



Announcement Summary

Entity name
UNION STAR METALS LTD

Announcement Type
New announcement

Date of this announcement
Friday July 31, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
USM	ORDINARY FULLY PAID	5,065,157	31/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNION STAR METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

124541466

1.3 ASX issuer code

USM

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

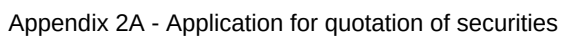
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jul-2026 16:32	New - Proposed issue of securities - USM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

USM : ORDINARY FULLY PAID

31/7/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,065,157

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Securities are being issued to service providers for outstanding liabilities due.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

110,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
USM : ORDINARY FULLY PAID	575,485,087

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
USMAK : OPTION EXPIRING 14-OCT-2026 EX \$0.03	5,750,000
USMAL : OPTION EXPIRING 25-NOV-2027 EX \$0.025	101,010,101
USMAM : OPTION EXPIRING 19-FEB-2028 EX \$0.025	125,000,000
USMAE : PERFORMANCE RIGHTS TRANCHE A	850,000
USMAF : PERFORMANCE RIGHTS TRANCHE B	850,000
USMAI : PERFORMANCE RIGHTS	123,000,000