



Announcement Summary

Entity name
VENUS METALS CORPORATION LIMITED

Date of this announcement
Friday January 30, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options excise at \$0.30 each expiring 30 November 2028	5,750,000	30/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VENUS METALS CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99123250582

1.3 ASX issuer code

VMC

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options excise at \$0.30 each expiring 30 November 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Hogan	Mining and Exploration Investment Consultants Pty Ltd	2,500,000
Selvakumar Arunachalam	Sai Jayam Family Trust	1,000,000
Peter Hawkins	Boronia Investments Pty Ltd	750,000
Simon Coxhell	Coxsrocks Pty Ltd	750,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Supplementary Notice of Meeting dated 11 November 2025 - Annexure B <https://www.venusmetals.com.au/investors-relations/notice-of-meetings/supplementary-notice-of-meeting-2025/viewdocument/298>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	30/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VMC : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Supplementary Notice of Meeting dated 11 November 2025 - Annexure B <https://www.venusmetals.com.au/investors-relations/notice-of-meetings/supplementary-notice-of-meeting-2025/viewdocument/298>

Any other information the entity wishes to provide about the +securities the subject of this notification

5,000,000 Director Options issued pursuant to shareholders approval at the Annual General Meeting on 28 November 2025 and 750,000 Options issued to employee & independent contractors under the Employee Awards Plan as approved at the Annual General Meeting on 28 November 2025. The Options have an issue price of \$0.0001 each.

Issue details

Number of +securities

5,750,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VMC : ORDINARY FULLY PAID	197,590,422

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VMCAF : PERFORMANCE RIGHTS	8,100,000
New class - code to be confirmed : Unquoted Options excise at \$0.30 each expiring 30 November 2028	5,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2025