

Notice under Section 708A(5)(e) of the Corporations Act

This notice (Notice) is given by Visionflex Group Limited (ACN 138 897 533) (ASX: VFX) (Company or Visionflex) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

Visionflex has today issued 812,503,033 new fully paid ordinary shares (Shares) at an issue price of \$0.004 per Share, representing all of the shares to be issued pursuant to the debt to equity conversions approved at the 18 November 2025 Annual General Meeting (refer Resolutions 6 and 7 in the Company's 2025 Notice of AGM).

The Company advises that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this Notice is being given under and in accordance with section 708A(5)(e) of the Corporations Act;
- c) as at the date of this Notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
- d) as at the date of this Notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this Notice.

An application for quotation of securities (Appendix 2A) with respect to the Shares was lodged with ASX on Wednesday, 19 November 2025.

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This announcement was approved for release by the CEO and Managing Director of Visionflex.

For more information:

Joshua Munday
CEO and Managing Director, Visionflex Group
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About Visionflex Group

At Visionflex, we believe that healthcare should be accessible, efficient, and connected. Our integrated hardware and software platform allows healthcare providers to deliver comprehensive, collaborative care in real time, no matter the location. From metropolitan health networks to community-based care, Visionflex is reshaping how healthcare is delivered by connecting healthcare teams with the tools and technology needed to provide effective, efficient, and high-quality care.

For more information, visit vfx-group.com.