



Announcement Summary

Entity name

VISIONFLEX GROUP LIMITED

Applicable security for the reorganisation

VFX	ORDINARY FULLY PAID
VFXAA	OPTION EXPIRING 22-MAY-2027 EX \$0.01
VFXAB	OPTION EXPIRING 08-OCT-2027 EX \$0.01
VFXAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022
VFXAR	PERFORMANCE RIGHTS
VFXAT	OPTION EXPIRING 25-JAN-2026 EX \$0.007
VFXAU	OPTION EXPIRING 02-JAN-2026 EX \$0.007

Announcement Type

New Announcement

Date of this announcement

20/10/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

27/11/2025

Record Date

28/11/2025

Issue Date

5/12/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VISIONFLEX GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

25138897533

1.3 ASX issuer code

VFX

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/10/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

VFX

ORDINARY FULLY PAID

VFXAA

OPTION EXPIRING 22-MAY-2027 EX \$0.01

VFXAB

OPTION EXPIRING 08-OCT-2027 EX \$0.01

VFXAQ

OPTION EXPIRING 30-NOV-2026 EX \$0.022

VFXAR

PERFORMANCE RIGHTS

VFXAT

OPTION EXPIRING 25-JAN-2026 EX \$0.007

VFXAU

OPTION EXPIRING 02-JAN-2026 EX \$0.007

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	18/11/2025	Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

28/11/2025

3.2 Date of +security holder meeting

18/11/2025

3.2a Effective date of consolidation or split

25/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

26/11/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

27/11/2025

3.5 Record date

28/11/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/12/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

5/12/2025

3.8 Trading starts on a normal T+2 basis

8/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/12/2025

Part 4 - Event type and details**4.1 The event is**

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50



(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
VFX	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,379,147,935	67,582,959	Actual
ASX +Security Code	ASX +Security Description		
VFXAA	OPTION EXPIRING 22-MAY-2027 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	145,833,337	2,916,667	Actual
ASX +Security Code	ASX +Security Description		
VFXAB	OPTION EXPIRING 08-OCT-2027 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,000,000	200,000	Actual
ASX +Security Code	ASX +Security Description		
VFXAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	520,000	10,400	Actual
ASX +Security Code	ASX +Security Description		
VFXAR	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	223,473,341	4,469,467	Actual
ASX +Security Code	ASX +Security Description		
VFXAT	OPTION EXPIRING 25-JAN-2026 EX \$0.007		
Quoted/unquoted			Estimate/Actual
Unquoted			Actual



Number on issue pre consolidation or split	Number on issue post consolidation or split
486,830,401	9,736,608

ASX +Security Code	ASX +Security Description
VFXAU	OPTION EXPIRING 02-JAN-2026 EX \$0.007

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	27,669,598	553,392	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
VFXAA	OPTION EXPIRING 22-MAY-2027 EX \$0.01

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.50000000

ASX +Security Code	ASX +Security Description
VFXAB	OPTION EXPIRING 08-OCT-2027 EX \$0.01

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.50000000

ASX +Security Code	ASX +Security Description
VFXAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02200000	1.10000000

ASX +Security Code	ASX +Security Description
VFXAR	PERFORMANCE RIGHTS

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
VFXAT	OPTION EXPIRING 25-JAN-2026 EX \$0.007

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00700000	0.35000000

ASX +Security Code	ASX +Security Description
VFXAU	OPTION EXPIRING 02-JAN-2026 EX \$0.007

Quoted/unquoted
Unquoted



Exercise price pre consolidation or split

0.00700000

Exercise price post consolidation or split

0.35000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary