



Announcement Summary

Entity name
UNITH LTD

Date of this announcement
Tuesday August 04, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
UNTAK	OPTION EXPIRING 31-DEC-2028 EX \$0.013	62,500,000	04/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

13083160909

1.3 ASX issuer code

UNT

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jul-2026 09:14	New - Proposed issue of securities - UNT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

70m options exercisable at \$0.013 and expiring on or before 31 December 2028



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

UNTAK : OPTION EXPIRING 31-DEC-2028 EX \$0.013

Date the +securities the subject of this notification were issued

4/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

62,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1 or 2 Attaching options exerciasble at \$0.013 expiring 31 Decembre 2028 for the Placement

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNT : ORDINARY FULLY PAID	1,532,562,290
UNTNA : ORDINARY FULLY PAID DEFERRED	218,937,470

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNTAK : OPTION EXPIRING 31-DEC-2028 EX \$0.013	90,500,000
UNTAG : PERFORMANCE RIGHTS	21,770,000
UNTAU : OPTION EXPIRING 31-DEC-2028 DEFERRED	109,468,735
UNTAR : OPTION EXPIRING 01-MAR-2027 EX \$0.007	26,428,571
UNTAS : OPTION EXPIRING 01-SEP-2028 EX \$0.015	40,714,275