

Results of Annual General Meeting

Unity Metals Limited (ASX: UM1) (Company) wishes to advise that resolutions 1 to 3 put to the shareholders of the Company at the Annual General Meeting held on 29 May 2026 were carried with the requisite majority by way of a poll.

Item	Resolution	Result
1	Adopt Remuneration Report	Passed as an ordinary resolution
2	Re-election of Mr Gilbert Rodgers as a Director	Passed as an ordinary resolution
3	Approval of Additional 10% Placement Capacity	Passed as a special resolution

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth), details of the resolutions, the proxies received, votes cast and the results of the poll in respect of each resolution are set out in the attached schedule.

We confirm that in relation to resolution 3 - Approval of Additional 10% Placement Capacity the resolution was carried by a sufficient majority as a special resolution.

This announcement is authorised for release by the Board of Unity Metals Limited

For further information please contact:

Frank DeMarte

E: frank@unitymetals.com.au

Follow us on:

 <https://x.com/UnityMetalsLtd>

 <https://www.linkedin.com/company/unity-metals-ltd>

ANNUAL GENERAL MEETING – FRIDAY 29 MAY 2026

The following information is provided in accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth) and

Resolution Details	Instructions given to validly appointed proxies (as at proxy close)					Number of votes cast on the poll (where applicable)			Resolution Result
	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
1 Non-Binding Resolution to Adopt Remuneration Report	Ordinary	26,044,032 98.08%	60,000 0.23%	450,000 1.69%	1,868,333 7.04%	26,494,032 99.77%	60,000 0.23%	1,868,333 7.04%	Carried
2 Re-election of Mr Gilbert Rodgers as a Director	Ordinary	50,692,246 99.12%	- -	450,000 0.88%	- -	51,142,246 100%	- -	- -	Carried
3 Approval of Additional 10% Placement Capacity (1)	Special	50,692,246 99.12%	- -	450,000 0.88%	- -	51,142,246 100%	- -	- -	Carried

Note 1 - In relation to resolution 3 that was put to shareholders, the resolution was carried by a sufficient majority as a special resolution.