



Announcement Summary

Entity name
[URBANISE.COM](#) LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday July 22, 2026

The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UBN	ORDINARY FULLY PAID	21,333	20/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

[URBANISE.COM](https://urbanise.com) LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

095768086

1.3 ASX issuer code

UBN

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

UBNAD : RESTRICTED SHARE APPRECIATION RIGHTS

TO (Existing Class)**ASX +security code and description**

UBN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

111,579

The first date the options were exercised or other +convertible securities were converted

20/7/2026

The last date the options were exercised or other +convertible securities were converted

20/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

20/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

21,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise price is \$0.45 per right. \$0 payable. Number of shares is the difference between the 10-day VWAP at day of exercise (\$0.6412), and \$0.45. $111,579 \times (0.6412 - 0.45) = 21,333$ shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.450000

Any other information the entity wishes to provide about the +securities to be quoted

On 21 July 2026 the Company lodged an Appendix 2A for the issue of 111,579 shares for 111,579 rights. That was incorrect. It is intended that this Appendix 2A for 21,333 shares replaces that one. So across both Appendix 2As, a total of 111,579 rights are exercised, for a total issue of 21,333 shares. The 21,333 shares will be restricted until 31 August 2026. These rights were offered to an employee via the company plan.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
UBN : ORDINARY FULLY PAID	78,936,424

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UBNAB : PERFORMANCE RIGHTS	1,334,097
UBNAD : RESTRICTED SHARE APPRECIATION RIGHTS	23,161,674