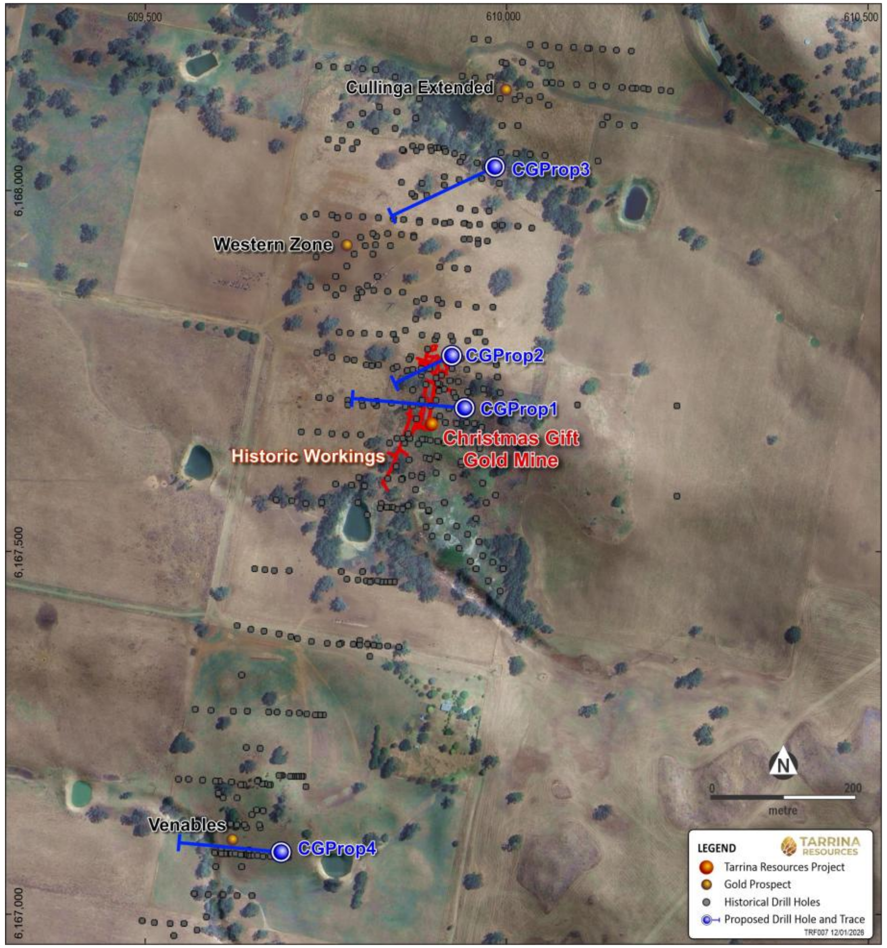


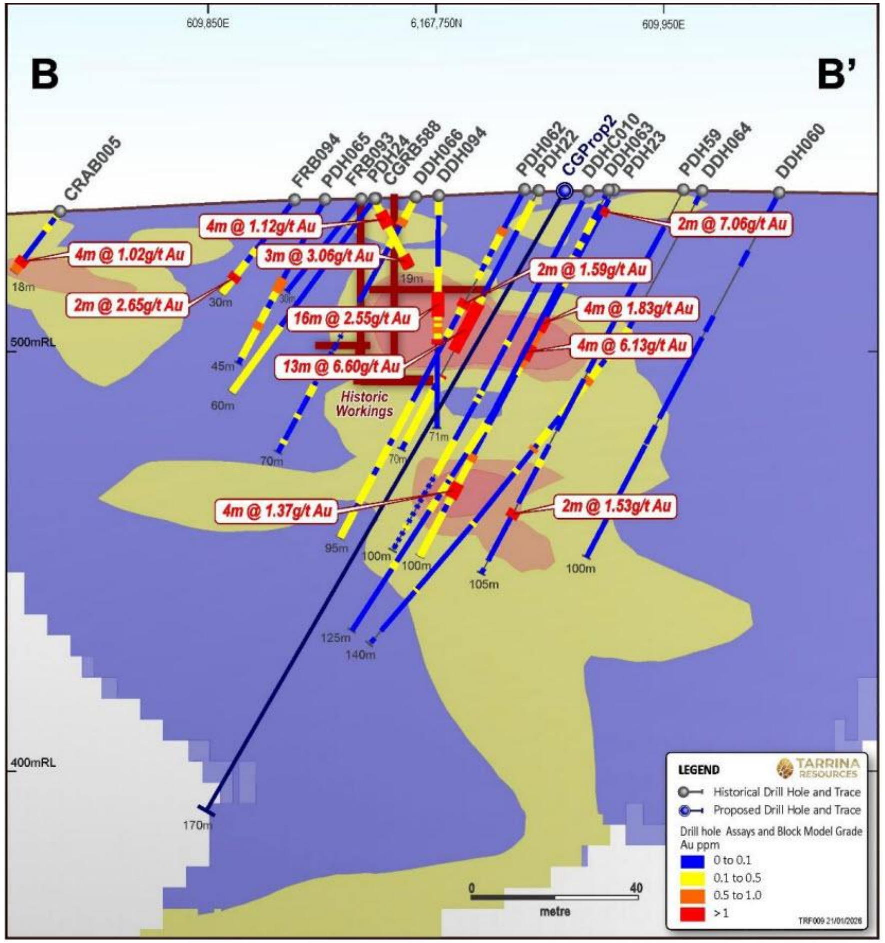
Best historic drill results

- 13.0 m at 13.20 g/t gold from 68m in DDH076;
- 8.0 m at 17.23 g/t gold from 12m in FRB012;
- 9.0 m at 11.54 g/t gold from 46m in DDHC007;
- 13.0 m at 6.60 g/t gold from 30m in PDH22;
- 4.5 m at 16.53 g/t gold from 12m in RAB84013;
- 4.0 m at 16.80 g/t gold from 12m in RAB-623;
- 7.0 m at 7.97 g/t gold from 55m in XGRC001.

Phase 1 Diamond Drilling Plan

- Program of four HQ-size core holes planned for 1,200m total.
- **Replicate high-grade historic intersections for QAQC JORC compliance.**
- **Test extensions to 3D modelled gold mineralisation along strike.**
- **Drilling designed to test magnetic features.**
- Gather detailed geological and structural data to allow 3D geological and grade mapping to be completed.
- DDH1 used as drill contractor.
- Drilling started on 2 February 2026 and completed on 28 February.





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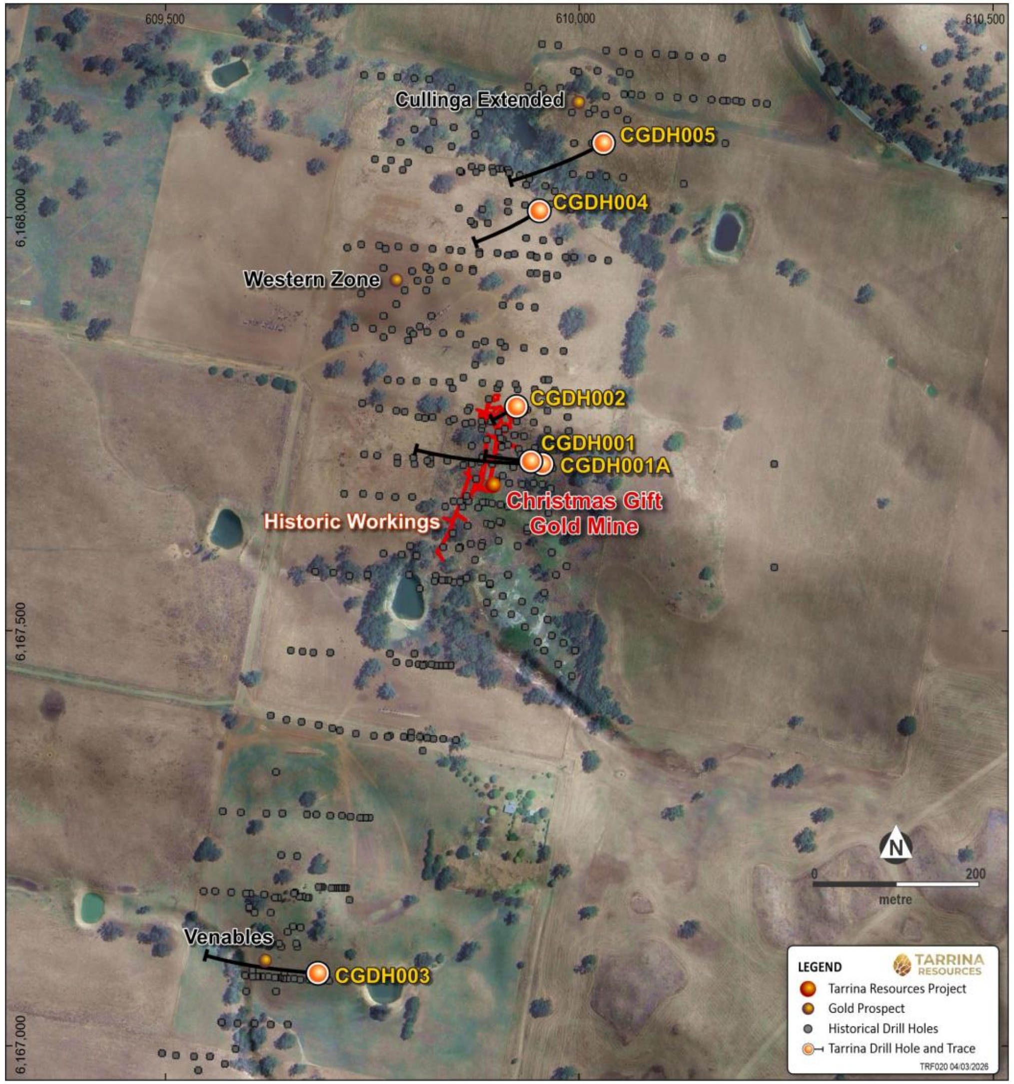
Phase 1 Diamond Drilling Completed

- Six holes actually drilled, for a total of 1,180 metres.
- CGDH001 and CGDH002 did not reach planned depth due to mine workings and CGDH001A drilled as a replacement.
- CGDH003 and CGDH004 drilled to test for along strike extensions from Christmas Gift to the Venables and Cullinga Extended mines.
- CGDH005 was added to test the down dip extension of the new zone of mineralisation in CGDH004 that was planned to test the NNW striking zone of lower magnetic intensity 250m north of the Christmas Gift mine
- Core in Orange for cutting and sampling. Samples being submitted to SGS in Orange for assaying for Au and due to visible sulphide mineralisation Zn, Cu and Pb in Perth.
- Gold assays for drilling samples expected to be available from early April along with assays for Zinc and Copper.



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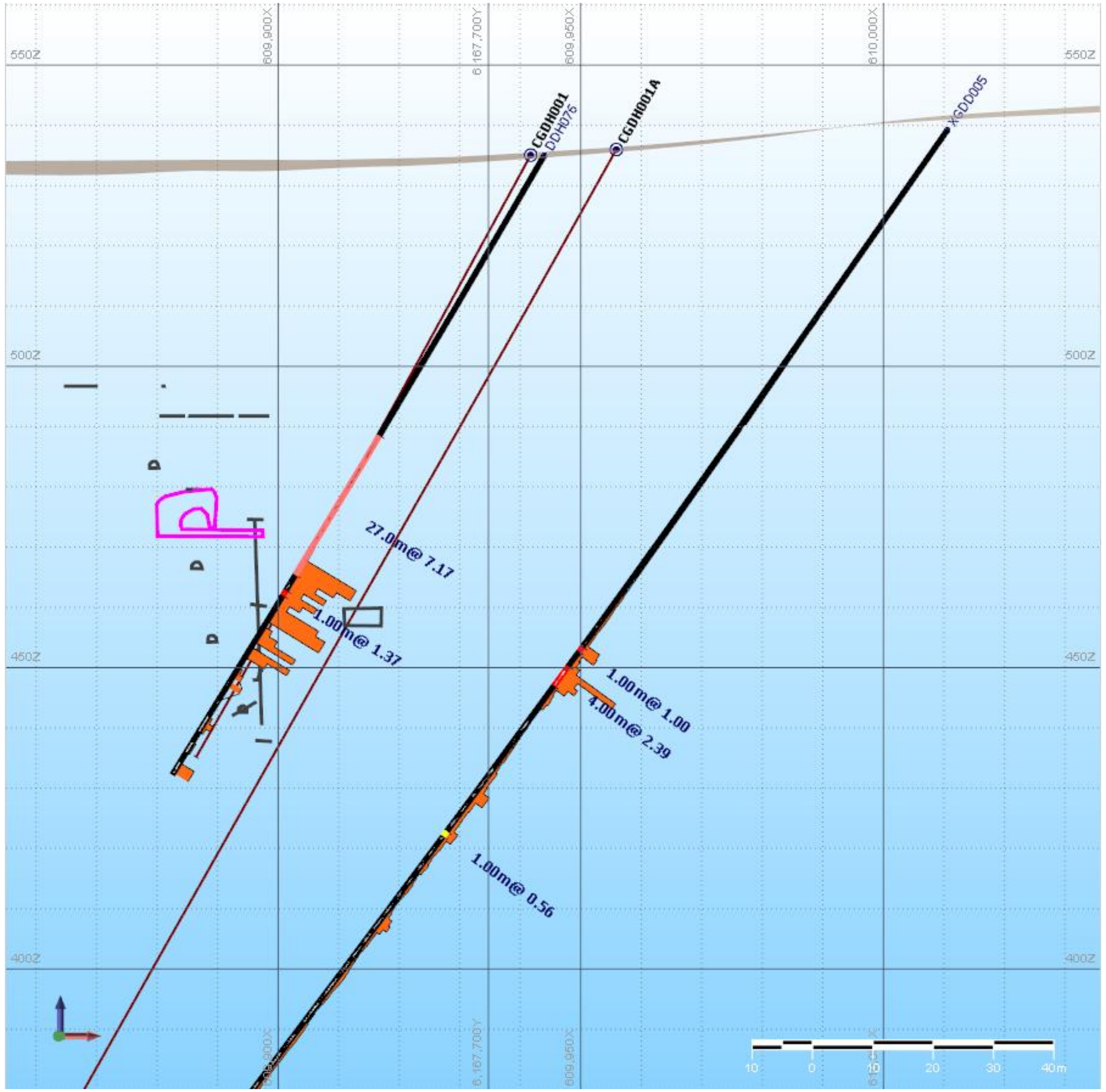
Phase 1 Diamond Drilling Completed Intersecting Visible Zinc And Copper Mineralisation Where Gold Was Mined And Drilled



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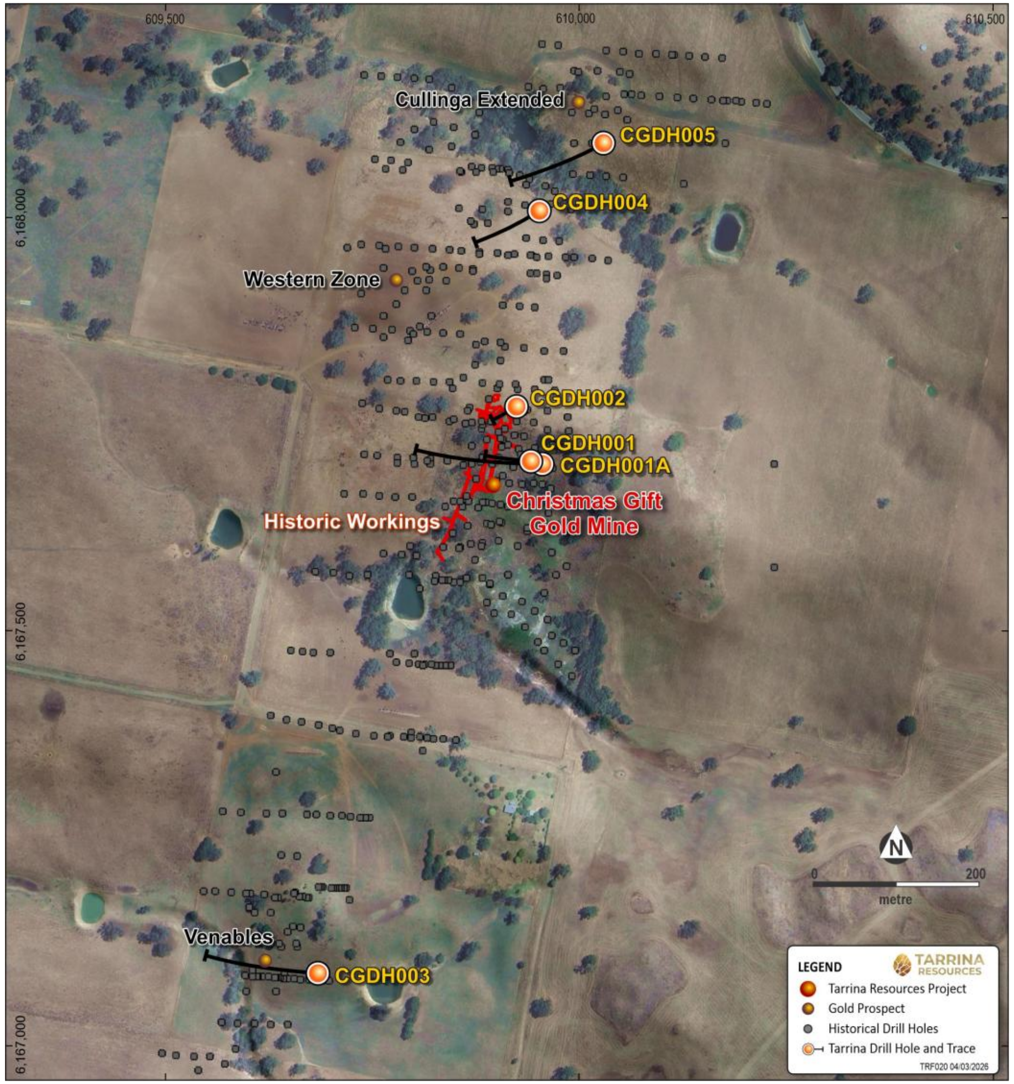
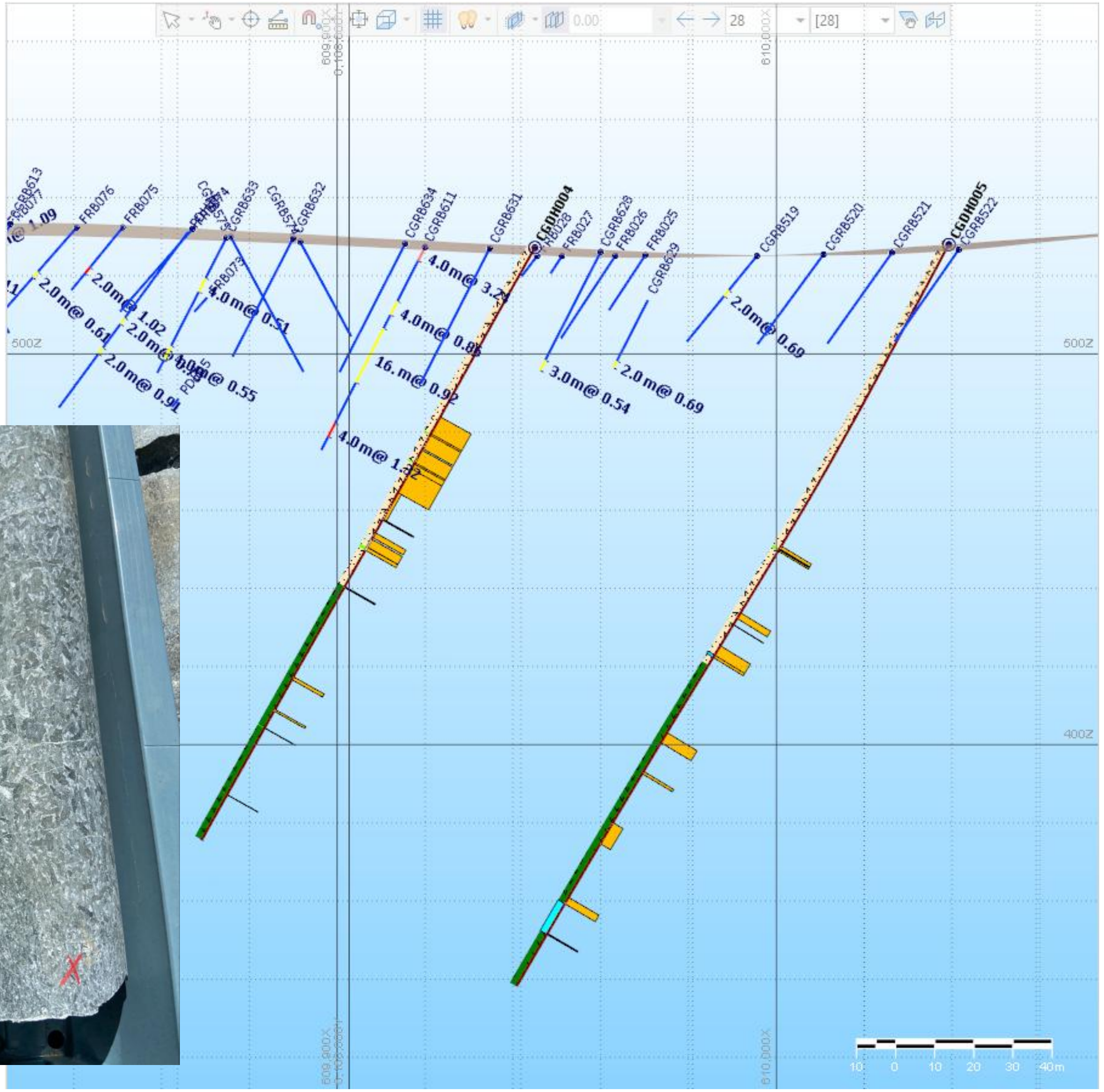
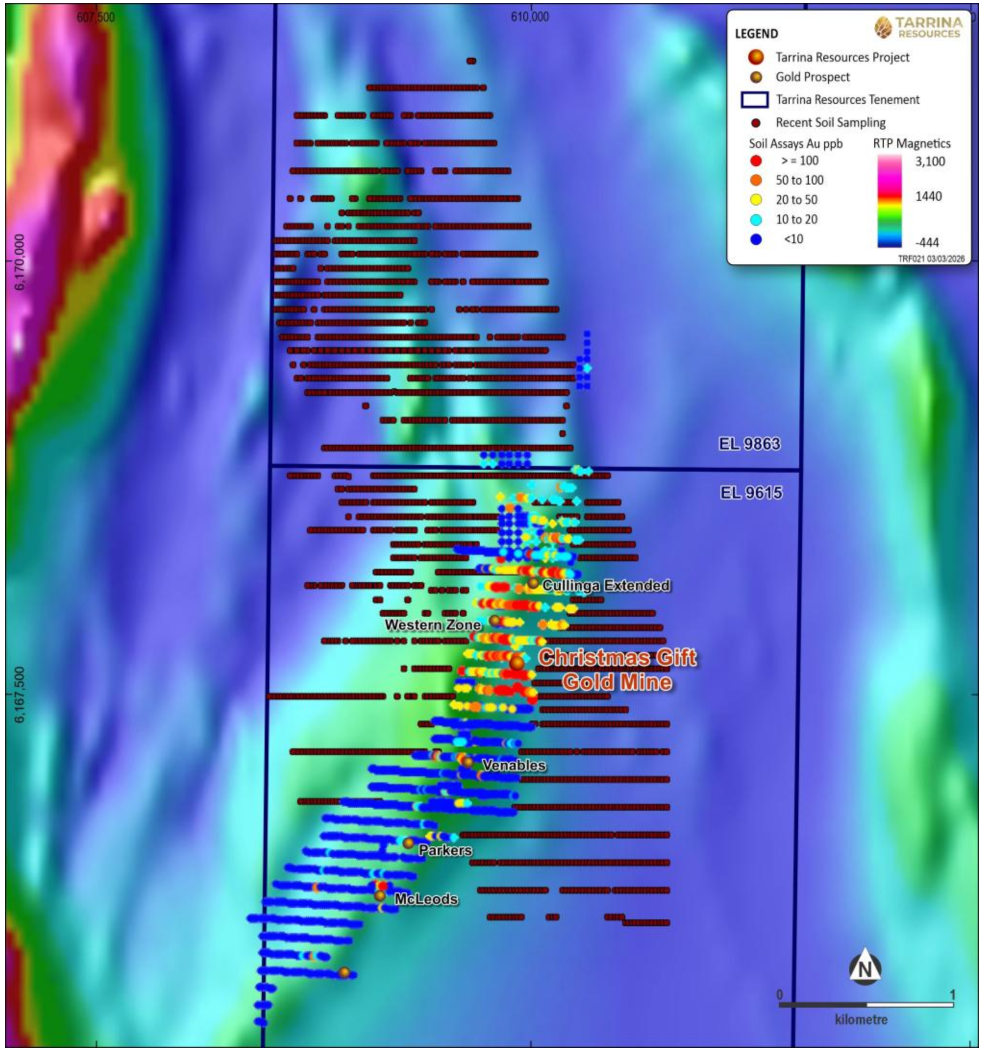
New Mineralisation Intersected 250m North Of Christmas Gift Mine

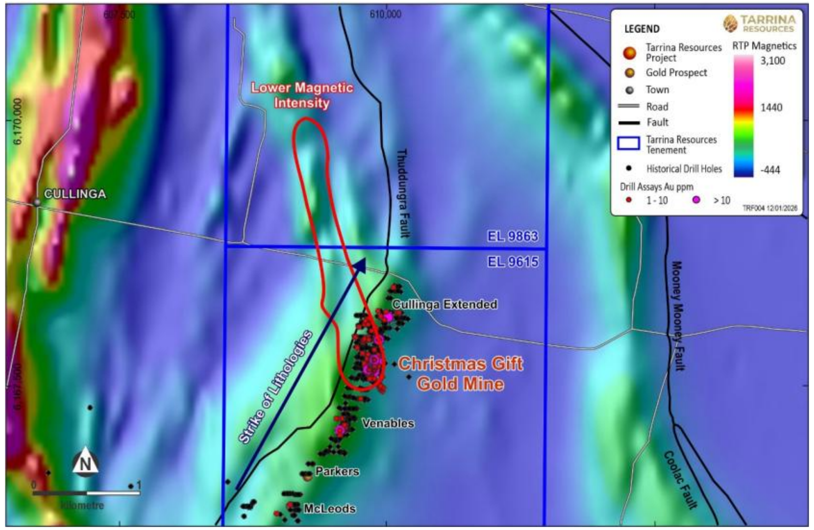




Soil Sampling Testing Northern and Southers Extensions From the Christmas Gift Gold Mine Completed

- Auger soil sampling was completed on 15 February 2026.
- 2,536 samples collected.
- Samples analysed by pXRF available and samples being assayed for low level gold by SGS in Perth expected to be available from early April.
- Drilling confirmed Zn and Cu mineralisation correlates with Au.
- Zn and Cu can be used as pathfinders for gold in soils on the under explored northern tenement.





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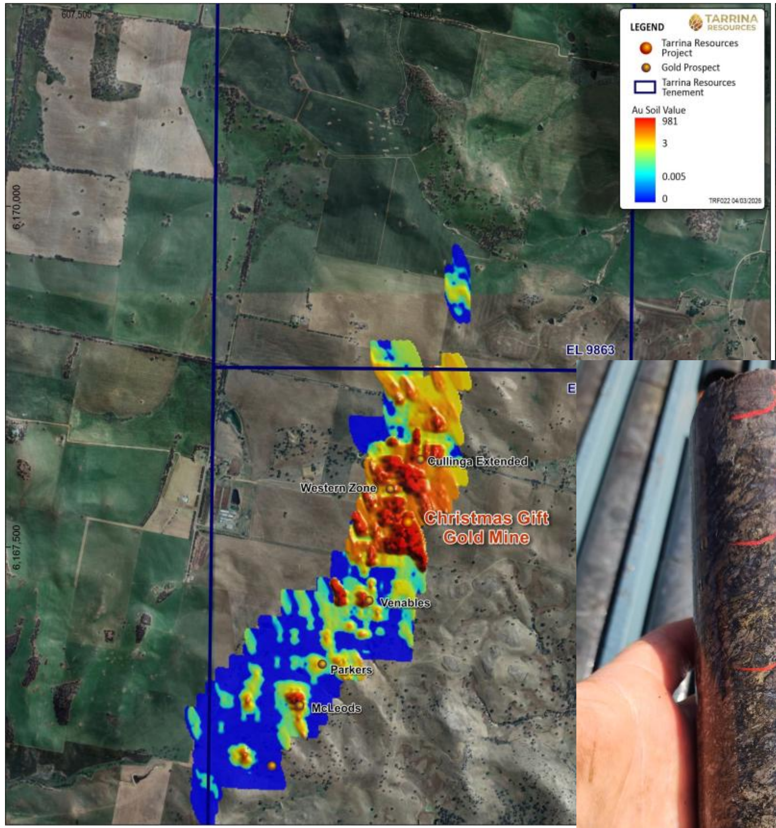
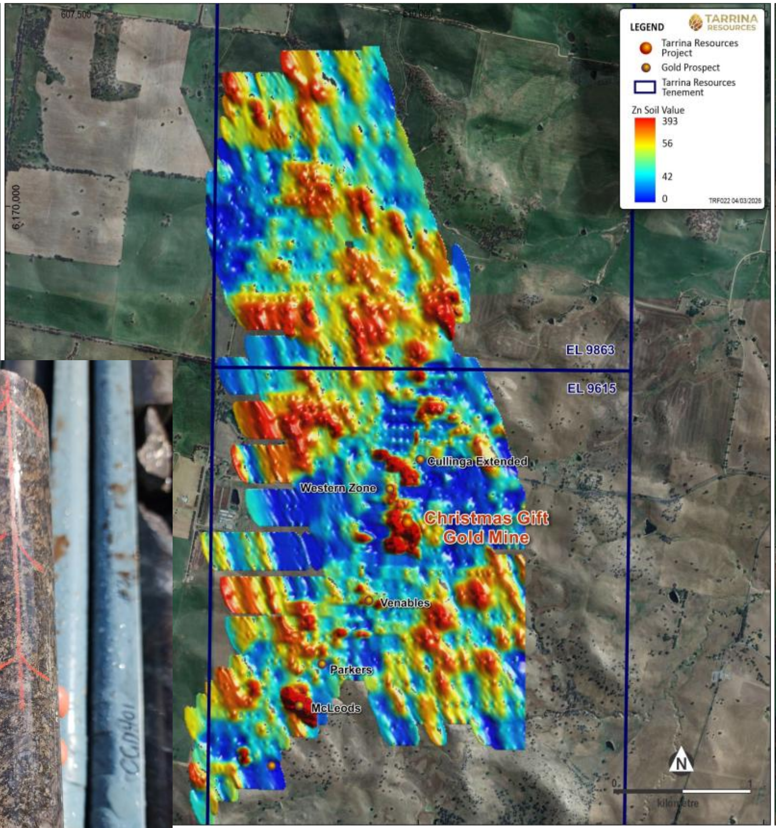
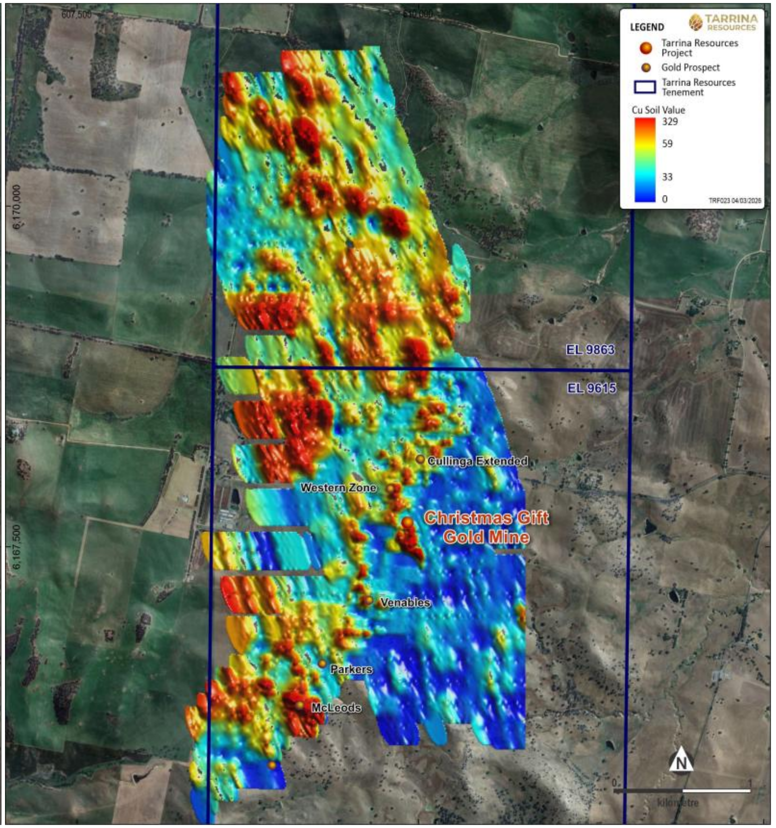
pXRF Results For Zinc And Copper Correlate With Gold At Christmas Gift So Can Be Used To Help Target Extensions To Gold Mineralisation







Christmas Gift Project – Upside Potential

Open Mineralisation

1.5km gold-in-soil corridor defined and open. New Targets Coming

Extensive Mineralised Corridor

NNW demagnetised structural corridor identified in magnetics continues to host new mineralisation

Immediate Exploration

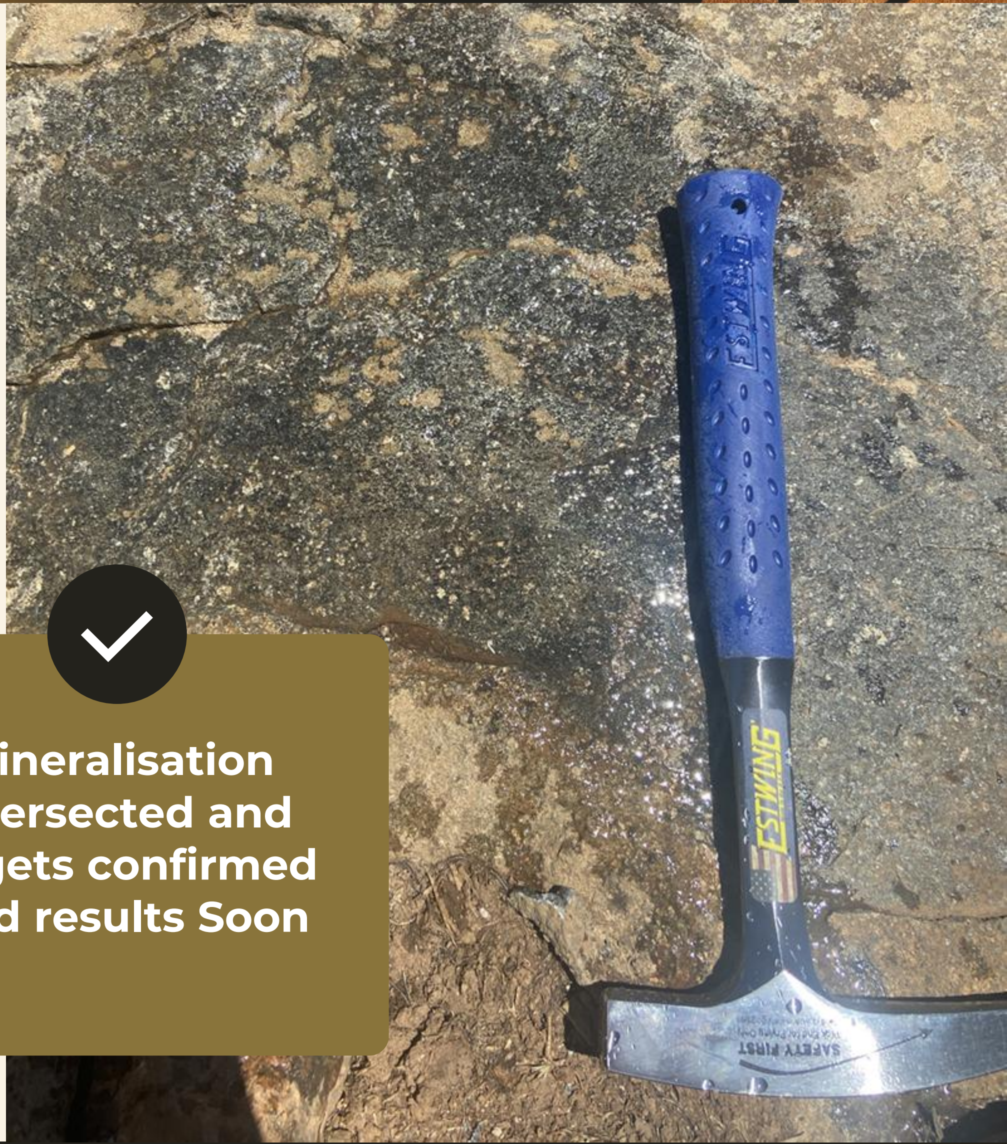
~1.5km strike mapped, largely untested below ~30m depth

Priority Targets

Multiple high-priority targets: Venables, Cullinga Extended, Western Zone, EL9683 extension and new soil targets

Land Access Agreements Signed

Ready to continue drilling targets through 2026



Mineralisation intersected and targets confirmed gold results Soon

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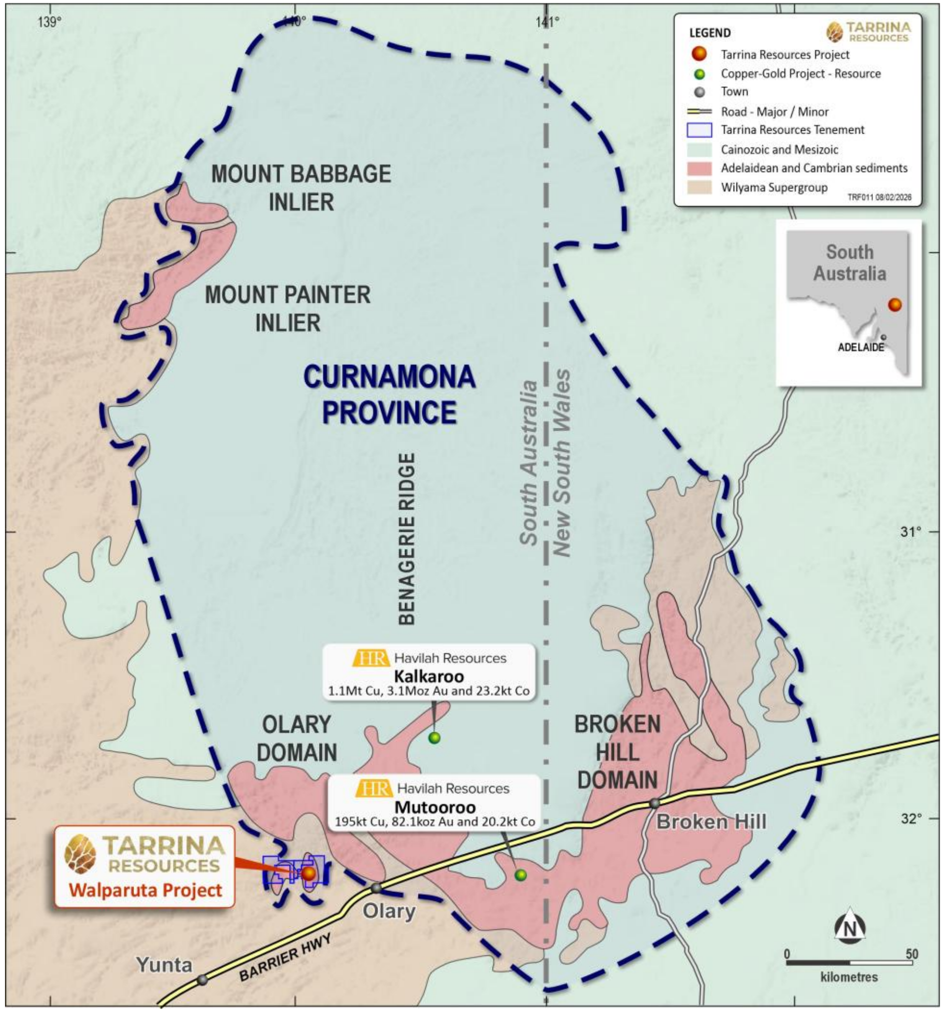
Walparuta Project (SA) Project Overview

- 100% owned comprising three tenements (EL 7050, EL 7051 and EL 7052) covering 220km² in the **Curnamona Province.**
- Region hosts Havilah **Resources Kalkaroo Project** (474Kt Cu, 1.4M oz Au, 23Kt Co) 55 km to northeast and **Mutooroo Project** (192Kt Cu, 80K oz Au, 20Kt Co) 85 km to east.
- Historic mining **produced copper ore from Walparuta and Weekaroo mines**.
- **IOCG Cu-Au-Co mineralisation.**
- **Previously overlooked by explorers targeting Olympic Dam look-alikes.**
- **Sandfire Resources** supporting the development of the Kalkaroo project.



Best historic drill results

- 38.1 m @ **0.26 %** Cu and **0.31** g/t Au from 15.2 m (Including 10.7 m @ **0.41 %** Cu and **0.46** g/t Au from 16.8 m),
- 36.6 m @ **0.37** % Cu and **0.27** g/t Au from 39.6 m (Including 9.1 m @ **0.80** % Cu and **0.53** g/t Au from 57.9 m and 3.1 m @ **0.44** % Cu and **0.25** g/t Au from 71.6 m),
- 7.6 m @ **0.50** % Cu and **0.97** g/t Au from 132.6 m),
- 10.7 m @ **0.26 %** Cu and **0.10** g/t Au from 152.4 m (Including 3.1 m @ **0.45 %** Cu and **0.09** g/t Au from 157.0 m).

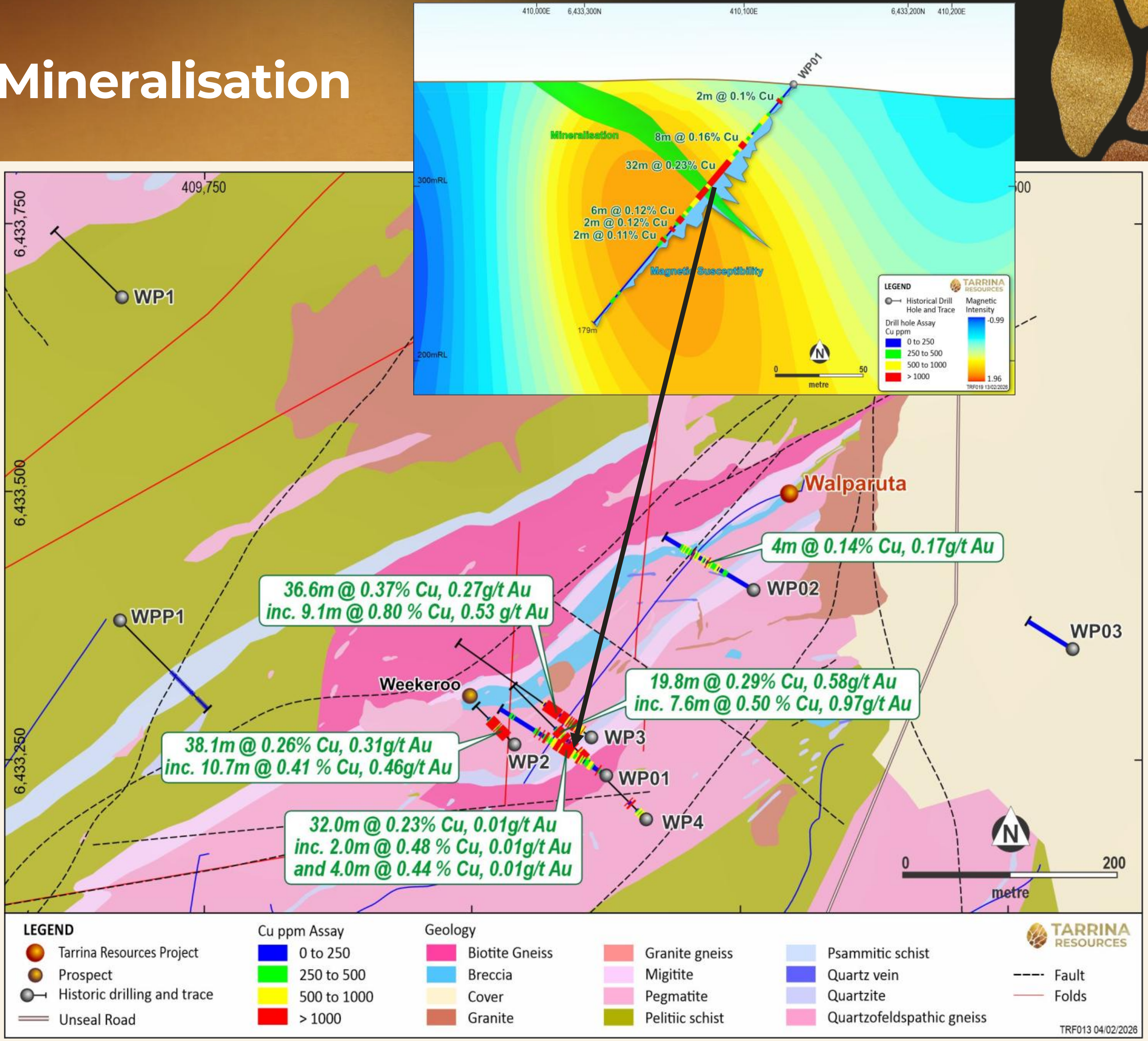
Walparuta Geology And Mineralisation

Geology

- **Unmineralised host rocks have low to moderate magnetic intensity, moderate densitiy and low conductivity.**
- Host rocks gneiss, volcaniclastic units and amphibolite, overlain by Neoproterozoic sediments and intruded by granitoids and pegmatites.

Mineralisation

- **Mineralisation and alteration exhibit higher magnetic intensity and density relative to host rocks.**
- Metals include copper, gold, cobalt, uranium and rare earth elements.
- Ore minerals include chalcopyrite, pyrite, minor galena, cobaltite, bornite, uraninite, monazite, REE minerals, magnetite and hematite.
- Mineralisation associated with magnetite, biotite and K-feldspar alteration, albitised metasediments and hydrothermal breccias, consistent with IOCG systems.



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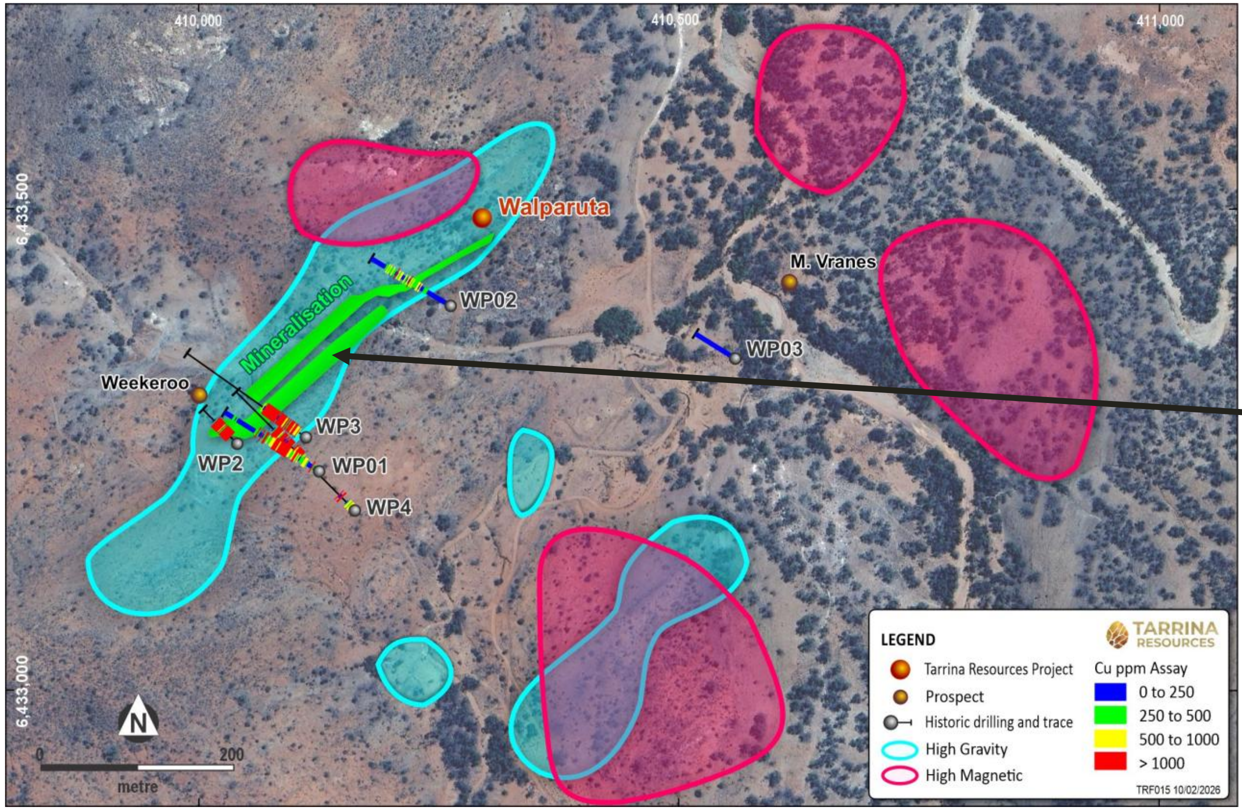
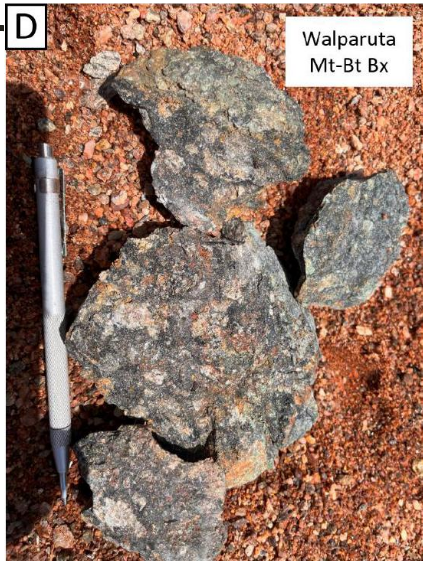
Walparuta Potential New Copper Discovery – 3D Targeting

3D Targeting

- Correlation between copper mineralisation and high magnetic susceptibility **allows direct detection of extensions to known mineralisation.**
- The mapped mineralised breccia corresponds to the edge of a significant magnetic anomaly with a **much larger anomaly extending down dip 400 metres to the south at a depth of 70m**.
- Also overlaps with a gravity high, which may be a **larger concealed IOCG system** that has not yet been tested by exploration.





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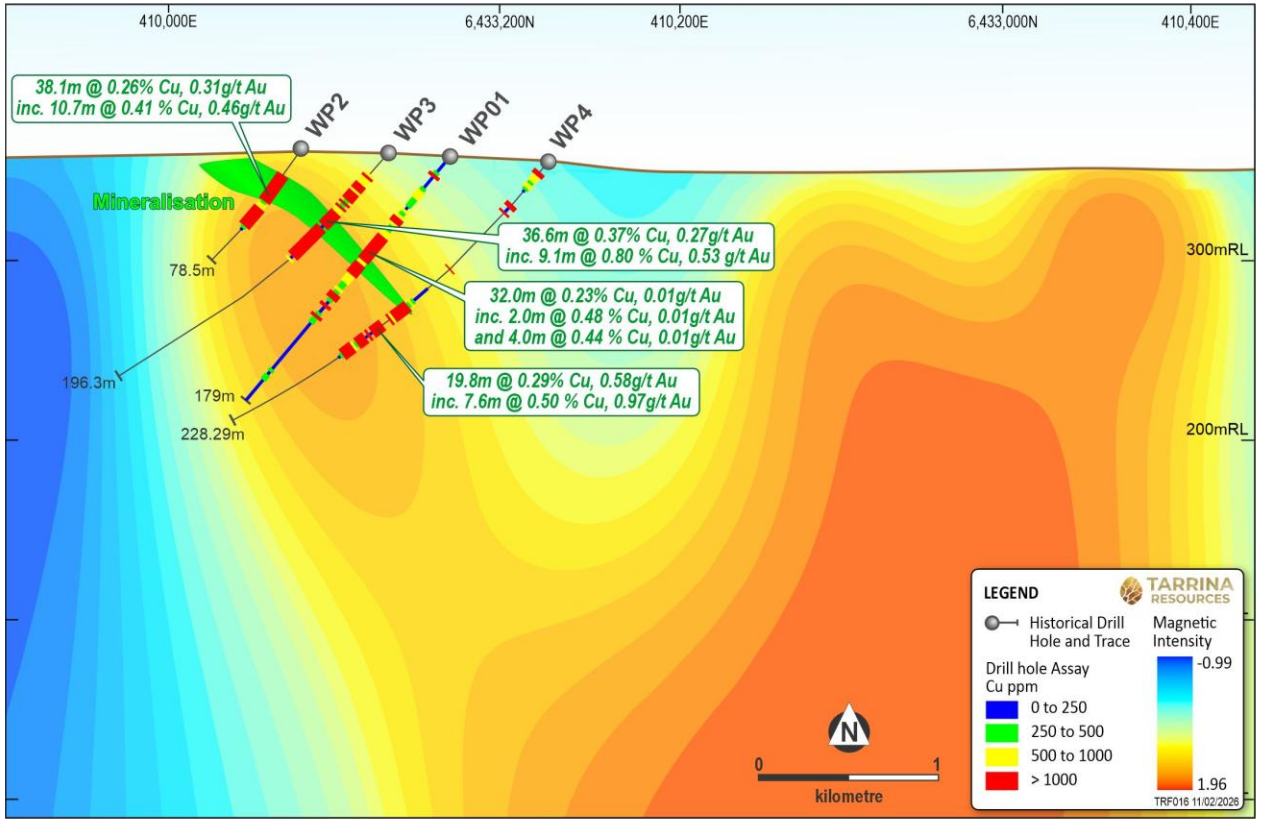
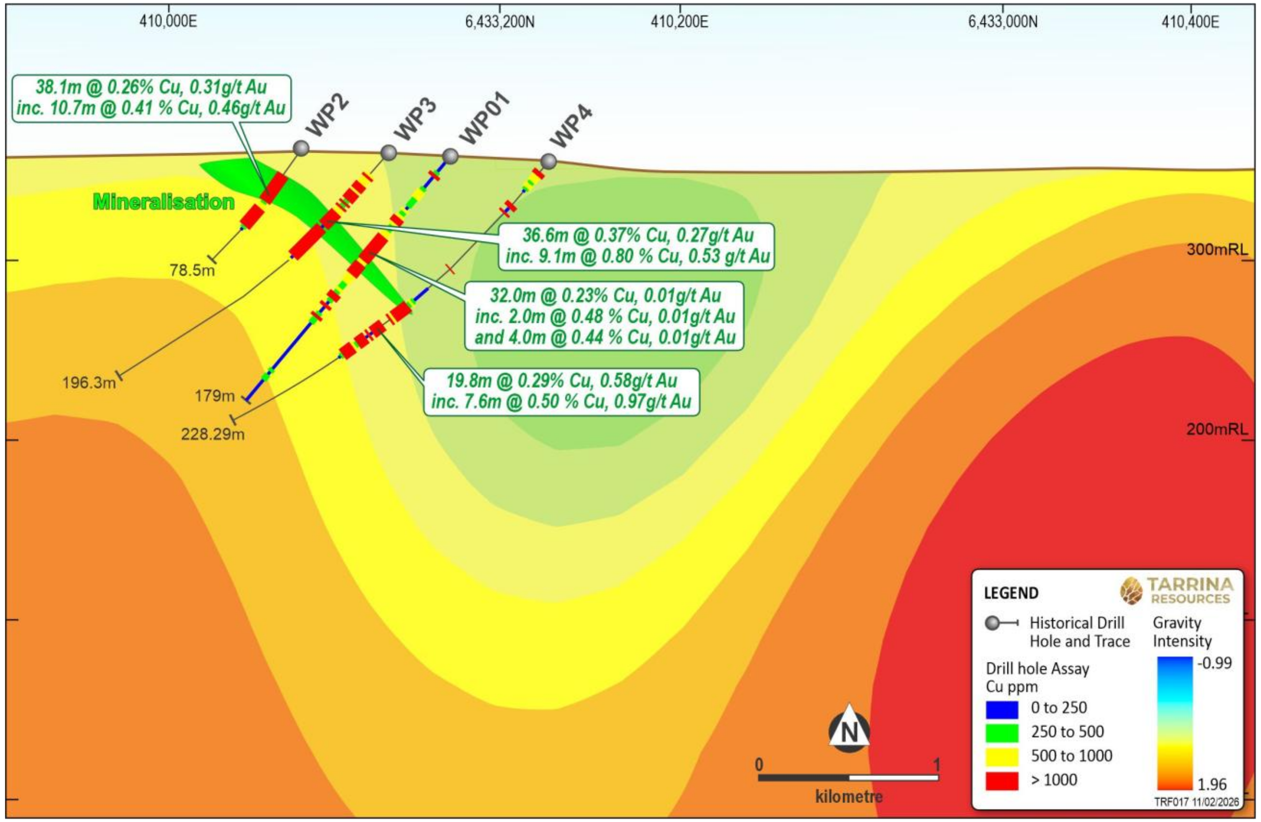




Potential For Walparuta To Be Even Bigger

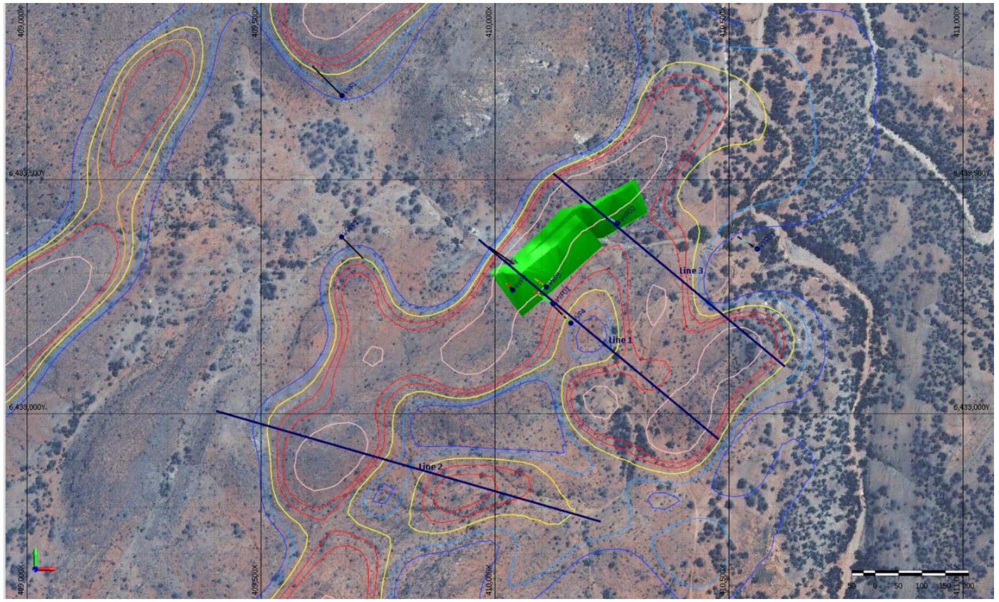
Next Steps

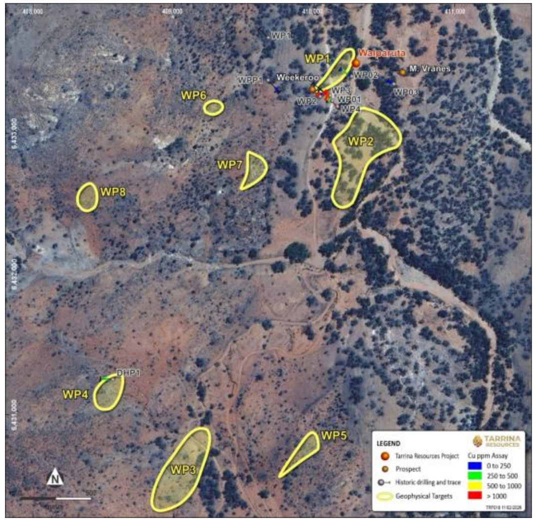
- Petrophysical data to be collected to assess the **potential application of IP** to better define and target sulphide mineralisation, with an **IP survey planned for May**.
- **Drilling to test the Walparuta IOCG-style targets will be a high priority after optimizing magnetic and gravity targets.**

Project Targets

- **Six additional coincident magnetic and gravity anomalies** outside the Walparuta mine area.
- None of these targets have historic exploration, with the exception of WP4, where historic drill hole DHP1 on the edge of the target area returned low-level anomalous copper. These targets are considered lower priority and will be advanced as the understanding of the Walparuta target potential continues to develop.

Target	Length m	Width m	Depth m	Top m	Comments
WP1	911	111	286	80	Mineralisation confirmed by historic drilling
WP2	1,907	280	707	58	Untested and appears to be depth continuation of WP1
WP3	1,537	250	384	102	Untested
WP4	721	160	260	89	Untested and low-grade copper in historic drilling
WP5	888	70	350	176	Untested
WP6	364	90	196	97	Untested
WP7	700	136	442	80	Untested
WP8	519	128	308	20	Untested





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Walparuta Project – Compelling Targets For Discovery

IOCG Mineral System Confirmed

Contains important critical metals Cu, Au, Co, REE and U

Scale of Targets Confirmed

Historic drilling confirm wide intersections of Cu and Au. Co, REE and U not analysed

Direction Detection By Geophysics Confirmed

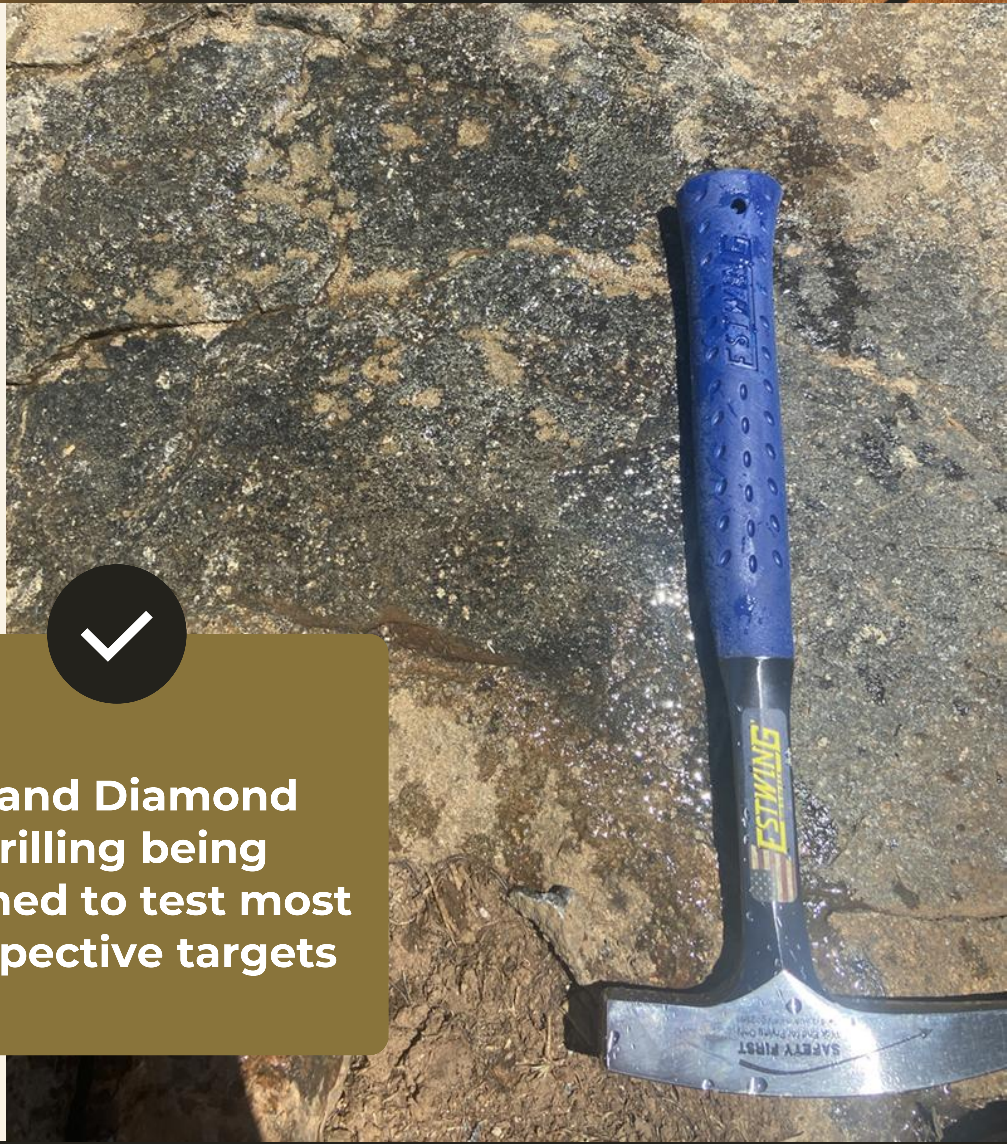
Magnetic and gravity data confirmed to correlate with Cu and Au

Geology and Metals Similar to Nearby Kalkaroo Deposit

Being Developed by Havilah Resources (474Kt Cu, 1.4M oz Au, 23Kt Co), Sandfire Resources supporting development

Metal Prices Change Economic Potential

Copper ~A$8,500/t then vs ~A$17,000/t today; gold ~A$1,350/oz then vs A$6,500/oz today.



IP and Diamond drilling being planned to test most prospective targets

Yongala Project (SA) – Potential for Grass Roots Copper Discovery

Extensive Tenement Area

1,676 km² of underexplored ground with extensive cover

Copper-Silver Potential

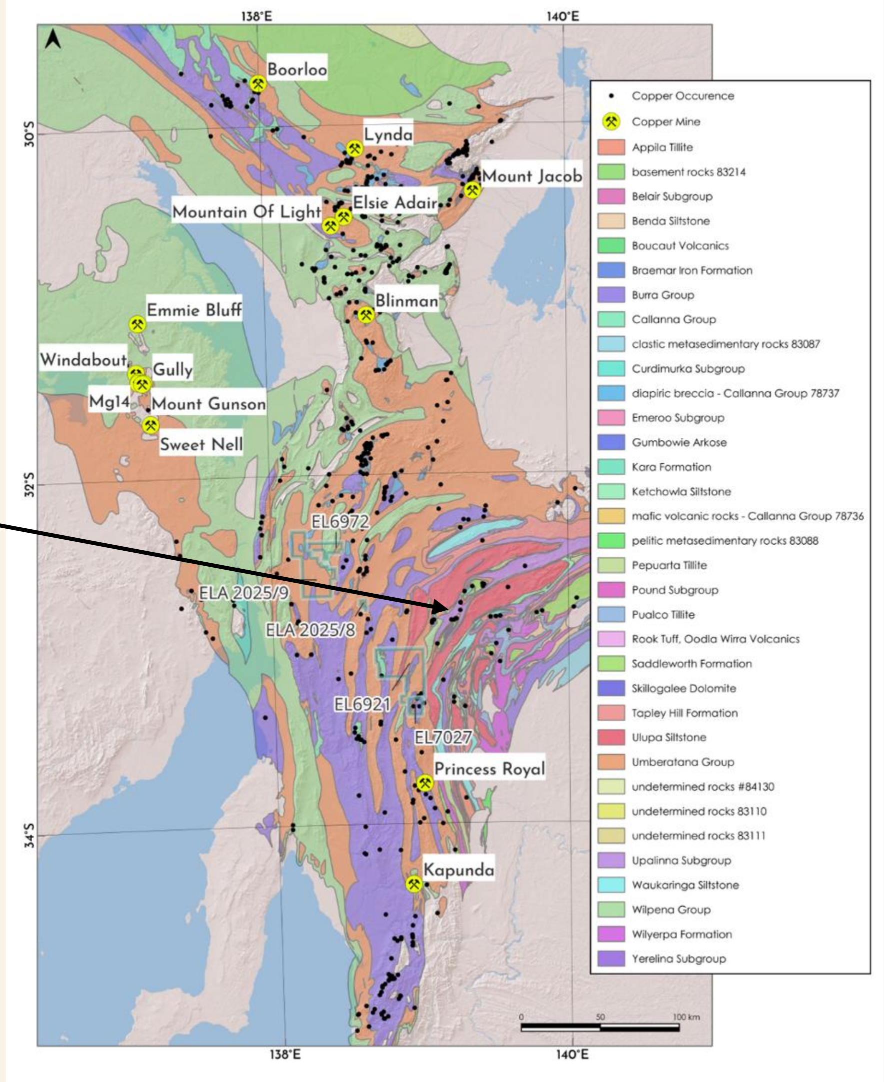
Highly prospective for sedimentary copper-silver mineralization, similar to the Kanmantoo copper mine operated by Hillgrove – 19.3 Mt at 0.77% Cu for 149,000 T of Cu.

Rare Earth Elements

Prospective for carbonatite-related REEs

Promising Historic Results

Rock chip assays up to 10.8% Cu, 57.1g/t Ag, 0.35% TREO



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Exciting News Flow Over Next Six Months

Q1 2026

Completion of diamond drilling and soil sampling at Christmas Gift

Completion of targeting at Walparuta and start IP survey

Q2 2026

Reporting of soil and drilling assay results at Christmas Gift

Report IP results from Walparuta and plan DD program to test targets

Q3 2026

Plan and start extension RC drilling at Christmas Gift

Start DD drilling program to intersect high priority geophysical targets at Walparuta

Q4 2026

Reporting of extension drilling assay results from Christmas Gift and plan resource drill out

Start DD drilling program to intersect high priority geophysical targets at Walparuta

- Advancement towards a maiden Mineral Resource Estimate at Christmas Gift
- Advancement towards new copper-gold IOCG discovery at Walparuta

Compelling Investment Opportunity Supported by Exploration News Flow

High-grade gold flagship project

Christmas Gift Gold Project with walk-up drill targets

Large-scale copper & REE potential

Strategically located South Australian projects

Experienced management

Proven discovery and development track record

Tight capital structure

Majority of funds directed to exploration

Strategic market positioning

Aligned with gold, copper and REE market dynamics

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We look forward to sharing our journey as we develop our portfolio of Australian gold, copper and rare earth assets.

For more information, please contact see us at booth 13.

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