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TZ Limited

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13 April 2026

ASX Announcement

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

TZ Limited (**ASX: TZL**) ("**Company**") confirms that on the 13 April 2026 it has issued 16,200,000 fully paid ordinary shares (**Placement Shares**) at \$0.05 (5 cents) to professional and/or sophisticated investors pursuant to the share placement (**Placement**) announced on 8 April 2026.

The Company also intends to grant 16,200,000 options (**Placement Options**) to participants in the Placement, subject to obtaining the necessary shareholder approval at a general meeting of shareholders to be announced shortly.

The Company gives notice that:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("**Act**").
2. this notice is given by the Company in accordance with section 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) section 674 and 674A of the Act, as it applies to the Company.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company.

An Appendix 2A in connection with the issue of Shares under the Placement was lodged by the Company with the ASX today.

In addition to the Appendix 2A the Company confirms that whilst it has been approached / entered various discussions about transactions with potential commercial partners, it is yet to enter into any final, binding or disclosable arrangements.

This announcement is authorised for release by the Company's Board of Directors.

Peter Graham
Chairman
TZ Limited

Think SMART. Think TZ.