ASX Announcement
4 August 2026

ÜNITH

Issue of Shares, Options and Cleansing Notice – Section 708A(5)(e) Notice

Unith Ltd (ASX: UNT | FWB: CM3) ("Unith" or the "Company") advises that the Company has issued the following securities:

Placement

- 125,000,000 fully paid ordinary shares ("Shares") at $0.008 per shares to raise $1,000,000 (before costs) and 62,500,000 free attaching options exercisable at $0.013 expiring 31 December 2028 as announced on 16 July 2026.

Conversion of Debt to Equity

- 62,500,000 Shares on the conversion of debt to equity on the same terms to extinguish $500,000 of the debt facility.

Broker Shares

- 35,000,000 Broker Shares on the same terms as the placement have also been issued.

As announced on 16 July 2026, both the Broker and Conversion options are subject to shareholder approval.

An Appendix 2A and Appendix 3G have been lodged on ASX for the issue of securities as stated above.

Section 708A(5)(e) Notice – Issue of shares without a Disclosure Document

In accordance with the requirements of section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Act"), under which this notice is given, the Company confirms that:

1. The Shares (UNT) issued are part of a class of securities quoted on the ASX.
2. The Company has issued the Shares without disclosure under Part 6D.2 of the Act.
3. This notice is being given under section 708A(5)(e) of the Act.
4. As at the date of this notice, the Company has complied with:
    a. The provisions of Chapter 2M of the Act as they apply to the Company; and
    b. Sections 674 and 674A of the Act.
5. As at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act in relation to the Company.

This announcement has been authorised for release by Executive Director, Scott Mison.

(ENDS)

For further information, please contact:

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About UNITH

Unith Ltd (ASX:UNT) is a technology company that specialises in AI-driven digital human and conversation design solutions. Its focus is the design, development, and deployment of interactive, artificial intelligence (AI)-powered, conversational agents that are realistic, multilingual and scalable. This technology, which can take the form of AI avatars, interacts in a lifelike manner and enhances business clients' customer engagement, education, and entertainment metrics. Unith is now successfully implementing a strategy to monetise its proprietary AI and digital human capabilities.

Unith also operates a growing business-to-consumer (B2C) subscription division, which leverages the value-add created by the company's digital human and conversation design solutions technology. This division, which utilises literally thousands of Unith-created digital humans, generates recurring revenue from clients through subscription models for their services or platforms. Driven by individual business client's requirements, Unith's subscriptions arm can offer a range of services, including access to specific functionalities, tools, or content related to digital humans and AI technology. These subscription services help Unith clients generate a steady income stream and develop long-lasting relationships with their customers.

To learn more, please visit: www.unith.ai/