

Form 604

Corporations Act 2001 (Cth) (Act) Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Venus Metals Corporation Limited (ASX:VMC) (**VMC**)

ACN/ARSN 123 250 582

1. Details of substantial holder (1)

Name QGold Pty Ltd (**QGold**) and each of, Queensland Gold Holdings Pty Ltd as trustee for the Christopher Wallin Family Trust No. 2 (**QGH**), Strategic Minerals Corporation Pty Ltd (**SMC**), Signature Resources Pty Ltd (**SR**), Telluride Mining Pty Ltd (**TM**), Alpha Uranium Pty Ltd (**AU**) and Carawine Resources Limited (**CRL**) and Christopher Ian Wallin (together the "**Associates**")

ACN/ARSN (if applicable) ACN 149 659 950

There was a change in the interests of the substantial holder on 3 July 2026

The previous notice was given to the company on 2 February 2026

The previous notice was dated 2 February 2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares in VMC (Shares)	62,890,185	31.83% (based on 197,590,422 Shares on issue)	62,890,185	30.49% (based on 206,275,422 Shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (A\$) (7)	Class and number of securities affected	Person's votes affected
3 July 2026	QGold and its Associates	Dilution of voting power as a result of the issue of ordinary shares in VMC as announced to the ASX on 03/07/2026	Nil	62,890,185 fully paid ordinary shares	62,890,185

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
QGold	QGold	QGold	Relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (Corporations Act) due to QGold being the registered holder of the Shares	62,890,185 fully paid ordinary shares	62,890,185
QGH	QGold	QGold	Relevant interest under section 608(3)(b) of the <i>Corporations Act</i> as QGH controls QGold	62,890,185 fully paid ordinary shares	62,890,185
Christopher Ian Wallin	QGold	QGold	Relevant interest under section 608(3)(b) of the <i>Corporations Act</i> as Christopher Ian Wallin controls QGH	62,890,185 fully paid ordinary shares	62,890,185
SMC	QGold	QGold	Relevant interest under section 608(3)(a) of the <i>Corporations Act</i> to have a relevant interest in which QGold has a relevant interest, by virtue of having voting power of more than 20% in QGold	62,890,185 fully paid ordinary shares	62,890,185
SR	QGold	QGold	Relevant interest under section 608(3)(a) of the <i>Corporations Act</i> to have a relevant interest in which QGold has a relevant interest, by virtue of having voting power of more than 20% in QGold	62,890,185 fully paid ordinary shares	62,890,185
TM	QGold	QGold	Relevant interest under section 608(3)(a) of the <i>Corporations Act</i> to have a relevant interest in which QGold has a relevant interest, by virtue of having voting power of more than 20% in QGold	62,890,185 fully paid ordinary shares	62,890,185
AU	QGold	QGold	Relevant interest under section 608(3)(a) of the <i>Corporations Act</i> to have a relevant interest in which QGold has a relevant interest, by virtue of having voting power of more than 20% in QGold	62,890,185 fully paid ordinary shares	62,890,185
CRL	QGold	QGold	Relevant interest under section 608(3)(a) of the <i>Corporations Act</i> to have a relevant interest in which QGold has a relevant interest, by virtue of having voting power of more than 20% in QGold	62,890,185 fully paid ordinary shares	62,890,185

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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N/A	N/A
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6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
QGold	PO Box 10630, Brisbane QLD 4000
QGH	PO Box 10630, Brisbane QLD 4000
Christopher Ian Wallin	PO Box 10630, Brisbane QLD 4000
SMC	PO Box 10630, Brisbane QLD 4000
SR	PO Box 10630, Brisbane QLD 4000
TM	PO Box 10630, Brisbane QLD 4000
AU	PO Box 10630, Brisbane QLD 4000
CRL	PO Box 543, West Perth WA 6872

Signature

print name

Christopher Ian Wallin

capacity

Sole Director and Company Secretary

sign here



Date

8 July 2026