



Announcement Summary

Entity name

TRUSCREEN GROUP LIMITED

Date of this announcement

Wednesday August 05, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	89,045,229	04/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRUSCREEN GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

644098760

1.3 ASX issuer code

TRU

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03106345-2A1681201&v=undefined>

Options Details

+Security currency

NZD - New Zealand Dollar

Exercise price

NZD 0.01400000

Expiry date

4/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TRU : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

for appendix 3B see <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03092492-2A1673198&v=undefined> and announcements dated 21 May 2026



Issue details

Number of +securities

89,045,229

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

63,845,229 free attaching options to share placement - see Notice of Meeting lodged with ASX 1 July 2026
25,200,000 options issue to joint lead managers as part of remuneration for capital raise

Purpose of the issue

Other

Additional Details

1. Free attaching options to placement 1:2 new shares, 2. Options to JLM as part of remuneration

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRU : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,006,790,307

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRUEAE : OPTION EXPIRING 15-JUL-2026 NZ \$0.04	6,000,000
TRUEAG : OPTION EXPIRING 17-JUL-2026 NZ \$0.022	204,741,031
New class - code to be confirmed : Unlisted options	89,045,229