

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Venus Metals Corporation Limited

ACN/ARSN 123 250 582

1. Details of substantial holder (1)

Name Matthew Vernon Hogan

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 03/07/2026

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (ORD)	11,679,243	11,679,243	5.66%*

* Based on 206,275,422 fully paid ordinary shares on issue

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund>	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	1,175,000 ORD
Mining and Exploration Investment Consultants Pty Ltd	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	9,004,243 ORD
Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	1,500,000 ORD

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund>	T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund>	T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund>	1,175,000 ORD
Mining and Exploration Investment Consultants Pty Ltd	Mining and Exploration Investment Consultants Pty Ltd	Mining and Exploration Investment Consultants Pty Ltd	9,004,243 ORD
Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	1,500,000 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Mining and Exploration Investment Consultants Pty Ltd	03/07/2026 (off market transfer from Matthew Vernon Hogan)	\$192,676	Nil	676,056 ORD
Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	03/07/2026 (off market transfer from Matthew Vernon Hogan)	\$142,500	Nil	500,000 ORD
Matthew Vernon Hogan	03/07/2026 (off-market transfer from Mining and Exploration Investment Consultants Pty Ltd)	\$142,500	Nil	500,000 ORD
Mining and Exploration Investment Consultants Pty Ltd	03/07/2026 (exercise of vested performance rights)	Nil	Nil	4,000,000 ORD
Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	22/6/2026 (off market transfer from Matthew Vernon Hogan)	\$163,800	Nil	585,000 ORD
Matthew Vernon Hogan	22/06/2026 (off-market transfer from Mining and Exploration Investment Consultants Pty Ltd)	\$163,800	Nil	585,000 ORD
Mining and Exploration Investment Consultants Pty Ltd	19/06/2026 (exercise of options @ 30c)	\$175,500	Nil	585,000 ORD
Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	19/06/2026 (on-market acquisition)	\$4,482	Nil	15,000 ORD

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund>	Trustee for and beneficiary under the Hogan Employee Super Fund
Mining and Exploration Investment Consultants Pty Ltd (ACN 670 630 341)	Director
Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	Trustee for and beneficiary under the Hogan Super Fund

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
T Hogan, M Hogan & P Hogan <ATF Hogan Employee Super Fund>	PO Box 45, Nedlands WA 6909
Matthew Vernon Hogan	PO Box 45, Nedlands WA 6909
Mining and Exploration Investment Consultants Pty Ltd	PO Box 45, Nedlands WA 6909
Matthew Vernon Hogan & Zoe Louise Hogan <Hogan Super Fund>	PO Box 45, Nedlands WA 6909

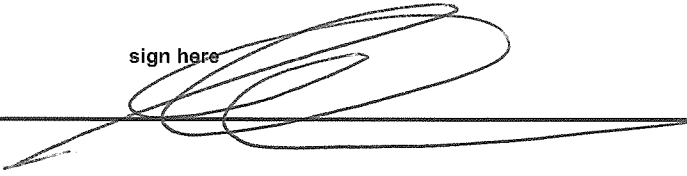
Signature

print name Matthew Vernon Hogan

capacity Director and Trustee

sign here

date 06/07/2026

A handwritten signature in black ink, appearing to read 'Matthew Vernon Hogan', is written over the 'sign here' line. The signature is stylized with loops and a long horizontal stroke extending to the right.