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ASX Announcement and Media Release

13 April 2026

TZL Announces Completion of Placement

(ASX:TZL)

TZ Limited ("**TZL**" or the "**Company**") (**ASX:TZL**), refers to its ASX Announcement dated 8 April 2026[1] regarding an equity raise to professional and sophisticated investors to raise $0.81 million (before costs). The Company is pleased to advise the Placement is now complete and has issued 16,200,000 new TZL fully paid ordinary shares (**Placement Shares**) at the issue price of $0.05 (5 cents per Placement Share).

The Placement Shares will rank equally with existing fully paid shares on issue in the Company and were issued pursuant to the Company's available capacity under Listing Rule 7.1A . (10% placement capacity).

As previously advised, the Company will grant 16,200,000 options to participants in the Placement of 1 free attaching option for every 1 Placement Share subscribed for under the Placement, (**Placement Options**), subject to shareholder approval. Each Placement Option will have an exercise price of $0.05 (5 cents) and an expiry date being 36 months after the date of grant.

Details of the time and venue for a General Meeting to consider the shareholder approvals and resolutions via a notice of meeting will be advised separately by the Company.

An Appendix 2A – Application for quotation of securities will be released following today's announcement.

[ENDS]

Authorised for release by the board of directors of TZ Limited.

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[1] Refer to ASX Release dated 8 April 2026 titled, "TZL Secures Additional Funding & Growth Initiatives Update".