



7 November 2025

The Manager
ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Pro-rata Non-renounceable Rights Issue – Despatch of Prospectus

Terramin Australia Limited (ASX: TZN) wishes to advise that the prospectus together with the entitlement and acceptance form in respect of the Rights Issue previously announced on 29 October 2025 ([Pro-rata Non-renounceable Rights Issue Prospectus](#)) will be today despatched (via mail / email) to eligible shareholders.

Any questions regarding the Rights Issue should be directed to the Company Secretary, André van Driel, on (08) 8536 5950 or at avandriel@terramin.com.au.

This announcement has been approved by the Board of Terramin Australia Limited.

Alan Broome AM
Deputy Chair