

5 February 2026

Dear Shareholder

General Meeting – Notice of Meeting and Proxies

Notice is given that a General Meeting of US1 Critical Minerals Ltd (ACN 101 26 859) (**Company**) will be held as follows:

Time and date 11 am AEDT 9 March 2026

Location Virtually by Zoom

Meeting ID 843 2726 9872

<https://us06web.zoom.us/j/84327269872?pwd=e00M7ibGIUe5fm9XxOQB1elsbDibPg.1>

Passcode 689349

Notice of Meeting

In accordance with the *Corporations Act 2001* (Cth), the Company will not be dispatching physical copies of the Notice of Meeting unless the shareholder has made a valid election to receive documents in hard copy. Instead, the Notice of Meeting and accompanying explanatory statement (**Meeting Materials**) are being made available to shareholders electronically and can be viewed and downloaded from:

- The Company's website at <https://us1cm.com/asx-announcements/>; and
- The ASX market announcement page under the Company's code 'USC'.

Voting at the Meeting or by Proxy

Shareholders are encouraged to vote by lodging a proxy form.

Proxy forms can be lodged:

- By email us1cm.com
- By mail Suite 11.01 1 Castlereagh Street Sydney NSW 2000 Australia

Your proxy voting instruction must be received by 11 am (AEDT) on 7 March 2026 being not later than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Meeting Materials should be read in their entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Authorised for release by the board of the Board.

Jonathan Reynolds
Company Secretary
US1 Critical Minerals Ltd