



Announcement Summary

Entity name
VISIONFLEX GROUP LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday November 19, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VFX	ORDINARY FULLY PAID	812,503,033	19/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VISIONFLEX GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

138897533

1.3 ASX issuer code

VFX

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/11/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Nov-2025 09:31	New - Proposed issue of securities - VFX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

812,503,033

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted

Shareholder approval was received under item 7 of section 611 of the Corporations Act and listing rule 10.11 for the issue of debt conversion shares (see Resolutions 6 and 7 in the Company's 2025 Notice of AGM).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VFX : ORDINARY FULLY PAID	4,326,313,502

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VFXAB : OPTION EXPIRING 08-OCT-2027 EX \$0.01	10,000,000
VFXAA : OPTION EXPIRING 22-MAY-2027 EX \$0.01	145,833,337
VFXAU : OPTION EXPIRING 02-JAN-2026 EX \$0.007	27,669,598
VFXAR : PERFORMANCE RIGHTS	88,810,807
VFXAQ : OPTION EXPIRING 30-NOV-2026 EX \$0.022	520,000
VFXAT : OPTION EXPIRING 25-JAN-2026 EX \$0.007	486,830,401